# Proceedings of the Symposium: What works? A Workshop on Wild Atlantic Salmon Recovery Programs 

## Editors

Jonathan Carr ${ }^{1}$

Joan Trial ${ }^{2}$
Tim Sheehan ${ }^{3}$
Jamie Gibson ${ }^{4}$
Geoff Giffin ${ }^{1}$
David Meerburg ${ }^{1}$
${ }^{1}$ Atlantic Salmon Federation, PO Box 5200, St. Andrews, New Brunswick, E5B 3 S8 Canada
${ }^{2}$ Department of Marine Resources Maine/Retired
${ }^{3}$ NOAA’s National Marine Fisheries Service, Northeast Fisheries Science Center, 166 Water
Street, Woods Hole, Massachusetts 02543 USA
${ }^{4}$ Fisheries and Oceans Canada, Bedford Institute of Oceanography, 1 Challenge Drive, P.O. Box 1006, Dartmouth, Nova Scotia, B2Y 4A2 Canada

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# Workshop Organizers 

Workshop Program Committee<br>Tim Sheehan, Research Fishery Biologist, NOAA Fisheries Service<br>Joan Trial, Retired, Department of Marine Resources Maine<br>John Bagnall, Senior Biologist, AMEC<br>Mark Hambrook, Biologist, Miramichi Salmon Association<br>Jamie Gibson, Research Scientist, Fisheries and Oceans Canada<br>Geoff Giffin, Director, Regional Programs, Atlantic Salmon Federation<br>Jonathan Carr, Executive Director, Research \& Environment, Atlantic Salmon Federation<br>Logistics Committee<br>Shawna Wallace, Atlantic Salmon Federation<br>Mary Wobma, Atlantic Salmon Federation<br>Graham Chafe, Atlantic Salmon Federation

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## Executive Summary

The Atlantic Salmon Federation (ASF) hosted a workshop titled 'What works? A Workshop on Wild Atlantic Salmon Recovery Programs’ in St. Andrews, New Brunswick, Canada from September 18-19, 2013. More than 100 people attended representing federal and provincial/state governments, First Nations, academia, river stakeholder groups, and non-government organizations (NGOs) from Canada, United States, United Kingdom, Netherlands, and France. Numerous others linked to the workshop remotely via live stream.

On the first day, the keynote address was given by Dr. Ian Fleming (Memorial University of Newfoundland, St. John's, Newfoundland, Canada) who spoke on the ecology and genetics of salmon recovery. This was followed by summaries of regional wild Atlantic salmon recovery programs in eastern North America that included population status, threats, role of hatcheries, and recovery actions. The next series of presentations focused on gene banking and life history stocking strategies. Day one concluded with presentations of case studies of various hatcheryassisted salmon stocking programs and an assessment of their effectiveness.

Throughout the keynote and session presentations on the first day, the repeated message was: stocking alone cannot produce recovery; it should not be the first and definitely not the only response to declining salmon populations in a watershed; and, when used, the goal must ultimately be to maximize wild or "wild-like" exposure in order to prevent loss of fitness. Fleming (this workshop) highlighted that salmon need to be adapted (population genetics) to their watersheds (ecology). The thermal tolerances of New Brunswick (NB) and Quebec (QC) populations reported by Corey et al. (this workshop) demonstrated adaptive differences. On the Little Southwest Miramichi (NB), salmon parr aggregated in cold water refugia as water temperature reached $27^{\circ} \mathrm{C}$; however in the Ouelle River (QC), parr tolerated water at $27{ }^{\circ} \mathrm{C}$. Fleming (this workshop) proposed that for hatchery intervention to be a success, hatchery products must be from river specific broodstock, survive, breed, and produce offspring that contribute to natural production. A stocking program that simply replaces or displaces wild production is not a success and will likely damage the wild population. However, success is difficult, because hatchery salmon are much less likely to have as great a lifetime contribution to the population as their wild counterparts (Table 1). Additionally when hatcheries are used, the intervention may impede future adaptive potential of the population if its genetic composition is changed. If hatcheries are necessary (e.g., live gene banking of endangered species) he proposed these tenants: stocking is a temporary tool; rearing environments should mimic natural streams; and extending wild exposure improves survival and fitness of hatchery products.

Table 1. Summary of studies comparing relative success of wild and hatchery salmon.

|  | Relative Success |  |  |
| :--- | :--- | :--- | :--- |
| Type | Species | (Hatchery : Wild) | Reference |

## Near-natural streams (breeding to egg deposition)

| Hatchery coho salmon | $0.61-0.82$ |  |
| :--- | :--- | :--- |
|  |  |  |

Fleming \& Gross 1993
Hatchery Atlantic salmon
$0.66-0.86$
Fleming et al. 1997

## River releases (genetic screening)

| Hatchery | steelhead | $0.75-0.79$ (0+ parr) | Leider et al. 1990 |
| :--- | :--- | :--- | :--- |
| Hatchery | steelhead | $0.04-0.07(2+$ smolts $)$ | McLean et al. 2004 |
| Hatchery | steelhead | $0.18-0.37$ (2+ smolts) | Kostow et al. 2003 |
| Hatchery | steelhead | $0.06-0.87$ (lifetime) | Araki et al 2007a,b, 2009 |
| Hatchery | brown trout | $0.78-0.97$ (0+ parr) | Dannewitz et al. 2004 |
| Hatchery | brown trout | 0.09 (lifetime) | Hansen 2002 |
| Hatchery | coho salmon | $\sim 1.0$ (lifetime) | Ford et al. 2006 |
| Hatchery | coho salmon | $0.62-0.95$ (lifetime) | Thériault et al. 2011 |
| Hatchery | Chinook salmon | $\sim 1.0$ (lifetime) | Hess et al. 2012 |
| Hatchery | Atlantic salmon | $0.30-0.64$ (0+ parr) | Milot et al. 2013 |

The principles Fleming discussed were highlighted in regional summaries and within Sessions 3 and 4. River specific broodstock have been developed and maintained for endangered, threatened, or declining populations in the Inner Bay of Fundy (O’Neil et al., this workshop), Maine (Trial, this workshop), Gulf Region (Chaput et al., this workshop), and Quebec (April, this workshop). The use of semi-natural instead of conventional hatchery ponds resulted in morphology and fin condition more similar to wild fish (Samways et al., this workshop).

As a temporary tool, management decisions to begin or end stocking hatchery products in a watershed need to be supported by data. April (this workshop) described how Quebec uses demographic and population genetics modeling to make the initial decision to stock a watershed and to calculate the number of juveniles to be stocked. Atkinson (this workshop) chronicled how annual data on spawning density and distribution were used to suspend fry stocking in a watershed. In the absence of agreed upon criteria, ending hatchery intervention can be difficult. For example, since some federally-funding hatcheries were closed in eastern Canada, other groups have initiated hatchery programs in order that stocking could be continued (Hambrook, this workshop). There were 11 presentations that discussed the relative effectiveness of stocking different life stages of Atlantic salmon. Few had assessed the lifetime contribution to the population of stocking cohorts. Captive reared adults stocked in the Tobique River, New Brunswick (O’Reilly et al., this workshop) and several rivers in Maine (Atkinson et al., this workshop) spawned successfully and produced juvenile populations. Egg planting (Christman and Overlock, this workshop) and streamside egg incubation (Chiasson, this workshop) produced salmon that incubated under ambient stream water conditions, emerged in synchrony with their wild counterparts, and entered the stream environment in essentially the same manner as wild fish. Clark (this workshop), Salonius (a,b, this workshop), and Jones et al. (this workshop) all noted that $0+$ fry stocked in spring had long-term advantages over $0+$ fry held in the hatchery for 3 to 5 months. A comparison of smolt production and adults returns from 0+ fall parr (stocked at increasingly higher densities) and unfed fry is underway in the East Machias River, Maine (van de Sande, this workshop). The design of a new study evaluating the effectiveness of stocking as a recovery strategy for Atlantic salmon in the Miramichi River, NB was described (Wallace and Curry, this workshop).

None of the case histories told of successful hatchery based restoration of declining or extirpated populations. Each highlighted that recovery also requires addressing the threats to freshwater and marine survival to improve the chances that hatchery Atlantic salmon can contribute to future generations. A large scale stocking program (1970s to 2006) failed to restore Atlantic salmon (Sochasky, this workshop) to the St. Croix River, which was once the largest salmon producing river between the Penobscot and St. John Rivers. In addition to poor marine survival, freshwater habitat loss and predation from smallmouth bass contributed to the failure. Hawkes (this workshop) assessed hatchery smolt movement and survival data for the Dennys River and estuary. He concluded that the high post-smolt mortality in the bay meant that stocking smolt, and likely any life stage, in the watershed was unlikely to produce adult returns. On the Magaguadavic River, over one million fry have been stocked since 2002 and produced minimal adult returns (Carr, this workshop). The low return rates were influenced by high numbers of exotic species within the system; fish passage issues at a head of tide hydro-electric dam; and competition, disease, parasite and genetic introgression associated with both freshwater and marine salmonid aquaculture escapee salmon. Range expansions using hatchery products, as
shown in the Exploits River (Newfoundland), can be successful (Parsons, this workshop), but these are fundamentally not considered to be restoration programs

Habitat recovery actions were the focus of day two. The keynote speaker was Dr. Jamie Gibson (Department of Fisheries and Oceans, Dartmouth, Nova Scotia, Canada). He provided an overview of the role of population dynamics in recovery planning for Atlantic salmon. Population dynamics studies short-term and long-term changes in the size and age structure of populations, and the biological and environmental processes that influence those changes. His presentation was followed by sessions on habitat recovery initiatives, dams and fish passage, and water quality. The day concluded with a discussion panel based on three questions. Responses to these contributed to a workshop synthesis (conclusions).

On this day the repeated message was that habitat restoration projects need to re-establish natural stream processes and must focus on addressing the root cause of problems, not the symptoms. Gibson (this workshop) explained the interaction of habitat productive capacity and selfsustaining populations (e.g., ongoing reproduction, recruitment and replacement). In support of recovery planning for endangered Atlantic salmon, population dynamics models have been developed for several populations using an equilibrium modeling approach (Figure 2). This kind of analysis begins by splitting the life cycle into two parts, and determining the population size at which life history parameters (e.g. survivals, maturities, fecundities) in each part of the life cycle are balanced such that the population does not increase or decrease in size. When the population is in this state, it is said to be at its equilibrium for that specific set of parameter values. Once the life history parameters are known for a population, they can be varied in a manner that represents the expected response to a recovery activity. By examining the resulting change in equilibrium population size, the effects of the activity on the population can be evaluated.

He also provided examples of how population modeling allows managers to investigate: 1) the changes in population dynamics that resulted in population decline; and 2) the expected response of populations to specific recovery actions based on current or hypothesized dynamics. Understanding the effects of threats on populations and the responses to actions to mitigate threats are essential to effective restoration planning. Results of this type of modeling predict that recovery actions in the Southern Uplands of Nova Scotia focused on improving freshwater productivity are expected to reduce extinction risk for salmon, but on their own are not expected to recover populations to past abundance levels without a change in at-sea survival (Levy et al., this workshop).


Figure 2. Conceptual diagram showing how an equilibrium model can be used to analyze the dynamics of a fish population and to determine how a population will respond to either changes in life history parameter values or recovery actions. A Beverton-Holt model (a) is used to model the density-dependent relationship for survival from eggs to smolt. The slope at the origin of this model, which is the maximum number of smolts produced per egg in the absence of density dependent effects, changes as habitat quality changes, whereas changes in the amount of habitat changes the carrying capacity. The number of eggs produced per smolt throughout its life (b) changes with smolt-to-adult survival, fecundity, age-at-maturity or the number of times a fish spawns throughout its life. The population equilibrium (c) occurs at the population size where the production of smolts by eggs is equal to the production of eggs by smolts throughout their lives, and is the size at which the population will stabilize if all life history rates and the habitat carrying capacity remain unchanged. The population equilibrium changes as the values of the life history parameters change.

Within the three sessions that followed, most of the restoration projects described were directed at addressing the root cause of an identified problem (e.g., low pH , poor fish passage, sedimentation, human activity) and reported success (e.g. restored stream function). Small scale projects (e.g., digger logs, rock sills, deflectors) were less likely to be successful when the root causes were not identified (Jenkins, this workshop). The Restigouche River Watershed Management Council (RRWMC) provided excellent examples of projects that effectively and collaboratively restored stream habitat function by addressing the root causes of sedimentation (LeBlanc, this workshop). The three RRWMC projects resulted in forest landowners and managers restoring dozens of sediment runoff sites, farmers reducing field soil loss and stream sedimentation, and both groups protecting cold water refugia (Figure 3). Some freshwater habitat can be very important. For example, when lethal temperatures are surpassed, both juvenile and adult salmon move long distances to areas of cooler water (Corey et al., this symposium). Refugia near larger seeps can hold tens of thousands of fish in what is essentially a $1 \mathrm{~m} \times 100 \mathrm{~m}$ plume of cooler water. These refugia can define the carrying capacity of system where lethal temperatures occur. Therefore, there are great benefits to watersheds and salmon protection and recovery potential to ensure that the magnitude and integrity of cold water refugia is maintained and improved wherever possible.

Reduced carrying capacity of Atlantic salmon habitat from lowered stream productivity caused by low pH and reduced spawners in other anadromous fish species can be mitigated. Halfyard (this workshop) provided an overview of a lime doser project to mitigate low pH in a Nova Scotia river and reported preliminary data on increased juvenile densities in treated reaches. Adding marine derived nutrients or carcass analogs increased primary production, invertebrate abundance, and Atlantic salmon parr condition in streams (Guyette and Samways, this workshop). These recovery actions do not address the ultimate root cause of lower stream productivity, but they provide a way to improve conditions in the short-term.

Restoring access to habitat blocked by culverts or remnant log drive and hydroelectric dams improves stream function and increases the amount of usable salmon rearing habitat. The presentations by Saunders (this workshop) and Nieland et al. (this workshop) covered different aspects of an extensive project that has removed several Penobscot River hydro-electric dams to improve diadromous species access (Figure 4). In contrast, Project SHARE uses small crews and simple mechanical advantage to remove remnant log driving dams (Koenig, this workshop) with the same goal. Culverts with fish passage problems were replaced over the course of five years on almost all tributaries to Old Stream, Maine and this likely contributed to increasing natural spawning success and the suspension of fry stocking (Atkinson, this workshop). Simulation programs accurately predict the ability of fish to pass through different culvert designs (e.g., roughness, length and slope) at different streamflows (e.g., by month, watershed size) (Bergeron, this workshop) and are an invaluable tool to assist with improved designs for better fish passage.

Restoration programs on large land tracts under the control of a single owner can more comprehensively address root causes, as illustrated by restoration activities on a Canadian military base (Smith, this workshop).

Synthesizing the diverse information presented in the workshop to answer the question posed in the title 'What works? A Workshop on Wild Atlantic Salmon Recovery Programs' was not an easy task. One reason for this difficulty is that each person has a different idea of what the word "works" or "success" means in the context of population recovery. Recovering robust selfsustaining wild Atlantic salmon populations that could support fisheries was a primary goal among attendees. Some envisioned a catch and release fishery; others a retention fishery. Regardless of this intention, where populations are currently listed as threatened or endangered, an initial recovery goal should be to recover and rebuild populations robust enough to be removed from these protections for the long-term.

Based on the data and experiences workshop participants shared, five guiding principles emerged that will assist in developing salmon recovery programs. The following guiding principles are described in more detail in the Workshop conclusions:

1. Team
2. Holistic Approach
3. Long-term commitment (funding and leadership)
4. Monitoring and evaluation
5. Outreach and communication

## Introduction

Wild Atlantic salmon populations in their natural range in Eastern North America have precipitously declined over the past three decades (ICES 2014). Although some of the more northern rivers have achieved conservation limits in recent years, many populations throughout the southern range are already extirpated or are on the verge of extirpation. Dozens of factors are hypothesized for the salmon's decline, some of which include chemicals, pollution, climate change, aquaculture, passage obstructions, prey availability, and predation (Cairns 2001). These are all anthropogenic.

Many Atlantic salmon recovery initiatives have been attempted over the past several decades with the goal to conserve, protect, and restore declining salmon populations. In many cases, programs focused on stocking to increase salmon numbers and overlooked key threats that might limit population recovery. Fifty years ago the quick answer would likely have been to produce smolts for stocking (U.S. Fish and Wildlife Service 1989; Marshall et al., 1994). Economically this may have been a reasonable approach, but the adult production and subsequent progeny may have been genetically inappropriate for the long-term. Current thinking would suggest that the money should be spent on improving habitat (e.g., quality, connectivity, ecosystem health, etc.) with a smaller amount, if any, for supportive rearing programs.

In recent years, there has been a shift towards an ecosystem approach with new innovative ideas coming to the forefront (Saunders et al. 2006). Salmon numbers are just one part of the ecosystem, other factors, including habitat, invasive species, and other diadromous fish must be considered in recovery.

To highlight the latest information on salmon recovery initiatives, the Atlantic Salmon Federation (ASF) hosted a workshop titled 'What works? A Workshop on Wild Atlantic Salmon Recovery Programs’ in St. Andrews, New Brunswick, Canada on September 18-19, 2013. More than 100 people attended representing federal and provincial/state governments, First Nations, academia, river stakeholder groups, and non-government organizations (NGOs) from Canada, United States, United Kingdom, Netherlands and France. Numerous others unable to travel to the meeting linked to the workshop remotely via live streaming.

The workshop was intended as a forum for networking among river stakeholder groups, biologists, ecologists, scientists, policy makers and managers to foster collaborations and to pool all available data for wild Atlantic salmon recovery and rebuilding programs in eastern North America. The aim of the meeting was to review progress in the field and to present the latest research findings and to identify knowledge gaps, with the goal of integrating biological, socioeconomic, and managerial perspectives.

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# 1. Keynote Address 1: 

# Ecology and Genetics of Salmon Recovery: What is Success? 

Ian A. Fleming<br>Department of Ocean Sciences<br>Memorial University of Newfoundland<br>St. John's, NL A1C 5S7

## Summary

## The problem

Atlantic salmon are declining throughout much of their native range, particularly in southern regions. Numbers of returning adults in the Northwest Atlantic have declined by $68 \%$ between early 1980s and the mid-1990s, and have remained low since then. As a result, populations such as those in Maine and in the Inner Bay of Fundy were listed as endangered in the United States and Canada, respectively. More recently, the Committee on the Status of Endangered Wildlife in Canada (COSEWIC) has recommended extending endangered status to populations in Eastern Cape Breton Island, Anticosti Island, the Nova Scotia Southern Uplands and the Outer Bay of Fundy, as well as threatened status for populations of Newfoundland's South Coast.

## Resilience

Holling (1973) proposed that the behavior of ecological systems could be defined by two properties, stability and resilience. Stability refers to the ability of a biological system to return to equilibrium after a disturbance and resilience is a measure of the system's ability to absorb fluctuations and still maintain its basic system of relationships without flipping into a different configuration. In this age of rapid environmental change, the resilience of ecological systems and the role that biological diversity plays in this have become a predominant theme in ecology and conservation biology. The thinking is that more diverse systems provide greater buffering to environmental variation, an idea analogous to the benefits of asset diversity in a financial portfolio (e.g. the spreading of risk). Much of the initial focus in ecology was on the contribution of species diversity to ecosystem resilience, with little consideration given to the importance of biological diversity within individual species. This perspective, however, has expanded to recognize that population and life history diversity are similarly keys to species and population resilience. Research on fishes, particularly salmonid fishes, has been at the forefront of this change (Hilborn et al. 2003; Greene et al. 2010; Schindler et al. 2010; Moore et al. 2010; Carlson and Satterthwaite 2011).

Among the best examples of the importance of intraspecific diversity in buffering the effects of environmental variability derives from research on the sockeye salmon (Oncorhynchus nerka) complex of Bristol Bay, Alaska (Hilborn et al. 2003; Greene et al. 2010; Schindler et al. 2010). Hilborn et al. (2003) showed that several hundred discrete spawning populations, having diverse life history characteristics and local adaptations, enabled the complex to sustain its productivity despite major fluctuations in climatic conditions affecting the freshwater and marine environments. In essence, different geographic and life history components of sockeye populations that were minor producers during one climatic regime were dominant during others. Schindler et al. (2010) estimated that the complex of populations was shown to be $77 \%$ more stable than if the system consisted of a single homogenous population, with life history diversity being central to this buffering capacity (Greene et al. 2010). These results point to the fundamental importance of population and life history diversity in providing resilience to environmental variation, including that from anthropogenic sources (e.g., habitat destruction, homogenization of populations). Habitat diversity will provide the basis for the expression of life history complexity within populations, as well as population complexity (biodiversity), and in doing so, provide resilience. Therefore, any recovery program will likely need to be founded on habitat restoration and protection.

## Salmon Recovery

In conjunction with habitat restoration and protection, harvest regulation and addressing other sources of mortality, captive breeding (hatcheries) has become one of the main approaches to restoration. For a long time, however, the contributions of hatcheries were not so auspicious in terms of salmon conservation. With the ability to artificially spawn and rear salmonid fishes came the belief that humans should control reproduction and increase the numbers of salmon. A hatchery model was born that reflected the industrial revolution in some ways, and became a "techno fix." That is, they were seen as a means of replacing lost habitat and production, and parts (populations) were considerable interchangeable. This was in contrast to what we now realize is the uniqueness of populations as expressed in local adaptations. At one point, the US Fish Commission proclaimed that "artificial propagation would make salmon so abundant there would be no need to regulate harvest or protect habitat." This vision of hatcheries persisted for nearly a century from the 1860s to 1960s, and salmon were moved within and outside of their native range.

Holes, however, began to appear in the hatchery model as expected returns were not there and in some cases, populations experienced remarkable declines in productivity. There was recognition that a production model of hatcheries was not compatible with a conservation model. Moreover, with the changing shape of restoration in the 1990s, questions were raised about the role of traditional hatcheries. It became clear that the very nature of hatcheries (i.e. divergent from nature) significantly reshape salmon through developmental and evolutionary forces that can
impair a fish's performance in the wild. For hatchery supplementation of wild populations to be considered successful it must not only bypass high, natural mortality that fish experience during particular life stages, but also have those fish survive, breed and produce offspring that contribute to natural production in the wild (i.e. not simply replace or displace it). However, success is difficult as evident from the studies that have investigated it (Table 1.1).

Table 1.1. Summary of studies comparing relative success of wild and hatchery salmon.

|  |  | Relative Success |  |
| :--- | :--- | :--- | :--- |
| Type | Species | (Hatchery : Wild) | Reference |

## Near-natural streams (breeding to egg deposition)

| Hatchery | coho salmon | $0.61-0.82$ | Fleming \& Gross 1993 |
| :--- | :--- | :--- | :--- |
| Hatchery | Atlantic salmon | $0.66-0.86$ | Fleming et al. 1997 |

## River releases (genetic screening)

| Hatchery | steelhead | $0.75-0.79$ (0+ parr) | Leider et al. 1990 |
| :--- | :--- | :--- | :--- |
| Hatchery | steelhead | $0.04-0.07$ (2+ smolts) | McLean et al. 2004 |
| Hatchery | steelhead | $0.18-0.37$ (2+ smolts) | Kostow et al. 2003 |
| Hatchery | steelhead | $0.06-0.87$ (lifetime) | Araki et al 2007a,b, 2009 |
| Hatchery | brown trout | $0.78-0.97$ (0+ parr) | Dannewitz et al. 2004 |
| Hatchery | brown trout | 0.09 (lifetime) | Hansen 2002 |
| Hatchery | coho salmon | $\sim 1.0$ (lifetime) | Ford et al. 2006 |
| Hatchery | coho salmon | $0.62-0.95$ (lifetime) | Thériault et al. 2011 |
| Hatchery | Chinook salmon | $\sim 1.0$ (lifetime) | Hess et al. 2012 |
| Hatchery | Atlantic salmon | $0.30-0.64$ (0+ parr) | Milot et al. 2013 |

## Captive Breeding

Captive or conservation breeding programs are now charged with limiting further demographic decline and helping in the restoration of population viability. Such programs, however, face several obstacles, including inbreeding depression, loss of genetic variation, accumulation of deleterious alleles, adaptation to captivity that is deleterious in the wild, and outbreeding depression. Numerous tools, some species-specific, are used to mitigate these concerns associated with domestication, including mean-kinship minimizing breeding designs, equalizing reproductive success, minimizing the time or generations spent in captivity, and mimicking natural environments in captivity.

The environment experienced early in ontogeny can greatly influence phenotypic development and fitness of an organism. Salmon are reared in captive environments for many reasons, including restocking into nature. Phenotypic traits of salmon reared in captivity are markedly different than those of their wild counterparts and it has been observed that captive-reared fish typically perform poorly in wild environments. Recent efforts have attempted to mitigate this problem by manipulating conditions in fish-rearing facilities to promote the expression of phenotypic traits that may be more favorable in nature. In a study by John Winkowski, an MSc student in my laboratory, Atlantic salmon eggs were incubated in two environments (with and without gravel) until emergence ('swim-up'). He found that gravel-incubated fish were heavier and in better condition, fed more readily on live prey, and outperformed (in terms of growth and survival) non gravel-incubated fish in semi-natural stream channels. In addition, fish from the complex incubation environment took on average longer to reappear from shelter after a simulated predator attack. He did not detect differences (absolute or size-corrected) in whole brain, telencephalon, or olfactory bulb volumes of fish incubated in the two environments. His results suggest that adding gravel to incubation environments in captivity can have a significant influence on phenotypic development of juvenile Atlantic salmon and that gravel-incubated salmon may have an advantage if releasing them into the wild for restocking.

Another series of experiments, led jointly by Melissa Evans and Nate Wilke, postdoctoral fellow and PhD student, respectively, in my laboratory, explored the transgenerational effects of parental rearing environment (exposure to the wild) on the survivorship of captive-born offspring in the wild. As natural populations decline, captive breeding and rearing programs have become essential components of conservation efforts. However, exposure to captivity, particularly during development, can cause unintended phenotypic and/or genetic changes that adversely impact on population restoration efforts. They tested whether the ontogenetic exposure of captive-reared Atlantic salmon to natural river environments (i.e. "wild-exposure") can serve as a mitigation technique to improve the survivorship of descendants in the wild. Using genetic pedigree reconstruction, they observed a two-fold increase in the survivorship of offspring of wildexposed parents compared to the offspring of captive parents. Their results suggest that
harnessing the influence of transgenerational effects in captive-rearing programs may substantially improve the outcomes of endangered species restoration efforts.

## Conclusions

(1) Captive rearing environments can be altered to promote phenotypic traits that may be more favorable in nature. (2) Wild exposure can improve short (within generation) and long term (transgenerational) fitness in captively bred populations. Captive rearing and supplementation , however, are not without potential ecological and genetic risks that include: (a) removal of wild fish for broodstock; (b) alter phenotypes and domestication (reducing biodiversity); (c) impede future adaptation; (d) disguise problems (e.g. habitat degradation) by appearance of high local abundance; (e) enhance predator populations; and (f) allow for "surplus" for exploitation, with concomitant mortality of wild fish. While there are clear risks, the potential value of captive breeding is large. Our understanding of how to effectively use and manage it is growing, but remains far from complete. It should be recognized as a temporary tool and should not inhibit other restoration /recovery measures. Finally, it will not be sufficient by itself to restore resiliency.

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## 2. Session 1: Regional Perspectives

### 2.1 New England

Joan Trial, Department of Marine Resources (retired)

## Overview of the salmon resource in the region

There are three programs within New England; each is related to an historic meta-population area (Figure 2.1.1); Long Island Sound (LIS), Central New England (CNE), and Gulf of Maine (GOM). A subset of the Maritimes Region Atlantic Salmon Designatable Unit 16 (Outer Bay of Fundy) also contributes to the New England Atlantic salmon resource as some of its area lies within northern and eastern New England. The NASCO Rivers Database lists 45 historic Atlantic salmon rivers in New England, two of which are shared with Canada (Maritimes Region Atlantic Salmon Designatable Unit 16: Outer Bay of Fundy) and not included in any of the New England programs. The species is extirpated from most rivers (28), and populations are maintained annually by hatchery support in 13 . The others either have intermittent stocking (3) or natural reproduction (1).


Figure 2.1.1 Map of geographic areas used in summaries of New England data for returns and stocking in 2012.

Returns are well below conservation spawner requirements and haven't exceeded 6,000 spawners in 30+ years (Figure 2.1.2). For 2012 returns of 2SW fish from traps, weirs, and estimated returns were only $3 \%$ of the 2 SW conservation spawner requirements, with returns to the three areas ranging from 1.2 to 4.5 \% of spawner requirements (Table 2.1.1). Most returns in 2012 occurred in the Gulf of Maine area, with the Penobscot River accounting for $66 \%$ of the total return (Figure 2.1.3). Most (74\%) returns were of hatchery smolt origin and the balance (26\%) originated from natural reproduction, planted eggs, or hatchery fry. Annual assessment updates for the New England stock complex are provided by the U.S. Atlantic Salmon Assessment Committee (http://www.nefsc.noaa.gov/USASAC/Reports/).

Table 2.1.1. Documented 2012 Atlantic salmon returns to New England by Distinct Population Segments (Gulf of Maine (GOM), Central New England (CNE) and Long Island Sound (LIS)). "Natural" includes fish originating from natural spawning and hatchery fry.

| Area | 1SW |  | 2SW |  | 3SW |  | Repeat Spawners |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Hatchery Natural |  |  | Natural | Hatchery | Natural | Hatchery | Natural | TOTAL |
| LIS | 0 | 0 | 1 | 55 | 0 | 0 | 0 | 0 | ) 56 |
| CNE | 0 | 1 | 93 | 27 | 15 | 3 | 0 | 0 | 139 |
| 1 GOM | 14 | 9 | 560 | 145 | 9 | 0 | 2 | 5 | 744 |

${ }^{1}$ Includes numbers based on redds, ages and origins are pro-rated based upon distributions for GOM coastal rivers with traps


Figure 2.1.2. Origin and sea age of Atlantic salmon returning to New England rivers, 1967 to 2012.


Figure 2.1.3. Number of Atlantic salmon returning to New England rivers, 1967 to 2012 by Distinct Population Segments (Gulf of Maine (GOM), Central New England (CNE) and Long Island Sound (LIS)).

## Overview of the threats within the region

Current threats to Atlantic salmon persistence in New England are: low marine survival (estuarine and North Atlantic) related to 1) global climate change, 2) predation, 3) shift in ocean ecology; and freshwater survival compromised by reduced habitat access and productivity, and altered thermal and hydrologic regimes (climate change and land use). Commercial and recreational fisheries for sea-run Atlantic salmon are closed in USA waters although US origin fish are still subjected to mixed-stock fisheries operating at Saint-Pierre et Miquelon, Labrador Canada and off the west coast of Greenland.

## Overview of program objectives

The primary role of hatcheries is to prevent extinction and maintain genetic diversity of remaining stocks of Atlantic salmon from New England. Long term goals are to recover selfsustaining naturally reproducing populations and eliminate hatchery population support. Current hatchery programs provide most of the recruitment to freshwater and marine habitats in New England.

## Overview of recovery actions within the region

There is the belief that Atlantic salmon recovery is a function of the status of the co-evolved diadromous species complex (community) as well as the quality (conditions) and accessibility of
physical habitat (connectivity). Freshwater recovery actions for Atlantic salmon in New England are focused on addressing threats associated with these three themes. Marine recovery actions are focused on understanding the causes driving decreased marine survival and using the information gained to improve the management of the species.

## Connectivity

Programs throughout New England are focusing on improved access to habitat for all diadromous species by negotiating better fish passage at dams through Federal Energy Regulation Commission relicensing, large and small dam removals (e.g. Penobscot River Restoration Project (http://www.penobscotriver.org/) to legacy mill and logging dams), and replacing undersized culverts and bridges with ones appropriately sized for ecological connectivity along stream corridors.

## Conditions

Actions are targeted at increasing the carrying capacity of freshwater habitat for Atlantic salmon, focusing on improving physical (channel), thermal, hydrologic, and chemical (water quality) conditions. Riparian land protection, through purchase, easement, education, and regulation in conjunction with riparian plantings are a direct way to influence stream temperatures and hydrology. Wood loading is low in New England streams because it was removed to facilitate log driving. In addition, dams were built and streams were cleared of wood and boulders to drive logs to mills. Removing the remnants dams and adding large wood to streams changes thermal and hydrologic conditions. Reduced deadwater areas reduce temperatures and large wood increases velocity variability, alters sediment sorting, creates pools, and provides cover for juvenile fish. Nutrient limitation can be an important control on salmon production and population abundance. In the short- and mid-term, stream productivity depends on upstream/upslope inefficiency in nutrient processing and retention. In the long-term, reductions in nutrients in forests and soils will be reflected in stream dynamics. Acidification and forest practices are potential sources of cultural oligotrophication in small coastal rivers and these two sources may interact because both result in depleted soil cations. Maine is adding marine mollusk shells in reaches with low pH to affect water quality. Additions of carcass analogs, while experimental to this point, promise to increase productivity of streams. The issue is how to do artificial additions on a watershed scale, which is why there is a focus on restoring the diadromous fish community in New England.

## Community

Diadromous fish species populations are depleted in New England. Efforts to prevent further declines and restore these species are being pursued as a healthy co-evolved diadromous complex is believed to provide significant ecosystem functions necessary for Atlantic salmon restoration (Saunders et al. 2006). Anadromous species effectively transfer nutrients from the
marine system to typically less productive freshwater environments through discharge of urea, gametes, and deposition of post-spawn adult carcasses. Further assimilation, transport, and, ultimately, supplemental/secondary deposition of these nutrients also likely resulted from the activities of predators and scavengers present along the migration routes. Conversely, juvenile emigrants of these sea-run species represented a massive annual outflux of forage resources for Gulf of Maine predators, while also serving to complete the cycling of imported base nutrients back to the ocean environment. The dynamics and ecological significance of this nutrient cycling function by anadromous fish species assemblages has been well established for North American Pacific coastal ecosystems but is less studied in New England.

Shad, alewife, and blueback herring are native to Atlantic salmon watersheds. In high numbers these species likely provided a robust alternative forage (or prey buffer) for opportunistic native predators of salmon. Immigrating alewife and blueback herring overlap emigrating salmon smolts in upper and middle estuaries when avian predators are active. Adult shad likely provided alternate prey for otters and seals consuming immigrating Atlantic salmon adults. Juvenile shad and blueback herring could have represented a substantial prey buffer toward potential predation on Atlantic salmon fry and parr by native opportunistic predators such as mergansers, herons, mink, and fallfish. The historical abundance of other diadromous species may have represented significant food resources for juvenile salmon in sympatric habitats. Anadromous rainbow smelt are known to be a favored spring prey item of Atlantic salmon kelts. Sea lamprey, in constructing their nests, likely alter substrate making it more attractive to spawning Atlantic salmon and their carcasses are a spring influx of nutrients to coastal streams just as salmon are emerging from redds.

In addition, non-native fish species have been spread throughout New England, legally and illegally, primarily as game fishes for recreational anglers. Species include brown trout, rainbow trout, smallmouth and largemouth bass, and northern pike. In Maine, agency consultations have reduced or eliminated stocking non-native salmonids in most GOM Atlantic salmon watersheds and non-native fish daily bag limits have been liberalized. Northern pike, recently introduced to a lake in Penobscot River sub-drainage are being captured and removed during their spawning period.

## Marine

Marine recovery actions are primarily research focused investigating the causal mechanisms driving the decreased marine survival of North American stocks. Ultrasonic telemetry studies investigate the dynamics and cause of nearshore mortality. Ocean sampling programs investigate the marine ecology of the species and mixed-stock fishery sampling assesses the contributing stocks to the remaining fisheries harvesting New England fish. Results from these programs contribute to the management of the species in terms of adaptive management programs to increase adult returns, knowledge based permitting and for hatchery product
betterment and use and to help inform international negotiations concerning mixed-stock fisheries.

## Overview of the role of hatcheries in the region

The modern New England conservation model includes maintaining river specific stocks through the collection of wild-exposed juveniles at a late stage in freshwater for captive broodstock, DNA-based mating to maximize genetic variability; early stocking of progeny (eyed eggs, or fry) to maximize natural selection in freshwater, or the release of captive-reared adults for natural spawning to allow for mate choice and selection from the egg stage. In addition to captive reared broodstock (12\% of eggs), New England programs also use gametes from sea run returns captured at dams (25.6\%), domestic ( $62 \%$ hatchery adults reared from sea run eggs), and rejuvenated kelt (0.4\%) spawners.

Stage at stocking has been heavily weighted to fry, however, all life stages from eggs to adult are stocked (Figure 2.1.4), with spatially and temporal segregation observed to allow the recapture of broodstock from each and tracking effectiveness in contributing to the next generation. During 2012 about 6,936,800 juvenile salmon ( $83 \%$ fry) were released into 13 river systems. The 419,000 parr released in 2012 were primarily the by-products of smolt production programs. The majority of smolts were stocked in one river in each of the areas: Long Island Sound DPS (71,200), Central New England DPS $(11,900)$, and Gulf of Maine DPS $(555,000)$. In total, 5,097 adult salmon were also released into New England rivers with more than half these adults being spent broodstock. The number of juveniles released was less than in 2011 because one Federal hatchery in the Long Island Sound DPS was closed and hatchery production within the Central New England DPS was reduced. An overview of current hatchery resources in New England is as follows:

## Long Island Sound DPS

- Number of hatcheries (3) and affiliation: State (2) and Private (1)
- Broodstock source: Connecticut River specific stock
- Primary product: Fry stocking


## Central New England DPS

- Number of hatcheries (3) and affiliation: Federal (2) and Private (1)
- Penobscot River base stock
- Primary Products: Fry, parr, smolt (production and stocking ended in 2014/2015)


## Gulf of Maine DPS

- Number of hatcheries (5) and affiliation: Federal (3) and Private (2)
- Primary Products: All life stages (egg to adult) stocked

The estimated annual operating cost for all Federal hatcheries is approximately 3 million (USD) annually). Approximately, 300 thousand (USD) are spent annually on genetic monitoring and an additional 2.5 million (USD) on annual monitoring programs associated with the hatchery operations.


Figure 2.1.4. Number of Atlantic salmon stocked by life stage in New England rivers, 1985 to 2012. Adult stocking numbers are not presented but amount to less than a few thousand per year in year years.

### 2.2 Quebec

Julien April Ministère du Développement durable, de l'Environnement, de la Faune et des Parcs

## Overview of the salmon resource in the region

In the past few years, around 37,000 multi-sea-winter (MSW) and 25,000 one-sea-winter (1SW) Atlantic salmon have returned to the 114 salmon rivers of Quebec (Figure 2.2.1). Returns of Atlantic salmon are down from historic highs, but have remained relatively stable over the past 2 decades (Figure 2.2.2). A total of 40 rivers are monitored through direct adult counting. A long term monitoring program of both adults and smolts is conducted in 2 rivers. In the last five years, more than half ( $52 \%$ to $79 \%$ ) of monitored rivers reached their conservation limits.


Figure 2.2.1. Map of the Atlantic salmon rivers of Quebec.


Figure 2.2.2. Number of multi-sea -winter (MSW) and one-sea-winter (1SW) Atlantic salmon returning to Quebec's rivers.

Total exploitation rate in 2013 was $15 \%$. Native fisheries harvested a total of 3,449 salmon $(15,706 \mathrm{~kg})$ and recreational fisheries harvested 5,828 salmon ( $21,732 \mathrm{~kg}$ ). There are no commercial fisheries for Atlantic salmon in Québec.

## Overview of the threats within the region

The main general threats to Atlantic salmon in Quebec is reduced marine survival. The increased marine mortality rate observed in different populations may be caused by ecological changes and global warming. In freshwater, threats may include global climate change affecting temperature and water levels, exotic species (e.g. Rainbow trout), and habitat deterioration.

## Overview of program objectives

The general objective of Atlantic salmon management in Quebec is to ensure the selfperpetuating of populations. This is mainly done through exploitation control and through the conservation/restoration of habitat. Management promoting the natural reproduction of wild individuals is always privileged over other approaches.

Hatcheries are used for conservation purposes. Atlantic salmon are stocked in populations that have reduced abundance, to increase the population to a secure size. Hatcheries are not used to enhance fishing potential.

## Overview of recovery actions within the region

Different recovery actions have been undertaken to restore Atlantic salmon populations, including stocking, dam removal, the use of fish ladders, and habitat restoration.

## Overview of the role of hatcheries in the region

Millions of juvenile Atlantic salmon have been stocked into Québec watersheds since 1857. In 2003, the stocking of smolts was stopped given the reduced rate of return (i.e. marine survival) of hatchery origin smolts compared to wild origin smolts. As an alternative, $0+$ parr stocking programs were implemented. In 2013, four rivers were included in the governmental stocking program. Stocked $0+$ parr are intensely monitored, all fish being marked and adult returns being monitored on all stocked rivers.

Governmental hatcheries have played an important role in restoration programs. However, concerns have been raised about the potential ecological (competition between stocked and wild juveniles) and genetic impacts (homogenization between rivers and reduced diversity within a river) of such practices. Indeed, when fish and their offspring are moved from one river to another, we expect a decrease in population differentiation and therefore homogenization between rivers and a loss of local adaptation. Even when fish are not moved from one river to another, there are still some concerns. On one hand, when captive individuals from a particular river produce relatively more progeny than their wild counterparts and their offspring are stocked in this same river, the expectation is for a demographic gain, but coupled with a decrease in genetic diversity. On the other hand, when captive individuals produce the same level of offspring as their wild counterparts, the expectation is for no genetic diversity effects, but no demographic gain.

In the actual governmental stocking program, the ecological concerns are addressed by reducing potential competition between wild and stocked juveniles. This is done by only stocking Atlantic salmon in rivers that have low population size (i.e. populations below conservation limits). Furthermore, fish are stocked in river segments with low wild juvenile densities.

Different measures have been adopted to address the genetic concerns. The genetic integrity of the salmon population is protected by using spawners that are from the population to be stocked. For each river, at least 30 broodstock (or $10 \%$ of the wild population) are used to obtain a representative genetic composition for the stocked fish. Demographic and population genetic modeling (Ryman and Laikre 1991) is used to evaluate the number of juveniles to be stocked in
each of the rivers to ensure that the stocking program will allow a demographic increase of at least $15 \%$ without a loss of over $10 \%$ of the effective population size.

## References

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### 2.3 Newfoundland and Labrador

Martha Robertson, Fisheries and Oceans Canada

## Overview of the salmon resource in the region

There are 394 Atlantic salmon Rivers in Newfoundland (305) and Labrador (89); 186 of which are scheduled for recreational salmon fishing (158 and 28 respectively). Atlantic salmon population monitoring facilities are located on 16 rivers throughout the region (Figure 2.3.1). In general, abundance of small and large salmon varies annually across Newfoundland and Labrador (Figure 2.3.2 and 2.3.3). The only notable trend in population is the increase in large salmon abundance since 2010 in Labrador (Figure 2.3.3). On a smaller scale, the south coast of Newfoundland (SFAs 9-11, Figure 2.3.1) salmon populations decreased from 1994-2007 by 37\% and $25 \%$ for small and large salmon respectively. The Committee on the Status of Endangered Wildlife in Canada designated South Newfoundland (Designatable Unit, DU 4) salmon populations as Threatened in 2010 (COSEWIC, 2010). The other four DUs proposed for Atlantic salmon in Newfoundland and Labrador were assessed as Not at Risk.


Figure 2.3.1. Salmon Fishing Areas (SFAs) and assessment locations in Newfoundland and Labrador.


Figure 2.3.2. Trends in abundance of small and large Atlantic salmon in Labrador, 1999 to 2013. Horizontal lines illustrate the previous six-year mean 2007-2012. Vertical lines represent $\pm$ 1 standard error.

For the monitored Atlantic salmon river populations (Figure 2.3.1), six ( $40 \%$ ) of the 15 in Newfoundland and Labrador achieved their conservation egg requirement in 2012 (Table 2.3.1). Of the nine populations that did not achieve conservation, three have historically undergone enhancement activities including fish passage and stocking which opened up new habitat that may still not be colonized. The remaining six stocks that failed to achieve conservation are in SFA 2 ( 2 stocks), SFA 9 (1 stock), SFA 11 (2 stocks) and SFA 13 (1 stock) (Figure 2.3.1).


Figure 2.3.3. Trends in abundance of small and large Atlantic salmon in Newfoundland, 19842013. Returns from 1984 to 1991 have been corrected to account for marine exploitation. Horizontal lines illustrate the mean abundance index for the periods 1984-1991 and 20082012. Vertical lines represent $\pm 1$ standard error. The fine dashed line represents returns unadjusted for exploitation for the period 1984-1991.

Table 2．3．1．Summary of Atlantic salmon population status in Newfoundland and Labrador， 2012.

| Region | SFA | Method | Total Returns |  |  |  | Conservation Egg Requirement |  |  | Status in 2012 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | Smolts | Marine Survival | Conservation Achieved |
|  |  |  | 2012 |  | 2006－2011 mean |  |  |  |  | Achieved（\％） |  |  | Relative to： | Relative to： | Relative to： |
|  |  |  | Small | Large | Small | Large | 2012 | $\begin{gathered} 2006-2011 \\ \text { mean } \\ \hline \end{gathered}$ | 2006－2012 | $\begin{gathered} \text { 2006-2011 } \\ \text { mean } \\ \hline \end{gathered}$ | $\begin{gathered} 2006-2011 \\ \text { mean } \\ \hline \end{gathered}$ | $\begin{gathered} 2006-2011 \\ \text { mean } \\ \hline \end{gathered}$ |
| LABRADOR |  |  |  |  |  |  |  |  |  | 饣 |  |  |
| English River |  | Fe | 423 | 82 | 403 | 75 | 129 | 120 | 6 of 7 yrs |  |  | $\Leftrightarrow$ |
| Sand Hill River |  | Fe | 3527 | 734 | 4238 | 678 | 96 | 108 | 3 of 7 yrs |  |  | $\downarrow$ |
| Southwest Bk．（Paradise River） | 2 | Fe | 211 | 29 | 291 | 28 | 75 | 96 | 4 of 7 yrs |  |  | $\downarrow$ |


| Region <br> River | SFA | Method | Total Returns |  |  |  | Conservation Egg Requirement <br> Achieved（\％） |  |  | Status in 2012 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | Smolts | Marine Survival | Conservation Achieved |
|  |  |  | 2012 |  | 2007－2011 mean |  |  |  |  | Relative to： | Relative to： | Relative to： |
|  |  |  | Small | Large | Small | Large |  |  |  | 2012 | 007－2011 me | 2007－2012 | 2007－2011 mear | 2007－2011 mean | 2007－2011 mean |
| INSULAR NEWFOUNDLAND |  |  |  |  |  |  |  |  |  |  |  |  |
| Northeast Coast（SFA＇s 3－8） |  |  |  |  |  |  |  |  |  |  |  |  |
| Exploits River | 4 | Fw | 25349 | 5578 | 31953 | 5778 | 49 | 63 | 0 of 6 yrs |  |  | $\downarrow$ |
| Campbellton River | 4 | Fe | 3755 | 548 | 3691 | 486 | 394 | 364 | 6 of 6 yrs | 饣 | $\Leftrightarrow$ | $\Leftrightarrow$ |
| Gander River ${ }^{1}$ | 4 | EFw | 22652 | 1698 | 20409 | 1407 | 128 | 111 | 5 of 6 yrs |  |  | 饣 |
| Middle Brook | 5 | Fw | 2828 | 173 | 2137 | 135 | 299 | 215 | 6 of 6 yrs |  |  | 饣 |
| Terra Nova River | 5 | Fw | 3746 | 452 | 3346 | 373 | 64 | 56 | 0 of 6 yrs |  |  | 饣 |
| South Coast（SFA＇s 9－11） |  |  |  |  |  |  |  |  |  |  |  |  |
| Northeast Brook（Trepassey） | 9 | Fe | 24 | 0 | 64 | 3 | 55 | 148 | 5 of 6 yrs | $\Leftrightarrow$ | $\downarrow$ | $\downarrow$ |
| Rocky River | 9 | Fe | 430 | 30 | 616 | 39 | 46 | 66 | 0 of 6 yrs | $\downarrow$ | $\Leftrightarrow$ | $\downarrow$ |
| Little River |  | Fe | 65 | 4 | 139 | 4 | 30 | 61 | 1 of 6 yrs |  |  | $\downarrow$ |
| Conne River |  | Fe | 1965 | 71 | 1826 | 85 | 79 | 75 | 1 of 6 yrs | $\downarrow$ | 饣 | $\Leftrightarrow$ |
| Southwest Coast（SFA＇s 12－13） |  |  |  |  |  |  |  |  |  |  |  |  |
| Harry＇s River ${ }^{2}$ |  | D |  |  |  |  | $64^{3}$ | 96 | 3 of 6 yrs |  |  | $\downarrow$ |
| Northwest Coast（SFA 14A） |  |  |  |  |  |  |  |  |  |  |  |  |
| Torrent River | 14A | Fw | 3950 | 474 | 3772 | 1250 | 670 | 865 | 6 of 6 yrs |  |  | $\downarrow$ |
| Western Arm Bk | 14A | Fe | 1173 | 93 | 1382 | 35 | 405 | 484 | 6 of 6 yrs | $\downarrow$ | $\downarrow$ | $\downarrow$ |
| Assessment Methods： | $\mathrm{Fe}=$ counting fence |  |  |  |  |  |  |  |  | Trend symbols： | $\downarrow$ | ＞10\％decrease |
|  | Fw＝fishway count |  |  |  |  |  |  |  |  |  | 饣 | ＞10\％increase |
|  | EFw＝estimated from tributary fishway count |  |  |  |  |  |  |  |  |  | $\Leftrightarrow$ | no change $= \pm 10 \%$ |
|  | D＝DIDSON（Dual－Frequency IDentification SONar） |  |  |  |  |  |  |  |  |  |  |  |

## Footnotes：

Marine survival is from smolts in year i to small salmon in year $\mathrm{i}+1$ ．
190 eggs／100 m2 was used to determine the conservation levels for Labrador rivers．
${ }^{1}$ Gander River was assessed using a counting fence 1989－1999，and was estimated from a tributary count after
${ }^{2}$ Harry＇s River shows total returns of salmon（small＋large）．
${ }^{3}$ Based on proportion of large from 5 year average（2006－2010）．

## Overview of the threats within the region

## Exploitation

Estimates of retained and total catch (retained + released) in the recreational fishery for Newfoundland and Labrador have been trending up in recent years and the estimates of retained catch and total catch for 2011 are above the previous five-year mean by $17 \%$ and $12 \%$ respectively (Figure 2.3.4). Estimates of removals in the Labrador subsistence fisheries (net fisheries) in 2011 have increased by $21 \%$ and $27 \%$ by number and weight respectively over the previous six-year mean (Figure 2.3.5.).


Figure 2.3.4. Angled catch of Atlantic salmon for the Newfoundland and Labrador Region (1994-2011). Horizontal solid line represents the mean for the previous five years (200610).


Figure 2.3.5. Landings (number of fish) reported in the Atlantic salmon food fisheries in Labrador for SFAs 1 and 2 (1999-2011).

## Marine survival

Marine survival appears to be the major factor contributing to the abundance of Atlantic salmon within the region. Inter-annual variation in the index of marine survival continues to fluctuate widely (Figure 2.3.6.).


Figure 2.3.6. Standardized mean survival of smolts to adult small salmon derived from a general linear model analysis of monitored Newfoundland rivers. Year represents the year of adult small salmon return. Vertical lines represent one standard error about the mean. Horizontal solid line illustrates the mean for the previous five years (2007-11).

## Dams/Hydroelectric power generation

There are a total of 402 dams in the province: 315 dams in Newfoundland ( 234 hydroelectric, 81 water supplies) and 87 in Labrador ( 85 associated with Upper Churchill, 2 water supplies). A total of 39 of the dams in Newfoundland are considered major dams ( $\geq 10 \mathrm{~m}$, Canadian Dams Association Registry 2003) and they are all hydroelectric.

Eight of these are located on the south coast. The largest facility on the south coast has three hydroelectric stations located at Bay d’Espoir (1967, 604 MW), Upper Salmon (1983, 84 MW) and Granite Canal (2003, 41 MW). Four watersheds (Salmon River, Grey River, White Bear River, and Victoria River) were altered in 1967 with dams to divert water to the Bay d'Espoir station. These diversions did not remove accessible habitat, but did alter natural stream flow. Fisheries compensation water releases do occur for habitat protection and fish migration. The long term impact of the freshwater released into the head of Bay d'Espoir on Atlantic salmon is unknown.

## Transportation and infrastructure (Connectivity)

Man-made barriers associated with road construction can fragment Atlantic salmon habitat and reduced connectivity affects the abundance and distribution of Atlantic salmon populations. Culverts are frequently installed at road crossings and improperly placed or designed culverts create barriers through hanging outfalls, increased water velocities, or insufficient water velocity and depth within the culvert (Gibson et al. 2005). Culverts can also degrade upstream and downstream habitat quality and food production as a result of damming, scouring, and deposition of sediments. In addition, bridges with openings less than the natural high flow stream width increase velocities and create hydraulic conditions that can delay or block fish passage, as well as alter or disrupt habitat above and below an improperly designed and installed bridge.

## Aquaculture siting

Aquaculture sites have the potential to affect fish habitat predominantly though the accumulation of organic waste. There are 81 licensed salmonid aquaculture sites on the south coast of Newfoundland and approximately 52 of these are in the Bay D'Espoir area (SFA 11). However, not all sites are active in a given year and some sites have never been active. For example, from 2006 to 2010 between 10 and 23 sites were active in each year. The number of active sites is expected to rise and expand into other areas on the south coast.

## Agriculture/Forestry/Mining

Pesticides used for agriculture, forestry, and other land use practices can have direct or indirect adverse effects on Atlantic salmon or their habitats. Direct effects occur when Atlantic salmon and the chemical come in direct contact. Indirect effects result from chemically induced modifications to habitat or non-target organisms (e.g. food sources). The effects of pesticides on
salmonids may range from acute (leading to sudden mortality) to chronic (leading to increased cumulative mortality).

Many anthropogenic activities associated with or directly the result of forestry and agriculture can cause sedimentation. Clearing vegetation near watercourses or permitting livestock to enter streams and rivers can allow runoff to transport sediments into watercourses. Sedimentation may reduce the quality of spawning substrates and has been shown to reduce the survival of developing eggs and yolk-sac fry.

Mining impacts Atlantic salmon both directly and indirectly. Blasting can directly kill fish and destroy fish habitat. It can also disrupt groundwater patterns, which in turn influence groundwater fed water courses and their associated habitats. Effluents discharged from mines can impact salmon by altering water quality, for example, changing temperature, pH , increasing suspended particulate matter, and introducing heavy metals into the water. The flow of effluents can also indirectly alter downstream erosion patterns and alter hydrology. Another significant threat from mining is water extraction from either ground or surface water, the impacts of which are site specific.

## Air Pollutants/Acid Rain

Sulphur-dioxide (SO2) emissions (from metal smelting, coal-fired electrical utilities) and nitrous oxide (NOx) emissions (combustion) are the principal acidifying pollutants transported over long distances and falling as acids in precipitation. Newfoundland watersheds do not appear to be as affected by acidification as those in other regions of eastern Canada. However, research has shown that two areas of Newfoundland have headwater lakes with relatively low pH values, and are likely more susceptible to potential acidification. One of these areas is the southwest portion of the south coast, in DU 4, and the other is the southeastern portion of the Northern Peninsula.

## Overview of program objectives

DFO's Salmonids Program in Newfoundland and Labrador is responsible for providing scientific advice regarding the status of Atlantic salmon stocks within the Region. Status information is used by other DFO programs (e.g,. Fisheries Management, Fisheries Protection) to manage and conserve these stocks. Currently, information on the status of Atlantic salmon is collected through the use of 16 monitored rivers located throughout the region.

## Overview of recovery actions within the region

Four of the five proposed populations of Atlantic salmon in Newfoundland and Labrador are considered to be Not at Risk (COSEWIC, 2010). The south coast of Newfoundland that was considered Threatened by COSEWIC is not listed under the Species at Risk Act and no recovery actions have been developed or implemented. The Recreational Fisheries Habitat Stewardship Program provides funding for watershed groups to conduct habitat restoration programs.

## Overview of the role of hatcheries in the region

Stocking has primarily been used as a tool to increase production of Atlantic salmon through range expansion, primarily from the 1940s - mid-1990s although contemporary projects are currently underway (Rennies River and Rattling Brook projects). New habitat was opened up by fishway construction or colonization and production was supplemented with stocking (adults or unfed fry). All efforts to establish or enhance populations seem to be successful. Straying is cost effective but slower than stocking and naturally spawning adults (stocked or strayed) provided better recruit / spawner than fry stocking. Fry stocking was generally successful when fry were incubated with river water, stocked in non-utilized habitat at $75 \mathrm{fry} / 100 \mathrm{~m}^{2}$, and transport time was less than 1 hour (O’Connell et. al. 1983; O’Connell and Bourgeois 1987).

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### 2.4 Maritimes Region

Alex Levy, Shane O’Neil, and Ross Jones, Fisheries and Oceans Canada

## Overview of the salmon resource in the region

The Committee on the Status of Endangered Wildlife in Canada (COSEWIC) identified four large groups of Atlantic Salmon, referred to as Designatable Units (DUs), in the Maritimes Region: the outer Bay of Fundy (OBoF; corresponding to the western part of Salmon Fishing Area or SFA, 23), the Nova Scotia Southern Upland (SU; SFAs 20, 21 and part of 22), the inner Bay of Fundy (IBoF; part of SFAs 22 and 23), and Eastern Cape Breton (ECB; SFA 19) (Figure 2.4.1).


Figure 2.4.1. Map showing the location of the four Atlantic Salmon Designatable Units and associated salmon management areas in the Maritimes Region.

Abundance of Atlantic Salmon in the Maritimes Region has been in decline for more than two decades (Figure 2.4.2). The IBoF Atlantic salmon population is currently protected as endangered under the federal Species at Risk Act (SARA). Populations from the SU, ECB and OBoF DUs were assessed by COSEWIC as endangered in 2010 and these DUs are currently undergoing the federal government listing process to determine if they will be listed under the SARA or not. Atlantic Salmon commercial fisheries were closed in the Maritimes Region by 1985. In addition, increasingly restrictive management measures for recreational salmon fisheries have been implemented, including the complete closure of IBoF rivers in 1991, OBoF rivers in 1998, and eastern and southern shore Nova Scotia rivers in 2010 (DFO 2013a). Widespread recreational fishery closures for Atlantic Salmon in ECB occurred in 2010, and in 2013 all but three rivers were closed to recreational salmon fishing (DFO 2014a).


Figure 2.4.1. Estimated number of total Atlantic salmon spawners for the Maritimes Region as 1 sea-winter (1SW) and multi-sea winter (MSW) fish, 1970 to 2013, indicating the decline, especially evident over the past two decades.

Status and trends of Atlantic salmon populations within Maritimes Region is assessed on a number of index populations via adult salmon assessments, electrofishing surveys, and through analysis of recreational catch data. Status of salmon populations within the SU and OBoF remain at critically low abundance with adult salmon returns to the LaHave River (SU index river), the St. John River upriver of Mactaquac Dam and the Nashwaak River (OBoF index rivers) remaining among the lowest on record in 2013 (estimated egg depositions ranging between 2-12\% of conservation requirements, DFO 2014a; Figure 2.4.3). Some populations in ECB are closer to conservation requirements than those in the OBoF and SU regions; however, substantial declines are evident in other ECB populations (e.g., Grand and Clyburn rivers). Regional electrofishing surveys provide evidence for river specific extirpations in the IBoF (Gibson et al. 2008) and significant ongoing declines and river specific extirpations in the SU (Gibson et al. 2011). Regional electrofishing surveys in the OBoF indicated that salmon (juveniles) are still present in 15 of the 20 salmon rivers, but at low abundance in most rivers (Jones et al. 2014). Regional electrofishing data in ECB generally indicates that juvenile abundance is low throughout much of the region; however, in contrast with both the SU and IBoF, there is no evidence in the surveys that river-specific extirpations have occurred (DFO


2013b).

Figure 2.4.2. Atlantic salmon population trends from the Maritimes Region DUs (based on material prepared for the Recovery Potential Assessments).

Population dynamics and viability modeling was conducted during Scientific Recovery Potential Assessments (RPAs) for each DU. Wild IBoF salmon have declined to critically low levels and population modeling indicates that IBoF salmon would rapidly become extinct in the absence of the Live Gene Bank (LGB) program, whereas populations with LGB support are expected to persist at low population size (DFO 2008). Modeling indicates that the larger populations in the SU have a high probability of extirpation in the absence of human intervention or a change in survival rates for some other reason (Gibson and Bowlby 2013), and the abundance of populations in the OBoF will continue to decline at current population dynamics (e.g., Nashwaak River population, index for populations on the St. John River below Mactaquac Dam) or extirpate (e.g., Tobique River population, index for populations on St. John River upriver of Mactaquac Dam) unless the number of spawners replaced from one generation to the next improves (DFO 2014b). Population modeling data was only available for two of the healthier populations in ECB ( Middle River and Baddeck River populations), which are not considered to be representative of other populations in the DU (DFO 2013b). The modeling results for these two populations indicate a low probability of extinction if conditions in the future are similar to those in the recent past (DFO 2013b).

## Overview of the threats within the region

The RPAs for each of the four DUs within the Maritimes Region (DFO 2008, DFO 2013b, DFO 2013c, and DFO 2014b) provide a review of threats to Atlantic salmon populations within each respective DU. Some threats were common to all DUs (e.g., marine ecosystem changes, salmonid aquaculture), whereas others were particularly relevant to a given DU (e.g., acidification in the SU, hydropower dams in the OBoF). Threats with a high level of overall concern to persistence and recovery in freshwater and estuarine and marine environments for each of the DUs are identified in Table 2.4.1. A further description of these threats, and those with lower levels of overall concern, can be found in the RPAs for each DU and supporting research documents (Amiro et al. 2008; Bowlby et al. 2013; Gibson et al. 2014; and Clarke et al. 2014).

Table 2.4.1. High level threats to the persistence and recovery of Atlantic salmon within the Maritimes Region.

| THREATS (Those with a high level of concern) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Freshwater: |  |  |  |  |
| Acidification |  | X |  |  |
| Altered hydrology |  | X |  |  |
| Barriers to passage / Habitat fragmentation due to dams and culverts | X | X |  |  |
| Changes in environmental conditions | X |  |  |  |
| Contaminants | X |  |  |  |
| Depressed population phenomenon | X |  |  |  |
| Freshwater fisheries | X |  |  |  |
| Hydroelectric dams |  |  |  | X |
| Illegal fishing activities (e.g. poaching) |  | X | X | X |
| Invasive fish species |  | X |  |  |
| Estuarine and Marine: |  |  |  |  |
| Depressed population phenomenon | X |  |  | X |
| Diseases and parasites |  |  | X | X |
| Fisheries: incidental catches of salmon | X |  |  |  |
| Marine ecosystem changes | X | X | X | X |
| Salmonid aquaculture | X | X | X | X |

## Overview of program objectives

Program objectives include population monitoring and assessment and live gene banking in support of population maintenance. Atlantic salmon programs in the Maritimes Region are required to provide: input on advice required for fishery management and precision on harvest control rules for salmon in Nova Scotia and New Brunswick; input on advice required for habitat and aquaculture decisions; input on species at risk advice; and input on strategic research required to support recovery and action plans. Fisheries and Oceans Canada (DFO) currently monitors Atlantic salmon populations on rivers in each DU:

IBoF: Salmon collections for LGB on Big Salmon, Stewiacke, and Gaspereau rivers; and smolt and adult assessments on Big Salmon and Gaspereau rivers.

ECB: Adult assessment monitoring on Middle, Baddeck, and North rivers.

SU: Juvenile assessments on the St. Mary's River; and adult, smolt and juvenile assessments on the LaHave River.

OBoF: Adult assessments on St. John River at Mactaquac Dam; adult, juvenile and smolt assessment monitoring on the Tobique River; and adult, juvenile and smolt assessment monitoring on the Nashwaak River.

## Overview of recovery actions within the region

Due to the declining status of stocks, the DFO Fisheries and Aquaculture Management group implemented commercial fishery closures by 1985, and has progressively implemented restrictions on recreational fisheries leading to the complete closure of recreational Atlantic salmon fisheries for the majority of rivers within the Region by 2010. In 2013, only the Middle, Baddeck and North rivers (all in ECB) had recreational fisheries (i.e. hook and release only) for Atlantic salmon and fishing seasons on these rivers were limited to cooler water temperature periods in an effort to reduce incidental hook and release mortality. Seasonal river and pool closures for fishing all species has also been implemented on select salmon rivers (e.g., St. John (including Tobique), Medway, LaHave, and St. Mary's) to further prevent angling for Atlantic salmon under the guise of fishing for trout.

The primary recovery activity that has been used to prevent the extinction of IBoF salmon to date has been the LGB program. The LGB is a form of captive breeding and rearing designed to minimize the loss of the genetic diversity and support the recovery of salmon populations into IBoF rivers once conditions are suitable for their survival (O'Reilly and Doyle 2007). Extirpations in rivers without the support of live gene banking are ongoing; however, juvenile abundance has increased in rivers receiving LGB support (DFO 2008).


Figure 3. Schematic depicting the inner Bay of Fundy live gene banking program, including 'captive’ and 'in river' components. (Source: O’Reilly and Harvie 2009)

In addition to closure of commercial and recreational fisheries, DFO conservation actions in recent years have primarily involved the use of supportive rearing programs. Supportive rearing involves collecting wild juveniles, rearing them to adults in captivity, and releasing the adults back into the wild to spawn (e.g., Gold, Medway, Quoddy, and St. Mary’s rivers in SU) or keeping them as broodstock (e.g., St. John River populations above Mactaquac Dam in OBoF). Preliminary analyses of and review of the literature on supportive rearing programs indicate that the overall efficacy of these programs can be quite variable and unless the number of spawners, and year-to-year spawning consistency, can be increased, such programs, on their own may not be very efficient at maintaining genetic variation, even in the short term (5-10 generations, P . O'Reilly, Personal Communication). Supportive rearing is currently only used in the OBoF, where it is used to conserve St. John River populations above Mactaquac Dam.

Science-based RPAs have recently been completed for the SU, ECB and OBoF DUs to provide scientific information and advice to meet the various requirements of the SARA listing process. The scientific advice in these RPAs can also serve to help guide recovery actions for each DU. Each RPA contains information on population viability and recovery potential for populations with enough information to model population dynamics, as well as information on threats to persistence and recovery, recovery targets, and a discussion of mitigation and alternatives. Recovery initiatives as a result of the SARA listing process for the SU, ECB and OBoF have not been developed or implemented to date, as listing decisions are pending.

NGO groups are also undertaking various Atlantic salmon recovery actions, includes the Nova Scotia Salmon Association's acid rain mitigation project on the West River, Sheet Harbour, in the SU. This project uses a single lime doser that is operated year round to mitigate the impacts of acidification on the mainstem.

## Overview of the role of hatcheries in the region

There are two federally owned and operated Atlantic salmon biodiversity facilities (hatcheries) within the Maritimes Region: 1) Mactaquac Biodiversity Facility located outside Fredericton, NB, and 2) Coldbrook Biodiversity Facility located in the Annapolis Valley, NS. The role of hatcheries within the Region has evolved over the years from enhancement of Atlantic salmon populations to conservation of declining populations. The Mactaquac Biodiversity Facility was constructed in the 1960s to numerically offset the effects of hydroelectric development on salmon in the St. John River, primarily by producing smolts from sea-run broodstock captured at fish collection facilities at Mactaquac Dam. The Mactaquac Biodiversity Facility now maintains the LGB program for IBoF populations in New Brunswick, and since 2004 the smolt offsetting program has been refocused toward conserving and restoring a declining resource on the St. John River using captive-reared adults, originally collected from the wild as juveniles, for both broodstock and adult releases for natural spawning upriver of Mactaquac Dam (Jones et al. 2004). In addition to core activities, the facility also serves collaborative research projects, and client program agreements (MacDonald and Ratelle 2011). The Coldbrook Biodiversity Facility maintains the LGB for IBoF populations in Nova Scotia, and has also cultured fish for conservation efforts in Nova Scotia (e.g., supportive rearing and kelt reconditioning initiatives) and in support of research projects.

## Atlantic salmon population status for the Maritimes Region and the way forward

The recovery process, as required under the Act, will take time and involve process. To limit the risk of losing an entire DU, efforts will have to proceed with a sharp focus to conserve, maintain, and facilitate recovery, of limited larger populations.

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### 2.5 Gulf Region

Gerald Chaput, Michel Biron, Cindy Breau, David Cairns, Paul Cameron, and Scott Douglas, Fisheries and Oceans Canada

## Overview of the salmon resource in the region

Atlantic salmon (Salmo salar) management areas in DFO Gulf Region, which encompasses all rivers flowing into the southern Gulf of St. Lawrence, are defined by four salmon fishing areas (SFA 15 to 18) in the three Maritime provinces (New Brunswick, Nova Scotia, and Prince Edward Island) (Figure 2.5.1). Sixty percent of the 126 rivers in Gulf Region, for which conservation requirements have been defined, are small rivers with conservation egg requirements of less than 0.5 million eggs (Figure 2.5.2). Only a few large rivers, Restigouche in SFA 15A, Southwest Miramichi, Northwest Miramichi and Little Southwest Miramichi in SFA 16A have conservation egg requirements that exceed 15 million eggs each. At approximately 6,000 to 7,000 eggs per large female salmon and a sex ratio of about $80 \%$ female in the large salmon category, the conservation egg requirements would be met by about 100 large salmon in most of the small rivers.


Figure 2.5.1. Salmon fishing areas (SFA) in DFO Gulf Region.


Figure 2.5.2. Proportion of rivers within each SFA and for Gulf Region overall with defined conservation requirements by category of conservation egg requirements. (from DFO 2012b).

Anadromous Atlantic salmon populations in Gulf Region are comprised of important proportions of one-sea-winter (1SW), two-sea-winter (2SW), three-sea-winter (3SW) and repeat spawners. Small salmon, mostly 1SW fish, in SFAs 15 to 18 are mainly males ( $>90 \%$ ), with the exception of early run of small salmon in parts of the Miramichi which can be comprised of larger percentages (up to $40 \%$ ) of females. Large salmon, consisting mostly of 2SW, 3SW and repeat spawners, are predominantly females.

Juvenile salmon spend from two to five years in rivers before migrating to sea as smolts, a migration which takes place in May and June. Salmon from Gulf Region can undertake long seaward migrations, as far as Greenland and occasionally in the northeast Atlantic (east of Iceland) to feed.

The Committee on the Status of Endangered Wildlife in Canada (COSEWIC) grouped the rivers of DFO Gulf Region with those of the Gaspe Peninsula of Quebec into one designable unit and assessed its status as special concern (COSEWIC 2010).

Estimates of total returns and spawners of small salmon (fork length $<63 \mathrm{~cm}$, predominantly 1SW) and large salmon are derived from monitored rivers for each SFA and overall for Gulf Region. Returns of large salmon to Gulf Region in 2011 were estimated to be about 75,000 fish, at near maximum levels over the 1970 to 2011 time series (Figure 2.5.3). Returns of large salmon in 2012 were much lower than in 2011 at 28,000 fish, and on a comparable scale with returns during 1996 to 2010. The high returns in 2011 and lower returns in 2012 were estimated in all SFAs. Small salmon returns for Gulf Region in 2011 were estimated at about 73,000 fish and near the highest levels estimated since 1994 but were still low relative to the returns estimated during 1985 to 1993 (85,000 to 190,000 fish) and in several years during the 1970s (Figure 2.5.3). Small salmon abundance in 2012 was estimated at about 25,000 fish, the lowest of record for the region.


Figure 2.5.3. Estimates (median, 95\% Confidence Interval range) of total returns and spawners of large salmon (left panels) and small salmon (right panels) to each of SFA 15, 16, 17, and 18, and to Gulf Region 1970 to 2011. (from DFO 2012b).

Indices of freshwater production are derived from electrofishing surveys of juvenile salmon and estimates of smolt production for index rivers. Atlantic salmon occupy 115 rivers (that empty into estuaries) in Gulf Region and with exception of Prince Edward Island (SFA 17), juvenile abundances are sustained at moderate to high levels. Smolt assessments in the three main rivers in Gulf Region indicate that the total production from freshwater has generally improved over the past decade and smolt production rates are within the range ( 3 to 5 smolts per $100 \mathrm{~m}^{2}$ ) expected for salmon producing rivers in the Maritime provinces (Figure 2.5.4).


Figure 2.5.4. Smolt production, expressed as fish per $100 \mathrm{~m}^{2}$ of wetted habitat area, from monitored rivers in Gulf Region, 1999 to 2011. Smolt production from the Kedgwick River (SFA 15A) is included in the total smolt production from the Restigouche River. (from DFO 2012b).

## Overview of the threats within the region

## Fisheries exploitation

Atlantic salmon are presently harvested in aboriginal Food Social and Ceremonial (FSC) fisheries and in recreational fisheries. Exploitation rates, expressed as losses (returns minus spawners) divided by returns, were calculated for the overall Gulf Region. These values declined sharply for large salmon in 1984 after closure of the homewater commercial fisheries and the mandatory catch-and-release of large salmon in the recreational fisheries (Figure 2.5.5). Exploitation rates on large salmon since 1985 have varied between $3 \%$ and $6 \%$ of total returns. Small salmon exploitation also declined after 1984 but has remained at levels between $17 \%$ and $40 \%$ of estimated total returns.


Figure 2.5.5. Estimated exploitation rate (expressed as losses (returns - spawners) divided by returns) of large salmon and small salmon from all homewater salmon fisheries in Gulf Region, 1970 to 2011. (from DFO 2012b).

The fishery at West Greenland exploits salmon from Gulf Region rivers, as evidenced from recaptures of salmon originally tagged as smolts (from Restigouche, Miramichi, and Margaree rivers) and as reconditioning kelts (from Miramichi tag recoveries). The estimated exploitation rate on Gulf Region salmon in the Greenland fishery in the past five years is higher ( $3 \%$ to $10 \%$ ) than the estimated exploitation rate on large salmon in the homewater FSC and recreational fisheries (3\% to 6\%).

Of the commercial fisheries for other species which occur in the Gulf of St. Lawrence, the drift surface gillnet fishery for mackerel which occurs in June likely has the greatest potential for salmon bycatch, particularly in years when abundance of salmon in the Gulf Region is high, as in 2011. There are no estimates of the number of salmon intercepted in this fishery which would be expected to intercept salmon from rivers in SFA 15 and 16.

## Marine survival

As with other salmon stocks of eastern North America, reduced marine survival over the past two decades is considered to be constraining the abundance of adult anadromous Atlantic salmon. Large scale climatic factors are hypothesized to be determinant of sea survival of salmon by changing the distribution and migration at sea and their consequent interactions with prey and predators. Causal factors of variations in marine survival remain speculative.

## Freshwater environmental conditions

Adult Atlantic salmon return to rivers in eastern Canada over a broad range of river water temperatures with river migration seemingly favored at water temperatures in the range of 14 to $20^{\circ} \mathrm{C}$. When in freshwater, juvenile and adult salmon are subjected to large variations in water temperature and water levels, within and among seasons. High summer water temperatures
together with low water and reduced flow conditions frequently occur in salmon rivers in the Maritimes: together they pose an environmental stress that can be particularly severe for earlyrun adult salmon. During July and August, water temperatures in rivers of the southern Gulf of St. Lawrence can exceed $25^{\circ} \mathrm{C}$. Temperature-related stress in juvenile and adult Atlantic salmon has been associated with behavioral changes such as abandonment of feeding territories and aggregations at cool-water seeps (Breau et al. 2011).

Warm water temperature events in the Miramichi River, defined as days when the maximum temperature exceeded $23^{\circ} \mathrm{C}$, occur repeatedly but with the intensity varying annually (Figure 2.5.6). Adult salmon mortalities associated with stressful environmental conditions have been recorded in some of these years, in particular 1995, 1999, 2001 and 2010. Mortality from catch-and-release angling increases at water temperatures above $20^{\circ} \mathrm{C}$ and protocols for managing angling activities during these warm water periods have recently been developed (DFO 2012a).


Figure 2.5.6. Number of days per year in which (a) the daily maximum water temperature (Tmax) exceeded $23^{\circ} \mathrm{C}$ and (b) the daily minimum water temperature (Tmin) exceeded $20^{\circ} \mathrm{C}$ for the Little Southwest Miramichi River (years 1992 to 2011, excluding 1994) and the Restigouche River at Two Brooks (years 2003 to 2011). The * indicates a year (2009) with incomplete data. (from DFO 2012a).

Occasionally, excessive precipitation and/or snow melt can result in severe discharge conditions that modify streambed structure and which can lead to egg and juvenile salmon mortalities. Such an event occurred in December 2010 in the Margaree River. A 100-year flood event occurred which resulted in important changes in the river morphology and movement of the streambed. The absence of fry in the majority of the sites sampled in 2011 was interpreted as the consequence of destruction of eggs in redds due to the exceptional discharge event.

## Land use

In Prince Edward Island (SFA 17), salmon production is constrained by sediment input from agricultural and other sources (Cairns et al. 2010, 2012; DFO 2012). Fish kills due to pesticide inputs, water quality problems (low dissolved oxygen, high temperatures), and competition with introduced rainbow trout also threaten salmon. Artificial dams that lack fishways, beaver dams, and improperly installed culverts prevent access to numerous small tributaries. Land-use impacts in other areas of Gulf Region are less severe than in SFA 17 but inadequate fish passage and sedimentation are general issues in the region.

## Overview of the role of hatcheries in the region

Prior to 1997, all salmonid enhancement activities were conducted by DFO. In 1997, the hatcheries were divested to the private sector and four of these continue to stock juvenile salmon at various stages in a limited number of rivers. All current enhancement activities have involved placing juvenile progeny back to rivers/tributaries from which the parents were collected. With the exception of a few rivers in Prince Edward Island, the scale of enhancement activities relative to wild production is small and generally Atlantic salmon adult runs to rivers are reliant on natural production.

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## 3. Session 2: Gene Banking and Life Stage Stocking Strategies

David Meerburg, Atlantic Salmon Federation

The life stages at which Atlantic salmon have been historically and currently stocked varies greatly from the transfers of mature adults, to the planting of eggs and unfed $0+$ parr, to juveniles that have been fed and released at older ages such as $0+$ parr released in the fall months and to smolt releases at either 1 year or 2 years of age. In many cases, while the intent of such programs has been to increase adult production in future years, there has only been limited assessment to determine if the programs were beneficial or not.

The gene banking and life-stage stocking strategies section of this workshop aimed to provide information, assessment and insights into some novel as well as more commonly used stocking techniques. Seven workshop presentations were covered in this session, two of which dealt with captive adult outplants, that is, adult releases that were reared to maturity from juveniles taken from the river. In the case of the Tobique River (O’Reilly et al., this workshop), a tributary of the St. John River, it was demonstrated using genetic techniques that captive adults (from smolt) were spawning successfully. However, the success of their progeny to go to sea and return was only half that of wild parents (O'Reilly et al., this workshop).

| Preliminary analysis of smolt produc \% contribution |  |  |  |  |  | \% spawning success |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Offspring as presmolt | Total | Percent of total | Number female parents | Presmolt/ female parent | Number estimated eggs from group (RJ) | Offspring as presmolt | Estimated number smolt (total) | Eggs/ smolt | Smolt/egg (fert succ and surv) |
| Wild maternal <br> parent 46 135 34.07 120 0.38 |  |  |  |  |  |  |  |  |  |  |
| Hatchery maternal parent | 1 | 135 |  | 11 | 0.090909 |  |  |  |  |  |
| Searun maternal parent | 47 | 135 | 34.81 | 131 | 0.358779 | 463590 | 47 | 2064 | 9863.617 | 0.004452 |
| Captive Tobique adult release maternal parent Captive Beechwood adult release materal | 87 | 135 | 64.44 | 376 | 0.231383 | 1878141 | 87 | 3824 | 982.2462 | 0.002036 |
|  | 1 | 135 | 0.74 | 44 | 0.022727 |  |  |  |  |  |
| Estimated number smolt (total) ( $5 \%$ SW eff $\& 65 \% 2+\& 70 \%$ presmolt) |  |  |  |  |  |  |  |  |  |  |

O’Reilly et al., this workshop. Slide 19. Tobique River, NB, spawning success was twice as high (. 004 vs .002 ) for sea run maternal parents compared to captive adult releases.

In Maine (Atkinson et al., this workshop), captive adults (reared from parr) were demonstrated to have normal migratory and spawning behavior and produced 0+ and 1+ parr densities similar to those in fry stocked areas. It has not yet been possible to make adult-to-adult fitness comparisons (Atkinson et al., this workshop).


Atkinson et al., this workshop. Slide 15. In Northern Stream, Maine, YOY and parr densities were similar in both fry stocked areas and areas where juvenile production resulted from released captive adults (reared from parr) that had been allowed to spawn naturally.

The other five presentations in this section evaluated the age of the salmon at stocking and considered their effectiveness. In Maine on the Sandy River, Christman and Overlock (this workshop) compared streamside incubators with eyed egg plantings and showed better efficiency and increased capacity for juvenile production using the hydraulic planter.


Christman and Overlock, this workshop. Slide 8. Hydraulic planting of eyed eggs in winter on the Sandy River, a tributary of the Kennebec River in Maine, USA.

Also in Maine on the East Machias River (van de Sande et al., this workshop), studies are ongoing to evaluate the effectiveness of releasing $0+$ fall parr compared to historical releases of unfed fry. Results are not yet available for this study, however, it is hoped that the hatchery techniques being used will create more natural, physically fit, and cryptically colored $0+$ parr.

van de Sande et al., this workshop. Slide 10. The East Machias River, Maine strategy for improving salmon survival by releasing fall Atlantic salmon parr.

Along the same line, improvements in fish morphology and fin condition (to be more similar to wild fish) was demonstrated to occur in semi-natural rearing ponds in New Brunswick compared to conventional rearing ponds (Samways et al., this workshop).


Samways et al., this workshop. Slide 24. By October there are clear distinctions in shape of salmon fingerlings that have been raised in conventional rearing facilities compared to fingerlings raised in semi-natural conditions (low, medium, high densities) or those found in the wild.

In the Inner Bay of Fundy (Clarke et al., this workshop), salmon released as fry exhibited higher levels of fitness later in life and into the next generation compared to fish that were held in the hatchery for 5 months of feeding.


Clarke et al., this workshop. Slide 15. Comparison of egg viability after 5 months incubation with eggs originating from parents that were either released as fry or parr on the Upper Salmon River NB.

There has also been evaluation of the 1+ smolt stocking program on the Dennys River in Maine, a program that was expected to increase adult returns (Hawkes, this workshop). From acoustic tracking it was determined these stocked smolts had difficulty migrating through the estuary resulting in high mortality, raising suspicions of smolt quality issues.


Hawkes, this workshop. Slide 13. Cumulative survival plotted by year against location (Freshwater, Estuary, Inner Bay, Middle Bay, Outer Bay) for smolt releases into the Denny’s River Maine in 2001-2005.

On the Nashwaak River, two studies documented the negative effects of hatchery rearing on Atlantic salmon survival. Salmon parr ( $0+$ ) were held and fed for an additional 3 months (stocked in September) and compared to their siblings that were also stocked in June above an inaccessible falls on the Dunbar Stream of the Nashwaak River NB (Salonius a, this workshop); their increased size did not confer any survival advantage when evaluated over a period of 12 months.


Salonius a, this workshop. Poster 1. Evaluation of various stocking strategies occurred above this falls on the Dunbar Stream, Nashwaak River NB

A separate study (Salonius b, this workshop) showed that summer rearing of fry produced survivals at sea that were lower than wild fry and/or fry that had only been reared for a short period (released in June). However, in a detailed study on the Big Salmon River (Jones et al., this workshop), fall parr releases had average in-river survival to the smolt stage four times greater than progeny released as unfed fry; these unfed fry however had return rates to 1SW adults that were double that of the fall parr releases.


Jones et al., this workshop Poster. Adult returns by origin and sea age on the Big Salmon River NB). Returning adults from LGB fry ( $\mathrm{n}=63$ ) have been almost two times the number from LGB parr ( $n=34$ ).

While it is difficult to generalize, and some exceptions can always be found, prudent managers should be minimizing the time that they maintain Atlantic salmon in hatcheries, and where possible, utilize hatchery management practices such as semi-natural rearing that produce a product that is as close to natural/wild as is possible.

## 4. Session 3: History/Case Studies

Tim Sheehan, NOAA Fisheries Service

The History/Case Studies section of the workshop provided examples of restoration programs on specific rivers while highlighting the pitfalls and successes of the hatchery activities employed. The oral and poster presentations provided an overview of many of the restoration activities underway within North America. An overview of the St. Croix River and Magaguadavic River restoration programs, an overview of 30 plus years of enhancement efforts on the Nepisiguit River, a presentation on the contribution of the Live Gene Bank Program to the smolt population on the Big Salmon River, an evaluation the effectiveness of stocking as enhancement technique and an overview of the Exploits River stocking program were all presented.

In addition to the presentations detail below, presentations from other sessions provided information pertinent to this section. As an example, Atkinson (this workshop) provided overviews of restoration efforts on Old Stream (a tributary to the Machias River in Maine) and Levy (this workshop) the Southern Upland assemblage of Atlantic salmon populations in Nova Scotia. Summaries of these efforts can be found in Session 4 (Habitat Recovery Initiatives).

Historically, the St. Croix River was the largest salmon producing river located between the Penobscot and St. John Rivers (Sochasky, this workshop). In the mid-1800's large-scale hydroelectric development extirpated the native Atlantic salmon population. During the latter part of the 1900's, fish passage efforts once again opened access to spawning habitat and led to a government funded Atlantic salmon restoration effort. Large scale stocking and accompanying monitoring were conducted with modest results. Decreasing budgets forced restorations efforts to pursue collaborative approaches with local groups. In 2006 the last Atlantic salmon stocking was conducted within the river and the Atlantic salmon restoration program ended. In addition to poor marine survival, freshwater habitat issues, including habitat loss and predation from abundant smallmouth bass, are believed to be the primary causes for the failure of the St. Croix program to restoring Atlantic salmon to the watershed.

Setting the stage:

- Into 1800s. Largest runs on the Atlantic coast between the Saint John and Penobscot River systems.
- Mid 1800s-1964. Industry: 1, Fish: 0
- 1965-1980. Wrongs righted; ready to restore

Sochasky, this workshop. Slide 3. Setting the stage for Atlantic salmon restoration on the St. Croix River.

Wild Atlantic salmon returns on the Magaguadavic River number upwards of 1000 spawners as late as 1983 (Carr, this workshop). By 1995, the number had decreased to less than 100. The Magaguadavic River Salmon Recovery Group, which consisted of individuals from angling and conservation groups, government agencies, and the aquaculture industry, was formed with the stated goal of protecting and restoring the wild salmon population in the Magaguadavic River. In 2001, a captive rearing program was initiated, which has resulted in the release of over one million fry since 2002. Minimal adult returns were generated from this program with the primary limiting factors identified as the high number of exotic species within the system, fish passage issues related to a lower river hydro-electric dam and competition, disease, parasite and genetic introgression issues associated with both freshwater and marine salmonid aquaculture.


Carr, this workshop. Slide 3. Wild Atlantic salmon returns to Magaguadavic River, 1982-2012.

In both of these case studies, stocking was not able to achieve recovery. Neither protective legislation nor fish culture programs can save Atlantic salmon from extinction in habitat that man has degraded (MacCrimmon 1965). Recovery requires addressing the threats to freshwater and marine survival, improving the chances that hatchery Atlantic salmon can contribute to future generations, and recognizing the value and limitations of captive rearing.

Two other presentations highlighted results from different alternative rearing efforts. Streamside incubation boxes on the Nepisiguit River have been used since the mid-1980's (Chiasson, this workshop). Fertilization, incubation and hatching under generally controlled conditions greatly increased survival rates compared to the wild, which increased per female contribution to subsequent cohorts. Although the demographic benefits seem clear, there was no evaluation of the evolutionary, ecological, and disease risks associated with the practice (Anderson et al., 2014). The contribution of different live gene bank (LGB) release strategies to smolt and adult returns was determined on the Big Salmon River (Jones et al., this workshop). Progeny of the LGB Program were released as unfed fry, age-0 parr or age-1 smolts. Unfed fry and fall parr released fish increased the smolt population by three-fold since 2001. Fall parr released fish had a higher survival to the smolt stage than unfed fry although 1SW return rates from unfed fry were double that of fall parr. Overall, LGB adults have comprised about $20 \%$ of the total returning adults to the Big Salmon River.

| Incubation Box Summary 1985 to 2011 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Year | Site | \# Eggs | \# Fry | \% Survival |
| 1985 | Pabineau Brk. | 26176 | 25669 | 98,1 |
| 1986 | Pabineau Brk. | 50000 | 48312 | 96,6 |
| 1987 | Grand Falls | 150000 | 144450 | 96,3 |
| 1988 | Grand Falls | 300000 | 293465 | 97,8 |
| 1989 | Grand Falls | 350000 | 335533 | 95,9 |
| 1990 | Grand Falls | 350000 | 342981 | 98,0 |
| 1991 | Grand Falls | 300000 | 243016 | 81,0 |
| 1992 | Grand Falls | 350000 | 335801 | 95,9 |
| 1993 | Grand Falls | 350000 | 336277 | 96,1 |
| 1994 | Grand Falls | 350000 | 304079 | 86,9 |
| 1995 | Grand Falls | 350000 | 105000 | 30,0 |
| 1996 | Grand Falls | 350000 | 285939 | 81,7 |
| 1997 | Grand Falls | 350000 | 323537 | 92,4 |
| 1998 | Grand Falls | 350000 | 337354 | 96,4 |
| 1999 | Grand Falls | 153408 | 151228 | 98,6 |
| 2000 | Grand Falls | 350000 | 340236 | 97,2 |
| 2001 | Grand Falls | 350000 | 345272 | 98,7 |
| 2002 | Grand Falls | 219000 | 216532 | 98,9 |
| 2003 | Grand Falls | 197275 | 192412 | 97,5 |
| 2004 | Grand Falls |  |  |  |
| 2005 | Grand Falls | 168270 | 160960 | 95,6 |
| 2006 | Grand Falls |  |  |  |
| 2007 | Grand Falls | 50000 | 49000 | 99,4 |
| 2008 | Grand Falls | 88400 | 86270 | 97,5 |
| 2009 | Grand Falls | 42500 | 42104 | 98,9 |
| 2010 | Grand Falls | 300900 | 290452 | 96,5 |
| 2011 | Grand Falls | 208000 | 196376 | 90,7 |
|  |  |  |  |  |
| Grand Total |  | 6,103,929 | 5,532,255 | 92,5 |

Chiasson, this workshop. Poster. Summary of incubation box efforts on the Nepisiguit River, 1985-2011, including site of incubation, number of eggs and fry with corresponding percent survival.


Jones et al., this workshop. Poster. Adult return estimates to the Big Salmon River by origin and sea age, 2000-2012. Overall, LGB adults have comprised about $20 \%$ of the total returning adults since 2003.

There was also an overview provided for a new project whose goal is to determine the effectiveness of stocking as a recovery strategy for Atlantic salmon in the Miramichi River (Wallace and Curry, this workshop). This effort will rely on modeling of catchment and landscape level variables along with electrofishing data to predict the distribution of juvenile salmon densities within the watershed. Once the model is finalized, modeled juvenile salmon densities at specific stocking locations will be compared to estimated densities from field data to determine if stocking has been an effective enhancement technique in the Miramichi River.


Wallace and Curry, this workshop. Poster. Fisheries and Oceans Canada electrofishing sites in the Miramichi watershed.

The final presentation wasn't an example of a restoration effort, but rather a range expansion (Parsons, this workshop). In the early 1960's DFO began to explore if the Exploits River could produce salmon. The Exploits River is the largest river in insular Newfoundland and was devoid of Atlantic salmon in all but its lower reaches as $90 \%$ of it was inaccessible due to natural falls and hydroelectric facilities. A large range expansion effort was undertaken that aimed to create upstream passage into inaccessible habitat, colonize the newly accessible habitat with Atlantic salmon fry, and continue with additional habitat restoration efforts while improving passage for downstream migrating smolts and kelts. It was an ambitious, expensive, and successful effort. By addressing a number of the threats in freshwater and with the benefit of decent marine survival (DFO 2009; ICES 2013), the effort resulted in a self-sustaining salmon population that has approached 50,000 individuals in recent years.


Parsons, this workshop. Slide 27. Adult returns to the Bishop's Falls fishway on the Exploits River, 1970-2011.

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# 5. Keynote Address 2: 

# The Role of Population Dynamics in Recovery Planning for Atlantic Salmon 

A. Jamie F. Gibson

Population Ecology Division, Science Branch, Fisheries and Oceans Canada
Dartmouth, NS, B2Y 4A2

## Summary

The problem
Two fundamental issues in the recovery planning of endangered species are: 1) determining what has changed such that populations that were viable in the past are now at risk of extirpation; and 2) determining how populations are expected to respond to recovery activities and whether these activities will lead to a population's recovery. With the abundance declines observed in many Atlantic salmon populations, which in some cases have been extreme enough to lead to their extirpation, addressing these issues is quite important to ensure that recovery plans are sufficient to achieve their goals. The solutions fall within the field of population dynamics, which is a subdiscipline of ecology dealing specifically with how populations respond to changes in survival, fecundity, age-at-maturity or other life history parameters that affect the nature of population growth.

## A population dynamics model for Atlantic salmon

In support of recovery planning for endangered Atlantic salmon in DFO's Maritimes Region in Canada, population dynamics models have been developed for several populations using an equilibrium modeling approach. This kind of analysis begins by splitting the life cycle into two parts, and determining the population size at which life history parameters (e.g. survivals, maturities, fecundities) in each part of the life cycle are balanced such that the population does not increase or decrease in size. When the population is in this state, it is said to be at its equilibrium for that specific set of parameter values. Once the life history parameters are known for a population, they can be varied in a manner that represents the expected response to a recovery activity. By examining the resulting change in equilibrium population size, the effects of the activity on the population can be evaluated.

The approach is illustrated in Figure 5.1. In the case of Atlantic salmon, a natural split in the life cycle occurs at the smolt stage when fish are migrating to the marine environment. The first part of the model gives freshwater production (the number of smolt produced as a function of egg deposition). In this example, a Beverton-Holt function is used to model smolt production in fresh
water (Figure 1a). This model has two parameters. The first parameter is the slope of the function at the origin which is defined as the maximum rate at which eggs survive to become smolts, based on the idea that survival is greatest when population sizes are very low because competition between fish, which can result in reduced growth and increased mortality, is low. The other parameter in the freshwater production model is the carrying capacity of the river for smolt. This is the number of smolts that would be produced if egg depositions were extremely high. This model is based on the assumption that resource availability in fresh water, which determines carrying capacity, limits the production of smolt within a river. Changes in habitat quantity, possibly as a result of providing fish passage to areas that were previously inaccessible, have the effect of changing carrying capacity (Figure 5.1a). Changes in habitat quality, possibly as a result of improving or reducing water quality, has the effect of changing the slope at the origin, but may also change carrying capacity as well. Although only two parameters are used in the model, they result from the combined effects of egg-to-fry survival, fry-to-parr survival, parr-to-smolt survival and age-at-smoltification.


Number of Eggs
b)


Number of Smolts


Figure 5.1. Conceptual diagram showing how an equilibrium model can be used to analyze the dynamics of a fish population and to determine how a population will respond to either changes in life history parameter values or recovery actions. A Beverton-Holt model (a) is used to model the density-dependent relationship for survival from eggs to smolt. The slope at the origin of this model, which is the maximum number of smolts produced per egg in the absence of density dependent effects, changes as habitat quality changes, whereas changes in the amount of habitat changes the carrying capacity. The number of eggs produced per smolt throughout its life (b) changes with smolt-to-adult survival, fecundity, age-at-maturity or the number of times a fish spawns throughout its life. The population equilibrium (c) occurs at the population size where the production of smolts by eggs is equal to the production of eggs by smolts throughout their lives, and is the size at which the population will stabilize if all life history rates and the habitat carrying capacity remain unchanged. The population equilibrium changes as the values of the life history parameters change.

The second part is the lifetime egg production per smolt (EPS) relationship (Figure 5.1b), which is the number of eggs a smolt is expected to produce throughout its entire life. In contrast with the freshwater production model above, the lifetime EPS relationship is assumed to be density independent, which means that the rate at which smolts produce eggs throughout their lives does not depend on the number of smolts that are produced. This is the equivalent of assuming resource availability in the marine environment is not limiting population growth, and therefore mortality at sea is not density dependent. This paradigm is consistent with most population models for diadromous fish, and is further supported by a recent analysis of the timing of density dependence in Atlantic salmon, which found strong evidence for density dependence in salmon populations within fresh water and little evidence for density dependence in salmon within the marine environment (Gibson 2006). The rate at which smolts produce eggs is calculated based on the survival of juvenile salmon in the marine environment, age-at-maturity, fishing mortality, fecundity, and the number of times a fish spawns throughout its life.

The population equilibrium is derived by finding the abundance at which the production of smolts by eggs equals the reciprocal of the production of eggs by smolts, as can be shown graphically by flipping the axes in Figure 5.1b, so that the plot can be overlain on Figure 5.1a. The equilibrium, which occurs where the freshwater production and EPS curves intersect (Figure 5.1c), is the population size at which the population will stabilize if all model parameters remain unchanged. The effects of changes to life history parameters such as survival are evaluated by examining how the equilibrium changes. In the example shown in Figure 5.1c, a decrease in smolt-to-adult survival shifts the equilibrium point to a smaller population size. If smolt-to-adult survival decreases far enough, the equilibrium population size goes to zero and the population will become extirpated unless one or more of the vital rates change as a result of either human intervention or for some other reason. Although an equilibrium population size of zero does mean the population is expected to become extirpated, the inverse is not necessarily true. An equilibrium population size that is greater than zero does not mean that the population is viable, because other factors, such as random variability in life history parameters or catastrophic events, may also lead to extirpation.

From the perspective of recovery planning, the model can be quite useful because, once the life history parameter values are determined, the fate of a population can be determined. Additionally, the effectiveness of proposed recovery actions can be evaluated by changing survival or other vital rates in a way that mimics the expected effect of the recovery action, and then examining the resulting change in the equilibrium population size. As an example, working with colleagues Ross Jones and Heather Bowlby at DFO, I developed a model of salmon in the Tobique River, NB. We showed that the population is presently not viable in the absence of supportive rearing due to the combined effects of reduced at-sea survival, low habitat productivity and low survival of smolts emigrating downstream through reservoirs and past hydroelectric generating stations (Gibson et al. 2009). Using the model, we also showed that
addressing any one of these three issues in isolation from the others would not be sufficient to recover populations; rather two or more of these issues would need to be addressed if populations were to be expected to recover.

An important life history parameter that can be derived from this model is the maximum lifetime reproductive rate, defined as the maximum number of spawners that a spawner can produce throughout its life. This maximum occurs at very low population size in the absence of density dependent effects. If the maximum lifetime reproductive rate is less than one, a population would be expected to become extirpated because each individual spawner is not able to produce, on average, one individual to replace itself. For this reason, abundance in the population will eventually go to zero. The maximum lifetime reproductive rate is a measure of how rapidly a population can grow, which in turn determines its resiliency to increased mortality or episodic mortality events.

The mathematics underlying this modeling approach, including methods for estimating life history parameter values, are described in Gibson et al. (2009) and Gibson and Bowlby (2013).

## Population dynamics of Maritimes Region Atlantic Salmon

Equilibrium population models have been developed for two populations that are part of the Southern Upland designatable unit (DU) of Atlantic Salmon (Gibson and Bowlby 2013), for two populations in the outer Bay of Fundy DU (Gibson et al. 2009; Gibson et al. 2014), and two populations that are part of the eastern Cape Breton DU (Gibson and Levy 2014). A summary of these analyses (Table 5.1) shows that the maximum lifetime reproductive rate varies among these populations and that the way these rates are achieved also differs among populations. For example, the maximum lifetime reproductive rates for the two Southern Upland and two Outer Bay of Fundy populations are all very near or below one, indicating the populations have little to no capacity to increase in size. The equilibrium population sizes for the Tobique, LaHave and St. Mary's populations are zero or near zero. Although the Nashwaak population in the Outer Bay of Fundy has a higher equilibrium size than these populations, it is still thought to be at risk of becoming extirpated due to random variability in environmental conditions. The Middle and Baddeck populations in eastern Cape Breton have the highest maximum lifetime reproductive rates of these six populations and, primarily for this reason, the lowest extinction risk.

Table 5.1. Comparison of life history parameters used to characterize the dynamics of five Atlantic Salmon populations within DFO's Maritimes Region.

|  | Population |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | LaHave River (above Morgans Falls) | St.Mary's River (West Branch) | Nashwaak River | Tobique River | Middle River | Baddeck River |
| Designatable unit | Southern Upland | Southern <br> Upland | Outer Bay of Fundy | Outer <br> Bay of <br> Fundy | Eastern Cape Breton | Eastern Cape Breton |
| Max. egg-to-smolt survival | 0.017 | 0.034 | 0.007 | 0.005 | n/a | n/a |
| Smolt carrying capacity (number per $100 \mathrm{~m}^{2}$ of habitat) | 4.6 | 4.8 | 1.8 | 0.3 | n/a | n/a |
| 1SW return rate (\%) | 2.2 | 1.2 | 4.95 | n/a | n/a | n/a |
| 2SW return rate (\%) | 0.3 | 0.1 | 1.29 | n/a | n/a | n/a |
| Lifetime egg production per smolt | 63 | 30 | 151 | 83* | n/a | n/a |
| Maximum lifetime reproductive rate (spawners/spawner) | 0.84 | 1.01 | 1.13 | 0.41 | 3.22 | 1.61 |
| Equilibrium population size (millions of eggs) | 0.00 | 27,932 | 1,761,400 | 0.00 | 1,180,900 | 1,116,600 |
| Equilibrium population size (number of large and small adults) | $\begin{gathered} 0 \text { small } \\ \text { \& } 0 \text { large } \end{gathered}$ | 11 small \& 1 large | $\begin{aligned} & 577 \text { small } \\ & \text { \& } 162 \text { large } \end{aligned}$ | $\begin{gathered} 0 \text { small } \\ \& 0 \text { large } \end{gathered}$ | $\begin{gathered} 78 \text { small } \\ \& 329 \\ \text { large } \end{gathered}$ | $\begin{gathered} 54 \text { small } \\ \& 211 \\ \text { large } \end{gathered}$ |

The maximum lifetime reproductive rates for the St. Mary's and Nashwaak populations only differ by about $10 \%$, but the way these rates are obtained differs between the populations. Due mostly to differences in their return rates, the lifetime egg production per smolt for the St. Mary's population is only about $20 \%$ that of the Nashwaak population (Table 5.1), but the maximum survival from egg to smolt is estimated to be about 5 times higher for the St. Mary's population than for the LaHave. This suggests higher freshwater productivity and lower marine survival for the St. Mary's population than the Nashwaak population.

## Other Applications

In addition to the comparison of population dynamics provided above, the output from these models can be used in several ways. For example, Jason Bryan, an MSc student in my lab, analyzed the dynamics of salmon in the Big Salmon River, NB, and derived an at-sea survival rate time series that extended from 1963 to 2004. Jason then compiled a set of 84 indices representative of changes in environmental conditions, in the fish community and changing human activities in the Bay of Fundy. Few indices showed long-term changes of similar magnitude to the decreases in at-sea survival, thereby reducing the number of hypotheses for the causes of the reduced at-sea survival (Bryan 2008).

Another MSc student in my lab, Brad Hubley, developed a model for examining the repeat spawning dynamics of Atlantic salmon in the LaHave River. This work, which separated survival in the first year after spawning (for both alternate and consecutive year repeat spawners) from survival in the second year (alternate year repeat spawners only), showed that mortality in the first year showed an increasing trend. However, mortality in the second year did not show this pattern, but was correlated with the North Atlantic Oscillation Index (Hubley and Gibson 2011), a measure of large-scale climatic conditions.

The output from the models described above can also be used as inputs for population viability analyses, which are models used to project abundance forward through time to evaluate the probabilities of extinction or recovery in a given time frame. Working with my colleague Heather Bowlby, we used this type of analysis to evaluate the effects of increased freshwater productivity and increased at-sea survival on the viability of Southern Upland Atlantic salmon. The analyses revealed that relatively small increases in freshwater productivity could markedly reduce extinction risk in Southern Upland salmon, although increased at-sea survival was likely necessary for populations to increase to sizes above their respective conservation requirements (Gibson and Bowlby 2013). Heather also developed a method to include fitness reductions resulting from captive-rearing in a similar model based on the dynamics of Big Salmon River. This example suggested that captive rearing can substantially increase population sizes over the short term, but that fitness effects have the potential to counteract abundance increases in the population when stocking takes place over the long term (Bowlby and Gibson 2011).

## Conclusions

(1) Population dynamics models are very useful for recovery planning because a) they provide information about the expected fate of populations under current conditions; b) can be used to determine the life stages where losses to populations are occurring; and c) can be used to evaluate the effectiveness of proposed recovery actions. (2) Based on the comparison of their population dynamics: a) the two Eastern Cape Breton populations are presently more productive than the Southern Upland or outer Bay of Fundy populations and as such have lower extinction risk; b) the two Southern Upland populations have higher freshwater productivity, but lower atsea survival than the two Outer Bay of Fundy populations; c) the Southern Upland and Tobique populations are expected to become extirpated in the absence of human intervention or a change in their vital rates; and d) the Nashwaak population could also be at risk of extirpation due to random environmental variability due to its low maximum lifetime reproductive rate. (3) Although population models are a valuable tool for recovery planning for salmon, it is also important to keep in mind that these models are highly-simplified representations of life (which is quite complicated) and for this reason populations may behave very differently than predicted by the model. This does not mean that the models are not useful, only that we need to be mindful of potential issues when they are being used.

## Acknowledgements

The research on the dynamics of Atlantic salmon populations in the Maritimes Region was undertaken with many collaborators, including Heather Bowlby, Peter Amiro, Ross Jones, Alex Levy, Jason Bryan, Gregor MacAskill, and Brad Hubley. This research was only possible due to the hard work of many people over several decades to collect the data upon which the analyses are based. In particular, Larry Marshall, Peter Amiro and Ross Jones directed many of the programs leading to the creation of these datasets.

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## 6. Session 4: Habitat Recovery Initiatives

Jamie Gibson, Fisheries and Oceans Canada
As an anadromous species, Atlantic salmon are dependent upon several diverse habitats to complete their life cycle and there are several good reviews of their habitat requirements (Gibson 1993; Bardonnet and Bagliniere 2000; Armstrong et al. 2003; Finstad 2011). Different freshwater habitats support feeding, over-wintering, spawning, early life-stage nursery, rearing, and upstream and downstream migration. In addition to habitat quality, quantity, and interspersion, connectivity among these habitats is also important in habitat recovery planning. Habitat restoration is a salmon recovery/enhancement strategy used by many organizations, with success determined by stream processes occurring on different spatial scales (Roni et al. 2002).

There were four oral presentations and one poster presentation in the session on habitat recovery initiatives. One of the presentations was focused on the use of in-stream structures to modify the flow of water and sediment, and another on some new technologies that can used to improve knowledge of habitat issues that could be targeted for remediation. Two other presentations discussed the interactions among habitat recovery projects and other recovery initiatives. The fifth presentation described fish habitat protection and restoration strategies at the 5th Canadian Division Support Base (5 CDSB) Gagetown.

Constructed in-stream rock and/or wood structures are a relatively inexpensive way to modify flow, to remove or redistribute silt and sediment, to create pools, or to re-shape the channel for some other reason. Digger logs, rock sills, deflectors, and crib walls have been used to restore salmon habitat (Jenkins, this workshop) with varying degrees of success. The key determinants of success are: site geomorphology; an understanding of channel controls, responses, and
evolution; and regional, watershed, watercourse segment, stream reach, and micro scales processes.


Jenkins, this workshop. Slide 12. Diagram showing how digger logs should be installed in a small stream.

The Restigouche River Watershed Management Council reported on three innovative projects; characterizing salmon habitat with simultaneously acquired thermal and optical images: 1) finding sediment runoff with aerial surveys; 2) using LIDAR imagery to identify soil erosion from potato fields; and 3) calculating equivalent cut area with GIS (LeBlanc, this workshop). As a result of the projects, forest landowners and managers have restored dozens of sediment runoff sites; farmers are reducing field soil loss and stream sedimentation; and cold water refugia are being protected.


LeBlanc, this workshop. Slide 32. Example of a LIDAR model of surface flow and runoff on an agricultural field in the Restigouche River watershed.

Habitat restoration within salmon habitat is intended to improve habitat carrying capacity and juvenile salmon populations. Thus the projects may also include salmon population assessments, stocking, and harvest regulation. In Old Stream, a highly productive cold water tributary to the Machias River, habitat restoration projects to improve access among tributaries to help maintain stream functions were conducted over a 5 year period (Atkinson, this workshop). While tributary stream access was being improved juvenile salmon density was strongly related to increased adult escapement not numbers of fry stocked. With Old Stream at or close to its conservation spawning escapement, stocking hatchery products was suspended after 2008. Since then juvenile densities have remained high. Although it is too early to evaluate whether wild production will be sufficient to maintain this population in the long term (the first cohort of adults has not yet returned), improved stream function is likely contributing to natural spawning success.


Atkinson, this workshop. Slide 3. Map of Old Stream, circles indicate juvenile sampling locations.

Enhancement and recovery measures for Southern Upland (SU) Atlantic salmon populations have included: stocking to enhance fisheries, construction of fish passage to establish populations above natural barriers, closure of commercial fisheries, increasingly restrictive recreational fisheries management measures for ultimately leading, and supportive rearing programs to augment declining populations (Levy et al., this workshop). Stocking and providing fish passage in the LaHave and Liscomb were successful in increasing abundance during the 1970's and 1980's, but were not sufficient to prevent abundances declines through the 1990's and 2000's. Recovery actions focused on improving freshwater productivity are expected to reduce extinction risk for SU salmon, but are not expected to recover populations to past abundance levels without a change in at-sea survival. Large-scale habitat restoration initiatives addressing landscape-scale threats are expected to lead to greater reductions in extinction risk than small scale habitat restoration.


Levy et al., this workshop. Slide 4. Counts of wild and hatchery Atlantic salmon at the Morgan’s Falls fishway from the shortly after its construction in the early 1970's to 2012.

The Army's Strategic Environmental Direction for 5 CDSB Gagetown is based on environmental stewardship, compliance, and identifying sustainable ranges and training areas, and stream restoration (Smith, this workshop). Habitat restoration on the $3,200 \mathrm{~km}$ of streams within 5 CDSB Gagetown include improving fords, decommissioning road, improving road crossings, constructing wetlands, riparian tree planting, and installing in-stream structures. Fish and aquatic insect populations and water quality and quantity are monitored to evaluate the success of stream restoration projects.


Smith, this workshop. Poster. An example of stream restoration at 5 CDSB Gagetown: a deflector and log cover creates a pool and improves habitat diversity.

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## 7. Session 5: Dams and Fish Passage

## Joan Trial, Department of Marine Resources (retired)

Although rivers and streams with naturally reproducing anadromous Atlantic salmon populations vary widely in physical characteristics, all have access to the ocean. Atlantic salmon require a diverse array of well-connected habitats to complete their life cycle. Historically, the upstream extent of anadromous Atlantic salmon included the mountainous headwaters of even the largest watersheds in the northeastern United States and Canada, as well as all but the smallest of tributaries on smaller coastal rivers. Today, upstream migrations are substantially restricted, with many productive spawning and rearing areas not well connected; either completely or partially inaccessible because of mainstem hydroelectric dams, smaller dams, and rail and road stream crossings.

Whether in a small coastal river or a tributary to a larger river, adult salmon need unobstructed migratory corridors to and from quality spawning and incubation habitat. Spawning habitat in turn needs to be interspersed with sufficient quantity, quality, and diversity (e.g., including overwintering, summer thermal refugia, etc.) of accessible rearing habitat that support the resultant fry and parr. Smolts produced need to migrate successfully to the ocean. Survival of resident and migrating juveniles is, in part, controlled by abiotic conditions, cycles, and variability (e.g., annual hydrological regime; annual, seasonal and daily temperature cycles; water chemistry; physical structure of the stream channel and floodplain).

Dams and road crossings fragment Atlantic salmon habitat in rivers and streams, alter abiotic conditions, cycles, and variability, and increase mortality of migratory adults and juveniles within rivers throughout eastern North America. Fragmented stream networks expose populations in the accessible reaches and sub-drainages to demographic, environmental, and genetic stochasticity increasing vulnerability to extinction (Hanski 1991; Drechler and Wissel 1998; Fahrig 2002; Morita et al. 2002; Letcher et al. 2007).

Dams impede migration pathways and increase mortality of Atlantic salmon and other coevolutionary diadromous fish by: directly and indirectly killing spawners and emigrants going through or around the structure; creating impoundments that degrade the productive capacity by inundating formerly free-flowing rivers, reducing water quality (i.e. water temperature) and changing fish communities; delaying outmigration; delaying upstream migration of adults; and altering natural flow regimes. A population viability model developed using data for direct mortality and passage inefficiencies at hydro-electric dams in the Penobscot River watershed (Nieland et al., this workshop; Nieland et al. accepted) demonstrated that all dams did not affect populations equally and the cumulative effect of all the dams was not as straight forward as the summation of losses, in part due to path choice by migrants. The model will also be used to evaluate the potential gains in habitat and population viability from the Penobscot River Restoration Project (Saunders, this workshop). This multi-million dollar restoration project is the result of government agencies and non-government groups working collaboratively with energy companies to remove two dams and substantially improve access at three more without loss of power generation (http://www.penobscotriver.org/). The process can serve as a model and inspiration for improving Atlantic salmon habitat access on large industrialized rivers. Remnant log driving dams can be removed with small crews and simple mechanical advantage, removing barriers to fish passage and restoring habitat (Koenig, this workshop).


Nieland et al., this workshop. Slide 6._Diagram of the population viability model developed for the Penobscot River based on river specific hydrologic and fish passage data.


Saunders, this workshop. Slide 12. Penobscot River flowing through the area where the Great Works Dam stood just a few months earlier.


Koenig, this workshop. Field trip. Picture of grip hoist set up to remove logs from a remnant log drive dam.

Corrugated metal, concrete, or plastic culverts are generally placed at rail and road crossings of smaller streams, where they are more likely to create passage barriers to Atlantic salmon than bridges or other bottomless structures (Gibson et al. 2005). Improperly placed and undersized culverts create fish passage barriers (MacPherson et al. 2012) through hanging outfalls, increased water velocities, or insufficient water and depth within the culvert, affecting species dispersal (Perkin et al. 2013) and access to spawning and rearing habitat. Simulation programs accurately predict the ability of larger fish to pass culverts based on roughness, length, slope, and discharge; however they may under estimate upstream passage success of smaller fishes (Bergeron, this workshop).


Bergeron, this workshop. Slide 13. Experimental design and data collected to evaluate culvert passage by brook trout in Quebec.

Impassable culverts on smaller streams often limit access to cooler headwater streams that are important rearing and thermal refuge (Breau et al. 2007; Corey et al., this workshop; Sweka and Mackey 2007) habitat for Atlantic salmon. In addition to direct loss of habitat, culverts also degrade upstream and downstream channels through scour and deposition altering food production (Bates 2003). Culverts also alter small streams export of sediment, course particulate organic matter, and invertebrates that influence fish productivity in the receiving stream (Binkley et al. 2010; Wipfli and Gregovich 2002; Wipfli 2005; Wipfli et al. 2007). In unaltered stream networks, inputs at confluences are spatial discontinuities that result in "hot spots" of biological productivity and diversity (Kiffney et al. 2006), contributing to the water quality in receiving streams (Alexander et al. 2007).


Corey et al., this workshop._Slide 17. Thermal refugia identified by Corey et al. (red boxes) in a small tributary and at its confluence with the Miramichi River.

Removing dams and culverts, and improving passage at remaining structures decreases fragmentation by increasing access to habitat essential for Atlantic salmon spawning and juvenile rearing. Increasing access helps restore ecological complexity allowing salmon to select among diverse habitats, which in turn helps protect populations from environmental stochasticity and maintain genetic diversity.

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## 8. Session 6: Water Quality Considerations

Jon Carr, Atlantic Salmon Federation

Water quality is a critical component to the overall health and survival of Atlantic salmon. There were three presentations at the workshop that provided an overview on different aspects related to water quality: marine derived nutrients, thermal tolerances, and acidification. These presentations provided insight into different methods for improving water quality for Atlantic salmon in freshwater streams. One theme that came to the forefront during the presentations was that any application to address water quality issues should be designed in concert with other restoration practices and long term performance measures to monitor the success of the various approaches.

## Marine Derived Nutrients

Anadromous fish deposit marine derived nutrients (MDN) in northeastern North American freshwater streams in the form of excretory products, eggs, and carcasses. Many of these streams are considered to be nutrient limited, therefore MDNs are an important driver of stream productivity. There are several anadromous species in the Northeast which include Atlantic salmon, shortnose sturgeon, Atlantic sturgeon, rainbow smelt, brook trout, tomcod, alewife, blueback herring, American shad, striped bass, and sea lamprey. Each of these species has diverse life histories such as different spawning times and habitat locations, and the amount of MDN contributions (Guyette and Samways, this workshop). For example, alewives are spring lake spawners while Atlantic salmon are autumn stream spawners.


Guyette and Samways, this workshop.Slide 38. Spawn timing and MDN contributions of various anadromous fish species found in northeastern North America.

Historically these fish collectively provided huge amounts of MDN to their natal rivers upon return from the ocean but now many watersheds along the east coast of North America are suffering from a nutrient deficit because of the crash in many anadromous fish populations. This could have profound effects on nutrient dynamics and aquatic production (primary, secondary, tertiary).

Nutrient addition via carcass analogs has been considered as a way to help restore rivers to their natural productivity state at various trophic levels. Increases in primary production, invertebrate abundance, and Atlantic salmon parr condition have been observed in streams with MDN or carcass analogs present (Guyette and Samways, this workshop).


Guyette and Samways, this workshop. Slide 23. Changes in body mass of Atlantic salmon aged $0+$ parr in the presence of MDN (treatment) versus no MDN (control).The dashed red line indicates when MDN (carcasses) were added to the stream.

Wipfli et al. (2010) suggested that carcass analogs are more effective than artificial fertilizers to deliver an increase in production at all trophic levels (Guyette and Samways, this workshop). Nutrient subsidies have a small effect range ( 500 m ) and should be used strategically based on specific restoration goals (i.e. consideration of life strategy of the species of interest) and in concert with other restoration techniques.


Guyette and Samways, this workshop. Slide 29. Comparing the productivity responses of biofilm, invertebrates and salmon parr to the release of MDN carcass analogs and fertilizer concentrations into streams. C $=$ Control, LC $=$ Low Carcass, HC $=$ High Carcass, LF $=$ Low Fertilizer, HC = High Fertilizer, CF = Low, Carcass \& Low Fertilizer (Wipfli et. al 2010).

## Thermal Tolerances

Global warming is causing surface temperatures to rise, and consequently water temperatures of freshwater ecosystems are experiencing high temperature events. Little Southwest Miramichi River (LSWM), a wide and shallow system exposed to solar radiation, has experienced high water temperatures that exceed the optimal thermal range for Atlantic salmon (Corey et al., this workshop). When the lethal temperature limit is surpassed there is a wide scale movement of both juvenile and adult salmon to areas of cooler water (Breau et al. 2007). These areas of cooler water, termed thermal refugia, are a result of cool water inputs by small tributaries, springs, and ground water seeps. Water temperatures at many refugia sites in the LSWM are near $20^{\circ} \mathrm{C}$ compared to about $30^{\circ} \mathrm{C}$ throughout most remaining stretches of the river. Refugia near larger seeps can hold tens of thousands of fish in what is essentially a $1 \mathrm{~m} \times 100 \mathrm{~m}$ plume of cooler water that hugs the bank. Corey et al. (this workshop) reported a near even distribution of parr at reference and refugia sites prior to increased water temperature events, a decrease in the numbers captured in the reference sites immediately after a heat stressor event with a mass movement to refugia sites. Fish remained is cool water in close to refugia for the duration of the summer, and had redistributed to reference and refugia sites by October.


Corey et al., this workshop. Slides $13 \& 14$. The abundance (CPUE) of aged $1+$ and $2+$ Atlantic salmon parr in the Little Southwest Miramichi River before (June), during/shortly after (August), and post (October) heat stress events, 2012. Significantly more parr were found at the refugia sites than at the reference sites during and shortly after the heat events (1+ parr: $\mathrm{P}=0.03,2+$ parr: $\mathrm{P}=0.04$ ).

In the LSWM salmon parr moved more than 11 km to reach thermal refugia. The expenditure of energy associated with these movements, along with the limited number of accessible refugia, may partially explain high mortalities of adult salmon and parr observed during water temperature spikes in the LSWM (Corey et al., this workshop).

The LSWM Atlantic salmon parr aggregations in thermal refugia were observed when water temperature reached the near lethal temperature of $27^{\circ} \mathrm{C}$. However in the Ouelle River (Quebec), parr were observed to tolerate water temperatures at $27^{\circ} \mathrm{C}$, with aggregations observed only when water temperatures approach $30^{\circ} \mathrm{C}$. (Corey et al., this workshop). Local adaptation could be the reason for this, with certain populations evolved to acclimate and withstand warmer water temperatures better than others, possibly a result of long term exposure. Preliminary results from laboratory studies conducted by Corey et al. (this workshop) demonstrated that salmon parr acclimated to warmer temperatures, but exposure to $\geq 3$ days of high heat events resulted in greater mortality rates.

When water temperatures approach lethal limits, salmon must abandon their territories in order to survive. Refugia are essential to their survival during these times. The availability of thermal refugia to both juvenile and adult salmon will play an important role in the persistence of Atlantic salmon in northeastern North America.

## Acidification

Acid rain is a limiting factor to the well-being of Atlantic salmon. It was thought that the signing of the Canada/USA Clean Air Agreement in 1990 would lead to a reduction in acid rain causing emissions and a recovery of pH in affected areas. This has not been the case and the recovery of salmon rivers affected by acid rain may take at least 50 years (DFO 2000). Rivers with a mean annual pH less than 4.7 cannot support Atlantic salmon (Amiro 2000). In rivers with an average pH between 4.7 and 5.1, salmon production is considered unstable (Watt 1987). In Nova Scotia more fish habitat has been lost due to acid rain than any other region in North America. Acid rain has resulted in the extirpation of Atlantic salmon in at least 50 of the 65 salmon rivers in the Southern Uplands of Nova Scotia. In 2005, the Nova Scotia Salmon Association (NSSA), Atlantic Salmon Federation (ASF) and other organizations introduced the first lime dosing project in North America on the West River with the goal of mitigating the effects of acid rain on about $1 / 4$ of the West River system's habitat that was once utilized by salmon (Halfyard, this workshop). The liming involved the use of a single doser (Norwegian-manufactured Kemira Kemwater lime system), operated year-around (Halfyard, this workshop).


Halfyard, this workshop. Slide 7. Norwegian manufactured Kemira Kemwater lime doser used in West River, Nova Scotia.

The Project is supported by a long term monitoring program ( $\geq 10$ years) to assess changes in water chemistry, invertebrate community structure, and fish species composition and abundance in limed and unlimed regions of the West River. The pH of the main stem (limed) of the West

River has increased to mean levels within the range for successful reproduction and survival of Atlantic salmon ( 5.5 to 7.0 ). An increase in invertebrate abundance and a shift in community structure were also observed after the first year of liming, although limited subsequent monitoring suggests that this trend has not persisted. Annual smolt production post-liming increased 3-fold in treated sections of the watershed yet remained low or declined in the unlimed sections. Comparing inter-annual and inter-cohort trends with nearby index rivers (e.g., Lahave River, St. Mary's River, Nashwaak River), the positive trend observed in limed sections is atypical and likely represents the effects of liming.

Liming in concert with other restoration programs seems to have decreased the risk of extirpation of the Atlantic salmon in the West River. Lime dosing is a feasible solution to reversing the adverse effects of acid rain to freshwater systems when part of a larger conservation program. However, it is an expensive program and a long-term commitment along with careful planning and diligent operation of the equipment is critical to its success.

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## 9. Panel Discussion Questions

A series of three questions were posed to the attendees to stimulate discussion of the take home messages from the Workshop. At the end of the meeting there was moderator-led discussion on each question. Workshop participants also had the opportunity to email responses to the questions for summation in the final report.

Question 1: How has the role of hatchery/supportive rearing programs in Atlantic salmon recovery changed? Generally speaking, stocking was thought to be a tool to increase returning adult abundance, but this concept has been challenged over the past few years given the realized effectiveness of stocking, major issues with poor marine survival and our continual education of the genetic risks associated with captive rearing. What recommendations could be made regarding improved practices?

Question 1 was intended to challenge the workshop participants to evaluate if their assessment of the roles of hatcheries in Atlantic salmon restoration has changed due to the presentations provided during the workshop and what recommendation would they now propose for hatchery related restoration activities. A summation of the discussion and written comments on this question follows:

There was a strong sentiment that consideration should be given to convert our contemporary production hatchery facilities to conservation facilities, at a minimum on an experimental scale. To do this traditional fish culturists will need to switch from a goal of maximizing productivity to a goal of maximizing biodiversity, resulting in the production of ecological viable fish better prepared for survival in the wild (Samways and MacDonald, this workshop). Fish culturists should be continually striving towards integrating demographic, genetic, ecological and evolutionary considerations into their hatchery programs to the greatest extent possible. The use of semi-natural rearing ponds may result in fish better suited for life in the wild as compared to the conventionally reared counterparts. The question of when to initiate a supportive rearing program which involves weighing the risks associated with supportive rearing with the risk of extirpation in the absence of the program. There is evidence of river-specific extirpations having occurred in the last 15 years in the inner Bay of Fundy and Southern Upland regions. Time is of the essence for many of our populations.

There has been an evolution in our understanding of what may constitute effective Atlantic salmon restoration. We need to create and/or maintain ecological and genetic diversity within these populations. This diversity affords population resiliency and allows varying ecological responses to the specific environments that fish are exposed to. This concept has been referred to as the portfolio effect and it is analogous to the effects of asset diversity on the stability of financial portfolios (Schindler et al. 2010). To further this analogy, many of our populations are
heavily invested in a single sector and they are not divested enough to withstand the current and expected volatility of our contemporary environmental marketplace.

There was a realization that a number of hatcheries involved in Atlantic salmon restoration activities have been evolving their approaches over the past few years. In some respects, we are travelling back in time and incorporating practices that were common back in the early part of the $20^{\text {th }}$ century. As an example, egg planting is again being used to supplement freshwater production. The difference now is that we have a greater understanding of some of the variables that are important to its success (e.g., timing, temperature requirements, etc.). We are also doing a better job of modifying approaches to improve success (Christman and Overlock, this workshop).

There was a strong acceptance that many freshwater systems are broken. Fish of different life stages are being stocked into habitats that we know are not functioning properly and therefore cannot support salmon. We need to continually work to correct our sins of the past while striking a proper and coordinated balance between habitat restoration and stocking.

There was strong agreement that hatchery programs alone are not a recovery program. Stocking large numbers of fish can mask issues within the population or habitat and in almost all cases just increasing the numbers of juveniles in a river system will not lead to recovery for the population. Supplementation programs can lead to a number of other problems such as reduction of escapement into the natural system, genetic effects and reduced biodiversity through altered phenotypes and domestication thereby impeding future adaptation and fitness. The addition of large numbers of hatchery origin individuals can also disguise the problems of broken habitat or excessive harvest given the appearance of high local abundance. However, hatchery programs do have a large role to play in preventing extirpations and can reduce the time to recovery if used properly and if the threats to populations are also addressed.

While a captive breeding approach to hatcheries still have ecological and genetic risks, these are reduced compared to a production facilities, and the potential value is large. We are continually learning how to more effectively use and manage this approach. It should only be thought of as a temporary tool and should not inhibit other restoration and recovery measures; rather they should work in tandem. It is important to note that hatcheries, whether they be production facilities or captive breeding facilities, will not be sufficient by themselves to restore the resiliency that our populations need for recovery. Hatcheries should be thought of as a single tool in our restoration tool box. If we do not address the other threats to the population, stocking large numbers of compromised hatchery origin fish will not lead to recovery (Carr, this workshop; Hawkes, this workshop; Levy et al., this workshop; Sochasky, this workshop).

Generally, the less human intervention (e.g., feeding, and artificial culture) the better. We have a number of rivers throughout North America whose salmon populations are doing OK. These
rivers should be left alone to allow the systems to operate naturally. Without interference, these systems and populations will maintain and build up their resiliency. Effort should be focused on the systems that are in dire straits.

Incubating alevins in substrate is a much preferred approach than incubating them in pans or heath trays. Salmon should be stocked out at early stages. If they must be maintained within the hatchery, then efforts should be pursued to utilized semi-natural rearing conditions. Where possible, stocking of smolts should be minimized. If the freshwater habitat cannot support juvenile salmon, then possibly they shouldn't be stocked there in the first place and habitat restoration efforts should be pursued. It was noted that for many of these populations, marine survival appears to be a major threat (Gibson, this workshop; Nieland et al., this workshop). In these cases, consideration should be given to raising wild smolts in captivity until they achieve maturity and can be used in supportive rearing programs.

There was strong sentiment that workshops such as this one are a valuable tool for researchers and managers, government and non-government organizations, local groups, stakeholders, industry, and Aboriginal Peoples to exchange information and experiences. It was recognized that government cannot do it alone and that there is not enough program money or internal capacity to address all the needs for all our regional species. Workshops such as these can facilitate efficacy and can provide a venue for investigating where pooling of resources may have large benefits.

There are a large number of recovery documents that have been drafted by diverse groups that can provide strategic direction and scientific advice for recovery efforts. Often these efforts have built upon the local knowledge and interest groups that already exist and incorporated the current restoration underway. These documents can be a significant resource to guide restoration efforts.

## References

Schindler, D.E., Hilborn, R., Chasco, B., Boatright, C.P., Quinn, T.P., Rogers, L.A. and Webster, M.S. 2010. Population diversity and the portfolio effect in an exploited species. Nature 465:609-613.

## Question 2: What constraints/limiting factors need to be addressed to affect salmon recovery in North America?

Question 2 was intended to allow workshop participants the opportunity to provide input on the issues that are limiting progress on recovering Atlantic salmon populations. Discussion fell into two broad themes: 1) the specific issues that need to be addressed, either through recovery actions or research to address knowledge gaps, and 2) broader, contextual issues that make it difficult to address specific problems.

Specific issues that need to be addressed include habitat restoration, marine survival, and the impacts of aquaculture on wild Atlantic salmon. The use and effect of in-stream and riparian habitat restoration methods are reasonably well understood. However, methods to mitigate the effects of human activities and development within the watershed on salmon habitat and populations are not well developed, in part because direct links are not as easily demonstrated. Climate change and human activities on a wider spatial scale have the potential to override the positive benefits of in-stream habitat restoration. This uncertainty should not hinder action to address known habitat issues now. There seemed to be consensus that more research was needed to understand marine survival, but that it was also important to maintain and restore freshwater habitat so populations could thrive if marine survival increases. Discussion about the impacts of aquaculture related primarily to its effects on marine survival, with aquaculture-origin parasites suggested as one of the agents compromising the survival and migration of salmon smolts produced in all eastern North American rivers. Suggested future research on this question included deploying smolts in sentinel cages along the migration routes and near aquaculture sites to assess survival, as well as plankton trawls to assess parasite egg and unattached juvenile densities in cold sea water circulation just before and during wild smolt migration.

A portion of the discussion centered on the broader context of socio-economics and the perceptions of salmon recovery. Salmon recovery (as well as many other conservation issues) can be in direct competition with socio-economic agendas. There might be more information about the effects of salmonid aquaculture on wild Atlantic salmon populations in the region (southwest New Brunswick and Maine) if it were not of very high socio-economic importance. Similarly, the political will to address habitat issues caused by other industries, human population growth, and urbanization is also lacking. Outreach and education were considered the primary tools to increase public awareness of these conflicts, the direct economic benefits of healthy Atlantic salmon populations, and the indirect economic benefits of high quality salmon habitat for other species. Recovery of Atlantic salmon will take government in conjunction with all interested citizens (Canadian and US) working together towards the common goal. Interested citizens are enlisted and maintained through education and outreach. Finally, to make the best use of limited resources, improved information sharing among the many groups interested in salmon recovery would allow groups to learn from the successes and failures of others.

## Question 3: What are your "take-home messages" and recommendations to your organization? Do you envision any future changes to your program based on what you heard/learned during this meeting?

Comments and written responses articulated a wide range of take home messages, which would be expected from such a diverse community of attendees representing local watershed groups
and NGOs, government agencies, First Nations, and academic institutions. Some responses related to specific practices (e.g., hatchery and stocking) or principles (maximizing freshwater smolt production in the face of continued high marine mortality); while others contained more general recommendations (e.g., communication, collaboration, and public engagement, and political will).

Respondents noted that the risks and limitations of hatchery involvement are being recognized and this is driving an evolution and improvement of hatchery and stocking practices. As such, there have been great strides made in changing these practices to maximize wild exposure, including the more "wild-like" exposure that is provided by semi-natural rearing ponds.

A representative of the Nashwaak Watershed Association indicated that the proceedings reinforced their own experience rearing and releasing fall fed fry. In a river that continues to support a natural spawning population (albeit highly reduced) like the Nashwaak, the message would be to not release fall fed fry because of the reduced fitness compared to the wild fry. However, the Association might consider other stocking options covered at this workshop (e.g., planting of eggs, the release of unfed fry, or the captive rearing of wild smolts to adulthood for subsequent natural spawning, all of which provide greater wild exposure than releasing fall fed fry).

Another respondent indicated that the proceedings will not result in any changes to their specific stocking practices but will focus their efforts to identify the causes of smolt mortality in the estuary and bay. Their take-away message from the workshop was: time is running short due to critically low populations in certain areas; therefore, do something now that leads to increasing the number of wild or early wild-exposed smolts exiting the rivers under recovery.

Although not all experiments and research programs will be considered successful in terms of increasing wild populations, it was noted that there is always great value in the results whether or not they support the initial hypothesis. It is precisely this outlook that has led to the evolution of hatchery and stocking practices that may lead to greater successes in the future.

One attendee suggested that people "take more politicians and their families fishing". The value of recovery programs for wild Atlantic salmon and the ecosystems on which they depend require the buy-in of decision and policy-makers. Recovery programs for wild Atlantic salmon will only have limited success if the general public and our politicians are disconnected from the resource and do not recognize the great value of our natural heritage, and the need to restore and protect it. Children who are turned on to angling will carry memories that last a lifetime and this may influence future support for recovery programs. This is an initiative well within the reach of most grassroots organizations and is an investment in the future.

Although it is not possible to predict the future, it is possible to acknowledge that the changing climate is already affecting wild Atlantic salmon populations. These effects may increase or
accelerate in the coming decades. Will climate change drive a shift in the timing of smoltification and will this result in increased mortality at this sensitive life stage? These and other questions will have to be incorporated into research programs and recovery efforts must start to observe and assess what these changes might be.

Regardless of what the effects of climate change may turn out to be, there are actions that can be taken now within each watershed that will address threats to habitat. NGO's and local stewardship groups must work with partners and local governments to identify the list of problems specific to a given watershed. They must then prioritize and address the ones that can be dealt with, one at a time, using the resources that are available. Replacing and upgrading poorly functioning culverts is an example that was discussed. These proceedings reinforce the value of restoring full passage to headwater spawning and rearing reaches for wild Atlantic salmon.

One of the respondents noted that there are many issues affecting Atlantic salmon. With the vast amount of effort in identifying, understanding, and resolving these issues throughout the range of Atlantic salmon, there are likely redundancies. For example, higher water temperatures are not necessarily restricted to the southern range of Atlantic salmon in the Northeast U.S. and eastern Canada. It was suggested that there needs to be a multi-jurisdictional committee that is aware of the work happening on all these areas and can share that information on an ongoing basis. If not already in place, there may be an opportunity to develop a means of sharing this information using an existing multinational structure such as NASCO to accomplish this.

A central thread connecting a number of responses dealt with the need for information sharing and collaboration between government, NGOs, First Nations communities, and industry. Government agencies that carry responsibility for the conservation, protection and restoration of wild Atlantic salmon are compromised by ongoing cut-backs to program funding. As such, grassroots organizations need to assume even greater responsibility in carrying out these efforts. Meaningful partnerships can be established at various levels. While stocking may not be "the answer" to all problems, it can have a role when carried out in conjunction with a holistic habitat restoration program.

To facilitate continued information sharing, ASF was asked to include the contact list of presenters and attendees along with the presentations and convener's report on the ASF website (http://asf.ca/2013recoveryworkshop.html). A workshop focusing on addressing marine migration and mortality issues was suggested as a logical follow-on to this workshop, which focused primarily on the freshwater environment. Finally, a shared database was proposed as a way to foster dialogue, provide updates on efforts and research findings (including successes and failures), enable networking, and share new knowledge.

## Conclusions

Developing a salmon restoration plan is a complicated undertaking. There are numerous factors that need to be considered from the state of the salmon resource in question, to the state of the riverine, estuarine, and marine environments as well as the societal and political factors. The complexities of these issues were clearly exemplified by the content of the presentations, posters and panel discussion associated with this workshop. There is not one clear universally agreed upon approach or menu that practitioners can apply to create a successful salmon restoration program. There are however, general guiding principles that we can recommend based on our experiences from this workshop.

## Suggested Approach

In a completely natural state, Atlantic salmon survival and productivity will vary over time. Significant decreases in adult abundance due to natural variation can be interpreted as a call for concern and action. However, it is important to consider population abundance trends over some specified time-frame. Short-term population fluctuations are expected and therefore, should not carry the same weight or level of concern as long-term population declines. Maintaining longterm monitoring programs allows for the detection of these types of population trends and allows the increases and decreases to be put into historical context. It is difficult for local, provincial/state and federal agencies to maintain the funding needed for these types of programs as they often do not compete well against other short-term projects and investigations. However, maintaining these programs is essential to the responsible management of any salmon population. In the absence of long-term monitoring, contemporary field data can provide information on population status. In the absence of any contemporary data, expert opinion may be the best information available, including that provided by local and traditional knowledge. This hierarchy highlights the importance of long-term monitoring data and underscores that it is never too late to start a monitoring program.

Healthy and diverse freshwater, estuarine, and marine habitats are fundamental to having healthy wild salmon populations. These provide the key elements needed for salmon survival and productivity and the basis for life history complexity within a population. Life history complexity (e.g., multiple river ages, multiple sea ages, 'early' and 'late' returns, repeat spawners, etc.) enables the development of increased population complexity. Diverse populations and ecosystems are more resilient, thereby providing greater buffering against environmental variation. When stock diversity decreases it can lead to increased annual fluctuations in returning salmon and a higher probability of major population declines (Schindler et al. 2010). Long-term population declines and loss of life history and ecosystem diversity can often be caused by anthropogenic (i.e., human induced) impacts on aquatic communities (e.g., out of balance predator-prey relationships, declining co-evolved diadromous complex, excessive indirect or direct harvest etc.), habitat conditions (e.g., decrease water quality and quantity,
decrease habitat quality and quantity etc.) and/or connectivity (limited access to the full suite of habitats types needed). Therefore, the first principles of any recovery program will need to be founded on habitat restoration and protection combined with sound management based on population monitoring.

As referenced earlier, the process of developing a salmon restoration plan is complicated and there is no one template available that will fit all possible situations. The development of an effective restoration program for Atlantic salmon requires:

- An understanding of the problem
- A clear statement of desired outcomes
- An evaluation of available options
- A long-term commitment to the program

The following flow chart is intended to provide guidance on the steps that should be taken when assessing the status of the salmon population and habitat in the watershed, both of which are essential components for the development of an effective restoration plan.

*Gibson (this workshop, see Section 5) provided clear examples of how population modeling can allow scientists and managers to investigate 1) how the dynamics of the populations have changed, resulting in the population decline and 2) how populations would be expected to respond to specific recovery actions based on those dynamics. Understanding the impacts of threats to the population through these types of modeling effort are absolutely essential to effective and efficient restoration planning.

Following the above process will aid managers in determining what root-cause problems are affecting the productivity of the salmon population(s) they are focused on so that suitable plans can be developed to address them.

## Stocking

For many years, stocking has been used as the default method of countering low fish numbers. However, stocking has often resulted in unforeseen consequences (e.g., deleterious genetic changes resulting in loss of wild traits) and as such, must be very carefully considered before incorporating into a recovery plan. Otherwise, the "stock first" approach is knee-jerk and could eventually inflict more harm than it does good for the population under recovery. Hatcheries were originally thought of as a "techno" fix to the problem of declining salmon populations. Instead of analyzing and fixing the habitat problems and/or reducing the excess harvest of adult spawners, hatcheries were designed to simply increase the number of salmon available. This practice often simply disguised the problems limiting production. The flow chart above will focus the manager's attention on the task of identifying the limiting factors for the population. Unless the factors limiting the population are identified and mitigated, stocking will not achieve population recovery.

Through continued research and innovation of hatchery and rearing practices, our understanding of how to effectively use and manage hatcheries is continually growing, but remains far from complete. There are significant ecological and genetic risks associated with the use of hatcheries. Salmon stocks were once viewed as interchangeable (i.e. transferrable from one region or watershed to another), which is in contrast to the contemporary knowledge of unique populations within and among rivers.

Despite these concerns, the use of hatcheries to rear Atlantic salmon for stocking may be justified in some cases. A clear example for hatchery intervention is when populations are in danger of extirpation. In other situations stocking should only be considered after all available fishery management measures have been exhausted and a full understanding of the threats has been developed (see figure above) and actions have been undertaken to improve habitat quality and quantity, and fish passage. Simply put, stocking fish into poor habitat and/or areas with poor fish passage will likely yield few, if any, benefits toward recovery.

If stocking is to be considered as part of the overall recovery plan, it is important to have an understanding of the goals and timelines for hatchery intervention. There are a number of guiding principles that should be considered for hatchery intervention:

- First, consult with population dynamics and genetic experts to fully understand the pros and cons of the proposed effort.
- If the objective of the program is recovery of wild populations then human intervention should be minimized so as not to interfere with natural smolt recruitment processes.
- The start and finish of a stocking program should be predetermined.


## Spawning and Rearing

- Use local wild broodstock if available.
- Use a large number of randomly selected breeders (e.g., mix sizes of fish).
- Obtain a representative genetic composition to balance the demographic gains with genetic diversity (April, this workshop). Minimize time spent in the hatchery.
- Maximize wild or "wild-like" exposure.
- Alter artificial rearing environments to promote fish traits that may be more favorable in nature.
- Wild exposure of hatchery products can improve short (within generation) and long term (transgenerational) success of artificially reared fish.


## Releases

- Need to identify and fix limiting factors that may impede survival at each life stage and plan releases accordingly.
- Carefully consider the most appropriate choice of life stage to be stocked, based on the tenet of minimizing hatchery involvement and maximizing wild exposure.
- Long term monitoring is essential to understanding long-term contribution of the stocked fish and therefore to measuring success (egg to at least F1 generation).

And remember that:

- Stocking should be considered a temporary tool.
- Stocking should not inhibit other restoration/recovery measures.
- Stocking, by itself, will not be sufficient to recover/restore populations.


## Wrap-Up

The information presented at this workshop and above demonstrates the significant progress that has been made in our knowledge of wild Atlantic salmon recovery and restoration programs. In this workshop there were a series of presentations that described advantages and disadvantages of various hatchery techniques, stocking strategies, habitat restoration and fish passage improvement methods. The workshop presentations did not span the full range of human intervention but highlighted various approaches along the spectrum. Some techniques showed promise, but in all cases hatchery intervention alone did not result in recovery.

For many years fisheries professionals have focused on monitoring for the primary purpose of assessing stock abundance. Stock restoration and enhancement techniques were often undertaken without a firm understanding of the full suite of threats in the watershed; the effect of these on the population; and the risks, limitations, and benefits associated with particular recovery actions. The lessons highlighted and demonstrated within this workshop show the benefit of, and our progress towards, moving away from this paradigm.

The existing approach to resource management typically has not achieved long term conservation goals. Science based decisions have been compromised by short term government priorities and the needs of dominant stakeholders. This often leads to short term band aid approaches (e.g. stocking) rather than addressing long term management of habitat and harvest. These approaches need to change. More stakeholders (NGOS, recreational anglers, scientists, First Nations) need to become involved to create an active and committed decision making body to develop locally tailored solutions.

The lessons highlighted within this workshop are not unique to salmon recovery initiatives. They are reflective of the general evolution towards an ecosystem approach to natural resource management and restoration. There are many other recent examples of ecosystem and holistic based natural resource management, which can be helpful guides when developing an Atlantic salmon management plan. For example, Palmer et al. (2005) proposed five criteria that could be used to measure the success of river restoration projects. These criteria help bring an ecological perspective to processes of river restoration. Given that salmon restoration and river restoration activities often overlap (Fleming, this workshop), the criteria proposed by Palmer et al. (2005) may provide a solid foundation for both evaluating the potential effects of proposed salmon restoration actions, as well as the outcomes of salmon restoration efforts post-implementation.

The five criteria proposed by Palmer et al. (2005) are summarized below:

1. There should be a specific guiding image of the restoration effort under consideration that envisions a more dynamic and healthy state than currently exists.
2. The ecological condition of the system/population must be measurably improved.
3. The population should be more self-sustaining and resilient to external perturbations so minimal follow-up is needed.
4. No lasting harm should be inflicted.
5. Both pre- and post-assessment activities must be completed and data must be made publicly available.

This workshop focused on the science and management of Atlantic salmon, with particular emphasis on the biology and ecology of the species and new techniques in restoration. However, the successful restoration and management of the species will involve a full suite of additional considerations such as regional economics, the available resources (e.g. fiscal, standing stock, infrastructure, etc.), and political and societal views of the effort. The development of an effective management and or restoration plan for the species will require that all of these additional factors be taken into account.

It is impossible for us to suggest a recovery plan that would meet the needs of your watershed and salmon population. The particulars of what you are dealing with within your watershed (e.g., population status, habitat status, politics and local engagement) will determine the best course of
actions. We can, however, suggest a number of building blocks or principles that should form the foundation of any recovery plan. Below we present five guiding principles:

## 1. Team

a. The foundation of a recovery plan requires a solid and committed team to create a local decision making body.
b. A 'champion' (individual or organization) needs to be identified as project leader.
i. Teams need a good leader, someone who has passion for the watershed, restoration tasks, and can leverage the strengths of each member to ensure the work identified as needed by the team is accomplished. Finding effective leaders is no simple task, but is essential to success.
c. The team should consist of a diverse group of stakeholders (e.g. NGOs, First Nations, recreational anglers, scientists, and watershed users), government officials (i.e. science and management) and policy makers (i.e. elected officials).
d. Partnering allows for the pooling of resources, increases funding options and allows for the addressing of critical questions at a broader level.
e. Team members must share knowledge, discuss options for best recovery strategies, and work together to plan and prioritize projects using science based decision processes that include and take into consideration local and traditional knowledge wherever possible.
f. The team must meet regularly to review progress (e.g., stock status reports, research projects, etc.) and determine best management options.

## 2. Holistic Approach

It is now generally recognized in conservation circles that any given population cannot be recovered in isolation of other co-existent native fish populations and ecosystem circumstances, nor is there much chance at recovery if the strategy is to address symptoms as opposed to root cause issues. As such, we suggest that any recovery strategy must take a holistic approach, taking into consideration the following:
a. Need to take a multi-species and ecosystem-wide approach if you want to achieve the best chance of salmon recovery (e.g., status of population in nearby rivers/watersheds, status of other native fish communities).
b. Must identify and understand the root cause(s) of limiting factors and how they relate to the entire ecosystem.
c. Coupling salmon restoration interests with those of the diadromous species complex will ensure that:
i. The salmon's long-term interests are represented.
ii. Actions taken will provide greater benefit to the entire ecosystem that supports wild Atlantic salmon.
iii. There is a broader ecosystem recovery potential.
iv. An expanded potential resource pool is available to support restoration efforts.
d. Practical, management plans should be developed for each watershed. A practical management plan accurately characterizes the status of the salmon resource as best as can be accomplished with combined scientific, local and traditional knowledge. It will also characterize the effects of individual threats allowing managers to identify and prioritize restoration actions on a watershed by watershed basis.
i. Specific issues/threats are often not limited to a single tributary, but rather are occurring within the larger watershed. For example, conducting targeted stream bank restoration programs to address localized erosion issues often only serve as applying "band-aids" on issues that are symptomatic of larger scale issues that should be addressed.
ii. This should not be considered an indictment of in-stream work. It can often provide important short-term benefits. However, the larger watershed level issues (i.e. the root causes) must be properly identified and addressed to support a long term solution so as to avoid or prevent similar problematic symptoms in the future.
e. Prioritizing actions should occur independently of fiscal concerns, and perhaps more importantly political concerns.
f. A multilevel approach is needed: (local, regional, national, international).
i. Local groups should focus efforts in freshwater and estuarine areas, i.e. areas within their sphere of influence.
ii. Larger efforts (e.g., marine mortality) must be taken on by larger entities, with the support of local groups.
g. The causes of marine mortality and an understanding of post-smolt to adult migration behavior and mortality (where, when, and how), including indirect bycatch and directed harvest, must be identified. Increase support to study marine mortality using the state of the art technologies.
h. Productivity limitations caused by low marine survival should not be considered a reason to prevent freshwater actions. One of the fundamental goals of any recovery effort should be to improve or maximize freshwater production of highly fit juvenile salmon to help offset the effects of high marine mortality.

## 3. Long-term commitment (funding and leadership)

a. Any recovery effort requires a long term commitment by the team involved.
b. Clear goals and timelines (e.g., start and end dates) must be defined for each phase of the project.
c. Performance measures must be established for each phase of the project.
d. Funding sources must be confirmed and reviewed periodically.

## 4. Monitoring and evaluation

a. Monitoring and evaluation must be fundamental components of any recovery program.
b. There must be a clear understanding of the project purpose, experimental design, and performance measures when designing a monitoring program so that the outcomes of the recovery effort can be understood and adjustments can be made as necessary.
c. Spatially and temporally representative monitoring of all restoration efforts is needed to assess effectiveness.
d. Thorough monitoring and evaluation of a recovery program can take multiple generations, extending well beyond the time frame of the recovery actions (it takes 4 to 8 years to complete a single salmon generation from egg to returning adult).

## 5. Outreach and communication

a. Recovery and management plans that are based on science and local/traditional knowledge must be communicated to policy makers and politicians.
b. The science and management information needs to be transferred to policy makers and politicians.
c. A collective vision (from the team) would help inform and influence decision makers (i.e. elected officials) and others (e.g., industry, philanthropist foundations who can influence policy and funding actions).
d. Documenting and sharing lessons learned from failed restoration programs is just as important as for successful programs to prevent future failures.
e. Ultimately, political will is needed to accomplish on the ground recovery actions, and this of course depends entirely on the presence of a strong team with strong leadership.

## One final thought

There are no guarantees that a holistic recovery program that addresses multiple threats within a watershed in support of either a wild population, or a live gene banking program will be successful in recovering salmon. However, by ensuring that freshwater habitat is as productive as possible, it puts the watershed and its salmon population in a better position so that the chances of recovery are improved.

## References

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## 10. Appendices

## A. Program Agenda

## WHAT WORKS? A Workshop on Wild Atlantic Salmon Recovery Programs The Wilfred M. Carter Atlantic Salmon Interpretive Centre Chamcook, New Brunswick, Canada

September 18-19, 2013

## WORKSHOP PROGRAM

Pre-Workshop Field Trip, Tuesday, September 17
10:00-2:00 Field workshop for remnant log dam removal Steve Koenig, Project SHARE

Day 1: Wednesday, September 18
8:00-8:45 CONTINENTAL BREAKFAST (ASF Interpretive Center) Pick up registration package

8:45-9:00 Welcome \& Opening Remarks Jonathan Carr, Atlantic Salmon Federation

## KEYNOTE SPEAKER

9:00-9:40 The ecology and genetics of salmon recovery: what is success? Ian Fleming, Memorial University

REGIONAL PERSPECTIVES
Moderator: Tim Sheehan
Regional speakers will provide an overview of the Atlantic salmon resource, population status, threats, role of hatcheries, and recovery actions in each region.

9:40-10:05 New Brunswick \& Nova Scotia
Shane O’Neil, Fisheries and Oceans Canada
Presented by Alex Levy, Fisheries and Oceans Canada
10:05-10:30 BREAK

| $10: 30-10: 55$ | Newfoundland \& Labrador <br> Martha Robertson, Fisheries and Oceans Canada |
| :--- | :--- |
| $10: 55-11: 20$ | Quebec <br> Julien April, Ministère du Développement durable, de l'Environnement, de la <br> Faune et des Parcs |
| $11: 20-11: 45$ | Non-Government Organization <br> Mark Hambrook, Miramichi Salmon Association |
| $11: 45-12: 10$ | New England <br> Joan Trial, Maine Department of Marine Resources/Retired |
| Gene Banking and Life-Stage Stocking Strategies |  |

Corey Clarke, Parks Canada

3:40-4:00 Where you are raised does matter: the use of semi-natural rearing ponds as an Atlantic salmon conservation tool
Kurt Samways, University of New Brunswick
Danielle MacDonald, Fisheries and Oceans Canada

## KEYNOTE SPEAKER

8:50-9:30 The role of population dynamics in the recovery planning for Atlantic salmon Jamie Gibson, Fisheries and Oceans Canada

Habitat Recovery Initiatives
Moderator: Jamie Gibson

9:30-9:50 An overview of historical enhancement and recovery initiatives for Southern Upland Atlantic salmon Alex Levy, Fisheries and Oceans Canada

9:50-10:00 A brief history of Old Stream: how nothing can be the best strategy Ernie Atkinson, Maine Department of Natural Resources

| $10: 00-10: 20$ | BREAK (Posters available for viewing) |
| :--- | :--- |
| $10: 20-10: 40$ | Success partnership in the use of high technology in the management of <br> salmon habitat: case of the Restigouche River <br> David LeBlanc, Restigouche River Watershed Management Council |
| 10:40-11:00 | Geomorphic approaches to Atlantic salmon habitat restoration <br> Ron Jenkins, Parish Geomorphic Ltd |
| Dams and Fish Passage |  |

11:00 - 11:20 A river runs through it: how culverts disrupt salmonid habitat connectivity in rivers
Normand Bergeron, Institut national de la recherche scientifique Centre Eau Terre Environnement

11:20-11:40 Evaluating the ecological effects of the Penobscot River Restoration Project
Rory Saunders, NOAA's National Marine Fisheries Service
11:40-12:00 Using the dam impact analysis model to assess the recovery potential of Atlantic salmon
Tim Sheehan, NOAA’s National Marine Fisheries Service
12:00-1:10 LUNCH (ASF Interpretive Centre)

Water Quality Considerations Moderator: Mark Hambrook

1:10-1:30 Marine-derived nutrients in the natural and model systems in eastern North America: how nutrients subsidies benefit resident and anadromous fishes Kurt Samways, University of New Brunswick

1:30-1:50 Movement and distribution of juvenile Atlantic salmon during periods of thermal stress in two eastern Canadian rivers Emily Corey, University of New Brunswick

1:50-2:10 Buffering acid and providing hope: early results of the West River (Sheet Harbour, NS) acid mitigation project
Edmund Halfyard, Nova Scotia Salmon Association

SPECIAL PRESENTATION: North American Salmon Restoration Plan

2:10-2:40 Todd Dupuis, Atlantic Salmon Federation

2:40-3:00 BREAK (Posters available for viewing)
3:00-4:00 DISCUSSION AND WRAP-UP

POSTER PRESENTATIONS
Enhancement methods and results obtained over a thirty-plus year program on the Nepisiguit River
Bob Chiasson, Charlo Salmonid Enhancement Center
Contribution of different live gene banking strategies to the production of smolt and returning adult Atlantic Salmon on the Big Salmon River Ross Jones, Fisheries and Oceans Canada

Extended tank rearing of salmon fry decreases success in fresh water Peter Salonius, Nashwaak Watershed Association

Poor marine survival of summer fed (ADC) hatchery fry compared to wild fish Peter Salonius, Nashwaak Watershed Association

Rationale for treating the entire southern Maritimes as a single Bay Management Area Peter Salonius, Nashwaak Watershed Association

Fisheries and Aquatic Habitat Management at 5th Canadian Division Support Base Gagetown Andy Smith, National Defense

Evaluation of recovery strategy for Atlantic salmon: the effects of stocking hatchery raised juveniles on top of wild populations
Ben Wallace, University of New Brunswick

## B. Abstracts

Alphabetical Order

## Maine's experience with captive reared adult Atlantic salmon outplants

Ernie Atkinson ${ }^{1}$, Colby Bruchs ${ }^{1}$, and Paul Christman ${ }^{2}$<br>${ }^{1}$ Maine Department of Marine Resources, Bureau of Sea-run Fisheries and Habitat, Jonesboro, ME;<br>${ }^{2}$ Maine Department of Marine Resources, Bureau of Sea-run Fisheries and Habitat, Hallowell, ME<br>ernie.atkinson@maine.gov

Stocking strategies to restore endangered populations of Atlantic salmon (Salmo salar) within the Gulf of Maine DPS have used all hatchery life stages available; fry, parr, smolt, egg, and gravid adults. Management focusing on fry stocking has not resulted in significant adult returns and natural reproduction. Stocked smolts produce large returns but the long term benefits are unknown. Adult stocking circumvents much of the hatchery influence on mate selection and potentially results in progeny that are more likely to survive and reproduce in the wild. However, stocking adults sacrifices numerical production advantages achieved by traditional hatchery methods. In 2005 an adaptive management project began in selected streams in which river-specific Atlantic salmon adults, reared to maturity from large parr captured in the rivers, were stocked in the autumn. This work has expanded to other streams and includes investigations into movements, redd construction rates, site fidelity, and vital rates. Stocked adults successfully spawned producing juvenile Atlantic salmon. From acoustic telemetry gear we learned there was high fidelity to the release location at spawning. Juvenile assessments documented that $0+$ and $1+$ parr densities were similar to densities in fry stocked areas. Managers need to consider lifetime fitness in evaluating large scale gravid adult outplanting projects.

# A brief history of Old Stream: how doing nothing can be the best strategy 

## Ernie Atkinson

Maine Marine Resources, Division of Sea-run Fisheries, Jonesboro, ME ernie.atkinson@maine.gov

Old Stream is a highly productive cold water tributary to the Machias River located in Washington County, Maine. The Machias River is within the Gulf of Maine Distinct Population Segment for endangered populations of Atlantic salmon (Salmo salar) listed under the US Endangered Species Act. Among these drainages, Old Stream is a bright point. Annual escapement to Old Stream has been high; around 30 adults annually. Juvenile densities are among the highest in the Downeast SHRU and there is strong evidence suggesting that juvenile production is positively related to natural escapement rather than through hatchery related strategies such as fry stocking. Since 2008 there has been no enhancement from any hatchery product. The implications of this are many but two key points are; first, it reinforces that natural rearing is more likely to produce returning adults than artificial enhancements especially in years that marine survival is low among other strategies. Second, that habitat in Old Stream is functioning well thanks to projects improving access to stream reaches and helping to maintain stream functions.

## A River Runs Through It: How Culverts Disrupt Salmonid Habitat Connectivity in Rivers

Normand E. Bergeron

INRS Eau Terre et Environnement, Québec, QC
normand.bergeron@ete.inrs.ca
Because culverts are the most economical type of stream crossings, they are found in large numbers in several Atlantic salmon (Salmo salar) river systems. Such culverts often form barriers that reduce or interrupt connectivity between habitats critical for the completion of the life-cycle of a fish, thereby significantly impacting productive capacity. This presentation reports the results of various field research projects conducted in Québec on the impact of culverts on brook trout (Salvelinus fontinalis) and describe similar work currently being initiated on Atlantic salmon. The salient results of the brook trout studies indicate that 1) a large proportion of culverts are impassable to brook trout, 2) predictive models often underestimate fish passage success, especially for small fish in corrugated culverts 3) fish behavior inside culverts maybe the key to improving fish passage predictions 4) habitat fragmentation affects the genetic structure of trout populations. Similar studies of salmon passage success within culverts will be conducted in order to develop models that help identify problematic crossings and prioritize those to be rehabilitated in order to maximize positive returns.

# One step forward, two steps back: obstacles to Atlantic salmon recovery in the Magaguadavic River 

Jonathan Carr<br>Atlantic Salmon Federation, St. Andrews, NB<br>jcarr@asf.ca

The wild Atlantic salmon population in the Magaguadavic River decreased from about 1000 returning adults in the 1980s to fewer than 100 by the mid 1990s. A live gene bank program was established in 1998 and several stocking strategies have since been employed: unfed fry, first feeding fry, parr, smolt, and adults. These techniques have failed to provide a positive recovery response. Several limiting factors have hindered the recovery effort in this river such as exotic fish species, salmon aquaculture practices, fish passage obstructions, low marine survival, and even the stocking program. The main purpose of hatchery programs should be on preserving the genetic diversity of the wild population until the primary limiting factors are identified and addressed.

# Atlantic salmon (Salmo salar) eyed ova planting and streamside incubation in the Sandy River 

Paul M Christman, J. Overlock
Maine Department of Marine Resource, Bureau of Sea Run Fisheries and Habitat, Hallowell, ME
paul.christman@maine.gov
The Maine Department of Marine Resource (formerly the Atlantic Salmon Commission) in 2003 began experimenting with streamside incubators and egg planting to reintroduce Atlantic salmon into vacant habitat in the Sandy River. The Sandy River watershed is approximately $1,536 \mathrm{~km}^{2}$ and has more than 25,000 units of Atlantic salmon rearing habitat. The streamside incubators, constructed from discarded refrigerators, were operated from 2003 to 2007 and resulted in 146,000 fry being stocked. While streamside incubators were successful in introducing fry into the drainage, they were difficult to maintain and the number of eggs that could be incubated was not sufficient to achieve recovery of a large watershed. In contrast, a hydraulic planter allowed for large number of eyed eggs to be planted annually, 590,000, 860,000 and 920,000 in 2010, 2011, and 2012. Juvenile assessments conducted using emergent fry traps and Catch Per Unit Effort (CPUE) electrofishing surveys of planting sites documented successful emergence and dispersal from planting sites in the first year of growth. In addition, 30 randomly chosen (Generalized Random-Tessellation Stratified Design) sites sampled by CPUE methodology resulted in $73 \%$ and $67 \%$ of the sites containing salmon in 2011 and 2012. Based on juvenile size at age $0+$, we determined that less than 50,000 eyed eggs should be distributed among sites that were with greater than 1 kilometer apart. The egg planting project has allowed for a large scale re-introduction of salmon to the Sandy River watershed.

# Impacts on fitness due to captive exposure depend on life-stage in captivity for Inner Bay of Fundy Atlantic salmon 

Corey Clarke ${ }^{1}$ Purchase C.F. ${ }^{2}$, Fraser D.J. ${ }^{3}$
${ }^{1}$ Environmental Science Graduate Program, Memorial University of Newfoundland School of Graduate Studies, St. John's NL, A1B 3X9
Corey.Clarke@pc.gc.ca
${ }^{2}$ Department of Biology, Memorial University of Newfoundland, St. John's NL A1B 3X9
${ }^{3}$ Department of Biology, Concordia University, Montreal PQ H4B 1R6

The number of species assessed at some level of risk of extinction continues to increase. As a result, programs to captive rear and release wild-origin individuals are increasing in number and scope in attempts to lower risk of extinction. Atlantic salmon populations across much of their North American range characterize this situation well. Despite considerable efforts in the development and implementation of various combinations of captive rearing and re-introduction programs, undesirable effects of domestication are cited among the factors most limiting the realization of program objectives. We quantified the effects of two common juvenile release strategies (unfed fry, and 5 month feeding parr) on smolt phenotype, homing ability and offspring viability, all important measures of natural fitness for this animal. We followed cohorts of native salmon from release to the wild as age $0+$ juveniles through to eyed-egg stage of the next generation. Results show those released as fry exhibited higher levels of natural fitness later in life and into the next generation. This finding is useful for managers of conservation programs considering which life stage to release when natural fitness is a program objective.

# Movement and distribution of juvenile Atlantic salmon (Salmo salar) during periods of thermal stress in two Eastern Canadian rivers 

Emily Corey ${ }^{1}$, Stephen Dugdale ${ }^{2}$, Cindy Breau ${ }^{3}$, Tommi Linnansaari ${ }^{1}$, Richard Cunjak ${ }^{1}$, Normand Bergeron ${ }^{2}$<br>${ }^{1}$ Canadian Rivers Institute and Department of Biology, University of New Brunswick, Fredericton, NB<br>emily.corey@unb.ca<br>${ }^{2}$ Institut national de la recherche scientifique, Centre Eau Terre Environnement, Québec, QC<br>${ }^{3}$ Fisheries and Oceans Canada; Gulf Fisheries Centre, Moncton, NB

Juvenile Atlantic salmon (Salmo salar) demonstrate a physiological stress response when water temperatures exceed $23^{\circ} \mathrm{C}$. Once temperatures approach the upper lethal limit ( $\sim 28^{\circ} \mathrm{C}$ ), juvenile salmon manage their metabolism via behavioural thermoregulation. Territorial behaviour is abandoned in favour of an aggregated response in areas of cooler water (thermal refugia). The objectives of this study were to examine how the incidence of temperature stress affects the movement and distribution of juvenile salmon in two eastern Canadian rivers, the Little Southwest Miramichi (LSWM; NB), and the Ouelle (OU; QC). Passive Integrated Transponder (PIT) tags were utilized over two summers (2009/2010 LSWM; 2011/2012 OU) to monitor the temperature-related movements of 635 and 332-1+ and 2+ parr, respectively. In 2009 (LSWM) and 2011 (OU), no juvenile salmon aggregations were observed despite maximum temperatures exceeding $24^{\circ} \mathrm{C}$ for 7 -consecutive days (max $26.1^{\circ} \mathrm{C}$; LSWM) and 8 -consecutive days (max $28.2^{\circ} \mathrm{C}$; OU), respectively. In 2010, $33.6 \%$ of tagged parr were observed aggregating, when hourly temperatures remained $>23^{\circ} \mathrm{C}$ for 4 -consecutive days (max $31.0^{\circ} \mathrm{C}$ ). Some parr traveled $>10 \mathrm{~km}$ to locate refugia during this period. Concurrent wide scale mortality was observed in all age-classes. In 2012, juvenile abundance in areas proximal to thermal refugia was $43.5 \%$ greater than in areas lacking refugia. Preliminary analysis suggests that cumulative high-temperature exposure may stimulate aggregations. With future climate change scenarios predicting these temperature thresholds will be surpassed more frequently, it is important that the behavioural and physiological responses of parr be considered to ensure species conservation and sound management.

# The ecology and genetics of salmon recovery: what is success? 

## Ian A. Fleming

Department of Ocean Sciences, Memorial University of Newfoundland, St. John’s, NL A1A 1T3, Canada.
ifleming@mun.ca
Atlantic salmon populations are becoming increasingly threatened, particularly across the species' southern range. Recovery programs to rebuild these populations have met with varying "success." Success, itself, can come to mean different things in different contexts. Here, I explore recovery in the context of salmon ecology and genetics. Characteristics that make salmon populations resilient to environmental change, whether such change is natural or anthropogenic, can provide a fundamental understanding of what recovery might look like. I look closely at one of the most commonly applied salmon recovery approaches for rebuilding salmon populations that involves artificial culture, i.e. hatcheries and living gene banks. The relationship, both ecological and genetic, between hatchery and wild fish is largely dependent on what occurs during breeding and its subsequent effects on offspring performance. I examine the roles of phenotypic plasticity, non-genetic inheritance and domestication in shaping and dictating the "success" of released hatchery fish and their ecological relationship with wild fish.

# Buffering acid and providing hope: Early results of the West River (Sheet Harbour, NS) acid mitigation project. 

Edmund A. Halfyard

Nova Scotia Salmon Association, Halifax, NS
eahalfyard@hotmail.com
The issue of acid rain has led to the extirpation of many salmon populations within Nova Scotia's Southern Upland region. To address the issue of river acidification, the Nova Scotia Salmon Association, the Atlantic Salmon Federation, and partners initiated an acid mitigation program in 2005 on the West River, Sheet Harbour. A fully-automated lime doser now buffers the river's water by releasing precise dosages of powdered dolomite lime.

An ongoing monitoring program has documented the efficacy of lime dosing and its impacts on the river's water quality and aquatic ecosystem. Following installation of the lime doser, the river's pH increased above the target of 5.5 along the entire 30 km treated reach, and in some locations, liming raised the average pH by 2.5 units. In response to this increased pH , aquatic invertebrate biomass has increased, there has been a shift in dominant invertebrate taxa, and acid-sensitive invertebrate species are now more common. Similarly, there is some evidence that the salmon population has responded to liming. For example, electrofishing-based estimates of juvenile densities generally increased in treated sections. Further, annual estimates of smolt production suggest that juvenile abundance has increased in treated areas which contrasts control (unlimed) sections of the watershed. Further, given the declining smolt production trends in nearby salmon index rivers, liming in the West River appears to have increased the quality of freshwater rearing habitat and subsequently increased egg-to-smolt survival.
Although these results are preliminary, should our observations reflect the actual ecosystem response, liming in Eastern Canada appears to be a viable and effective restoration strategy for acidified salmon rivers.

# Evaluation of migration performance of hatchery restoration products (Age 1 smolts) using acoustic telemetry 

James Hawkes<br>NOAA-Fisheries - Maine Field Station, Orono, Maine<br>james.hawkes@noaa.gov

The Dennys River Atlantic salmon stock is at the northern extent of the endangered Gulf of Maine Distinct Population Segment's range. Although the stock once supported a prominent US salmon rod fishery, the population has since collapsed as a result of dams, pollution from an EPA superfund site, overfishing, and poor marine survival. Since 1875 hatchery supplementation has been the primary restoration tool used for the Dennys River salmon. From 1990 to 2000 fry were the primary hatchery product stocked. In 2001, managers decided to begin stocking Dennys origin river-specific $1+$ smolts. Based on regional hatchery smolt marine survival it was estimated that stocking 32,000 to 50,000 smolts had a $75 \%$ probability of producing $67-117$ 2SW returns. Approximately 50,000 smolts were stocked annually from 2001 to 2005. To evaluate and describe estuarine and coastal migration performance of these hatchery smolts, we acoustically tagged a subset of smolts ( $\mathrm{n}=70-150$ ) each of the five years. We observed a significant number of reversals in the estuary and bay environments and losses ( $>50 \%$ ) that were higher than those documented in many other systems. Reversal behavior, while potentially normal for smolts when transitioning into the marine environment, may suggest underlying issues of smolt quality. With few post-smolts making it to the Gulf of Maine or Bay of Fundy, recovery of this stock will be challenging.

## Geomorphic Approach to Salmon Habitat Restoration

Ron Jenkins

Parish Geomorphic Ltd, Fredericton, NB
rjenkins@parishgeomorphic.com

Restoration and enhancement of salmon habitat is a common goal for many not-for profit and governmental organizations. This work often takes the form of modifying the flow of water and sediment by installing in-stream structures constructed of either rock or wood or a combination of both.

In-stream structures are popular because they are relatively inexpensive when compared to other means of modifying flow such as re-shaping the channel geometry or changing the planform, i.e. the way the channel meanders across the floodplain. As the popularity of these structures grew between the 1970s and 1990s so did the need for regulatory review and approval, resulting in the publication of various standards for their design and installation. These standards provided design methodologies that were necessarily simplified, if they presented any design criteria at all. The template approach was necessary because water and sediment dynamics in natural systems are inherently complex and take a combination of many fields of study and experience to understand and predict. The template approach lead to the inappropriate installation of many structures or their use in a riverine setting that would not support the desired outcome. As a result, the success rate of in-stream structures has been poor and well documented in the last decade, causing many funding and regulatory agencies across North America to be skeptical, and in a few regions a near blanket ban on their use has been implemented. This talk will summarize the history and development of a few of the most common structures and highlight their benefits, their weaknesses, and focus on the physical setting that lends itself best to the intended goal of each structure, ultimately being salmon habitat restoration and enhancement.

## Contribution of different live gene banking strategies to the production of smolt and returning adult Atlantic Salmon on the Big Salmon River

Ross Jones ${ }^{1}$, Carolyn Harvie ${ }^{2}$, Tim Robinson ${ }^{3}$, Leroy Anderson ${ }^{4}$, Patrick O’Reilly ${ }^{2}$, Stephanie Ratelle ${ }^{4}$
${ }^{1}$ Dept. of Fisheries \& Oceans (DFO), Moncton, NB
${ }^{2}$ DFO, Dartmouth, NS
${ }^{3}$ Fort Folly First Nation, Dorchester, NB
${ }^{4}$ DFO, Mactaquac, NB

Evaluation of two different Live Gene Bank (LGB) release strategies has been possible because of ongoing collaborative monitoring projects in conjunction with genetic analysis or parentage assignment. The in-river LGB, i.e. progeny released as unfed fry and fall parr, has essentially increased the number of smolts emigrating from the Big Salmon River from 2004 to 2011 by three-fold. Progeny released as fall parr have an average in-river survival to the smolt stage that is four times greater ( 7.1 vs $1.7 \%$ ) than progeny released as unfed fry although the return rate to 1SW salmon for smolts produced from the unfed fry is double that of the fall parr releases. In the past decade, progeny from the LGB have contributed to about $20 \%$ of the returning adults on the Big Salmon River.

# Field workshop for remnant log drive dam removal 

## Steve Koenig,

Executive Director, Project SHARE, Eastport, ME

Project SHARE (http://www.salmonhabitat.org/) has a holistic process-based habitat restoration program in Downeast Maine that includes culvert replacements, large wood additions, and removal of remnant log drive dams. Project SHARE has successfully used a grip hoist to remove remote remnant dams and for LWD additions. A workshop was held on September 17, 2013 at a remnant log drive dam on the East Machias River (Maine) to demonstrate how the grip hoist is used to remove a dam. Remnant dams and their impacts on streams are an overlooked legacy of human activity on the Maine and Maritimes landscape. Aerial photography helps identify their locations based on over-widened channel associated with historic reservoirs. While remnant dams generally do not present a major barrier to fish passage, habitat alterations remain long after the dam was breached. Stream reaches immediately upstream of historic dams typically do not possess habitat suitable for Atlantic salmon spawning and rearing. In addition to loss of Atlantic salmon habitat these dams affect stream flow, temperature, and sediment transport. Surveys of the site topography (longitudinal profiles and transects) reveal where the remnant dam was not completely removed to the natural stream bottom and pebble counts help identify material from the structure. The short-term effects of complete removal include: decreases in wetted width, increased current velocity, mobilization of fine sediments, and renewed juvenile salmon use of recovering salmon habitat.

# The successful partnerships in the use of high technology to protect and restore salmon habitat in the Restigouche Watershed 

David LeBlanc<br>Restigouche River Watershed Management Council, Campbellton, NB<br>restigouche@globetorotter.net

This presentation will demonstrate how partnerships between stakeholder groups were the basis for the successful completion of various projects. It will cover the different technologies used by the RRWMC to improve knowledge and the management of salmon habitat in harmonization with other activities while providing aquatic habitat protection. The four project to be presented will cover:

- Aerial surveys to search for sources of siltation run-off;
- Habitat characterization and location of thermal refuges through the use of high precision imaging;
- The use of LIDAR (Light detection and ranging) imagery to reduce the impact of agriculture and other activities on salmon habitat;
- The equivalent cut area calculation used to integrate protection of watersheds in forestry planning.


# An overview of historical enhancement and recovery initiatives for southern upland Atlantic salmon 

Alex L. Levy, A. Jamie F. Gibson and Shane F. O’Neil<br>Fisheries and Oceans Canada, Science Branch, Population Ecology Division, Dartmouth, N.S. Alex.Levy@dfo-mpo.gc.ca

Abundance of Atlantic salmon in Canada's Maritimes Region has been in decline for more than two decades. Substantial and ongoing declines in Nova Scotia's Southern Upland region have been observed, recent electrofishing surveys have provided evidence for river specific extirpations, and remaining salmon populations are considered to be at critically low abundance. The Southern Upland population of Atlantic salmon was evaluated as Endangered by the Committee on the Status of Endangered Wildlife in Canada in 2010 and Fisheries and Oceans Canada has begun the formal process to determine if it will be protected under the Federal Species at Risk Act. Population supplementation through artificial breeding and rearing has been used to enhance salmon fisheries for over a century. Increased reliance on supplementation programs for Southern Upland salmon arose due to the impacts of acidification. These programs appeared to be viable throughout the 1980's; however, they were discontinued in the 1990's and mid-2000's, as they could not offset the downturn in marine survival, which included economic considerations, and wild populations were not large enough to ensure genetic risks were low. Other enhancement and recovery measures for Southern Upland salmon have included fish passage and population enhancement to establish populations above natural barriers, efforts to restore populations that had been virtually extirpated, closure of commercial fisheries, increasingly restrictive management measures for recreational fisheries, and supportive rearing programs to augment declining populations. This presentation will provide an overview of enhancement and recovery initiatives undertaken within the Southern Upland and considerations for recovery.

# Insight from DNA-based parentage assignment analyses on some early indicators of the efficacy of an adult-release stocking program on the Tobique River, New Brunswick 

Patrick O'Reilly, Ross Jones, Trevor Goff, Stephanie Ratelle, Lorraine Hamilton<br>Fisheries and Oceans Canada, Coldbrook Biodiversity Facility<br>Presentation by Sherisse McWilliam-Highes Sherisse.McWilliam-Hughes@dfo-mpo.gc.ca

In 2008, approximately 586 Atlantic salmon captured earlier as out-migrating smolt and reared in captivity at the Mactaquac Biodiversity Facility to adulthood, were tissue sampled and released back into natal waters of the Tobique River (above the Tobique Narrows dam) to hopefully spawn and contribute to the next generation of Atlantic salmon. In this same year, approximately 438 sea-run Atlantic salmon, including 348 wild-produced, and 90 hatcheryorigin adult males and females, returned to the Tobique Narrows fishway where they were intercepted and tissue sampled before being allowed to continue on their way to waters above the dam. In 2010 and 2011, a large number of out-migrating pre-smolt and smolt collected near the confluence of the Tobique River and St. John main stem were tissue sampled, as were sea-run adult salmon returning back through the Tobique Narrows fishway in 2012. Interpretation of growth ring patterns from scale samples was then then used to estimate age and identify which of the above pre-smolt and smolt collected in 2011 and 2012, and adults collected in 2012, could be considered as candidate offspring of the captive and sea-run adults that spawned in the Tobique River in 2008. A portion (157) of the large number of available sampled candidate offspring, and nearly all of the above adult candidate parents (approximately 1024) have now been genotyped at 12 highly variable microsatellite genetic markers. The 157 candidate offspring were then tested against all of the genotyped candidate adult parents using single parent exclusion analyses. Despite the large number of pairwise comparisons involved ( $>160,000$ ) and the existence of many non-genotyped candidate parents (unsampled mature male parr), nearly all candidate offspring were assigned unambiguously, and with a high degree of certainty, to single female candidate parents, and many to single male candidate parents. Although only a small portion of the available tissue sampled candidate offspring have been analyzed to date, these results are already providing preliminary information on a) absolute pre-smolt production by the group of released captive adult females, b) pre-smolt production by released captive adult females relative to wild-origin adult females, c) degree of spawning success of released captive and wild returning adult females, d) the mating structure of released captive and wild-origin adult salmon, e) variance in family size, effective number of breeders, and expected rates of loss of genetic variation associated with the captive adult release program, $f$ ) the extent of spawning between captive and wild-origin salmon, and much more. Further insight and increased certainty of many preliminary estimates is expected once the remaining larger group of candidate offspring are analyzed, including many more pre-smolt and smolt collected in 2010 and 2011, adults that returned in 2012, and adults expected to return to the Tobique River in 2013 and 2014.

## Exploits river stocking program-River of Dreams

## Fred Parsons

Salmonid Council of Newfoundland
fred.parsons@nf.sympatico.ca
In the early 1980's a group of local Businessmen and the Department of Fisheries and Oceans were asking themselves similar questions. Could the largest River in insular Newfoundland that was $90 \%$ unaccessible to Atlantic salmon become a Major producer ? Would adult fish return to new established habitat? Could this development be completed in conjunction with a major Plup and Paper Industry that were sole users of the Resource for almost a century for log driving and Power production? And the big one... could the Department of Fisheries and Oceans work as equal partners with a local Conservation group to even attempt this feat.

With determination and hard work by all involved the answers to these questions would result in the Exploits River joining the Ranks of Top Producers of Atlantic Salmon in North America. From construction of large and sometimes innovative fish passages to a major stocking program of over 50 Million Salmon fry in the middle and upper areas of the watershed, what some called a "Pipe Dream" is now a reality with annual returns approaching 50,000 Adults.

# Poor Marine Survival of Summer Fed (ADC) Hatchery Fry Compared to Wild Fish 

## Peter Salonius

Nashwaak Watershed Association Inc., 522 Route 8 HWY, Durham Bridge, NB E6C 1K5
petersalonius@hotmail.com
Monitoring of seaward migrating salmon smolt is conducted by DFO using rotary fish wheels annually near Durham Bridge on the lower Nashwaak River near Fredericton, NB. Approximately $10 \%$ of the fish captured during the springs of 2008 and 2009 had been Adipose Fin Clipped (ADC) indicating that they had been tank reared during their first freshwater summer. DFO operates a fish counting fence in the same location each summer to estimate the population of returning adult salmon. Grilse (1 Sea Winter fish) that originated from ADC smolt, migrating seaward in 2008, made up $5.53 \%$ of the total grilse returns in the 2009 season, while grilse originating from seaward migrating ADC smolt in 2009 made up $2.34 \%$ of total grilse returns in 2010.Although we had already ascertained that summer rearing hatchery fry in tanks decreased their survival and growth in fresh water compared to fish stocked in June --- it is now evident that summer feeding hatchery fry to increase their size and supposedly enhance their success in the wild also compromises their survival in the sea.

## Extended tank rearing of salmon fry decreases success in fresh water

## Peter Salonius

Nashwaak Watershed Association Inc.,Durham Bridge, NB
petersalonius@hotmail.com
Half of 12,000 six week feeding hatchery fry were distributed, unmarked in June, 2006 above an impassable falls near Fredericton, New Brunswick. The other 6,000 were reared (summer fed) in cold spring water fed tanks until September, 2006 when they were similarly distributed (adipose fin clipped / ADC) into the same sites. The ADC summer fed, cold water reared fry were somewhat larger than their counterparts than their more wild counterparts when they were distributed in September, 2006,, however electrofishing of pre smolt in late summer 2007showed that the unmarked fish were much more numerous and considerably larger than their summer fed ADC counterparts. The trial comparison (this time rearing ADC fish in tanks fed by much warmer stream water) was repeated in 2008. When the ADC summer fed, warmer water reared fry were stocked into the stream in September, 2008, they were much longer and more than twice as heavy as their counterparts that had spent the summer in the wild, however electrofishing of pre smolt in late summer 2009 showed unmarked June distributed fish to be much more numerous and somewhat heavier than their summer fed ADC counterparts.

# Rationale for Treating the Entire Southern Maritimes as a Single Bay Management Area 

## Peter Salonius

Nashwaak Watershed Association Inc., Durham Bridge, NB
petersalonius@hotmail.com

Single bay management areas for sea cage aquaculture were established to decrease the cross transmission of salmon diseases and parasites between sites whose stocking, grow out, harvest and fallow periods were staggered in time. Research in Norway has shows that the eggs and the planktonic stages of salmon lice (Lepeophtheirus salmonis) remain infective for long periods in cold sea water and can be transported long distances on ocean currents, see: http://dpc.uba.uva.nl/ctz/vol69/nr01/art05. Damage to seaward migrating smolt by cold-watertransported aquaculture origin sea lice probably played a major role in the drastic decline of Outer Bay of Fundy and collapse of Inner Bay of Fundy salmon stocks in the 1990s, before the parasiticide Emamectin benzoate (SLICE) offered effective control of sea lice on farms. The correspondence between increasing loss of sea lice control from 2010 onward and the drastic reduction of adult salmon returns in the southern Maritimes and Maine suggests that sea lice are again major agents in wild salmon population dynamics. Establishing the entirety of the southern Maritimes as a single bay management area would allow wild smolt to migrate through farm-origin-sea-lice-free sea water during some years.

# Marine-derived nutrients in natural and model systems in eastern North America: <br> How nutrient subsidies benefit resident and anadromous fishes 

Margaret Q. Guyette ${ }^{1}$ and Kurt M. Samways ${ }^{2}$
${ }^{1}$ Department of Wildlife Ecology, University of Maine, Orono, ME. margaret.guyette@maine.edu
${ }^{2}$ Canadian Rivers Institute and Department of Biology, University of New Brunswick, Fredericton, NB
kurt.samways@unb.ca
Returns of anadromous fish have declined dramatically in the past century throughout eastern North America, reducing the delivery of marine-derived nutrients (MDN) to rivers. The role of MDN transport in coastal rivers in the region is a function of net nutrients transferred by all anadromous fish and collectively may result in MDN subsidies equivalent to those delivered by salmon on the Pacific coast. Temporal variation in MDN occurs because of variation in species composition, abundance, spawning strategy, and life history of anadromous fishes. The current scarcity of these fishes may have profound effects on aquatic production, particularly in nutrientpoor systems. Artificial nutrient addition to river systems is an environmental management strategy to subsidize for nutrient shortages in streams resulting from population declines. With multiple species spawning in the same rivers in a given year, it is important to understand how different timing and spawning strategies of anadromous fish affect nutrient and productivity dynamics for proper implementation of nutrient additions. Drawing from results from parallel MDN studies carried out in the maritime provinces of Canada and Maine, we will compare and contrast effects of natural and simulated anadromous fish runs on stream productivity. We will address how effective nutrient additions are in simulating natural conditions and the ways that nutrient additions may be most effective in anadromous fisheries management.

Where you are raised does matter: The use of semi-natural rearing ponds as an Atlantic salmon conservation tool

Kurt M. Samways ${ }^{1}$, Danielle MacDonald ${ }^{2}$, and Stephanie Ratelle ${ }^{3}$
${ }^{1}$ Canadian Rivers Institute and Department of Biology, University of New Brunswick, Fredericton, NB.
kurt.samways@unb.ca
${ }^{2}$ Fisheries and Oceans Canada, St. Andrews Biological Station, St. Andrews, NB.
Danielle.MacDonald@dfo-mpo.gc.ca
${ }^{3}$ Fisheries and Oceans Canada, Gulf Fisheries Centre, Moncton, NB.
Stephanie.Ratelle@dfo-mpo.gc.ca

The study of phenotypic plasticity is important in determining how species react to differential environmental pressures, and ultimately understand the processes leading to local adaptation and specialization. Under these optics, a shift into a new habitat may induce plastic responses in a variety of traits, creating opportunities for habitat-dependent pressures to select individuals that are better adapted to the new environment. Conventional and semi-natural rearing conditions for Atlantic salmon (Salmo salar) parr provide an exceptional system to study plastic responses because they offer contrasting habitats (uniform versus complex). These contrasting habitats are expected to promote differential pressures on key phenotypic traits, thus promoting plasticity and local adaptation. In this study, we investigated how fish morphology and fin condition responded to conventional or semi-natural rearing conditions under different stocking densities. We found that variations in morphology can be linked to habitat differences, with fish reared in semi-natural ponds converging to a wild-like shape and fish reared in conventional ponds diverging from this "optimal" form. In addition, we found profound differences in fin condition between semi-natural and conventionally reared fish. These results indicate that rearing fish under semi-natural conditions produces a more morphologically wild-like fish, which is important because it allows individuals to survive under changing environmental conditions.

# Evaluating the ecological effects of the Penobscot River Restoration Project 

Rory Saunders<br>NOAA's National Marine Fisheries Service. Orono, ME<br>Rory.Saunders@noaa.gov

The Penobscot River Restoration Project (PRRP) is a unique and innovative aquatic restoration project that aims to increase connectivity by removing two mainstem dams and bypassing a third dam on an upstream tributary without a subsequent loss in hydro-electric generating capacity. Given the large investments being made nationally in the field of aquatic restoration, as exemplified by the PRRP, the lack of rigorous monitoring and research to support the assertions of the beneficial effects of dam removal is surprising. Investments from a number of partners including the Nature Conservancy, the Penobscot River Restoration Trust, NOAA's Northeast Salmon Team, and over $\$ 1.3 \mathrm{M}$ in NOAA Restoration Center support through the American Recovery and Reinvestment Act of 2009 are now supporting rigorous ecosystem monitoring of physical, chemical, and biological parameters. Thus, the PRRP provides an important opportunity for fisheries agencies, academia, and the general public to begin to learn and understand the true ecological effects of large scale dam removals. These investments in monitoring and research will allow the public to make informed decisions regarding the costs and benefits of large scale restoration projects well into the future.

# Using the Dam Impact Analysis Model to Assess the Recovery Potential of Atlantic Salmon 

Authors: Julie L. Nieland ${ }^{1}$, Timothy F. Sheehan ${ }^{2}$, and Rory Saunders ${ }^{3}$<br>${ }^{1}$ NOAA Fisheries Service, Northeast Fisheries Science Center, Woods Hole, MA<br>Julie.Nieland@noaa.gov<br>${ }^{2}$ NOAA Fisheries Service, Northeast Fisheries Science Center, Woods Hole, MA<br>Tim.Sheehan@noaa.gov<br>${ }^{3}$ NOAA Fisheries Service, Northeast Regional Office, Maine Field Station, Orono, ME Rory.Saunders@noaa.gov

Dams are a major contributor to the historic decline and current low abundance of diadromous species, including endangered Gulf of Maine Atlantic salmon. We developed a population viability analysis to quantitatively evaluate the impact of fifteen federally licensed hydroelectric dams on Atlantic salmon population dynamics in the Penobscot River, Maine. We used a life stage-specific model to compare a salmon population under the current state of downstream dam passage success to scenarios with increased dam passage success and increased marine and freshwater survival rates. Performance metrics for the scenarios included adult abundance, distribution of adults throughout the watershed, and number and proportion of smolts killed by dam-induced mortality. Dams located on the mainstem of the Penobscot River had a greater impact on the Atlantic salmon population than dams located on tributaries, but all mainstem dams and all tributary dams did not affect the population equally. The combination of spatial location and passage success is important to the impact of each dam. This model will provide support for regulatory processes, will help prioritize future passage improvement efforts to maximize the benefits to the Penobscot River Atlantic salmon population, and is adaptable for use with other diadromous species and river systems.

# Fisheries and Aquatic Habitat Management at 5th Canadian Division Support Base Gagetown 

## Andy Smith

National Defence, Oromocto, N.B.
andy.smith@forces.gc.ca

5 CDSB Gagetown (formally known as CFB Gagetown) is home to several military units as well as the Army's Combat Training Centre and the Canadian Forces School for Military Engineering. Training activities include mounted and dismounted manoeuvres, small arms, artillery, demolition, bombing, urban operations and helicopter support.
Approximately 110000 ha in size, the base contains over 3200 km of watercourses, 156 ponds or lakes and 6487 ha of wetlands. These water-bodies support Atlantic salmon, a locally important brook trout fishery among other fish species. Environmental stewardship, compliance, and sustainable ranges and training areas are key goals of the Army's Strategic Environmental Direction. Strategies to meet these goals with respect to the conservation of fisheries and aquatic habitats include: Environmental planning, protection and compliance; resource mapping; environmental monitoring; information and education; stream an d wetland enhancement; and water crossing improvements.

## The rise and fall of Atlantic salmon restoration on the St. Croix River (ME/NB)

## Lee Sochasky

International Resource Planner,St. Andrews, NB
lee.sochasky@rogers.com

For reasons common to many rivers, Atlantic salmon runs on the St. Croix River declined in the 1800s and 1900s. Improvements to fish passage and pollution treatment led to significant and innovative international restoration efforts in 1981-2006 but these ultimately failed. This rise and fall will be reviewed, with possible lessons for others.

# Assessing the effectiveness of "on river" hatchery reared 0+ "fall parr" to increase juvenile abundance and adult returns on the East Machias River 

Jacob van de Sande ${ }^{1}$, E. Atkinson ${ }^{2}$, and P. Lamothe ${ }^{3}$
${ }^{1}$ Downeast Salmon Federation, Columbia Falls, ME jacob@mainesalmonrivers.org
${ }^{2}$ Maine Marine Resources Div. of Sea-run Fisheries, Jonesboro, ME ernie.atkinson@maine.gov
${ }^{3}$ USFWS Maine Fisheries Complex, East Orland, ME peter_lamothe@fws.gov

For the past 20 years the Atlantic salmon (Salmo salar) stocking program in the Downeast Maine has been focused on "unfed" fry and limited smolt stocking, but success has been limited. Research suggests that unnatural rearing conditions in hatcheries inhibit the ability of stocked fish to transition to the wild, resulting in high mortality. To address the limited success of the stocking program, Downeast Salmon Federation, in collaboration with federal, state, and NGO partners, is implementing a project to assess the effectiveness of rearing $0+$ "fall parr" in an onriver hatchery to increase juvenile abundance and adult returns in the East Machias River. The $0+$ parr are being reared in an "enhanced" rearing setting. Utilizing unfiltered river water, substrate incubators, dark colored tanks, natural feed, and water velocity manipulation, the DSF is producing a more natural, physically fit, and more cryptic $0+$ parr. All parr were stocked in the fall after river temperatures were below $7^{\circ} \mathrm{C}$. Stocking densities have been increased to well above historic stocking levels. The project includes rigorous assessment of all life stages. Along with changes in rearing techniques, age at stocking, and stocking densities, there is a collaborative focus on addressing connectivity, adding large woody debris, and low pH mitigation in the East Machias watershed. This project is a new model for salmon recovery in the Downeast region.

# Evaluation of a recovery strategy for Atlantic salmon: The effects of stocking hatchery raised juveniles on top of wild populations 

Ben Wallace, Allen Curry<br>University of New Brunswick / Canadian Rivers Institute<br>Fredericton, N.B.<br>b.wallace@unb.ca

Faced with diminishing adult Atlantic salmon (Salmo salar) returns and mysteries surrounding at-sea survival of out-migrating smolts, it is important to maximize in-stream production of the species. Stocking of juvenile Atlantic salmon (Salmo salar) is a commonly used recovery and enhancement strategy; however, its effectiveness in increasing juvenile salmon densities and production has never been fully investigated. The purpose of this project is to determine if stocking has increased the overall production of juvenile salmon in the Miramichi River watershed. In order to accomplish this goal, historical electrofishing data has been obtained, allowing for the creation of a geographical model of salmon parr densities through time. This model will allow us to determine which landscape level variables (e.g., slope, upstream catchment area, distance to ocean etc.) best predict salmon parr densities across the watershed. The data will be examined in relation to stocking records (locations and rates) to determine how effective stocking has been in improving salmon production on the Miramichi River over the past 30+ years. The results of this ongoing investigation will lead to an improved understanding of stocking dynamics in the Miramichi watershed and may lead to the development of best management practices in relation to Atlantic salmon stocking programs.

## C. Attendee List

| Last Name | First <br> Name | Organization | Email |
| :--- | :--- | :--- | :--- |
| Altvater | Brian | None | N/A |
| April | Julien | Ministère du Développement <br> durable, de l'Environnement, de <br> la Faune et des Parcs | Julien.April@mrn.gouv.qc.ca |
| Arter | Barbara | BSA Consulting | bsarter@panax.com |
| Atkinson | Ernie | Maine Department of Marine <br> Resources, Division of Sea-run <br> Fisheries | ernie.atkinson@maine.gov |
| Bagnall | John | AMEC | john.bagnall@amec.com |
| Bassett | Edward | Passamaquoddy Tribe, Pleasant <br> Point Reservation | edb@wabanaki.com |
| Bentivoglio | Antonio | US Fish and Wildlife Service | antonio_bentivoglio@fws.gov |
| Bergeron | Normand | INRS Eau Terre Environnement | normand.bergeron@ete.inrs.ca |
| Buck | Laura | Fort Folly Habitat Recovery | N/A |
| Burton | Frédéric | Environnement Illimité Inc. | frederic.burton@envill.com |
| Carr | Jonathan | Atlantic Salmon Federation | jcarr@asf.a |
| Chafe | Graham | Atlantic Salmon Federation | gchafe@asf.ca |
| Christman | Paul | Maine Department of Marine <br> Resources | paul.christman@maine.gov |
| Clarke | Corey | Parks Canada (Fundy) | corey.clarke@pc.gc.ca |
| Cline | Jeff | Fisheries and Oceans Canada | jeff.cline@dfo-mpo.gc.ca |
| Coomnop | James | Karen | NB Department of Agriculture, <br> Aquaculture \& Fisheries |
| karen.coombs@gnb.ca |  |  |  |


| Coppaway | Clayton | Mikmaw Conservation Group | ccoppaway@mikmawconservatio n.ca |
| :---: | :---: | :---: | :---: |
| Corey | Emily | University of New Brunswick/Canadian Rivers Institute | emily.corey@unb.ca |
| Curry | Allen | Canadian Rivers Institute | racurry@unb.ca |
| Cusson | Charles | Atlantic Salmon Federation | fsamtl@bell.net |
| da Costa | Emmanuel | Inter-Fluve, Inc. | edacosta@interfluve.com |
| Danielle | Horne | Attended via GoToMeeting | mdrapeau@migmaqresource.org |
| DeBouver | Krista | Department of Natural Resources | krista.debouver@gnb.ca |
| Drapeau | Melissa | Gespe'gewaq Mi'gmaq Resource Council | mdrapeau@gmrc.org |
| Dupuis | Todd | Atlantic Salmon Federation | tdupuis@upei.ca |
| Ensing | Dennis | Agri-Food and Biosciences Institute Northern Ireland | dennis.ensing@afbini.gov.uk |
| Fleming | Ian | Memorial University of Newfoundland | ifleming@mun.ca |
| Gibson | Jamie | Fisheries and Oceans Canada | jamie.gibson@dfo-mpo.gc.ca |
| Giffin | Geoff | Atlantic Salmon Federation | ggiffin@asf.ca |
| Gillis | Carole- <br> Anne | INRS Eau Terre Environnement | caroleanne.gillis@aquaconfluence.com |
| Goodbrand | Livia | Atlantic Salmon Federation | N/A |
| Goodfellow | Danielle | Aquaculture Association of Nova Scotia | dgoodfellow@seafoods.ca |
| Goudey | Glenn | Nova Scotia Power Inc. | glenn.goudey@nspower.ca |
| Gowan | Derwin | Telegraph Journal | N/A |
| Guay | JeanChristophe | Hydro-Québec- Société Saumon de la Rivière Romaine | guay.jeanchristophe@hydro.qc.ca |
| Halfyard | Eddie | Nova Scotia Salmon Association | eahalfyard@hotmail.com |


| Hambrook | Mark | Miramichi Salmon Association | margaret.guyette@maine.edu |
| :--- | :--- | :--- | :--- |
| Hawkes | James | NOAA Fisheries | james.hawkes@noaa.gov |
| Hersom- <br> Petersen | Rebecca | Morell River Management Co-op | becky.h-p@bellaliant.net |
| Hill | Murray | Atlantic Canada Fish Farmers <br> Association | murray.hill@ns.sympatico.ca |
| Hinks | Lewis | Atlantic Salmon Federation | lhinks@auracom.com> |
| Hooper | Bill | Watershed Technologies | bhooper@watershedtechnologies. <br> com |
| House | Betty | Atlantic Canada Fish Farmers <br> Association | b.house@atlanticfishfarmers.com |
| Isaac | Denny | Gespe'gewaq Mi'gmaq Resource <br> Council | disaac@migmaqresource.org |
| Ivany | Don | Atlantic Salmon Federation | divany@asf.ca |
| Jacobs | Keelan | Environnement Illimité Inc. | keelan.jacobs@envill.com |
| Jenkins | Ron | Parish Geomorphic | rjenkins@parishgeomorphic.com |
| Jones | Ross | Fisheries and Oceans Canada | ross.a.jones@dfo-mpo.gc.ca |
| Kanoti | Keith | Maine Forest Service | keith.kanoti@maine.gov |
| Koenig | Steven | Project SHARE | skoenig@salmonhabitat.org |
| Kryszko | Robert | Gespe'gewaq Mi'gmaq Resource <br> Council | robert.kryszko@hotmail.com |
| LeBlanc | Charlie | New Brunswick Wildlife <br> Federation Inc. | leblan618@rogers.com |
| Lemanc | David | Restigouche River Watershed <br> Management Council Inc | restigouche@globetorotter.net |
| Fenentine | Beth | Fisheries and Oceans Canada | beth.lenentine@dfo-mpo.gc.ca |
| Marine | Atlantic Salmon Federation | m.d.lemaire@gmail.com |  |
| Frédéric | Romaine River Salmon Society | fred@fqsa.ca |  |
|  | Alex | Fisheries and Oceans Canada | alex.levy@dfo-mpo.gc.ca |


| Linkletter | Susan | Petitcodiac Watershed Alliance | info@petitcodiacwatershed.com |
| :---: | :---: | :---: | :---: |
| Llewelyn | Ivor | Atlantic Salmon Trust | ivor@linkwell.org.uk |
| MacDonald | Danielle | Fisheries and Oceans Canada | danielle.macdonald@dfompo.gc.ca |
| MacDougall | Colin | New Brunswick Wildlife Federation | colinmacdoug@gmail.com |
| Madden | Alan | Restigouche River Watershed Management Council Inc | alanus@rogers.com |
| McMorrow | Maria | Downeast Salmon Federation | mmcmorrow@islandinstitute.org |
| Marshall | Carl Peter | Eskasoni Fish and Wildlife Commission | carlpeter@efwc.ca |
| McCarthy | Jim | AMEC | james.mccarthy@amec.com |
| McWilliamHughes | Sherisse | Fisheries and Oceans Canada | sherisse-mcwilliam-hughes@dfompo.gc.ca |
| Meerburg | David | Atlantic Salmon Federation | dmeerburg@asf.ca |
| Moffatt | Tom | Atlantic Salmon Federation | asfweb@nbnet.nb.ca |
| Mulder | Ingeborg | Atlantic Salmon Federation | ingeborg.mulder@outlook.com |
| Mulock | Jonathan | VEMCO | denise.king@vemco.com |
| Murrant | Darryl | NS Dept Fisheries \& Aquaculture | MURRANDD@gov.ns.ca |
| OgunTona | Samson (Wole) | Canadian Food Inspection Agency | Samson.OgunTona@inspection.g c.ca |
| Parsons | Fred | Environment Resources Management Association | fred.parsons@nf.sympatico.ca |
| Robertson | Martha | Fisheries and Oceans Canada | martha.Robertson@dfompo.gc.ca |
| RobichaudLeBlanc | Kimberly | Fisheries and Oceans Canada | Kimberly.Robichaud-Leblanc@dfo-mpo.gc.ca |
| Robinson | Tim | Fort Folly Habitat Recovery | timrffhr@nb.aibn.com |
| Salonius | Peter | Nashwaak Watershed Association Inc | petersalonius@hotmail.com |


| Samways | Kurt | University of New <br> Brunswick/Canadian Rivers <br> Institute | kurt.samways@unb.ca |
| :--- | :--- | :--- | :--- |
| Saunders | Darla | Atlantic Salmon Conservation <br> Foundation | darla@salmonconservation.ca |
| Saunders | Rory | NOAA-Fisheries Service | rory.saunders@noaa.gov |
| Scott | Sue | Atlantic Salmon Federation | sscott@asf.ca |
| Shaw | Dwayne | Downeast Salmon Federation | dsf@panax.com |
| Sheehan | Tim | NOAA Fisheries Service | tim.sheehan@noaa.gov |
| Smith | Andy | National Defense | andy.smith@forces.gc.ca |
| Smitka | Jerry | Trout Unlimited | smitka@rogers.com |
| Sochasky | Lee | Private Sector | lee.sochasky@rogers.com |
| Tinker | Steve | Atlantic Salmon Federation | Stevetinker@asf.ca |
| Trial | Joan | Department of Marine Resources <br> Maine/Retired | Trial@midmaine.ca |
| van de | Jacob | Downeast Salmon Federation | jacob@mainesalmonrivers.org |
| Sande | Wallace | Ben | Canadian Rivers Institute |

## D. Presentations in PDF

The ecology and genetics of salmon recovery: what is success?


Ecology \& Genetics of Recovery: What is Success?

- The problem
- Resilience
- Salmon Recovery
- Captive Breeding (living gene banks)
- Conclusions




## Ecology \& Genetics of Recovery: What is Success?

- The problem
- Resilience
- Salmon Recovery
- Captive Breeding (living gene banks)
- Conclusions


## What is Resilience?

Concept developed by Holling in 1973

- "is a measure of the system's ability to absorb changes and still maintain its basic system of relationships without flipping into a different configuration."
- diverse systems provide greater buffering to environmental variation
- analogous to asset diversity in a financial portfolio




## What is a Salmon Recovery Program?



Beyond:

- Habitat restoration \& protection
- Harvest regulation \& addressing other sources of mortality

Hatcheries \& Captive Breeding


## Ecology \& Genetics of Recovery: What is Success?

- The problem
- Resilience
- Salmon Recovery
- Captive Breeding (living gene
banks)
- Conclusions


## Holes in Hatchery Model appear

- Returns not there
- Becomes controversial - can it help?
- Recognition that a production model is not compatible with a conservation model
- Changing shape of restoration and questions about the role of traditional hatcheries
- Captive breeding - but where are we in our understanding?


## Reshaping of Fish

 Who's from the hatchery?

Morphology, physiology, behaviour, life history


Hatcheries \& Supplementation to be considered successful ...

- Bypass high, natural mortality
\&
- Survive, breed \& produce offspring that contribute to natural production in the wild


Ecology \& Genetics of Recovery: What is Success?

- The problem
- Resilience
- Salmon Recovery
- Captive Breeding (living gene banks)
- Conclusions




## Summary



Incubation environment shapes:

- Body morphology (movement, shelter, stress)
- Behaviour (stimulation \& complexity)
- BUT not brain volume (cell proliferation, neuron number, dendrite length )

Do these phenotypic responses translate into performance (growth and survival) in semi-natural conditions?

Results - brain volume
(start of exogenous feeding)


No difference in brain volume


- Incubation environment profound effects on phenotype
- Affects subsequent survival and growth (fitness)
- Captive rearing environments can be altered to promote phenotypic traits that may be more favourable in nature



## Fitness returns from wild exposure?

Series of Experiments
(1) Reproductive success of wild-exposed (FW juvenile phase) versus fully captive-reared adults.

(2) Transgenerational effects - offspring fitness of wild-exposed versus fully captive reared adults


Reproductive Success Experimental Design

Spawning Arenas
(Mactaquac Biodiversity Facility


4 Arenas


2 Mixed - Wild-Exposed (WE) and Captive-Reared (CR) ( 20 fish each, $5 \% \& 5{ }^{\circ}$ of each type)
1 Pure - Wild-Exposed (WE) ( 20 fish, 10 of each sex)
1 Pure - Captive-Reared (CR) (20 fish, 10 of each sex)



## Potential Ecological \& Genetic Risks

- Removal of wild fish for broodstock
- Alter phenotypes \& domestication (reduce biodiversity)
- Impede future adaptation
- Disguise problems (e.g., habitat degradation) by appearance of high local abundance
- Enhance predator populations
- Allow for "surplus" for exploitation, with concomitant mortality of wild fish


## Captive Breeding

- While there is ecological \& genetic risk, its potential value is large
- Our understanding of how to effectively use and manage it is growing, but remains far from complete
- Temporary tool
- Should not inhibit other restoration / recovery measures
- It will not be sufficient by itself to restore resiliency


Maritimes Region Atlantic Salmon population status, trends, threats and points of discussion Shane O'Neil, Fisheries and Oceans Canada



## Salmon Populations - where did the number of rivers come from?

- Response to ICES request in 1997: Canadian numbers were summarized in O'Connell et al. 1997. Estimates of Conservation Spawner Requirements for Atlantic Salmon (Salmo salar L.) for Canada. CSAS Res Doc. 97/100
- NASCO database developed and updated
- In some cases: Adjustments based on data review and provided in Recovery Potential Assessments in 2012 and 2013.



## Population status

- Inner Bay of Fundy Atlantic salmon populations, DU 15, were listed as endangered in 2001 (on Schedule 1 under SARA)
- Outer Bay of Fundy Atlantic salmon, DU 16, were designated as endangered by COSEWIC in 2010; listing decision is pending
- Southern Upland Atlantic Salmon, DU 14, were designated as endangered by COSEWIC in 2010; listing decision is pending
- Eastern Cape Breton Atlantic Salmon populations, DU 13, were designated as endangered by COSEWIC in 2010; listing decision is pending.
\| ${ }^{\text {| }}$





Estimated number of Large and small salmon returning to the Grand River


The Grand River is more typical of a Cape Breton lowlands river.



## Population viability

- Southern Upland: The extinction risk for the LaHave River population is $87 \%$ within 50 years.
- The population equilibrium rate is zero ...the population will extirpate without a change in marine survival or human intervention

- Threats $=======\rightarrow$


## Threats

- Recovery Potential Assessments for 3 salmon DUs in the Maritimes Region identified threats for those populations with a scale of negligible to extreme
- The threats classified as high to extreme for the 3 DUs were reviewed for commonality
- Medium-rated threats were also reviewed in the same context but in the interests of time were not included here



## High to extreme threats- Outer Bay of Fundy Salmon DU

- Those that were classified as having a high level of concern included:
- Physical barriers > Hydro dams
- Directed salmon fishing - illegal fishing (poaching)
- Biotic and abiotic shifts:
» salmonid aquaculture
" Diseases and parasites
- with unknown severity
" low population effects (Allee, etc.)
" Shifts in marine conditions (climate and predator-prey)



## High to extreme threats- Southern Upland Salmon DU

- More threats fall into this category for this DU and include:
- Water quality and quantity:

> " Acidification
> " altered hydrology

- Changes to biological communities: invasive species
- Physical obstructions: habitat fragmentation
- Directed salmon fisheries: Illegal fishing and poaching
- Changes to biological communities: aquaculture
- Changes to oceanographic conditions: Marine ecosystem change


Southern Uplands DU Threats - The extent of the acidification threat



- High to extreme threats- Eastern Cape Breton Salmon DU
- Directed Salmon Fishing: illegal fishing activities
- Changes to biological communities:
» Salmonid aquaculture - when operational » Diseases and parasites
- Changes in oceanographic conditions: Marine ecosystem change


## Threats summary

- Some threats are particularly relevant to a DU: - In the case of OBOF salmon populations: hydro dams
- In the case of SU salmon populations: acidification
- Common to all DUs are:
" Shifts in marine conditions - not a threat that can be tackled to effect change in the time frames that modeling would suggest action is needed.
" Habitat fragmentation

" illegal fishing | Both of which can be tackled in |
| :--- |
| the freshwater environment with |
| the potential to improve |
| productivity |

$1+1$

## Threats summary cont'd

- Also common to all DUs as a high or medium risk threat:
- Changes to biological communities
" Invasive species - mostly in OBOF and SU DUs potentially a threat that can be addressed

» Diseases and parasites - extent of impact not well understood - a threat that has the potential to be addressed in some capacity
» Aquaculture - potential effect would differ by DU
- The recovery process as required under the Act will take time and involve process
- To limit the risk of losing an entire DU, we will have to act now to conserve/maintain/facilitate recovery of limited larger populations


## Recovery approach

- Atlantic salmon populations from each DU should have abundance and distribution components to any population maintenance and recovery process.....as much as feasible
- This was emphasized in the outcomes from the salmon recovery potential assessments for all DUs.


## Where to act?

- Models indicate extirpations are imminent
- We in Science prefer to act on scientific data and the current paradigm is unprecedented
- We can't use history to guide our actions for population maintenance and recovery
- Or the luxury of long-term research
- To act now will require acceptance of some risk

I $\%$ !

Tackle most obvious and "tractable" threats - for example:

- OBOF - hydropower on the Saint John River: how long would this take? It has been a recognized problem for several decades.

- What to do while this threat is being addressed (e.g., DFO and NBP steering committee)? Supportive rearing is ongoing; continue while tackling the threat
- That is just one option



## OBOF salmon - Tobique River modeling of population persistence:

- A key conclusion:
- Given the current low marine survival of Atlantic salmon, increasing the survival of migrating smolt alone will not be sufficient to ensure a viable salmon population. A supportive rearing program will still be required at least in the near term.

DFO. 2006. Science Expert Opinion on conceptual facility to bypass Atlantic salmon smolts at the Tobique Narrows Dam. Maritimes Region, Expert Opinion 2006/02: 29p.
| +

Can populations be maintained with supportive rearing or live gene banking


## Live Gene Bank for IBOF salmon

- Population viability analysis conducted in support of the Recovery Potential assessment for this endangered population:
- Noted that without the live gene bank the population would be extirpated in a very short time scale
- Also noted that the threats would have to be addressed / change if there was to be a realistic prospect for recovery



## Tackle most obvious and "tractable" threats

- For example: SU - altered hydrology and acidification
- The challenge is to take steps to reduce the impact of threats given the prognosis that recovery will be in the longer term
- In the case of the SU, liming acidic waters is a plausible mitigation of a threat but costly
- A factor that cannot be ignored in choosing where to take action


Fisheries and Oceans


Martha Robertson
Research Scientist, Salmonids Section Fisheries and Oceans Canada Newfoundland and Labrador Region


## 

Monitoring Facilities 2012




Northeast Coast (SFAs 3-8): Conservation Requirement

|  |  | Total Returns |  |  | Conservation met (\%) |  |  | 2012 <br> Egg Deposition <br> Relative to: |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2012 | 2007-2011 mean |  |  |  |  |  |
|  |  | Small Large | Small | Large | 2012 | 2007-2011 mean | 2007.2012 |  |
| Northeast Coast <br> (SFA's 3-8) |  |  |  |  |  |  |  |  |
| Exploits River | Fw | 2534955 | 31953 | 5778 | 49 | ${ }^{63}$ | 0066 yrs | $\downarrow$ |
| Campbellton River | Fe | 3755 | 3691 | ${ }_{486}$ | ${ }^{394}$ | 364 | 6066 yrs | $\omega$ |
| Gander River ${ }^{\text {* }}$ | EFw | $22652 \quad 1698$ | 20409 | 1407 | ${ }^{128}$ | 111 | 5066 yrs | « |
| Midale Brook | Fw | $2828 \quad 173$ | ${ }^{2137}$ | ${ }^{135}$ | 299 | 215 | 6066 yrs | 介 |
| Terra Nova River | Fw | ${ }_{3746} \quad 452$ | 3346 | 373 | ${ }_{6} 4$ | 56 | 0066 yrs | « |
| Assessment <br> Methods: | $\begin{aligned} & \text { Fear } \\ & \text { Fiver } \\ & \text { Eaw } \end{aligned}$ EFw |  |  |  |  | Trend symbols: | $\stackrel{\star}{\stackrel{\rightharpoonup}{\omega}}$ | $>10 \%$ decrease <br> $>10 \%$ increase <br> no change $= \pm 10 \%$ |



Southwest Coast (SFAs 12-13); Conservation Requirement



Insular Newfoundland (SFAs 3-14A) Recreational Fishery - 2011





Canadáa

-

Trends in Atlantic Salmon Marine Survival





$\square$ Previous Five-Year Mean (2007-2011)



Canadán

Monitoring Facilities 2012

15. Sand Hill River (fence)
16. Paradise River (fence)
17. English River (fence) - managed by Nunatsiavut Government

Labrador (SFA 1, 2, \& 14A): Conservation Requirement


Recreational Fishery - 2011




Canadáa

## 

Reported Landings
Labrador Atlantic Salmon Food Fisheries - 2012


Year
Canadà'


## Newfoundland and Labrador Atlantic Salmon Populations at Risk


cosewic
Committee on the Status of
COSEPAC
Comité sur la situation des
espêces en péril au Canada
Canadä'

Trends in Atlantic Salmon Smolt Production and Marine Survival


Canadà

## 

Committee on the Status of Endangered Wildlife in Canada (COSEWIC): South Newfoundland Designatable (DU) 4

Designated Threatened by COSWEIC in 2010

- Salmon Fishing Areas (SFAs) 9-12

104 known salmon rivers ( 58 scheduled)
Atlantic salmon monitoring facilities
_ Northeast Brook 1984-2011
(Trepassey)

- Rocky River
- Little River
- Conne River
- Biscay Bay
- Northeast River (Placentia)



## 1987-2011

 1987-20111986-2011
1983-1996 1978-2002

$$
1978-2002
$$



$$
\longmapsto
$$




Abundance Trend Summary: DU 4 (SFAs 9-12)
> Declines in abundance have occurred over the last three generations (1996-2010) in all SFAs and rivers, except Rocky River. However, declines were most dramatic and statistically significant in SFA 11, Conne River and Little River.
> Large salmon declined in all analyses.


Canadà'


## 

Dams/Hydroelectic Power Generation
> 402 dams in the province

- 87 in Labrador ( 85 associated with Upper Churchill, 2 water supplies).
- 315 in Newfoundland (234 hydroelectric, 81 water supplies).
> 39 major dams in Newfoundland
( $\geq 10 \mathrm{~m}$, Canadian Dams Association Registry 2003), all hydroelectric
- 8 on south coast (DU 4).
- Bay d'Espoir did not remove accessible habitat but severely altered natural water flow to salmon rivers.



## 

Historical Enhancement in Newfoundland: Opening Up New Habitat

- DFO program to increase production of Atlantic Salmon through range expansion (1940s - mid-1990s)
- Method:
- Fishway construction
- Colonization


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## Colonization Methods

- Natural straying
- Stocking adults
- Stocking unfed fry
- Artificial spawning channe
- Upwelling incubation boxes


Canadá

## 

Stocking History - Highlights

From Table 17.1 of Mullins et al. 2003 Salmon on the Edge, Blackwell

| River | Type of obstruction | Enhancement | Year of fishway construction | Stoding method | Stocking period | Years of stocking |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Ewhenced stocks |  |  |  |  |  |  |
| Grat Ratting Brook | Natural, complate | Fihway | 1960 | Adult tramfer and natural straying | 1957-1964 | 8 |
|  |  |  |  | Fry stocking' | 1987-1992 |  |
| Middle Explots River | Natural, complete | Fshway | 1974 | Fry stocking and natural | 1970-1992 | 22 |
| Upper Terra Nova River | Natural, complete | Fbhway | 1955 | Natural straing | 1955-2001 |  |
| Rocky River | Natural, complete | Fihway | 1987 | Fry socking | 1984-1987 | 4 |
|  |  |  |  | Adut tramsfer | 1987 | 1 |
|  |  |  |  | Fry stocking | 1995-1996 | , |
| Torrent River | Natural, complate | Fihway | 1965 | Adult tranfer and natural straying | 1972-1976 | 5 |

Canadá


## Stocking Effectiveness



##  <br> VALE Rennies River Salmon Reintroduction Project



- Five year egg stocking program 2012-2016
- Eggs from Exploits River (Grand Falls Fishway)
- 100,000 eggs/yr at 130 sites
- Whitlock-Vibert and Scotty-Jordon stream incubators.
- Results:
- Whitlock filled with silt, poor hatch rates
- Scotties washed away, high hatch rates
- 2013 Update
- Scotty boxes secured in buried milk crates.
- Young-of-year found at most sites electrofished

Canadá'

Rattling Brook

- DFO issued directive to Newfoundland Power to establish fish passage.
- Norris Arm and Area Economic Development Committee
- Opportunity to develop stocking program instead of relying on straying alone for colonization
- Transfer adults from Great Rattling Brook (tributary of Exploits River). - Great Rattling Brook received fish from Rattling Brook in late 1950s.
- Close geographically.
- Removal of approximately 400 fish per year (2011-2013...2015?) would not impact Exploits River population.

Quebec
Julien April, Ministère du Développement durable, de l'Environnement, de la Faune et des Parcs


| Overview of the threats in Québec |
| :--- |
| Threats to Atlantic salmon |
| Marine environment <br> -Global warming? <br> -Ecological changes? <br> -Other? |
| Freshwater environment <br> -Global warming? <br> -Unusual flood? <br> -Exotic species? <br> -Dams? |

Overview of the salmon resource in Québec

Atlantic salmon occur in 114 rivers across Québec

## Level of monitoring:

-Direct counting method in 42 rivers
(fence count, visual count through snorkelling or count from a canoe)
-Mid-summer salmon counts in 12 rivers
-Long term monitoring of smolts and adults in 2 rivers


Overview of the salmon resource in Québec

Exploitation in 2012
Native fishery: 4262 salmons (19 339 kg ) Sport fishing: 6709 salmons ( 21427 kg ) Commercial fishery: 0

Total exploitation rate : 18\%


Spawners escapement in 2012
18403 small salmons 28401 large salmons


Québec ${ }^{12120}$

## Overview of program objectives

 and recovery actionsDam removal on des Escoumins River



## Overview of program objectives

 and recovery actionsAtlantic salmon stocking: History


Nouvelle River
Québec 몸

| Overview of program objectives and recovery actions |  |  |
| :---: | :---: | :---: |
| Atlantic salmon stocking: History |  |  |
| End of smolts stocking in 2003 <br> -Reduced return rates for stocked smolts in Québec: |  |  |
|  |  |  |
| River | Mean return rate |  |
| aux Rochers | 0,4 |  |
| Madeleine | 1,1 |  |
| Malbaie | 0,4 | Stocked |
| Matane | 1,5 | Mean $=0,8$ |
| Petit Saguenay | 1,0 |  |
| Petite Cascapedia | 0,5 |  |
| Sainte-Anne | 0,5 |  |
| Malbaie | 2,4 | Wild |
| Saint-Jean | 1,3 | Mean $=1,7$ |
| Trinité | 1,4 |  |

-Pattern confirmed in different countries
(Saloniemi et al. 2004; Connell 2005, Jonsson \& Jonsson 2006, Jokikokko et al. 2009)




## Overview of program objectives

 and recovery actions
## Hatcheries are not the ultimate solution to all salmons problems

We must:
-Improve our methods
-Address the ecological and genetic concerns

## Overview of program objectives

 and recovery actionsTo preserve the genetic diversity of population:
-Stocking in the population of origin of the spawners
-Stocking only in population of at least 200 adults
-At least 30 spawners (or $10 \%$ of the population) need to participate to the stocking program
-Factorial cross implying at least 3 males and 3 females
-Annual spawners replacement rate must be at least 33\%
-Spawners cannot de used more than three years

| Overview of program objectives <br> and recovery actions <br> Demographic gain VS loss of genetic diversity <br> Number of stocked juveniles and number of spawners <br> must be predefined in order to: <br> -Allow a demographic increase of over 15\% <br> -Without a decrease in effective population size (Ne) of <br> over 10\% <br> Québec a口 |
| :--- |


| Overview of program objectives and recovery actions | es |
| :---: | :---: |
| Stocking plan |  |
| Four rivers qualify to all selection criteria: |  |
| Rivière Jacques-Cartier: 30 | 30 spawners for 60000 parrs |
| Rivière Rimouski: 3 | 30 spawners for 60000 parrs |
| Rivière des Escoumins: 30 | 30 spawners for 65000 parrs |
| Rivière Malbaie: 5 | 54 spawners for 105000 parrs |
| Monitoring on all those four rivers |  |

## Overview of program objectives

 and recovery actions
## Demographic gain without loss of genetic integrity

-Demographic effect: Basic model based on survival rates
-Genetic effect: Model of Ryman and Laikre (1991)

$$
\frac{1}{N_{e}}=\frac{x^{2}}{N_{c}}+\frac{(1-x)^{2}}{N_{w}}
$$

$\mathrm{Ne}=$ effective pop.size following stocking;
$\mathrm{Nc}=\quad$ number of captive breeders
$\mathrm{Nw}=$ effective pop.size in the wild;
$x=\quad$ number of offspring produced in captivity
Québec

## Conclusion



## Wild Atlantic Salmon Recovery Programs

- Integrating demographic, ecological, genetic and evolutionary considerations
- Monitoring




## Le modèle de Ryman et Laikre

Ryman et Laikre (1991) ont formalisé mathématiquement cette problématique en portant une attention particulière à l'effet des repeuplements de soutien sur la taille effective de la population (équation 9). Ces auteurs ont ainsi démontré que la taille effective ( $N_{e}$ ) résultant dun ensemencement de soutien est fonction de la taille effective des reproducteurs sauvages en nature ( $N_{w}$ ) et ceux utilisés pour réaliser les croisements $\left(N_{c}\right)$, de méme que du carré de la proportion de la progéniture totale à la prochaine génération produite par les reproducteurs captifs $(x)$ et ceux laissés en nature ( $1-x$ ).

$$
\begin{equation*}
\frac{1}{N_{e}}=\frac{x^{2}}{N_{e}}+\frac{(1-x)^{2}}{N_{w}} \tag{9}
\end{equation*}
$$

Cette équation prédit notamment que, passé un certain optimum, une augmentation de la contribution $x$ des reproducteurs captifs se traduira par une réduction de $N_{e}$. comparativement à ce qu"il aurait êté sans repeuplement (figure 3). Aussi, pour une même proportion x de rejetons produits en captivité (par exemple, 0.5 sur l'un ou l'autre des graphiques de la figure 3), la taille effective sera d'autant plus réduite que le nombre de reproducteurs captifs sera faible (par exemple, les courbes 4 et 20)

## Non Government Organizations

by Mark Hambrook
President, Miramichi Salmon Association

## Non-Government Organizations

Jhese are groups that have taken over former DFO hatchery facilities and the responsibility for stocking salmon in the late 1990's.
3 Divested hatcheries to the non-profit sector include:

- Mersey, Margaree, Cardigan, Charlo and Miramichi


## Current Status of The Facilities

, Mersey - divested for a few years and taken back by DFO for the gene-banking program. The facility now has an uncertain future.
Margaree - divested and operated by the Margaree Salmon Association for about 10 years and now operated by the Province of NS.

## Current Status of the Facilifies

, Cardigan - divested and operated by the AVC for a few years then sold to a private aquaculture firm. Stocking service for a fee is still available from the operator, but no salmon stocking is taking place.

## Curirent Status of the Facilities

, Charlo - divested and operated by a local non-profit group until recently where a private aquaculture firm is leasing the facility and providing the salmon stocking service for a reasonable fee. Projects are ongoing at this facility for the Nepisiguit $R$, Eel $R$, Little R and Restigouche R.

## Curirent Status of the Facilities

, Miramichi - divested and operated by a subsidiary of the Miramichi Salmon Association called Miramichi Fisheries Management and provides salmon stocking services for a fee to clients, including the MSA.

New Brunswick Watersheds



Miramichi Salmon Association Inc. 60 years of conservation


## The MSA Miramichi Program

, Southwest Miramichi usually meets spawning targets, but Northwest Mjramichi has failed to meet targets for past decade.
Very few permanent blockages to salmon migration.

- Major issue is estuary and marine survival of smolts.


## The MSA Mjramichi Program

, Stocking has evolved from stocking older life stages to stocking 3 week feeding fry - less cost and good survival.
, Sites are determined by electrofishing surveys and post-stocking electrofishing is done to determine success.

- Target areas are areas that have densities below 50fry/100m², usually blocked by beaver dams


## Economics

, Salmon sales don't pay the bills but it's the reason we have a hatchery!
, MFM rents office space, grows brook trout for DNR and for general sale, rents tank space and performs the Miramichi Crown Reserve maintenance contract to balance the books.

- Major renovations are planned over the next year.


## The MSA Miramichi Program

, Objective is to maximize smolt production by stocking headwater areas and small streams where densities may be low.
, Only a minor amount is stocked in the lower main stems.

## What are the Numbers?

, Salmon sales $\$ 45,000$ to $\$ 75,000$ yearly.
, Approximately 300,000 to 500,000 salmon fry are stocked to the Miramichi and other areas within the traditional service area.

0 Clients are charged $\$ 0.15$ per fry.

- The MSA purchases up to $\$ 60,000$ each year with some assistance from the NB Wildlife Trust Fund.

New England
Joan Trial, Maine Department of Marine Resources/Retired


## NEW ENGLAND SALMON RESOURCE

NASCO Rivers Database

| Stock Category | Number |  |
| :--- | ---: | :--- |
| Lost | 30 | NO Fisheries |
| Maintained | 6 | Recreational |
| Threatened With Loss | 7 | or |
| Unknown | 2 | Commercial |
| Total | 45 |  |
|  |  |  |

## THREATS

- 1) Low marine survival (estuaries and North Atlantic) related to 1) global climate change, 2) predation, 3) shift in ocean ecology.




## CONDITIONS

Temperature and Hydrology
Riparian Land Protection
Purchase
Easement
Education
Regulation


## Hatchery by Program

Long Island Sound: Pawcatuck River, Connecticut River
Hatcheries: CT State (1) CT Private (1), RI State (1)
Connecticut River stock
Fry stocking
Central New England Merrimack River, Saco River
Hatcheries: USFWS (2) Private (1)
Penobscot River stock
Production and stocking end 2014 and 2015
Gulf of Maine: Androscoggin River to Dennys River
Hatcheries: USFWS (2), Private (2), USDA (1)
Seven river specific stocks
All life stages (egg to adult) stocked
Outer Bay of Fundy: Aroostook River, St Croix River Hatcheries: Private (1) St. John River stock Fry stocking

## Hatchery Reared Broodstock



Wild Juveniles
(Captive)

- Young-of-year, parr and smolts collected from six Maine watersheds.

Hatchery Juveniles
(Domestic)

- Juveniles selected from production to broodstock (Domestic / Captive)


## Sea-run Broodstock



Sea-run returns collected at $1^{\text {st }}$ Dam Kelt

Egg Sources 2012

## -SeaRun

Families created are (can be) genetically characterized

Eyed Egg Planting
1,344,000 eggs were planted in 2012


## Integrating Habitat \& Hatchery

- Stock newly accessible streams (culvert replacements, log dam removals, fishways)
- Stock reaches with large wood additions
- Stock reaches with clam shell additions
- Adjust smolt stocking location following dam removals
- Don't stock reaches with natural reproduction


## Program Goals

## PREVENT EXTINCTION MAINTAIN GENETIC LEGACY MAINTAIN SALMON IN FW COMMUNITY IMPROVE PRODUCTIVITY OF FW HABITAT RESTORE SELF SUSTAINING POPULATIONS



Objectives
Program specific:
Juvenile abundance \& distribution Smolt production Adult abundance \& distribution


Results of Management Egg planting vs spawning (returns or captive)


Results of Management
Fry vs egg planting \& spawning (returns or captive)


## Program Goals

」 PREVENT EXTINCTION
J? MAINTAIN GENETIC LEGACY
$\checkmark$ MAINTAIN SALMON IN FW COMMUNITY
? IMPROVE PRODUCTIVITY OF FW HABITAT
〇 RESTORE SELF SUSTAINING POPULATIONS

Program Specific Objectives:
?? Juvenile abundance \& distribution
Ø Adult abundance \& distribution
?? Genetic diversity
(0) Accessible Habitat

Insight from DNA-based parentage assignment analyses on some early indicators of the efficacy of an adult-release stocking program on the Tobique River, New Brunswick Sherisse McWilliam-Hughes, Fisheries and Oceans Canada

Preliminary results of parentage analyses
of 2010 Tobique River pre-smolt

Patrick O’Reilly, Ross Jones, Trevor Goff, Stephanie Ratelle, and Lorraine Hamilton

Presented by: Sherisse McWilliam-Hughes


## Conservation Program Objectives

1) Immediate increase in the \# of wild-born smolts produced in the Tobique R system
2) Increases in the \# wild-born returning adults of Tobique origin
3) Increases in the \# of wild-born successfully reproducing salmon in the Tobique R system
4) Increased likelihood of population persistence due to a) sustained increase in production
b) minimized homogenization above Mactaquac and loss of local adaptation
c) possibly minimized domestication selection by i) reducing time spent in captivity overall??, ii) minimizing time spent in captivity early in the salmonid life cycle, and iii) potential gain from benefits of sexual selection via mate choice plus inter-male competition at spawning time

Information from the literature and relevant concerns

- Spawning success of captive-reared adult releases may be low*
- Spawning success of male adult releases in particular may be low*
- Survival of offspring of captive-reared parents may be depressed (genetic, maternal, epigenetic, redd site selection, etc.)*
- Introgression of domesticated genes into the wild component of the population and depression of fitness*
- Ecological effects

The Tobique River conservation program

VS.
the Tobique River conservation research program

## Research program objectives (questions)

Are released adults spawning successfully... and are they spawning
successfully in relation to wild returning salmon?

What is the effect of the captive adult release program on the effective number of breeders and expected maintenance of genetic variation in the
combined captive-wild population over time?

To what extent are captive released adults contributing to the production of smolts?

To what extent are
returning adults?
To what extent are returning adults produced $b$
captive parents, spawning successfully?
To what extent is the adult release prog
Are adult releases replacing or adding to river production?


Schematic of experimental design common to studies of fitness/life time reproductive success in salmonids

| Examples: |
| :--- |
| Araki et al. 2007, 2009 |
| Theriault et al. 2011 |
| Hess et al. 2012 |
| Christie et al. 2012 |

All male and female adult parents intercepted at dam, tissue sampled, then released to spawn upstream


Most studies
Tobique study


Parent and offspring groups (2008 brood year)



## 2010 fall pre-smolts (1+)

- 157 samples successfully genotyped
- 138 high \& medium confidence assignments
- 61 assigning to 2 parents
- 77 assigning to 1 parent
- Only 17 Orphaned (did not assign)


## Robustness of parent assignments

-Simulation analyses and analysis of patterns of Mendelian Inheritance indicate that assignments at 12 of 12 loci highly unlikely to occur due to chance alone under present conditions, and likely represent true parent-offspring relatedness
-These same analyses also indicate that the vast majority (>90\%) of quite uncommon $\mathrm{N}-1$ matches also probably represent true parentoffspring relatedness
-Assignments at $\mathrm{N}-2$ loci may or may not be real, are very very rare, and await further analyses to confirm/refute
-overall, this is a remarkable dataset in that the vast majority of offspring submitted ( $\sim 90 \%$ ) can be assigned to a female with high confidence
Note, assignment success probably even higher, as I suspect 5 parents identified as males were actually females

## Parent and offspring groups (2008 brood year)

## Candidate parent groups

Candidate offspring groups

1) Wild returning males
2) 2010 fall pre-smolts ( $1+$ )
3) Wild returning females

228
3) Hatchery returning males 79
4) Hatchery returning females 11
5) Tobique Captive males 171
6) Tobique Captive females 374
7) Beechwood captive males 28
8) Beechwood captive females
$\begin{array}{ll}\text { Males } & 506 \\ \text { Females } & \frac{549}{1055}\end{array}$
2) 2011 spring smolts ( $2+$ )
3) 2011 fall pre-smolts ( $2+$ )
4) 2012 spring smolts ( $3+$ )
5) 2012 grilse $(3,1)$
6) 2013 grilse $(4,1)$
7) $2013 \mathrm{MSW}(3,2)$
8) $2014 \mathrm{MSW}(4,2)$


## Sources of missing female parents

1) Genotyping errors resulting in failed assignments?
2) Assignment errors due to program/human errors? Note, ran two different programs written by two different people, and results > 98\% concordant
3) Missing sea-run and Beechwood (and Beechwood like) females, jumpers)?
4) Non-tissue sampled captive females?
5) Failed parent samples (could not be genotyped)?
6) Resident mature females?
7) Females from 2007 holding in system?
8) Incorrectly aged 2010 pre-smolt (produced in 2007)
9) Others?

## Analysis assumptions:

- For now, have ignored missing male and female parents in all downstream calculations, assuming not biased towards any group
- For now, have ignored 22 offspring that do not assign to any known or "assumed" females (Note: some or all parents that offspring assigned to singly, and were identified as female, may indeed be male, indicating that as few as 17 offspring may be orphaned in this analysis)
- pre-smolt produced by different parental groups were equally likely to be sampled in 2010, and are representative of the other offspring groups soon to be analyzed ( 2011 pre-smolt, 2011 smolt, etc.)


Observed and expected numbers of crosses of different types


Preliminary summary of detection of successful female spawners of different parent types via parentage analysis

|  | Wild sea-run females | Tobique captive females | Hatchery searun females | Beechwood females | Total females |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Number released | 120 | 376 | 11 | 44 | 551 |
| Number detected | 30 | 63 | 1 | 1 | 95 |
| Percent detected | 25\% | 17\% | 9\% | 2\% | 17\% |
| Number full sib fams | 30 | 63 | 1 | 1 | 95 |
| Mean fam size | 1.533 | 1.365 | na | na | 1.391 |
| Variance family size | 0.9471 | 0.5581 |  |  | 0.6574 |
| Std var fam size (var/mean) | 0.6178 | 0.4089 |  |  | 0.4726 |
| Fam size range | 1 to 5 | 1 to 5 |  |  | 1 to 5 |

## Genetic Conclusions

- High proportion of assignment to TWO parents at 12 of 12 loci AND one parent at 12 of 12 loci
- Very few N-1 assignments, and most appear to be real parent-offspring pairs
- High assignment success due to one or more of the following: a) increased variability of Tobique over other sample collections, b) increased signal to noise ratio of new set of 12 loci, c) increased sampling of parental groups, d) increased spawning success of sampled parental group, e) reduced genotyping error (single platform, etc.).


## Conclusions

- Captive female adult releases produced an estimated 38242010 pre-smolt, almost 2 X that produced by wild returning Tobique $R$ salmon
- On a "per female parent" basis, wild returning salmon produced nearly 2 X the number of 2010 presmolt than did captive adult releases
- On a "per egg basis", sea-run salmon produced slightly more than 2 X the number of 2010 pre-smolt than did captive adult releases
- Candidate parents did not appear to exhibit any spawning preference for any parent type


## Conclusions

- A larger portion of wild sea-run females were detected than captive adult females, but the difference observed was not very large
- A much larger portion of captive adult releases were detected than sea-run hatchery returns, with implications on the effects of CBR during these different life history stages, on spawning success and/or early offspring survival, but sample sizes were very small
- Very few Beechwood captive adults were detected, and seemed to have exhibited very poor spawning success


## Conclusions

- Analyses of a small portion of submitted juveniles, which represent a small portion of produced smolt, which represent a small portion of produced juveniles, detected successful spawning by a large number of released, captive adults: Many captive adult releases, particularly the females, are spawning successfully
- A larger number of released adult females likely spawned successfully, and more precise estimates will be obtained by a) analyzing several hundred additional smolt and pre-smolt, and b) plotting number of parents detected against number of offspring sampled


## Where next?

- Confirm number of parents submitted and analyzed and resolve missing females
- Genotype 2 missing Serpentine females and 37 missing Serpentine males
- Investigate further N-1 mis-matches, possibly re-genotyping some offspring-parent pairs
- Analyze remaining juvenile offspring groups
- Finalize report on smolt production by captive Tobique River adult releases


## Where next?

- Analyze 2008-origin 2012 Tobique adult return offspring
- Analyze 2008-origin 2013 and 2014 adult return offspring
- Estimate smolt to adult survival by parent type
- Estimate life time reproductive success of the different parent types involved in this study
- Consider additional brood years $(2011,2012)$


## Where next?

- Estimate Nb for different parent types in 2008, and for the Tobique R population with and without captive adult releases
- Estimate rate of loss of genetic variation given estimates of Nb
- Report levels of neutral molecular genetic variation in different offspring groups
- Consider modifying "experimental design" to potentially control for possible effects of past domestication on spawning success of wild Tobique salmon (could minimize difference between captive and wild spawners, impacting several results)


## Acknowledgements

## Sample collection:

Claude Fitzhebert, Leroy Anderson, Bob O'Donnell, \& Mactaquac BF staff

Laboratory analyses:
Sara Rafferty, Darlene Mossman



## Offspring numbers (2008 brood year)

- 2010 presmolt submitted: 200
- 2010 presmolt successfully analyzed: 157
- 2011 smolt submitted: 61
- 2011 presmolt submitted: 159
- 2012 smolt submitted: 25
- 2012 grilse adults submitted: ~22
- 2013 MSW adults submitted: N/A
- 2013 grilse adults submitted: N/A
- 2014 MSW adults submitted: N/A



## Sample accounting (parents)

Problem \#1 : Final number of samples submitted still does not equal the number reported to have been submitted

Problem \#2: 17 of 157 pre-smolts do not come close to matching ANY known parent, and 22 of 157 pre-smolts do not come close to matching ANY known female

Note: average family size $=1.5$, suggesting approximately 10-15 female parents contributing to the pre-smolts analyzed are missing

Note: if this group of offspring represents approximately 1 in 5 true parents, then ~50-75 true female parents may me missing overall (not sampled, genotyped)

Note: this is very early in the analyses, we still might identify additional parents, but we might not

## Other "experimental design" problems

- Low number of some juvenile groups
- Low number of 2008 BY returning adults
- Duplicate genotypes (8 sets)
- Non-released adults?
- Different treatment of candidate parents
- Different probability of capture?
- Others

Simulation analysis results, testing 157 simulated offspring against 1051 actual Tobique candidate parents via single parent parentage analysis


Number of pairwise comparisons per run: 165,007 (157*1501) (offspring x parents) Number of simulations: 10

## Analysis assumptions:

- When 2 parents same sex, and sex of one is deduced, both parent sex and type (wild vs captive) correct
- When 2 parents same sex, and sex assumed, both parents of the same type (true in all cases but 1)
- When 2 parents same sex, and sex assumed, and types different, female assumed to be wild (1 case)
- Note: only 8 instances of same sex parents, and only 1 of any consequence (assumed, and diff)
- Assume all assignments (H, M and L) correct (very few $M$ and $L$ )


```
menor wumme
\mathrm{ mewor wucc serorm}
2poren0monmom
```











```
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|l|}{\[
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\]} \\
\hline & 8 \\
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\hline & 13 \\
\hline & 13 \\
\hline & 2 \\
\hline & 120 \\
\hline & \(v\) \\
\hline
\end{tabular}
```

Sumuary of assignent result w relaton to sex (General pati)
Sumuary of assignent result w relaton to sex (General pati)












-
-


everonnern
everonnern















Details of frequency of occurrence of spawning by different parent types with other parent types

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Maine's experience with captive adult Atlantic salmon outplants
Ernie Atkinson, Maine Department of Marine Resources


## CHRONOLOGY

- Initial stocking (2005) Mopang Stream
- Followed in 2006 with Hobart Stream and Sheepscot
- Northern in 2009
- Dennys River 2011

STRATEGY

- Potentially improves lifetime fitness
- Sacrifices hatchery numerical advantage



## FOCUS Today...

- Reproductive Success
- Outplanting activities
- Spawning behavior and movement
- Juvenile production and survival estimates



## Timing of spawning activities




## Acoustic Tracking Northern Stream

- All adults (40) Carlin tagged
- Adults released at a 1:1 ratio
- All females and $1 / 2$ the males tagged with Vemco model V -16 acoustic tags
- 21 Vemco VR2 receivers deployed in Northern Stream and the greater East Machias Drainage



Atlantic salmon eyed ova planting and streamside incubation in the Sandy River Paul Christman, Maine Department of Marine Resources


## Problems Begin

- Freeze ups and loss of flow were common
, Developed a re-circulator

, Fungus



## Flood Event



## Silt Problems

- Silt was a constant problem so we began using a settling chamber



## Egg Planting

- Initially started using incubation boxes - WV's, home made baskets
- While we had some production, overall limiting by effort and loss of eggs.



## The Sandy River Program

- In 2009 we developed a plan to use the new planter to start a large watershed reintroduction
- Sandy River 593 sq miles (1,536 sq Kilometers)
>30,000 units of rearing
Average number of eyed eggs
annual 757,000



## Cold Temperatures

- Temperatures during the day are generally mild however they can be very cold
- Eggs are moved "dry" and placed in water at the river



## Developed the Hydraulic Planter

- We found some groups on the west coast were using a water pump to conduct direct plants.
- After several trails we were able to develop a fast productive means of planting eggs in the gravel
- Began using eyed eggs due to success and availability


Access Issues

- Getting to the river is not easy in the winter.
- ATV's

4X4
Snowshoe


## Kennebec River Streamside Results

- Did not produce more than 57,000 fry in any year
- Given the small number of fry released very little data was collected on survival.
- Between 2006 and 2011 the Kennebec adult returns were larger than expected.



## Instream Results

- Our goal was to estimate survival and achieve widespread emergence of near $10 \%$.


| $\frac{\text { Site (KM) }}{\text { Barker }}$ | Eggs planted Total $\mathrm{Fr} \%$ \% Emerg. |  |  |
| :---: | :---: | :---: | :---: |
|  | 5825 | 2764 | ${ }^{47.45}$ |
|  | 5731 | 258 | 4.5 |
| Sandy 87.14 | 4471 | 94 | 2.1 |
| Orbeton 11.59 | 4977 | 2163 | ${ }^{43.46}$ |
| Orbeton 12.77 | 7659 | 269 | 3.51 |
| Cottle e. 5.00 | 3484 | 1603 | 46.01 |
| Avon Valley 4.67 | 4773 | 41 | 0.86 |
| Sandy 67.35 | 6180 | 1088 | 17.61 |
| Temple S. 14.00 | 5667 | 2398 | 42.32 |
| Sandy 82.60 | 3149 | 97 | 3.08 |
| Sandy 87.14 | 2802 | 34 | 1.21 |
| Sandy 73.73 | 3000 | 608 | 20.27 |
| Sandy 65.06 | 2578 | 604 | 23.43 |
| Cottle 0.07 | 3249 | 25 | 0.77 |
| Perham 2.08 | 3013 | 542 | 17.99 |
| Perham 3.22 | 2875 | 134 | 4.66 |
| Orbeton 13.73 | 3294 | 756 | 22.95 |
| Orbeton 7.95 | 4243 | 371 | 8.74 |
| South Branch 0.51 | 2532 | 992 | 39.18 |
| Avon Valley | 2610 | 395 | 15.13 |
| mt. Blue | 2537 | 1798 | 70.87 |
| Temple | 2778 | 815 | 29.34 |

## Sandy River Random Sample



Farmington
, Generalized Random-
Tessellation Stratified Design

- 2011-859,893 eggs
, 2012-920,888 eggs
, 2013-700,509 eggs

- 


## Sheepscot River Streamside

- A single year class was released in the Sheepscot River paired with hatchery fry
- Hatchery fry released 32,940
- Streamside fry released 29,389



## Egg planting Sandy River Survival

- Survival estimates for various locations around the drainage



## Summary

- Streamside

Difficult to operate
Limited to small drainages

- Likely produced high quality juveniles Likely resulted in increased adult return rate
- Egg Planting
- Can be used on large watersheds

Likely also producing high quality juveniles
Maybe advantageous over fry stocking


## Questions?

Assessing the effectiveness of "on river" hatchery reared $0+$ "fall parr" to increase juvenile abundance and adult returns on the East Machias River Jacob van de Sande, Downeast Salmon Federation


Est. 1982

Mission:
To conserve wild Atlantic salmon and its habitat, restore a viable sports fishery and protect other important river, scenic, recreational and ecological resources in eastern Maine,



## D/ff

Assessment


Smolt trapping
2013 recapture efficiency averaged $26.9 \%$


- E-físhing Sept 2013

Basin wide estimates (GRTS, plus index sites)


## Project status



- Stocked 52,000 0+ parr November 2012 (40/unit density)
- Rearing 90,000 parr for November 2013 (90/unit)
- E-fishing September 2013?
- $>200,000$ eggs in 2014?
- Smolt trapping 2014 (first glimpse)
(8) NASF

NASF



## Acknowledgements

- Orri Vigfusson and John Ashton , North Atlantic Salmon fund
- Andy Goode, Atlantic Salmon Federation U.S. Program

Kyle Winslow and Maria McMorrow, Downeast Salmon Federation

- Ernie Atkinson, Colby Bruchs, and Joan Trial, Maine DMR Division of Sea-Run Fisheries

Peter Lamothe and Chris Domina, USFWS Craig Brook National Fish Hatchery

John Kocik and James Hawkes, NOAA Fisheries
Mark Whiting, Maine DEP
Steve Koenig and Jacques Tardie, Project SHARE

Evaluation of migration performance of hatchery restoration products (age 1 smolts) using acoustic telemetry
Jim Hawkes, NOAA's National Marine Fisheries Service


Dennys River -

- 32 km headwater lake => estuary
- Short estuary $\sim 2 \mathrm{~km}$
- Discharge $-3.8 \mathrm{~m}^{3} / \mathrm{sec}$
- CSE = 138


## Bay Complex (Dennys/Cobscook Bay)-

- Complex shallow env. with series of bays, channels, ledge, etc with much < 15 m depth
- Tidal fluctuations nearly 6 meters
- $\sim 0.5 \mathrm{~km}^{3}$ seawater enters and exits with each tide
- Influenced by cold, nutrient rich waters of GoM/BOF


Dennys River: Fisheries Past
-1786 - settlers in the area
-1832 - first rod catch in United States
-1937-1980s

-Anecdotal Reports 100s - 1,000 fish
-Rod Catch averaged 58 fish (registered)
-Exploitation - commercial fisheries, poaching -2000 - Dennys R. protection under ESA


Restoration Activities (Hatchery)

- 1875 - first stocked salmon ( 15 K ) shipped by stage coach
- 1875-1890-250K fry stocked
- 1900s - brood stock contributions from several rivers
- 1960s - 2001- fry, parr \& minimal smolt
- 1980s - Aquaculture escapees
- noaa fisheries









## Thoughts going forward.....

- Hatchery restoration program (2001-2005) - FAILED
- Something about the hatchery supplementation is flawed?
- Environmental conditions are exceptionally challenging
-Is there anything that can be done?
-Lower expectations = restoration
-Although not the same fish (historically) gene banking?
(-) NOAAFISHERILS

Impacts on fitness due to captive exposure depends on life-stage in captivity for inner Bay of Fundy Atlantic salmon Corey Clarke, Parks Canada

| (2) |
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| Fundy - Assessi and relea |
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Why are lboF Salmon Endangered?




## Rearing smolts in Bay of Fundy


-To gain contrast under current conditions, a proxy marine environment was needed.

- 2010 USR smolts were reared in BoF sea cages during marine life phase.




## Adult Returns to FNP


©



Where you are raised does matter: the use of semi-natural rearing ponds as an Atlantic salmon conservation tool Kurt Samways, University of New Brunswick
Danielle MacDonald, Fisheries and Oceans Canada

Where you are Raised Does Matter: The Use of Semi-natural Rearing Ponds as an Atlantic Salmon Conservation Tool

## Historical and Present use of Salmon Hatcheries

Enhancement


## Mitigation



Nature vs. Nurture

| STAGE | Nature | Hatchery |
| :---: | :--- | :--- |
| EGGS/ALEVIN | Gravel, redds, upwelling <br> current, predation, natural <br> temperature regimes, <br> constant dark... | Troughs, incubators (with <br> or without substrate), <br> varied lighting, artificial <br> temperature regimes, <br> handling, therapeutants |
| FINGERLINGS/PARR | Natural feed, foraging, <br> natural substrate (cobble), <br> complex flow regimes, <br> predation, competition, <br> natural temperature <br> variation, dynamic stream <br> environments with a <br> variety of micro and macro <br> habitats, natural light <br> variation | Tanks generally without <br> substrate, pelleted feed <br> provided at intervals, <br> constant flow, little <br> temperature variation, <br> homogeneous rearing <br> environment lacking <br> complexity, no predation, <br> no competition with other <br> species, high densities |

## Wild Fish

- "On Your Own"
- Increased Selective Pressures
- High Mortality in Early Life Stages
- Increased Natural Adaptations
- "Constant Care"
- Decreased Selective Pressures
- Low Mortality in Early Life Stages
- Decreased Natural Adaptations

With the Best of Intentions


## Goal of Conservation

To restore self sustaining populations in the wild

Every year, over 5 billion
hatchery reaved Every year, over 5 bilion
hatchery reared Allantic salmon are stocked into
natural rivers and streams natural itvers and streams many areas there have be sharp declines in salmon numbers in the wild over the last couple of decades. So
where did all these stocked salmon go?
Global climate change is
being considered as one of the potential variables
resulting in the declining esulting in the declining
returns of mature adult salmon to their natal habitats. Other studies ar
looking at the effects of

## Salmon News

THE WORLD'S FAVOURITE NEWSPAPER - Since 2012

5B Stocked Atlantic Salmon Missing!



## Paradigm Shift

To Convert Production Facilities to Conservation Facilities the traditional fish culturists should switch from a goal of maximizing productivity to a goal of maximizing biodiversity.

## Paradigm Shift

The end result would therefore become the production of ecological viable fish better prepared for natural releases and survival
in a wild habitat.


## But How?



## Research Question

Can semi-natural rearing ponds be used as a Conservation Tool in Atlantic Salmon restoration?

## Study Metric

To measure the morphological responses of Atlantic salmon fingerlings to conventional, semi-natural and wild rearing conditions

Study Ponds


## Timelines

2009: Length, Weight, Photographs


2010: Length, Weight, Photographs \& Fin Condition

Steps for Shape Analysis for the Science Geeks


Steps for Shape Analysis for the Science Geeks

Steps for Shape Analysis for the Science Geeks


Landmark
Generalized Orthonganol Least-squares Procustes Superimposition
3) PCA on Partial Warps

- Produces a Relative Warp Score matrix - A multivariate description of shape variation

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Steps for Shape Analysis for the Science Geeks


Landmark
2) Generalized Orthonganol Least-squares Procustes Superimposition
3) PCA on Partial Warps
4) ANCOVA to Test for Allometry
5) DFA on Standardized Relative Warps

Test for group membership \& characterize variability between rearing treatments

- MANOVA for Differences between Groups
- Differences between rearing treatments
- Post-hoc univariate F-tests for differences between groups

2009 Shape Analysis Results


2010 Shape Analysis



## 2010 Fin Condition The Frantsi Index



## Fin Condition Results





## Summary

- Semi-natural ponds produce fish more similar in shape and fin quality to their natural counterparts.
- Shape plasticity is not an immediate response in novel environments and can take months to fully occur.
- Substrate produces better fin qualities even at high densities.
- Increased habitat and flow complexity is beneficial in producing fish with a more wild-like shape
- Fish reared in semi-natural ponds may be better suited for life in the wild than their conventionally reared counterparts for a number of reasons including their overall shape and fin-condition (better at foraging, recognition of complex habitat structures, predator avoidance, etc...)

Shape Analysis Principles: Size Doesn't Matter


- Over-wintering of fall to spring parr- PCA, MUN
- Over-wintering of eggs to emergent fry/parrDFO, UNB, MUN
- Effects of hydro-peaking on smoltification-UNB
- Continued use of ponds for SJR program
fingerling rearing



## Other Research in these Ponds

- The use of semi-natural ponds for wild-like spawnings- DFO, UNB, MUN
- Over-wintering of hatchery smolts- DFO

$$
\underline{x}
$$





Exploits river stocking program- River of Dreams Fred Parsons, Salmonid Council of Newfoundland

| The Exploits River |
| :---: | :---: |
|  |
|  |




- Creating upstream Passage to New Habitat
- Colonization of New Habitat with Atlantic Salmon Fry
- Habitat Restoration of "Past Sins"
- Providing Safe Passage Downstream For Smolt and Kelt
$\square$



Colonization of New Habitat




Habitat Restoration
$\rightarrow \infty$

Smolt and Kelt Safe Passage



Bishop's Falls Fishway

EXPLOITS RIVER ANNUAL RETURNS Grand Falls Fishway


Questions ??

The rise and fall of Atlantic salmon restoration on the St Croix (ME/NB) Lee Sochasky, International Resource Planner


## Setting the stage:

Into 1800s. Largest runs on the Atlantic coast between the Saint John and Penobscot River systems.

Mid 1800s-1964. Industry: 1, Fish: 0
-1965-1980. Wrongs righted; ready to restore

Into 1800s:


## 1965-1980:

$\checkmark$ Fishways built or rebuilt at the first 3 dams; re-opening access to spawning habitat
$\checkmark$ Pollution treatment facilities installed at Woodland mill and river communities, ending fish kills that occurred into the early 1970s.
$\checkmark$ River ready for fish restoration!


Large-scale restoration:1981-1991

- Counts at two upstream dams
- Radio-telemetry studies
- Bish health


## Large-scale restoration:1981-1991

What worked?
$\checkmark$ Large investment in smolt stocking
$\checkmark$ Large investment in research

## Large-scale restoration: 1981-1991

...and then came the cuts

## Local-scale restoration:1992-2006

$\checkmark$ Local collaboration with government, funded by grants and in-kinds
$\checkmark$ Focus on re-developing a native strain
$\checkmark$ Low cost, innovative solutions

Local-scale restoration:1992-2006

- Stockinge

200,000 fry
$1 / 2$ million parr
$1 / 4$ million smolt 1274 adults

(+ 349 aquaculture escapees)

## Local-scale restoration:1992-2006

What worked: habitat assessment
$\checkmark 30$ miles ( $95 \%$ of mainstem salmon habitat) assessed. Identifies prime salmon spawning and nursery habitat
$\checkmark$ Identifies relationships with other fish habitat, especially smallmouth bass

## Local-scale restoration:1992-2006

What worked: local broodstock
$\checkmark$ Returning adults collected at Milltown, spawned and returned to river
$\checkmark 400,000$ parr, 33,000 smolt from these matings drive the restoration effort


## Local-scale restoration:1992-2006

What worked: on-site parr rearing
$\checkmark$ Rearing facility at Milltown raises $0+$ parr, at low cost, after government options end


## Local-scale restoration:1992-2006

What worked: site-specific stocking
$\checkmark$ Fish stocked directly to prime nursery habitat


## Local-scale restoration:1992-2006

## What worked: adult stocking

$\checkmark$ Cooperative effort - NMFS, Maine Atlantic Salmon Commission, Maine DMR, St. Croix International Waterway Commission, Domtar, NB Power, Atlantic Salmon of Maine

Local-scale restoration:1992-2006
What worked: adult stocking
$\checkmark$ Cage-reared spawners of Downeast stock released in 2000 (750) and 2001 (524), to spawn naturally


## Local-scale restoration:1992-2006

## What worked: adult stocking

$\checkmark$ Tracking, redd, emergence, e-fish and smolt studies to 2003


## Local-scale restoration:1992-2006

## What worked: adult stocking

$\checkmark$ Tracking, redd, emergence, e-fish and smolt studies to 2003


## Local-scale restoration:1992-2006

## What worked: adult stocking

$\checkmark$ Tracking, redd, emergence, e-fish and smolt studies to 2003


Local-scale restoration: 1992-2006
Some other lessons:
Marine phytoplankton blooms impact wild salmon runs: Adult broodstock loss, 2003


Smallmouth bass have entirely adapted to salmonid habitat, displacing other species, to become the river's primary fish

Local-scale restoration:1992-2006
What failed: restoration

- Potential for self-sustaining population severely compromised by smallmouth bass predation. Efforts ended.


## Local-scale restoration:1992-2006

## Postscript...

- Last fish stocked (St. Croix 0+ parr) in 2006
- Salmon trap counts end the same year
- Rearing tanks and equipment given to others
- Last St. Croix salmon recorded in 2008, a MSW female recovered from dam racks, presumed to be from the 2004 parr stocking.


## Future opportunities

## Other native diadromous species



One step forward, two steps back: obstacles to salmon recovery in the Magaguadavic Jon Carr, Atlantic Salmon Federation

One step forward two steps back: Obstacles to salmon recovery in the Magaguadavic River

Jonathan Carr

Wild Salmon Recovery Workshop
September 18, 2013
Chamcook, NB



Magaguadavic River Salmon Recovery Group

- Angling Groups
-Conservation Groups
-Government Agencies
- Aquaculture Industry
- Private Industry

Goal:
Protect and Restore Wild Salmon
Population in the Magaguadavic River


## Captive Rearing Program

- Pit Tag and Tissue sampling
- Donor Stocks
- Black River 2003, 2004
- Nashwaak River: 2004, 2006, 2007
- Annual Mating Plans

|  | Year | Fry | Parr | Smolt | Adult |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2002 | 30,000 |  |  | 99 |
|  | 2003 | 25,856 | 7,336 |  |  |
|  | 2004 | 24,861 | 8,434 | 1,706 |  |
|  | 2005 | 6,665 | 2,000 | 904 |  |
|  | 2006 |  |  | 924 |  |
|  | 2007 | 89,000 |  | 700 | 38 |
|  | 2008 | 75,000 | 6,700 | 1600 | 15 |
|  | 2009 | 147,000 |  | 812 | 30 |
|  | 2010 | 204,000 |  |  |  |
|  | 2011 | 310,000 |  |  | 732 |
|  | 2012 | 140000 | 9778 |  | 263 |

## Captive-Reared Adult Releases

## Objectives

- Movement rates and destinations
- Seawater vs. freshwater No differences
- Early vs. late release groups
- Contributions to salmon production Minimal

Carr, J.W., Whoriskey, F.G. \& O'Reilly, P 2004. Efficacy of releasing captive reared broodstock into an imperilled wild Atlantic salmon population as a recovery strategy. Journal of Fish Biology 65(Supplement A): 38-54.

|  | Year | Fry | Parr | Smolt | Adult |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2002 | 30,000 |  |  | 99 |
|  | 2003 | 25,856 | 7,336 |  |  |
|  | 2004 | 24,861 | 8,434 | 1,706 |  |
|  | 2005 | 6,665 | 2,000 | 904 |  |
|  | 2006 |  |  | 924 |  |
| $\bigcirc$ | 2007 | 89,000 |  | 700 | 38 |
| E | 2008 | 75,000 | 6,700 | 1600 | 15 |
| - | 2009 | 147,000 |  | 812 | 30 |
| $\bigcirc$ | 2010 | 204,000 |  |  |  |
| O | 2011 | 310,000 |  |  | 732 |
|  | 2012 | 140000 | 9778 |  | 263 |


| Year | Adult <br> Return | Live Gene <br> Bank |  | Wild | Unknown |
| :--- | :---: | :--- | :--- | :--- | :--- |
|  |  | Fry | Parr |  |  |
| 2005 | 9 | 1 | 3 | 1 | 4 |
| 2006 | 27 | 9 | 5 | 7 | 6 |
| 2007 | 4 | 2 | 0 | 2 | 0 |
| 2008 | 4 | 0 | 0 | 0 | 4 |
| 2009 | 6 | 0 | 1 | 0 | 5 |
| Total | 50 | 13 | 9 | 10 | 18 |
|  |  | $26 \%$ | $18 \%$ | $20 \%$ | $36 \%$ |

## Limiting Factors

## - Exotic Species

- Hydroelectric Dam
- Salmon Aquaculture


## Smallmouth Bass Summary

- Bass found at $55 \%$ of sites over 15 years
- Co-occurred with salmon at $36 \%$ of sites
- Bass found throughout main stem reaches
- In tributaries: bass found near lakes, reservoir, river's main stem
- YOY bass dominated sample sites
- Larger bass in main stem and near hatcheries

Carr, J.W. \& Whoriskey, F.G. 2009. Atlantic Salmon (Salmo salar) and Smallmouth Bass (Micropterus dolomieu) Interactions in the
Magaguadavic River, New Brunswick. DFO Can. Sci. Advis. Sec. Res. Doc. 2009/074. Iv + 10pp

## Smallmouth Bass

- Bass found at head of tide dam - Displaced at times of high water
- Bass co-occurred with salmon smolts
- Predation threat???

How do address potential impacts?
A. Stock larger parr in riffle areas to displace bass
B. Avoid stocking juvenile salmon in bass occupied zones

Please visit http://nbaquaticinvasives.ca

Fish Passage Issues


Prior to Upgrade
-4 Francis Turbines
-3.7 MW capacity
-Upstream fish passage unchanged

After upgrade
-2 Kaplan Turbines
-15 MW capacity
-New downstream fish passage


## Dam Passage Summary

| Species | No. <br> at <br> dam | Lost | Via <br> Bypass | Via <br> Turbine | Turbine <br> Mortality |
| :--- | :---: | :---: | :---: | :---: | ---: |
| Smolt 05s | 55 | $31 \%$ | $0 \%$ | $69 \%$ | $29 \%$ |
| Kelt 07 08s | 27 | 0 | $15 \%$ | $75 \%$ | $70 \%$ |
| Eel 06s | 25 | 0 | $16 \%$ | $76 \%$ | $100 \%$ |
| Alewife 07s | 13 | $38 \%$ | $0 \%$ | $62 \%$ | $58 \%$ |

Carr, J.W. \& Whoriskey, F.G. 2008. Migration of silver American eels past a hydroelectric dam and through a coastal zone. Fish. Manag. Ecol. 15: 393-400.

Wild vs Escaped Aquaculture Salmon Magaguadavic River



## Multi River Approach

- Three Donor Rivers
- Nashwaak
- Canaan
- Hammond


## Acknowledgements

- New Brunswick Department of Agriculture, Aquaculture, and Fisheries
- New Brunswick Total Development Fund

Olin Foundation
Canaan River Fish \& Game Association
Field and Office Staff

## Land base Aquaculture

- Research suggests that land-based closedcontainment systems for Atlantic salmon are:
- technically viable
- biologically feasible, and
- economically sustainable at 3000 ton/yr scale
- pilot and commercial-scale projects must demonstrate economic viability



## Turbine Passage

| Species | No. | Alive | Median Size (Range) cm | Dead | $\begin{gathered} \text { Median } \\ \text { Size (Range) } \\ \text { cm } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Smolt 05 | 38 | 27 | 17 (15-20) | 29\% | 17 (15-17) |
| Kelt 0708 | 19 | 3 | 49 (40-63) | 84\% | 60 (45-87) |
| Eel 06 | 19 | 0 |  | 100\% | 92 (76-101) |
| Alewife 0708 | 12 | 5 | 27 (26-30) | 58\% | 25 (25-27) |

Carr, J.W. \& Whoriskey, F.G. 2008. Migration of silver American eels past a hydroelectric dam and through a coastal zone. Fish. Manag. Ecol. 15: 393-400.

## Conclusions

- Stocking has not made a difference in salmon recovery efforts
- Need to minimize key limiting factors
- Need to look at the big picture
- Restore diadromous species


## Dam Passage Summary

| Species | No. <br> atdam | Lost | Spill | Fway | Bypass | Turbine |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |
| Smolt 05s | 55 | $31 \%$ |  | 0 | $0 \%$ | $69 \%$ |
| Kelt 07s | 15 | $20 \%$ | $6.7 \%$ | 0 | $6.7 \%$ | $66.7 \%$ |
| Kelt 08s | 12 | 0 | 0 | 0 | $25 \%$ | $75 \%$ |
| Eel 06s | 25 | 0 | $4 \%$ | $4 \%$ | $16 \%$ | $76 \%$ |
| Alewife 07s | 13 | $38 \%$ | 0 | 0 | $0 \%$ | $62 \%$ |
|  |  |  |  |  |  |  |

## Smallmouth Bass Objectives

1. Reviewed 15 years of electrofishing data
A. Occurrence of bass
B. Potential for bass and salmon interactions
2. Reviewed bycatch information from smolt and adult salmon monitoring

Carr, J.W. \& Whoriskey, F.G. 2009. Atlantic Salmon (Salmo salar) and Smallmouth Bass (Micropterus dolomieu) Interactions in the
Magaguadavic River, New Brunswick. DFO Can. Sci. Advis. Sec. Res.
Doc. 2009/074. Iv + 10pp.

|  | Year | Adult Return | Live Gene Bank |  | Wild | Unknown |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fry | Parr |  |  |
|  | 2005 | 9 | 1 | 3 | 1 | 4 |
| O | 2006 | 27 | 9 | 5 | 7 | 6 |
| 4 | 2007 | 4 | 2 |  | 2 | 0 |
| ¢ | 2008 | 4 | 0 | 0 | 0 | 4 |
| , | 2009 | 6 |  | 1 | 0 | 5 |
| $\frac{\overline{\mathrm{v}}}{\frac{\mathrm{C}}{2}}$ | Total | 50 | $\begin{aligned} & 13 \\ & 26 \% \end{aligned}$ | $\begin{aligned} & 9 \\ & 18 \% \end{aligned}$ | $\begin{aligned} & 10 \\ & 20 \% \end{aligned}$ | $\begin{aligned} & 18 \\ & 36 \% \end{aligned}$ |
| $\underset{\sim}{i}$ | Smolt to Adult Survival |  |  |  |  |  |
|  | Fry $=1.5 \%$ \& Parr $=0.2 \%$ |  |  |  |  |  |

The role of population dynamics in the recovery planning for Atlantic salmon Jamie Gibson, Fisheries and Oceans Canada


## I*I <br> What is Population Dynamics?



- Models are mathematical or conceptual representations of a system that allow us to explore how the system will respond to changes in the inputs
- Humans use models all the time
- A population model can be used to explore how a population will increase or decrease in size with changes in survival rates, carrying capacity of watersheds, proportions maturing as 1SW or 2SW salmon, etc.
- Population models are always simplified representations of life, which is very complicated
- Models are not right or wrong, just more useful or less useful


## -\$ Fisheries and Oceans Peches et Oceans

## Conceptual Framework: Equilibrium Analysis

- Begin by dividing the life cycle into two parts
- eggs to smolt (assumed density dependent)
- smolt to eggs (lifetime egg production: assumed density independent)
- Equilibrium population size occurs where the number of smolt/egg equals the inverse of number of eggs/smolt
- The equilibrium is an attractor towards which the population will move if the life history parameters do not change
- Recovery planning is about choosing actions that will move this attractor to a level above the recovery target

|  |
| :---: |
| Conceptual Framework: Equilibrium Analysis <br> - Begin by dividing the life cycle into two parts <br> - eggs to smolt (assumed density dependent) <br> - smolt to eggs (lifetime egg production: assumed density independent) <br> - Equilibrium population size occurs where the number of smolt/egg equals the inverse of number of eggs/smolt <br> - The equilibrium is an attractor towards which the population will move if the life history parameters do not change <br> - Recovery planning is about choosing actions that will move this attractor to a level above the recovery target |
| $\cdots$ Canadå |


| Fisteries and OceansCanada |  |  |  |
| :---: | :---: | :---: | :---: |
| Egg to Smolt Survival |  |  |  |
| - Beverton-Holt <br> Stock-Recruitment <br> Model <br> - 2 Parameters: <br> -slope at the origin <br> -asymptotic recruitment level (carrying capacity) |  |  |  |
| Canadä |  |  |  |




##  <br> Changes in Dynamics of Populations from <br> Past to Present

- For recovery planning, it is of interest to know how the dynamics of a population has changed
- In the Maritimes Region, changes in at-sea survival has been a focus
- Little information to quantify these changes
- Wild smolt monitoring programs only extend back to the mid-1990's (Big Salmon River is an exception)
- Most longer term inferences are from hatchery return rate time series
- Solution: Model the available data to evaluate past and present dynamics and quantify these changes

\|\#\| Fisheries and Oceans Péches et Ocieans
LaHave River:
Smolt-to-Adult Return Rates
- 1SW return rates declined from an average of $7.3 \%$ in the 1980's to $2.2 \%$ in the 2000's
- 2 SW return rates declined from an average of $0.7 \%$ in the 1980's to $0.3 \%$ in the 2000's
- Post-spawning survival has decreased from an average of 0.31 in the 1980's to 0.20 in the 2000's
 Canadäa






## 

Comparison of Dynamics of Southern Upland and Outer Bay of Fundy Salmon Populations

- Population dynamics models developed for two populations in the Southern Upland and two in the Outer Bay of Fundy
- Southern Upland:
- Lahave River (above Morgans Falls)
- St. Mary's River (West Branch)
- Outer Bay of Fundy
- Nashwaak River
- Tobique River
- Abundance is in decline in all 4 rivers
\|+\| Fisheries and Oceans Péches et Occeans
Comparison of Smolt-to-
Adult Return Rates for 3 Populations
Return rates are currently lowest for the St. Mary's (West Br.) population and highest for the Nashwaak population

Little long term change for the Nashwaak population in 1SW return rates


|  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Comparison of the Dynamics of Six Salmon |  |  |  |  |  |  |
| Populations |  |  |  |  |  |  |
| Population |  |  |  |  |  |  |
|  | LaHave (above Morgans Falls) | St.Mary's (West. Br.) | Nashwaak | Tobique | Middle | Baddeck |
| Max. egg-to-smolt survival | 0.017 | 0.034 | 0.007 | 0.005 |  |  |
| Smolt carrying capacity (number per $100 \mathrm{~m}^{2}$ of habitat) | 4.6 | 4.8 | 1.8 | 0.3 |  |  |
| 1SW return rate (\%) | 2.2 | 1.2 | 4.95 |  |  |  |
| 2SW return rate (\%) | 0.3 | 0.1 | 1.29 |  |  |  |
| Lifetime egg production per smolt | 63 | 30 | 151 | $83^{*}$ |  |  |
| Max. lifetime reprod. rate (spawners/spawner) | 0.84 | 1.01 | 1.13 | 0.41 | 3.22 | 1.61 |
| Past max. lifetime remrod rate | 2.78 | 3.62 | 2.49 |  |  |  |

```
#-1. Fisheries and Oceans Peccheset Octans
    LaHave River: Repeat Spawning Dynamics
- Frequency of repeat
spawning has
decreased
- \(1^{\text {st }}\) year mortality trended upward through time
- \(2^{\text {nd }}\) year mortality did not show a trend but was correlated with the NAOI
- \(1^{\text {st }}\) year mortality may be occurring in freshwater or near
```

 shore

## $\| \$ 1$ Comemes and

## Comparison of Dynamics Summary

- Abundance declines similar for all four populations but the dynamics are very different
- Southern Upland:
- Both populations have very low at-sea survival with the compounding effects of potentially low freshwater productivity
- Outer Bay of Fundy:
- Both populations have quite low freshwater productivity with the compounding effects of low at-sea survival
- Tobique River has the added issue of reduced survival of smolts due to hydro-electric development
All are predicted to extirpate in the absence of human intervention or an increase in survival for some other reason (the Nashwaak more slowly)


## $\boldsymbol{\|} \boldsymbol{\|} \boldsymbol{l} \begin{aligned} & \text { Fisseries and Oceans } \\ & \text { Canada }\end{aligned} \begin{gathered}\text { Petches et Ocieans } \\ \text { Canada }\end{gathered}$

## Perspectives

- Useful for evaluating the effects of addressing well-studied threats (river acidification, fishing, fish passage, habitat loss)
- Not as useful for less well-studied threats (urbanization, agriculture, invasive species) because we can't link recovery actions directly to changes in life history parameters
- Population models nearly always include an assumption that the near future will be similar to the recent past
- Can't be known a priori
- Do provide a logical test of our belief systems
- In recovery planning, they can be used to help us determine the consequences of various courses of action, and in that way are use as a guide


An overview of historical enhancement and recovery initiatives for Southern Upland Atlantic salmon Alex Levy, Fisheries and Oceans Canada







A brief history of Old Stream: how nothing can be the best strategy
Ernie Atkinson, Maine Department of Natural Resources


## Old Stream

Old Stream contains 544 metric units $\left(100 \mathrm{~m}^{2}\right)$ of rearing habitat.
and small bouldist of predominantly large cobbles shoals that provide spawning substrates.
Average annual temperatures between May and August range from $12^{\circ}$ to $20.3^{\circ}$ Celsius.
Old Stream is fairly productive supportin Old Stream is fairly productive supporting both Atlantic sal
fontinalis).
The calculated Conservation Spawning escapement (CSE) is 36 adult salmon

CSE $=$ Number of adult salmon needed for replacement

CSE $=\left[\left(2.4\right.\right.$ eggs * $\left.\mathrm{m}^{2}\right) / 7,200$ eggs $/$ female] * 2, where 7,200 eggs per female is the average fecundity (from Baum and Meister 1971) $\longrightarrow$


## Past Management Actions






## Adaptive Management Actions Taken

Because juvenile data indicates a relationship between natural production and increased escapement,
Because there are confounding factors such as fry drift from up stream stocking activities and general movement by salmon parr over two seasons, Because Old Stream has been at or close to CSE
All stocking of hatchery products was suspended after 2008.


## Summary

Adult returns to the DPS have been low. However, returns to Old Stream have been at CSE.
Natural production appears to be the difference in survival and return rates for Old Stream Large parr densities consistent from year to year with natural reproduction reaches such as the Route 9 Sub-reach more productive than fry origin reaches.
Early data (2010-2012)
continues to support that natural

reproduction is and has been
driving Old Stream salmon
densities

## Questions?



Success partnership in the use of high technology in the management of salmon habitat: case of the Restigouche River
David LeBlanc, Restigouche River Watershed Management Council



Flight planning



| On ground monitoring: |  |
| :--- | :--- |
| - Precise GPS point |  |
| - Pictures and measurement, |  |
| monitoring of the problem and |  |
| restoration proposal; |  |
| Fact sheet preparation. | Finding sediment runoff <br> by aerial survey |
| Follow-up to the Forest Licensee |  |


| Department of Transportation/ DFO HADD program! |  |
| :---: | :---: |
|  |  |



Two ways to address environmental issues !



## 3. Using LIDAR imagery to reduce soil erosion from potato fields



Aerial survey - Data acquisition


- Leading Edge Geomatics (Oromocto)- June $14^{\text {th }}$ to $22^{\text {nd }}$
- Joint projects in Northern NB to reduce costs
- Cessna equipped with RIEGL LiDAR Q-68o
- LiDAR data that had been ortho-rectified, corrected, and partly classified and that had been then aggregated
- « points XYZ, Bare Earth DEM ASCI
- «Points All hits LAS»,
- Downloaded from FTP site


Salmon habitat characterization with simultaneous image acquisition (thermal and optical)


## Objectives and applications:

- Locate cold water sources in the watershed to protect them;
- Update DFO's calculation of the amount of juvenile habitat;
- Locate habitat problems;
- Advance the research and knowledge on thermal refuges and survey technology to apply to other watersheds.



## Conclusion

What worked in our collaboration projects:

- JDI invested $\$ 250000$ in 2010 on road enhancement; Acadian Timber restored dozens of sediment runoff sites; long term collaboration;
- AVCell is now committed in reviewing and calculating ECA for the next management plan;
- Potato farmers started to adopt soil erosion prevention measures and a major project is approved for next year;
- Hundreds of thermal refuges have been located and thousands of high resolution image of 770 km salmon habitat have been acquired;


Geomorphic approaches to Atlantic salmon habitat restoration Ron Jenkins, Parish Geomorphic Ltd


> SO WHAT DOES A GEOMORPHIC APPROACH TO SALMON HABITAT RESTORATION ACUTALLY MEAN......

## Scale Relations

Geomorphology considers channel controls, response, evolution, and adjustment on many different scales:

- Regional
- Watershed
- Watercourse segment
- Reach/geomorphic unit
- Local flow condition
- Micro-scale
- Boundary layer
- Substrate flow







A river runs through it: how culverts disrupt salmonid habitat connectivity in rivers Normand Bergeron, Institut national de la recherche scientifique
Centre Eau Terre Environnement


Effect of culverts on channel hydraulics


How is culvert passability determined?


From approaches using fish swimming and jumping capacity data obtained in the laboratory



Optimum swim speed maximizes distance achieved


Inventory of culvert passability by brook trout in the Saint-Louis River Basin using litterature criteria

## 9

Use model brook trout of 6, 16 and 26 cm fork length
Jumping capacity of $10-15$ cm brook trout (Kondratieff and Myrick 2006)
Swimming capacity data for brook trout (Peake, 1997)
For each culvert:

- Compute distance achieved if swimming at optimum speed against mean flow velocity in culvert at time of survey

Compare predicted distance achieved to culvert length

Large proportion of impassable culverts

|  | Passable | Impassable |  |
| :---: | :---: | :---: | :---: |
| Hanging culvert | 40 (58\%) | 29 (42\%) | 69 |
| Velocity barrier |  |  |  |
| Lf 6 cm | 17 (30\%) | 40 (70\%) | 57 |
| Lf 16 cm | 35 (61\%) | 22 (39\%) | 57 |
| f 26 cm | 48 (84\%) | (16\% | 57 |

- Gibson et al. (2005) : 53\% of studied culverts on Trans Labrador Highway were limiting juvenile salmon passage success
- Langill et Zamora (2002): 58\% of culverts studied in Nova-Scotia were barrier to salmonids

Very few field validations of predictions


Measure of fish passage attempts, swim speed, maximum distance of ascent and passage success using PIT antennas inside culverts


Study sites: 13 culverts of southern Québec


[^0]- Rough corrugated and smooth concrete and plastic
- Slopes from 0,3 to $4,5 \%$
- Length from 9 to 45 m .
. Range of hydraulic conditions:
- mean flow velocities from 0.4 to $2 \mathrm{~m} / \mathrm{s}$
- flow depth from 0.03 to 0.46 m
- Stream water temperatures from 1.4 to $18^{\circ} \mathrm{C}$

Fish passage attempts, progression and success monitored with four PIT antennas inside culvert


$$
\mathrm{N}=1090 \text { fish of } 90-230 \mathrm{~mm} \text { in } 50 \text { trials }
$$

## Semi-experimental approach




Effect of culverts on genetic richness and structure


Evaluating the ecological effects of the Penobscot River Restoration Project
Rory Saunders, NOAA's National Marine Fisheries Service


## Acknowledgements



## Backaround



Penobscot Basin is the second largest river system in New England

- Over 100 dams located in the Penobscot Basin
- 1000s of road crossings
- Historic fish community has been severely altered
- Penobscot River supports the largest run of Atlantic salmon in the U.S.

Map Courtesy of Tara Trinko Lake, NOAA Q noaafisheries






## What works?

Palmer et al. 2005. Standards for ecologically successful river restoration. J. Applied Ecology 42:208-217

- Guiding image
- Ecosystem improvement
- Increased resilience
- No lasting harm
- Pre and post project assessment



Trinko Lake et al. 2012. Marine and Coastal Fisheries 4:284-293

Pre-PRRP

$\theta$ noaafisheries

Trinko Lake et al. 2012. Marine and Coastal Fisheries 4:284-293

Post-PRRP


NOAAFISHERIES

- Lower river species (sturgeon, smelt, and striped bass) will regain $100 \%$ unimpeded access to historic habitat
- American shad and blueback herring will gain access to over $93 \%$ of historic habitat IF they pass up to five fishways (including Milford)
- The majority ( $66 \%$ ) of alewife habitat is still inaccessible after implementation of PRRP
- Most habitat for highly migratory species (e.g., salmon) will be above 2-5 dams instead of 4-7 dams
-The science helps us understand:
-The PRRP is a great first step,
-The PRRP will open an additional 11 miles of habitat AND improve access to 1000s of miles of habitat
-We need to do more in order to see the PRRP live up to its potential.
-We need to do more work on developing the "guiding image"
-If you don't know what you want, that is about what you get.


## What works?

Palmer et al. 2005. Standards for ecologically successful river restoration. J. Applied Ecology 42:208-217

- Guiding image
- Ecosystem improvement
- Increased resilience
- No lasting harm
- Pre and post project assessment


## Progression of science interests

- 2002 - USGS and Maine DMR install and operate PIT array - fish migration studies begin
- 2003 - Penobscot Agreement announced
- 2004 - Penobscot Science Forum
- 2005-2008 - Penobscot Science Steering Committee (SSC)
- 2005 - Ultrasonic telemetry array installed (NOAA, USGS, and UMaine)
- 2007 - Key publications
- Barrier Removal Monitoring Guide published - Gulf of Maine Council
- Penobscot SSC Monitoring Framework
- 2008
- NOAA Priorities for PRRP Monitoring published
- NOAA and TNC begin substantial investments in monitoring (roughly \$100k)
- 2009 - American Recovery and Re-investment Act (ARRA)
- Penobscot River Restoration Trust proposal for Great Works Dam removal (\$6.1M)
- \$1.3M - Infrastructure, student salary and tuition, PI salary, contracts, etc.

2010-Present - ARRA-funded projects underway (TNC and NOAA funding)

- 2012 - Great Works removed
- 2013 - Veazie removed

2014 - Milford fish lift to be constructed
© noaafisheries


## Effectiveness monitoring studies

- Fish migration and habitat use $>$ adult ATS upstream passage at dams
$>$ ATS smolt downstream passage at dams
$>$ sturgeon habitat use
$>$ diadromous fish biomass flux via hydroacoustics
- Fish community structure
- Riverine and marine ecosystem response
$>$ Riparian wetland response $>$ Marine-freshwater food web linkages
- Water quality and benthic macroinvertebrates
- Channel and floodplain physical response


NOAAFISHERIES

## Challenges Ahead

-Lack of info on decline of most diadromous species
-Small barrier restoration
-Milford fish lift
-Does it work?
-How will we know?
-Funding
-Before and AFTER Control Impact (BACI)
-Guiding Image
-Refinement and agreement urgently needed

## Acknowledgements



Special Thanks To
George Aponte Clarke - Penobscot River Restoration Trust

Matt Collins - NOAA Restoration Center

Josh Royte - The Nature Conservancy

Tim Sheehan - Northeast Fisheries Science Center


## Slide Title

- List item 1
- List item 2

Channel geometry, sediments, and photo monitoring
-Principal Investigator: Alice Kelley, UMaine
-Objectives:
-Sediment grain size distribution survey
-Cross section elevation survey
-Bathymetric survey
-Photographic monitoring stations



## Upstream passage of diadromous fish



Downstream passage of salmon
-Principal Investigators: Joseph Zydlewski, USGS
-Objectives:


Fish community - Upper River
-Principal Investigator: Stephen Coghlan, UMaine
-Objectives:
-Quantify "pre-removal" fish community structure
-Continue and expand 2008 and 2009 data sets (Kleinschmidt Assoc.)
-Spring/Fall sampling on 19 "transects"

I) NOAAFISHERIES

Riparian, riverine, and marine ecosystem response

- Assessing Marine-Freshwater Food Web Linkages Using Stable Isotopes - Wilson and Sherwood, GMRI
- More trophic levels =
- more diverse predator-prey interactions
- greater prey availability
- greater ecosystem complexity (i.e., more pathways for food web interactions)
- Wetland and Riparian Habitat Mapping - Boyle and associates
- Bird Community Monitoring - Hunter and Call, UMaine
- Estuarine Fish Community Monitoring - Lipsky, O'Malley, Stevens, Kocik, and Saunders; NOAA

Q noaafisheriles

Using the dam impact analysis model to assess the recovery potential of Atlantic salmon
Tim Sheehan, NOAA's National Marine Fisheries Service


## U.S. Atlantic Salmon

- Many populations are extirpated or endangered.
- Gulf of Maine Distinct Population Segment listed as endangered under the ESA in 2000 and 2009.
- Two primary threats: marine survival and dams.
- Need for quantitative analyses of the impacts of dams to support management actions.



## Dams

- Many negative effects of dams on Atlantic salmon.
- We can change how dams impact Atlantic salmon through:
- Improving passage efficiency.
- Removal.










## Conclusions

- Current use:
- Permitting support.
- Informing the establishment of performance standards.
- Expanding the model other systems in Maine.


## Conclusions

- Future use:
- Predict relative change given an action to support reasonable goal and objective setting.
- Inform and help prioritize future recovery actions.
- Help better understand the influences of freshwater and marine survival and dam-related mortality on salmon population dynamics.
- Expand to model other species.


Marine-derived nutrients in the natural and model systems in eastern North America: how nutrients subsidies benefit resident and anadromous fishes
Kurt Samways, University of New Brunswick


Marine-derived Nutrients: Ecosystem Needs
Many stream ecosystems throughout northeastern North America are nutrient limited


Marine-derived Nutrients: Ecosystem Needs
Many stream ecosystems throughout northeastern North America are nutrient limited


Marine-derived Nutrients: Ecosystem Needs
Many stream ecosystems throughout northeastern North America are nutrient limited



Change in Marine Nutrient Loading
Adult salmon returns in the St. John River at the Mactaquac Dam
Change in Marine Nutrient Loading

Adult salmon returns in the St. John River at the Mactaquac Dam

|  | 1967 | 2012 |
| ---: | :--- | ---: |
| 1SW | 1181 |  |
| MSW | 1271 |  |
| Total | 2452 |  |
|  |  |  |

1SW
MSW
Total
Total
2452

Change in Marine Nutrient Loading
Adult salmon returns in the St. John River at the Mactaquac Dam
Change in Marine Nutrient Loading
Adult salmon returns in the St. John River at the Mactaquac Dam

|  | 1967 | 2012 |
| :---: | :---: | :---: |
| 1SW | 1181 | 81 |
| MSW | 1271 | 128 |
| Total | 2452 | 201 |
| * Total N | 610 Kg | 57 Kg |
| * Total P | 8 Kg | 0.5 Kg |

[^1]

Study Areas - Natural Anadromous Populations



Differences in Invertebrate Abundance - Model System



Changes in Productivity - Biofilm Abundance with Anadromous Fish Spawning


Changes in Productivity - Biofilm Abundance with Anadromous Fish Spawning

Model System


Control


Fertilizer Additions Do Not have the Same Ecological Effects as Carcasses


Point Source vs. Pulsed Nutrient Inputs



Nutrient Subsidies Have a Relatively Small Effect Range



Movement and distribution of juvenile Atlantic salmon during periods of thermal stress in two eastern Canadian rivers
Emily Corey, University of New Brunswick


## Outline

* Characteristics \& heat stress in the Miramichi River system

연 Movement
\% Distributional changes
※ Application to other river systems
\% Alterations in behavioural thermoregulation
\& Critical thermal maxima


## Objectives

1. Determine how the incidence of temperature stress events and proximity to thermal refugia affects the distribution of juvenile Atlantic salmon
2. Quantify thermal tolerance: Can differences in thermal exposure lead to an adaptive response in juvenile Atlantic salmon?

Selected sites in LSWM in 2009-2010


## Expected Results 2011



From a distribution standpoint... the importance of refugia



## Objectives

1. Determine how the incidence of temperature stress events and proximity to thermal refugia affects the distribution of juvenile Atlantic salmon
2. Quantify thermal tolerance: Can differences in thermal exposure lead to an adaptive response in juvenile Atlantic salmon?


Tracking aggregations




## Critical thermal maxima (CTMax)

## - What is it? <br> Thermal tolerance test <br> - How does it work?

UT at a constant rate
where internal body T matches environmental T

What is the endpoint? Uncoordinated movements and loss of ability to escape conditions that will lead to death

- In fish: T where loss of equilibrium (LOE) is observed

Critical thermal maxima (CTMax)



August 2, 2012


Buffering acid and providing hope: early results of the West River (Sheet Harbour, NS) acid mitigation project Edmund Halfyard, Nova Scotia Salmon Association



| Overview | Monitoring | Initial \& Recent Results | Conclusions | Recommendations |
| :---: | :---: | :---: | :---: | :---: |
|  |  | WRSH Set- |  |  |
| - Kemira Kemwater lime doser |  |  |  |  |
| - Firs sal | - First lime doser in North America on a |  |  |  |
| - ${ }^{\sim}$ 30 | ch from HoT | ll of accessible main | tor |  |
| - High organic water, dark colour (70-150 rcu) |  |  |  |  |
| - Prim | rily 2 y.o. sm $31+$ lowhead | It \& 1SW ( $\sim 80 \%$ each) <br> dams on system (<1974) |  |  |
|  |  |  |  |  |




Overview Monitoring Initial \& Recent Results Conclusions Recommendations
Initial results: Periphyton

- No significant changes related to liming or among sites in year following liming
- Not continued in subsequent monitoring


| Overview Monitoring Initial \& Recent Results Conclusions Recommendations |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Initial results: pH <br> S8itel 3 Teantreht |  |  |  |  |  |  |  |  |
| - pH of treated river at or near target level of pH 5.5 . <br> - No sig. change at control sites <br> - Increased pH at treatment sites* <br> *n/s @ mouth, but still near target. <br> ** Reduction in severity of episodic minima! <br> S8ide5 5 Ccantiveht <br> Site 7 - Control |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |



## Initial results: Invertebrates

- Indicators of acidification and general stream health
- In treated sections;
- Community shifts occurred by fall of $1^{\text {st }}$ treatment year
- General increase in abundance in both control \& treatment however





Overview Monitoring Initial \& Recent Results Conclusions Recommendations

## Summary

- Have increased pH in river, above target for much of the habitat
- Logistical / equipment issues have led to sub-optimal pH conditions
- Early signs of biological response (invertebrates)
- Electrofishing data inconclusive, but some signs of potential response
- Smolt production data suggestive of salmon response
- Liming + auxillary programs appear to have increased N , and likely decreased risk of extirpation



## Thank you

- Atlantic Salmon Federation
- Fisheries and Oceans Canada
- Nova Scotia Department of Fisheries and Aquaculture

Donner Foundation Canada

- Nova Scotia Power
- Acadia University
- Atlantic salmon conservation foundation
- Northern Pulp
- Countless volunteers

Overview Monitoring Initial \& Recent Results Conclusions Recommendations Recent results: Smolt estimates

- When compared to other regional estimates of smolt production

| Cohort | Limed Main + unlimed tribs. | Little River (unlimed) | Narraguagus | Nashwaak | Restigouche |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 2007 \text { : } \\ & 2011 \end{aligned}$ | $\begin{gathered} 3.10 \\ \text { (increase) } \end{gathered}$ | 0.23 (decline) | $\begin{gathered} 1.13 \\ \text { (increase) } \end{gathered}$ | $\begin{gathered} 0.41 \\ \text { (decrease) } \end{gathered}$ | $\begin{gathered} 0.73 \\ \text { (decrease) } \end{gathered}$ |
| $\begin{aligned} & 2008: \\ & 2012 \end{aligned}$ | Too uncertain | Too uncertain | $\begin{gathered} 0.94 \\ \text { (decrease) } \end{gathered}$ | $\begin{gathered} 1.51 \\ \text { (increase) } \end{gathered}$ | $\begin{gathered} 1.73 \\ \text { (increase) } \end{gathered}$ |
| $\begin{aligned} & 2009: \\ & 2013 \end{aligned}$ | 4.68 (increase) | 1.31 (increase) |  |  |  |

Overview Monitoring Initial \& Recent Results Conclusions Recommendations

## Lessons learned - Recommendations

1. Lime dosing feasible ... careful planning required
2. Pro's and Con's for each liming method
3. Monitoring important, but;
4. Expensive $(20-30 \%$ of budget)
5. Requires sufficient pre-treatment data
6. Liming should be considered only as part of a larger program
7. Even small-scale projects may provide benefit if planned properly (i.e. limestone gravel spawning beds, ditch revetments)
8. Project goals should be achievable and tractable

North American Salmon Restoration Plan
Todd Dupuis


## The Plan

Lists projects/programs that if completed would aid in wild Atlantic salmon recovery

Used to focus energy and limited recourses on specific projects/programs


Project/Program Examples



Restoration: Downstream passage St, John River


Estimated Cost: $\$ 3.5 \mathrm{M}$ capital cost to build + $\$ 250 \mathrm{~K}$ per year to operate



## Research

Determine smolt ability to osmoregulate post low pH exposure. (pH threshold?)


图


Population Enhancement (Stocking)


# Enforcement/Protection 

Enforcement/Protection
Protection of cold water refugia


图


Needs Throughout Range
Assessment of Habitat Fragmentation

- Culverts
- Fishway efficiency (DU/UPEI PhD)
- Upstream and downstream fish passage at hydroelectric dams

$>60 \%$ not providing
effective fish passage


Big and strong only
Species specific
图


Question: Should the "Plan" support stocking?
Project/Program Prioritization
Question: Criteria for prioritization?
If so in what form?

1) Put and take
2) Depressed stocks
3) Other?


-     - likelihood of success
-     - potential to restore numbers
-     - measurable results
-     - costs
-     - partnerships
-     - location

網

## Question: Document Name?

- Restoration Plan
- Strategic Recovery Plan
- Strategic Recovery Framework
- Strategic Framework


## Likelihood of success

## Will depend on:

1) Resources: ASCF, SARA, NBWT, PEIWMF, DFO Partnership Fund, NS Adopt-a-stream, other
2) Partnerships (Penobscot experience)


## Poster Presentations

Enhancement methods and results obtained over a thirty-plus year program on the Nepisiguit River
Bob Chiasson, Charlo Salmonid Enhancement Center

| Enhancement methods and results obtained over a |
| :---: |
| thirty-plus year program on the Nepisiguit River |
| Bob Chiasson, Charlo Salmonid Enhancement Center |
| Above Head of Tide, Nepisiguit River |



Based on normal retums, this indicates a $+10 \%$ survival from marked fiy to smolts.
Number of broodstock females $=220$; ie. return of 6225 fish $=28$ returns per female anural spawning escapement for same time frame $=34$ million eggss, minimum 3400 females.
For the 14,879 ummarked retum, this $=4.4$ fish per female, which indicates the advantage of the hatchery process, over six times the return per female.
o put this in perspective, in a river receiving only $50 \%$ of required spawning escapeme moving $10 \%$ of these for a hatchery/incubation box process ( $5 \%$ of total) could yield the escapement- and over time, if performed each year, is cumulative to some extent, as shown by Nepisignit returns.



Contribution of different live gene banking strategies to the production
of smolt and returning adult Atlantic Salmon on the Big Salmon River
Ross Jones ${ }^{1}$, Carolyn Harvie ${ }^{2}$, Tim Robinson ${ }^{3}$, Leroy Anderson ${ }^{4}$, Patrick O'Reilly $^{2}$, Stephanie Ratelle ${ }^{4}$
${ }^{1}$ Dept. of Fisheries \& Oceans (DFO), Moncton, NB; ${ }^{2}$ DFO, Dartmouth, NS; ${ }^{3}$ Fort Folly First Nation, Dorchester, NB; ${ }^{4}$ DFO, Mactaquac, NB

## Abstract

Evaluation of two different Live Gene Bank (LGB) release strategies has been possible because of ongoing collaborative monitoring projects in conjunction with genetic analysis or parentage assignment. The in-river LGB, i.e. progeny released as unfed fry and fall parr, has essentially increased the number of smolts emigrating from the Big Salmon River from 2004 to 2011 by three-fold. Progeny released as fall parr have an average in-river survival to the smolt stage that is four times greater ( $7.1 \mathrm{vs} 1.7 \%$ ) than progeny released as unfed fry although the return rate to 1 SW salmon for smolts produced from the unfed fry is double that of the fall parr releases. In the past decade, progeny from the LGB have contributed to about 20\% of the returning adults on the Big Salmon River.

Study area
Located in southern New Brunswick, the Big Salmon River ( $45^{\circ} 25^{\prime} 0^{\prime \prime} \mathrm{N}, 65^{\circ} 24^{\prime} 0^{\prime \prime} \mathrm{W}$ ) flows 27 kms from the outlet of Walton Lake to the Bay of Fundy. It has a drainage area of $332 \mathrm{~km}^{2}$ with an estimated 494,000 $\mathrm{m}^{2}$ of accessible salmonid rearing habitat. The Big Salmon River is home to a number of freshwater and diadromous fish species including the endangered Inner Bay of Fundy (IBoF) Atlantic salmon, and is a key index river identified in the recovery strategy for monitoring the state of this species in the wild. Approximately 280 small salmon and 420 large salmon are required to achieve the conservation requirement of 2.2 million eggs established for the Big Salmon River.

Live Gene Bank Program
As a result of declining adult abundance in IBoF rivers, a Live Gene Bank Program using juvenile salmon from the Big Salmon River was initiated in 1998 with the collection of about 300 wild-origin parr. Until 2002, about 300 parr were collected by electrofishing each fall. Starting in 2003, in addition to the parr
collections, wild smolts were collected using a Rotary Screw Trap (RST) that was operated near the mouth of the river (Amateur Pool).


The parr and smolt were transported to Mactaquac Biodiversity Facility where they remained until sexually mature. Prior to spawning, all wild-caught juveniles, and sibling groups maintained exclusively in captivity, are DNA fingerprinted, and placed into the Big Salmon River pedigree using exclusion and likelihood-based parent assignment methods. Pedigree, and other associated information, is then used to identify salmon that are to be retained as broodstock, and to pair specific males with specific females for spawning. The purpose of this procedure is to minimize loss of genetic variation and to reduce inbreeding in future generations. As part of the in-river LGB, some progeny are released as unfed fry ( $\mathrm{LGB}_{\text {fry }}$ ) in early May, age-0 parr ( LGB $_{\text {parr }}$ ) in September or age-1 smolts in May or June. An equal representation of each mating is retained at Mactaquac as part of the captive LGB.


Smolt Assessment
A RST or smolt wheel has been operated on the Big Salmon River just above the high tide marker since 2001. Using mark and recapture methods, smolt assessments have been conducted from 2001 until 2011 along with the smolt collections for the LGB program. Genetic analysis (or parentage assignment) of tissue samples randomly collected from outgoing smolts in combination with assessment data provide smolt abundance estimates by origin ( $\mathrm{LGB}_{\mathrm{fry}}$ and wild). Smolt production from the remnant wild population has been around 5,400 fish while smolts from the inriver $L G B_{\text {fry }}$ and $L G B_{\text {parr }}$ releases have averaged about 4,400 and 4,800 fish, respectively, on an annual basis.


Survival to Smolt Stage The percentage of released unfed fry surviving to the smolt stage has ranged from $0.9 \%$ to $2.7 \%$. The mean survival rate over the time series has been $1.7 \%$.


Mean survival to the smolt stage for the LGB progeny released as parr from 2001 to 2008 has been $7.1 \%$ (ranging from 2.5 to $10.6 \%$ ).

Big Salmon River


## Adult Assessment

Counts of adults from snorkel or dive surveys are used to estimate the total number of returning adult salmon to the Big Salmon River each year. When numbers allow, mark and recapture techniques are used to estimate the diver observation rates (mean= .58). Estimates of total adult returns from 2001 to 2012 have averaged 49 fish but have been as low as 19 $(2004,2012)$ and as high as 118 (2011) fish. LGB returns since 2003
From 2003 until 2011 (no adults sampled in 2004 and 2012), 172 returning adult salmon have been captured on the Big Salmon River, biological characteristics (length, sex, presence of fin clips/fin erosion) recorded, and scale plus caudal fin tissue samples taken. Returning adults missing an adipose fin were identified as LGB parr/smolt, which was later confirmed using DNA fingerprint information and parentage analysis, testing offspring against LGB crosses performed two to five years earlier. Returning adults exhibiting an adipose fin, but assigning to LGB crosses using DNA fingerprint information, were identified as $\mathrm{LGB}_{\text {fry }}$. Returning adults exhibiting an adipose fin but that either a) assigned to previous sampled and genotyped returning adults via singleparent parentage analysis or b) failed to assign to any known LGB cross, were identified as WILD, or wild known LGB cross, were identified as WILD, or wild
produced. Note, adults that fail to assign to any genotyped candidate parent are potential offspring of non-genotyped mature male parr and non-captured, non-genotyped returning adults but may also be strays from nearby rivers. Returning adults from $\mathrm{LGB}_{\text {fry }}$ ( $n=63, r r=0.19 \%$ ) have been almost two times the number of $\mathrm{LGB}_{\text {parr }}(\mathrm{n}=34, \mathrm{rr}=0.10 \%)$.

## Adult Returns by Origin and Sea Age



Overall, LGB adults have comprised about $20 \%$ of the total returning adults to the Big Salmon River since total $r$
2003.

# Extended Tank Rearing of Salmon Fry Decreases Success in Fresh Water 

Author: Peter Salonius

Nashwaak Watershed Association Inc., 522 Route 8 HWY, Durham Bridge, NB E6C 1K5

Email petersalonius@hotmail.com

## QUESTION

- Does feeding salmon fry during the summer before stocking into the wild increase survival and growth?


## EXPERIMENTAL DESIGN -- 2006

- 12,000 salmon fry were fed for 6 weeks at the Mactaquac Biodiversity Centre
- 6000 were stocked directly at 4 locations on the Dunbar Stream ( a tributary of the Nashwaak River) -- above an impassable falls in early June 2006.


IMPASSABLE FALLS ON THE DUNBAR STREAM

- the remaining 6000 were fed until mid September in tanks at the Tay River rearing site which was fed by cold spring water whose temperature seldom exceeded 11*C , then these 6000 were stocked at the same 4 locations on the Dunbar Stream used in June.


## RESULTS

## EARLY STOCKED

TANK REARED (Adipose clip)
Weight, June, 2006 ..... 2.19
2.1 g
Length, September, 2006

$$
7.4 \mathrm{~g}
$$

Weight, September, 2006

$$
6.7 \mathrm{~g}
$$

E-fished numbers, September, 200794
17

E-fished length, September, $2007 \quad 12.3 \mathrm{~cm}$
10.7 cm

E-fished weight, September, 2007
$20.4 g$
14.4 g
---- tank rearing hatchery salmon fry for the entire summer appeared to decrease survival and growth to the pre-smolt stage.

## EXPERIMENTAL DESIGN -- 2008

- 12,000 salmon fry were fed for 6 weeks at the Mactaquac Biodiversity Centre
- 6000 were stocked directly at 4 locations on the Dunbar Stream ( a tributary of the Nashwaak River) -- above an impassable falls in early June 2008.
- the remaining 6000 were fed until mid September in tanks at the Bourque rearing site on HWY 8 which was fed by relatively warmer brook water whose temperature often exceeded
15*C, then these 6000 were stocked at the same 4 locations on the Dunbar Stream used in June.


## RESULTS

## EARLY STOCKED

TANK REARED (Adipose clip)
Weight, June, 2008 ..... 1.89
1.8 g
Length, September, 2008 (e-fished) ..... 6.9 cm
8.8 cm
Weight, September, 2008 (e-fished) ..... 4.0 g
8.4 g
E-fished numbers, September, 2009 ..... 6026
E-fished length,September,2009 ..... 12.2 cm
11.5 cm
E-fished weight, September, $200920.2 g$
18.9 g

## CONCLUSIONS

Electrofishing in September 2007 and September 2009 assessed salmon pre-smolts, most of which would migrate to the ocean in the following spring.

- These two stocking experiments (2006 and 2008) demonstrated // whether tank reared/fall-fed salmon fry have a small size advantage (reared in cold spring water) or a somewhat larger size advantage (reared in warm brook water) // they have poorer survival and growth outcomes than fish that were stocked with much less artificial feeding. Various journal papers suggest that rearing fish in a non diverse tank environment stunts brain development -- while fish in diverse and stimulating wild environments learn about food acquisition, predator avoidance and individual territory establishment.

Poor Marine Survival of Summer Fed (Adipose clipped) Hatchery Fry Compared to Wild Fish

Author: Peter Salonius

Nashwaak Watershed Association Inc., 522 Route 8 HWY, Durham Bridge, NB E6C 1K5

Email petersalonius@hotmail.com

## OPPORTUNITY

- we had a fairly good handle on numbers of seaward migrating hatchery smolt (Adipose clipped / ADC, from fall fed / tank reared fry) compared to numbers of wild smolt as a result of the annual Department of Fisheries and Oceans operation of Rotary Fish Traps at Durham Bridge on the Nashwaak (index river for streams below the Mactaquac dam) every spring.


ROTARY FISH TRAP CAPTURES SEAWARD MIGRATING SMOLT

## QUESTION

- do smolt that spent their first summer being reared in tanks (supposedly to increase their size and decrease losses to predators) fare better than wild smolt in the ocean?


## EVIDENCE

2006 ~40,000 ADC /summer tank fed fry stocked to the river in September.

2008-- 96 of 777 seaward migrating smolt caught in the RST were $\mathrm{ADC}=12.3 \%$

2009 -- 11 of 199 grilse returning from the ocean were ADC = 5.53\%

2007 ~ 22,000 ADC / summer fed fry stocked to the river in September.

2009-- 74 of 814 seaward migrating smolt caught in the RST were $A D C=9.09 \%$

2010 -- 20 of 855 grilse returning from the ocean were ADC $=2.34 \%$

- Having already shown that feeding salmon fry during the summer, before stocking into the wild in the fall, decreases survival and growth in fresh water (Dunbar Stream experiments) ---- we now have evidence that summer feeding
of hatchery fry in tanks (supposedly to increase their size and enhance their success in the wild) also compromises their survival at sea /// suggesting that the lack of early mental development that results from time spent in the non diverse, food rich environment of the tanks during the first few months of the life of these fish has deleterious effects in the marine environment as well.


# Rationale for Treating the Entire Southern Maritimes as a Single Bay Management Area 

Author: Peter Salonius

Nashwaak Watershed Association Inc., 522 Route 8 HWY, Durham Bridge, NB E6C 1K5

Email petersalonius@hotmail.com web site www.nashwaakwatershed.ca

## PROBLEM

- Bay Management Area (BMA) program in New Brunswick with synchronous stocking, grow out, harvest and fallowing - to avoid spread of infectious diseases and parasites between neighbouring farms ---------------- is not working.
-Sea lice infestations occur shortly after new smolts have been placed on farms(1).
- Transport of planktonic propagules (eggs and unattached juvenile lice) from distant farms is more common than previously thought.
- Sea lice eggs hatch very slowly and unattached infectious juvenile lice survive for long periods in cold sea water (2), facilitating long distance transport on ocean currents in late winter /early spring.


Planktonic salmon lice (Lepeophtheirus salmonis) development development from Boxaspen, K and Naess,T.2000, see: http://dpc.uba.uva.nl/ctz/vol69/nr01/art05

- 2009 tolerance to parasiticide SLICE (emamectin benzoate) begins(3).
- Goal in Norway is reduction to $\mathbf{0 . 5}$ per fish adult female lice on farms(4) during fallowing for three months before restocking in defined production zones (5) in the spring when wild salmon smolts are entering salt water and restocking is normally carried out.
- Goal in Ireland during the spring (March-May) is $\mathbf{0 . 3 - 0 . 5}$ adult female lice (6).
- $\mathbf{1 1}$ adult female lice - BMA 1, March, 2011 / over 20 adult female lice - BMA 2A, January and March 2012 (7) releasing eggs into circulating cold water currents in time to meet wild smolts when they enter salt water.


SOUTHERN NOVA SCOTIA / BAY OF FUNDY/ SOUTHERN NEW BRUNSWICK -- showing salmon aquaculture areas, major ocean currents sweeping sea lice along the NS coast, into the Bay of Fundy then back southwest along the NB coast toward Grand Manan Island then into the circular gyre in the middle of the BoF

- Disproportionately low sea run grilse returns in the southern Maritimes and Maine in 2012 / from smolts in 2011) and 2013 /from smolts in 2012 (as low as 7\% of 2004-2008 average in the Saint John River System) ------------- sea lice infection weakening and killing wild smolts is likely the primary cause if these dismal returns.


## PROPOSED REMEDY

- mandatory synchronous sea cage stocking in May (year 1), grow out , harvest by end of November (Year 2) and fallow December - May (year 3) for the entire southern Canadian Maritimes from St. Margaret's Bay, Nova Scotia to the Maine border---- repeat production cycle with synchronous sea cage stocking in May (year 3).


## CONSEQUENCES

- obligatory fallowing for five months every second winter results in decreased employment and sales confined to frozen product during year 1 and much of year 2 of the production cycle.


## BENEFITS

- decreased sea lice pressure for the sea cage aquaculture industry in Nova Scotia and New Brunswick.
- escaped farm salmon bearing sea lice living near sea cages die of starvation or are consumed by predators during five month fallow period every second winter.
- wild salmon smolts from southern Maritime rivers and Maine migrate toward the Labrador Sea feeding grounds through aquaculture-origin-sea lice free sea water every second year.


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# Fisheries and Aquatic Habitat Management at $5^{\text {th }}$ Canadian Division Support Base Gagetown 

## Background

5 CDSB Gagetown was established in the mid 1950's and is located in south central New Brunswick. Approximately 110000 ha in size it includes impact (live fire) areas, urban operations areas, small arms ranges, engineer skills training area and other associated infrastructure. It is home the Canadian Forces School for Military Engineering. Training activities include mounted and dismounted manoeuvres, small arms, artillery, demolition, bombing and helicopter support.


There are over 3200 km of watercourses, 156 ponds or lakes and 6487 ha of wetlands within the boundaries of 5 CDSB Gagetown. These waterbodies support a locally important brook trout fishery and other recreational and commercial fish species.


Fish at 5 CDSB Gagetown
Atlantic Salmon (COSEWIC - endangered) American Eel (COSEWIC -special concern) Striped Bass (COSEWIC - threatened)
Redbreast Sunfish (SARA - Special Concern) Brook Trout
Smallmouth Bass
Chain Pickerel
Pumpinsed Suntish Pumpkinseed Sunfish
Various baitish

Environmental stewardship, compliance, and sustainable ranges and raining areas are key goals of the Army's Strategic Environmental Direction. The following are examples of how 5 CDSB Gagetown is meeting these goals with respect to the conservation of fisheries and aquatic habitats.

Environmental Planning, Protection and Compliance
Training and base development are assessed by environmenta specialists to ensure impacts to aquatic resources are minimized and activities are compliant with environmental legislation. Range standing orders include rules to ensure sensitive habitat is protected.


## Watercourse Mapping



Infrastructure Mapping


Thermal Infrared Imaging


Fisheries Monitoring


Water Quality and Quantity Monitoring


Aquatic Invertebrates Monitoring

nformation and Education
Military and civilian personnel are provided environmental awareness training including fisheries and aquatic habitat issues. 5CDSB Gagetown is also a sponsor of the Fish Friends program in which school children raise and release atlantic salmon fry and learn about protecting aquatic ecosystems.


Stream Restoration


Ford Improvement


Road Decommissioning


Road and Water Crossing Improvement


Wetland Construction
Tree Planting


# Evaluation of a recovery strategy for Atlantic salmon: effects of stocking hatchery raised juveniles on top of wild populations. 

## Introduction

- Stocking hatchery-reared juveniles is a frequently used restoration technique used to enhance Atlantic salmon (Salmo salar) production; however, few studies have investigated the effectiveness of stocking and its impact on wild populations, particularly in Atlantic Canada.
- On the Miramichi River, New Brunswick, juvenile stocking has been practiced since the late 1800s, when the Miramichi Salmon Conservation Center was opened in South Esk.
Faced with diminishing adult salmon returns and limited funds available for Atlantic salmon conservation, effective solutions are needed to maintain, enhance, and restore wild populations.
The goal of this investigation is to determine the effectiveness of stocking as a recovery strategy for Atlantic salmon by analyzing the contribution of stocking to increasing the production of the Miramichi River.


Can site, catchment and landscape level variables be used to develop a model capable of predicting the distribution of juvenile Atlantic salmon (Salmo salar) densities on the Miramichi River, New Brunswick?

- Electrofishing data has been obtained and/or requested from the Department of Fisheries and Oceans, the Miramichi Salmon Association, NB Department of Natural Resources, International Paper and JD Irving Ltd.
- Geographical Information Systems (GIS) will be used to digitize the database and to establish landscape level variables (Table 1) for each site to be used in the creation of a predictive model of juvenile salmon densities.
Partial Least Squares (PLS) Regression will be used to model juvenile salmon densities against the candidate variables across the Miramichi River watershed. Only un-stocked sites which are accessible to free-swimming adults will be considered in the analysis.
- Candidate models will be assessed and the best models for predicting fry ( $0+$ age) and parr ( $1+$ and $2+$ age) densities will be selected for use in further analysis. University of New Brunswick


DFO electrofishing sites in the Miramichi watershed


DFO electrofishing sites in the Rocky Brook watershed, as well as the upstream catchment area for each

Table 1. List of candidate variables for use in Atlantic salmon modeling

| Variable | Description | Predictor Level | Source |
| :---: | :---: | :---: | :---: |
| UCA | Upstream Catchment Area ( $\mathrm{Km}^{2}$ ) | Catchment | dem |
| RD | Road Density in UCA ( $\mathrm{km} / \mathrm{Km}^{2}$ ) | Catchmen | N.B. DNR |
| GEOL | Primary Underlying Geology in UCA | Catchmen | N.B. DNR |
| sD | Stream Density in UCA (Km/Km) | Catchment | dem |
| SLP | Average Slope of Upstream Catchment (\%) | Catchment | dem |
| ото | Distance to the Ocean (Km) | Catchment | dem |
| CUT | Proportion of UCA Harvested (\%) | Catchment | N.B. |
| LUSE | Primary Land Uses | Catchment | N.B. DNR |
| SLPS | Stream Slope at Site (\%) | Site | dem |
| STORD | Stream Order at site | site | DFo |
| COND | Conductivity (ms) | Stie | DFo |
| RIF | Proportion of Site in Rififle (\%) | Site | DFO |
| Run | Proportion of Site in Run (\%) | Site | Dfo |
| flat | Proportion of Site in Flat (\%) | site | DFO |
| POOL | Proportion of Site in Pool (\%) | site | DFo |
| FINE | Proportion of Site Substrate in Fines (\%) | site | DFO |
| SAND | Proportion of Site Substrate in Sand (\%) | site | DFO |
| GRVL | Proportion of Site Substrate in Gravel (\%) | Site | DFO |
| Ревв | Proportion of Site Substrate in Pebble (\%) | Site | DFO |
| совв | Proportion of Site Substrate in Cobble (\%) | site | DFo |
| Rоск | Proportion of Site Substrate in Rock (\%) | site | DFo |
| Bold | Proportion of Site Substrate in Boulder (\%) | site | DFO |
| BEDR | Proportion of Site Substrate in Bedrock (\%) | Site | DFo |
| MAXD | Maximum Site Depth (cm) | Site | DFO |

Objective 2.
Does stocking increase juvenile Atlantic salmon (Salmo salar) densities at stocked sites on the Miramichi River, New Brunswick?

- Selected models will be used to determine upper and lower density estimates for stocked sites. These estimates will be compared to actual densities observed at stocked sites to determine the impact of stocking on juvenile production.
- If the actual densities fall within, or below the predicted range of densities at stocked sites, there will be evidence that stocking is ineffective at increasing juvenile densities.
- If densities at stocked sites are higher than the predicted densities, evidence will support stocking as an effective enhancement technique for Atlantic salmon on the Miramichi River.


Example Variable Impact on Prediction (VIP) scores from PLS Regression for parr density at un-stocked sites

## Results to Date

- Electrofishing data has been obtained from the Department of Fisheries and Oceans and digitized into GIS.
- A predicted hydrometric network has been established for the Miramichi River drainage using ArcHydro tools.
- Variables have been calculated for all of the DFO electrofishing sites, additional sites are being added as new sources are added to the analysis.
- Preliminary modeling has shown both site level and catchment level variables to be important in predicting juvenile Atlantic salmon densities.
- Future plans focus on continued modeling to minimize variability and error, as well as incorporating additional data.


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[^0]:    Range of culvert characteristics:

[^1]:    * Calculations are based on excretory products and gametes only, no mortality

