

# CLIENT INFORMATION

Today's date \_\_\_\_\_

Client Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_  
Street (Apt. #) City State Zip code

Phone numbers: Home ( ) \_\_\_\_\_ Work ( ) \_\_\_\_\_  
May we call you ...at home? Y N ...at work? Y N

Cell ( ) \_\_\_\_\_ **Please circle primary number**

Marital Status: \_\_Single \_\_Married \_\_Separated \_\_Divorced \_\_Widowed \_\_Living Together

Employer/School \_\_\_\_\_ Occupation \_\_\_\_\_

Family members (please give name and ages of immediate family members) \_\_\_\_\_

## INSURANCE INFORMATION (Please provide your insurance card for photocopying)

Insurance Carrier \_\_\_\_\_ Policy # \_\_\_\_\_

Subscriber Information: Name \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_ Subscriber SS# \_\_\_\_\_

Employer \_\_\_\_\_ Client's relationship to subscriber \_\_\_\_\_

Insurance Company phone number \_\_\_\_\_

### *Assignment of Benefits & Release of Information*

I hereby assign, transfer and set over to Provider, all of my rights, title and interest to my medical reimbursement benefits under my insurance policy. I authorize the release of any medical information needed to determine benefits, including medical, surgical, psychiatric and/or substance abuse (drug or alcohol) information. This authorization shall remain valid until I provide written notice revoking said authorization. I understand that this does not relieve me of my obligation to pay any and all bills if not paid by my insurance company, or of any balance due after payments by my insurance company.

\_\_\_\_\_  
Patient/Guardian Signature and date

\_\_\_\_\_  
Witness signature and date

Person to be contacted in case of an emergency

Name \_\_\_\_\_ Home phone number \_\_\_\_\_

Relationship \_\_\_\_\_ Work phone number \_\_\_\_\_

Name \_\_\_\_\_

Please describe your reasons for seeking counseling (include date difficulties began and any ideas about hurting self/others) \_\_\_\_\_

Please indicate how the following areas are being affected:

	No effect	Little	Somewhat	Much	Significantly
Marriage/Relationship	1	2	3	4	5
Family	1	2	3	4	5
Job/School Performance	1	2	3	4	5
Friendships	1	2	3	4	5
Hobbies	1	2	3	4	5
Financial Situation	1	2	3	4	5
Physical Health	1	2	3	4	5
Anxiety level/Nerves	1	2	3	4	5
Mood	1	2	3	4	5
Eating Habits	1	2	3	4	5
Sleeping Habits	1	2	3	4	5
Sexual Functioning	1	2	3	4	5
Ability to Concentrate	1	2	3	4	5
Ability to Control Temper	1	2	3	4	5
Spirituality	1	2	3	4	5

#### MEDICAL HISTORY

Please list prescription medications you currently use (name, dosage & frequency) \_\_\_\_\_

Please list over the counter medications you regularly use (name, dosage & frequency) \_\_\_\_\_

Please list any conditions (past or present) that you are (or have been) treated for \_\_\_\_\_

When was your last physical exam? \_\_\_\_\_ By whom? \_\_\_\_\_

Were there any significant findings? \_\_ Y \_\_ N If yes, please describe \_\_\_\_\_

Please list any known allergies \_\_\_\_\_

Please describe any medical or psychiatric conditions of your immediate family \_\_\_\_\_

Please describe your use of the following:

	Current usage	Most ever used
Coffee (cups/day)	_____	_____
Cigarettes (packs/day)	_____	_____
Alcohol	_____	_____

Name \_\_\_\_\_

### PSYCHIATRIC HISTORY

Have you ever received psychiatric or psychological treatment of any kind before?       Y     N

If you checked Yes to the above question, please answer the following:

What type of care did you receive?     inpatient (hospital)     outpatient     both

When were you in treatment? \_\_\_\_\_

Where were you in treatment? \_\_\_\_\_

How long were you in treatment? \_\_\_\_\_

Who was your therapist or doctor? \_\_\_\_\_

Did your doctor prescribe medicine at that time?     Y     N     Not applicable

If yes, what was prescribed (include dosage if known)? \_\_\_\_\_

### SUBSTANCE USE HISTORY

Have you ever used drugs?     Y     N

If yes, please describe \_\_\_\_\_

Have you ever received treatment for alcohol or drug use?     Y     N

If yes, please describe \_\_\_\_\_