

**Valle Vista Management Association, Inc.**  
221 Westgate Circle, Santa Rosa, CA 95401  
707-545-5303

## **Financial Report Access Policy**

**June 4, 2019**

Monthly Valle Vista financial documents will no longer be posted on bulletin boards within the Clubhouse, outside the Clubhouse or in the Office.

An owner wishing to obtain a copy of the latest Balance Sheet and Profit and Loss statement may do so in the Office during normal working hours. This will be provided to them at no cost.

Any other financial documents a member wants to review is available to them by following the procedures under **Chapter 6, Article 5 (Record Inspection)** of the Davis Sterling Act. The request for this information must be a written request (not an email) and must explicitly state what records are requested.

**The Board of Directors gave final approved to this policy on August 6, 2019.**