



## Privacy Policy

Protecting you and your family from loss is important to **J.F. Hall & Associates, Inc.** However, equally important to us is protecting your privacy and the personal information we use to provide you with superior products and services.

The policy of **J.F. Hall & Associates, Inc.** is to maintain appropriate confidentiality with regards to all personal information obtained in the course of doing business with you. Our pledge to protect your privacy is reflected in this Privacy Policy which outlines our procedures for collecting, using and safeguarding your personal information and information about your relationship with us.

### **We Collect Non-Public Personal Information About You From The Following Sources:**

Information we receive from you on applications or other forms

Information about your transactions with us and/or our insurance companies

Information we may receive from a consumer reporting agency

We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law.

We may share all the information that we collect with our insurance companies. By sharing this information, we can better serve your financial needs.

### The Information We May Share with Our Insurance Companies Include:

Information we receive from you on applications or other forms, such as your name, address, social security number, assets and income.

Information about your transactions with us, including account balances and payment history.

Information we receive from a consumer reporting agency, such as your creditworthiness and credit history.

We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards in order to guard your nonpublic personal information.

In any situation not specifically addressed in the law, **J.F. Hall & Associates, Inc.** must get your written authorization to use or disclose your Protected Health Information. Such authorization may be revoked by you at any time, except if we have already taken action based on your authorization.