

# Retail Sector: 1st Quarter 2009

Table 3 Known Future Retail Supply (Q2 09 - 2013)\*

Expected Completion		Proposed Retail Projects	Location	Planning Region	Net Floor Area** (sf)	Total NFA (sf)
Q2 2009	1	Orchard Central	Orchard Rd	Orchard	250,000	
H1 2009	2	Tanglin Village Expansion	Dempsey Rd	Fringe Area	64,600	
Q3 2009	3	ION Orchard	Orchard Rd/Orchard Turn	Orchard	660,000	
Q3 2009	4	Mandarin Gallery (Meritus Mandarin)	Orchard Rd	Orchard	130,000	
Q4 2009	5	City Square Mall	Jin Besar/Serangoon Rd/Kitchener Rd	Fringe Area	450,000	
Q4 2009	6	Plaza 8@CBP	Changi Business Park	Outside Central Region	65,000	
Q4 2009	7	TripleOne Somerset	Somerset Rd	Orchard	50,000	
Q4 2009	8	313@Somerset	Orchard Rd/Somerset Rd	Orchard	294,000	
H2 2009	9	Fusionopolis Phase 2B	one-north	Fringe Area	3,200	
2009	10	2 Havelock Rd	Havelock Rd	Downtown Core	29,300	
2009	11	CityVibes	Clementi	Outside Central Region	19,000	
2009	12	The Fullerton Heritage	Fullerton Rd/Collyer Quay	Downtown Core	18,000	
2009	13	Quayside Isle at Sentosa Cove	Sentosa	Outside Central Region	29,000	2,062,100
Q1 2010	14	Marina Bay Shoppes@The Marina Bay Sands	Marina Bay	Downtown Core	800,000	
Q1 2010	15	*scape	Orchard Rd	Orchard	34,000	
Q2 2010	16	Park Hotel Orchard (former Crown Hotel)	Orchard Rd	Orchard	83,000	
Q2 2010	17	50 Collyer Quay	Collyer Quay	Downtown Core	11,000	
Q2 2010	18	36 Armenian St	Armenian St	Downtown Core	14,900	
Q3 2010	19	Serangoon Gardens Village redevt	Serangoon Gardens	Outside Central Region	38,000	
Q4 2010	20	nex	Serangoon Central	Outside Central Region	618,000	
2010	21	Proposed Supermarket/Eating establishment	Hougang Ave 10	Outside Central Region	22,600	
2010	22	Resorts World at Sentosa (IR)	Sentosa	Outside Central Region	330,000	
2010	23	Proposed 3-storey retail block in front of PSA Building	Alexandra Road	Fringe Area	110,000	
2010	24	Bedok Mall	Bedok	Outside Central Area	80,000	
2010	25	MBFC (Phase 1)	Marina Bay	Downtown Core	64,000	2,205,500
2011	26	1 Raffles Place	Raffles Place	Downtown Core	22,700	
2011	27	268 Orchard Road	Orchard Road	Orchard Road	86,000	
2011	28	Gardens by the Bay	Marina South	Downtown Core	100,000	
2011	29	HDB retail mall at Clementi Town Centre	Clementi Ave 3	Outside Central Region	116,400	
2011	30	Orchid Hotel	Tanjong Pagar Rd/Tras St	Downtown Core	21,700	
2011	31	UE BizHub	Changi Business Park	Outside Central Region	50,600	
2011	32	Redevelopment of Hotel Phoenix and Specialists' Centre	Orchard Road/Somerset Road	Orchard	150,000	
2011	33	The Rochester Mall	one-north (Vista Exchange)	Fringe Area	60,300	
2011	34	Plot 61 Changi Business Park	Changi Business Park	Outside Central Region	303,600	
2011	35	Scotts Square	Scotts Road	Orchard	80,000	991,300

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Expected Completion		Proposed Retail Projects	Location	Planning Region	Net Floor Area** (sf)	Total NFA (sf)
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2012	36	MBFC site (Phase 2)	Marina Bay	Downtown Core	41,700	
2012	37	Sports Hub	Kallang	Fringe Area	441,300	
2012	38	The Biltmore	Cuscaden Rd/Orchard Rd	Orchard	7,100	
2012	39	Retail & Entertainment Zone of the Integrated Hub@one-north	one-north	Fringe Area	258,300	748,400
2013	40	Office/Shopping development at Jalan Besar/Lavender St	Jalan Besar/Lavender St	Fringe Area	10,764	10,764
					<b>Total (Q2 09 - 2012)</b>	<b>6,018,064</b>
<p>Source: URA; CBRE Research            *(as at end-Mar 09) New space is considered to be space under construction, additions/extensions and total refurbishment of existing space.            List includes projects which are under construction or have obtained provisional or written permission.            n.a. : not available            ** Estimates only.</p>						