

**NOTICE OF
SPECIAL MEETING OF SHAREHOLDERS**


TO THE SHAREHOLDERS OF DELTA AGRICULTURAL CREDIT ASSOCIATION:

NOTICE IS HEREBY GIVEN that a special meeting of the shareholders of Delta Agricultural Credit Association will be held at the McGehee Men's Club in McGehee, Arkansas at 7 p.m., on Thursday, April 14th, 2022 for the following purpose:

To vote For or Against on a Plan of Voluntary Liquidation with Loan Portfolio Sale of Delta Agricultural Credit Association.

Only Class C common stock shareholders of record at the close of business on April 14th, 2022, will be entitled to vote at the meeting, either in person or by proxy. Proxy Instructions, a Proxy Authorization and a Ballot are enclosed with this Notice. To validly authorize a proxy, a Proxy Authorization must be received by the Board of Directors in accordance with the correspondence instructions of the Proxy Instructions no later than April 14th, 2022.

BY ORDER OF THE BOARD OF DIRECTORS:

 _____, Secretary
Dermott, Arkansas
March 24, 2022

Enclosures: Proxy Instructions, Proxy Authorization, Ballot, Summary of Tax Matters and Plan of Voluntary Liquidation with Loan Portfolio Sale

THE FARM CREDIT ADMINISTRATION HAS NEITHER APPROVED NOR PASSED UPON THE ACCURACY OR ADEQUACY OF THE INFORMATION ACCOMPANYING THE NOTICE OF MEETING OR PRESENTED AT THE MEETING AND NO REPRESENTATION TO THE CONTRARY SHALL BE MADE OR RELIED UPON.