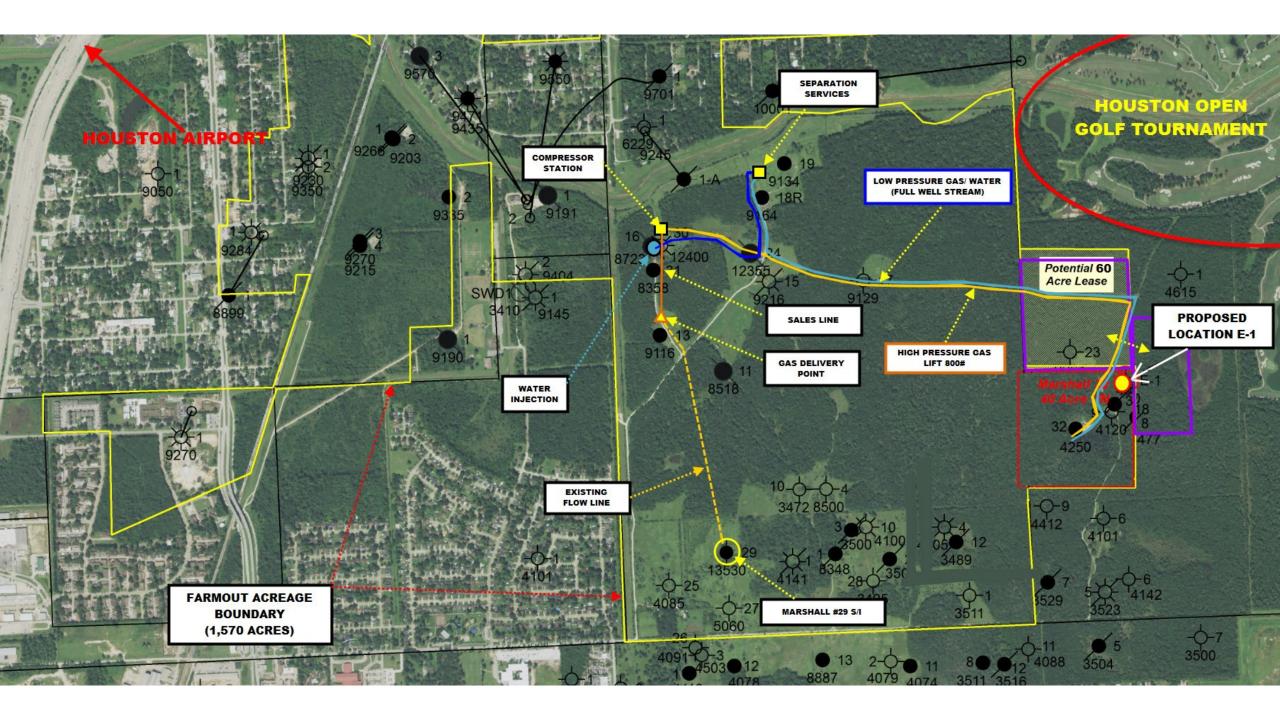
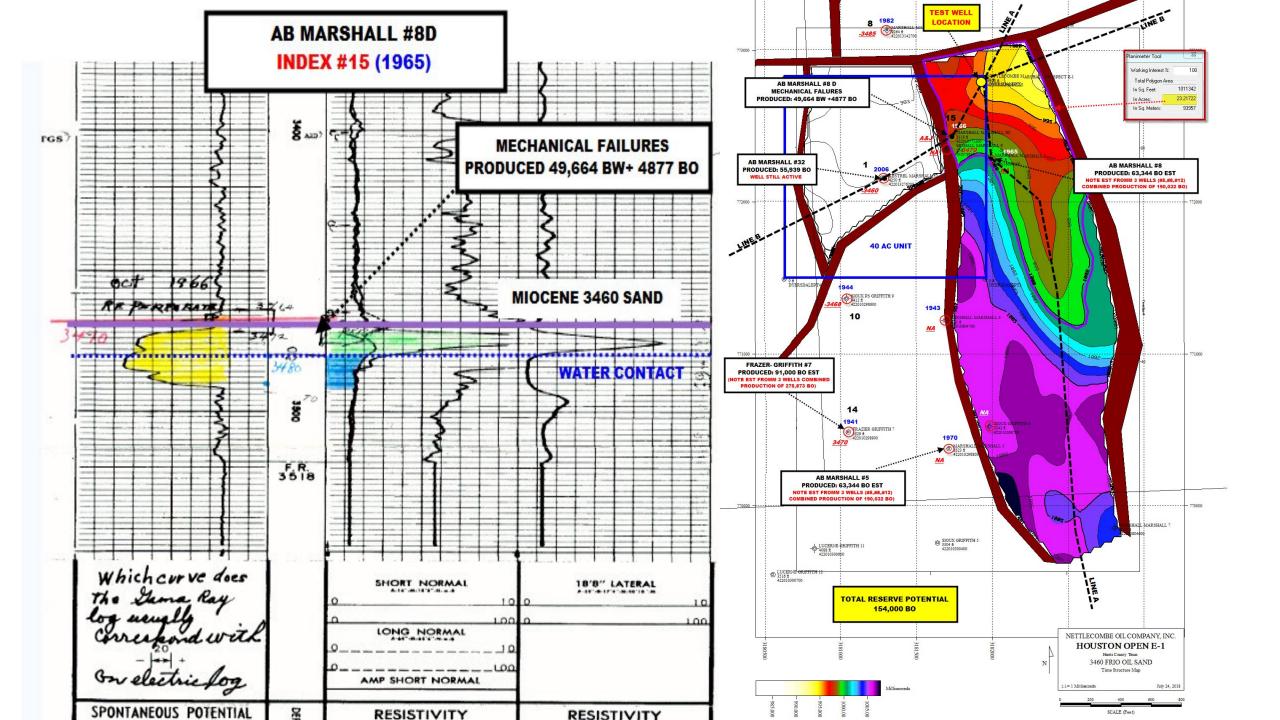


HOUSTON OPEN E-1 HARRIS COUNTY TEXAS

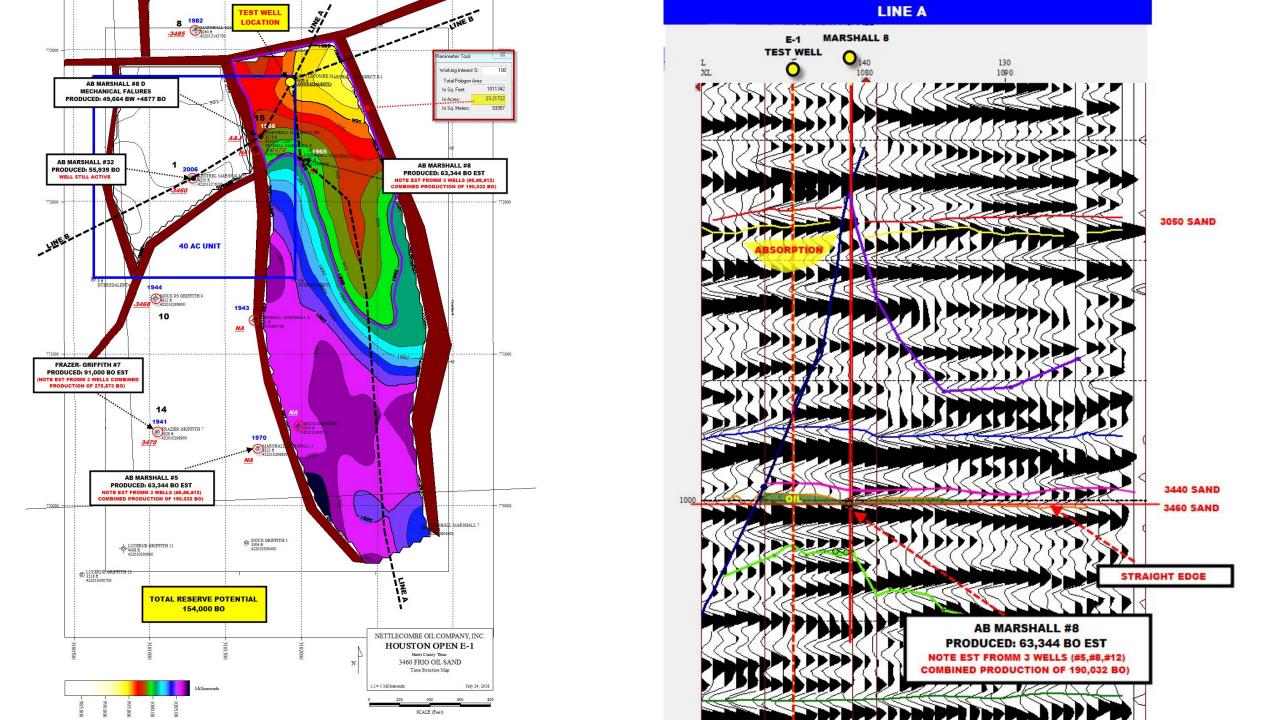


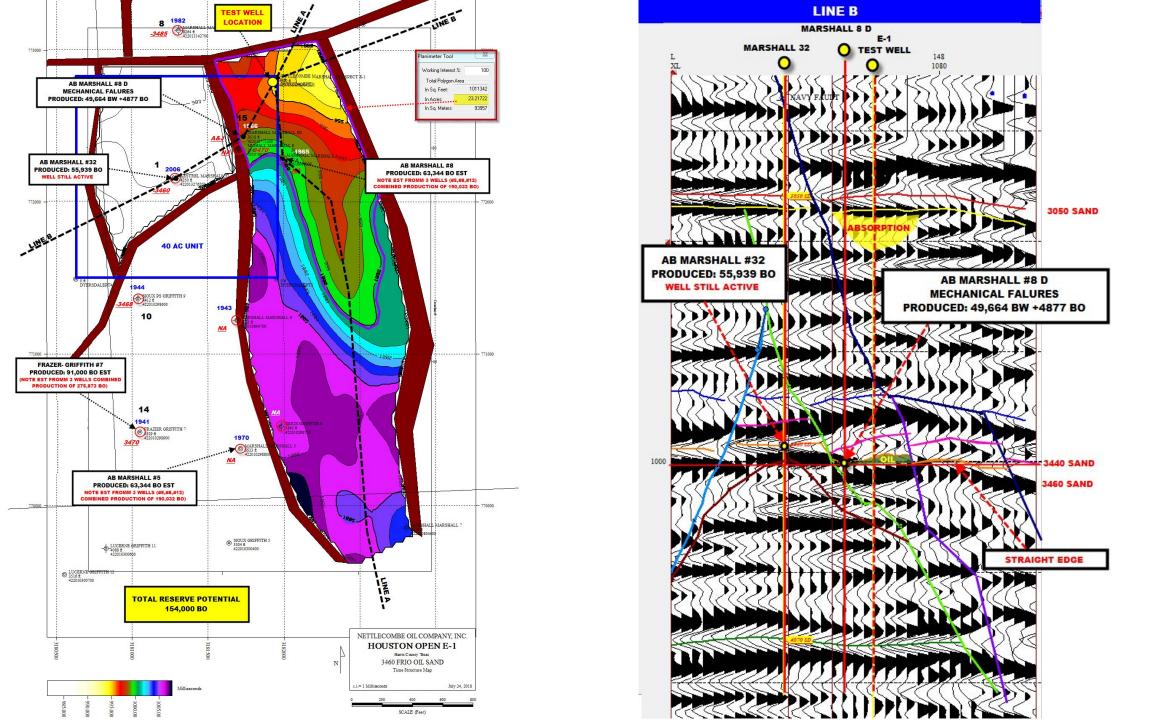
MIOCENE 3460 SAND PRIMARY OBJECTIVE

NOTE: MIOCENE 3440 (SECONDARY OBJECTIVE)
MIRRORS THE STRUCTURE OF THE MIOCENE
3460 AND IS A "DEVELOPMENT OBJECTIVE"

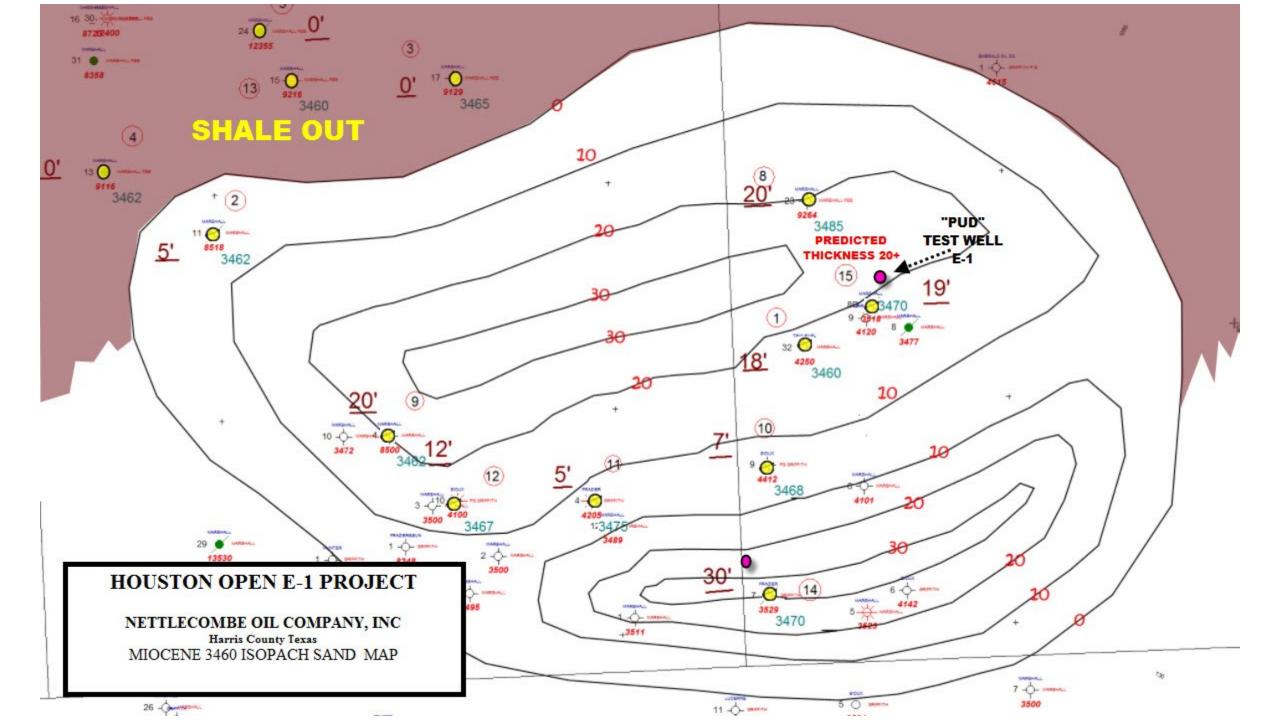


SEISMIC PRESENTATION

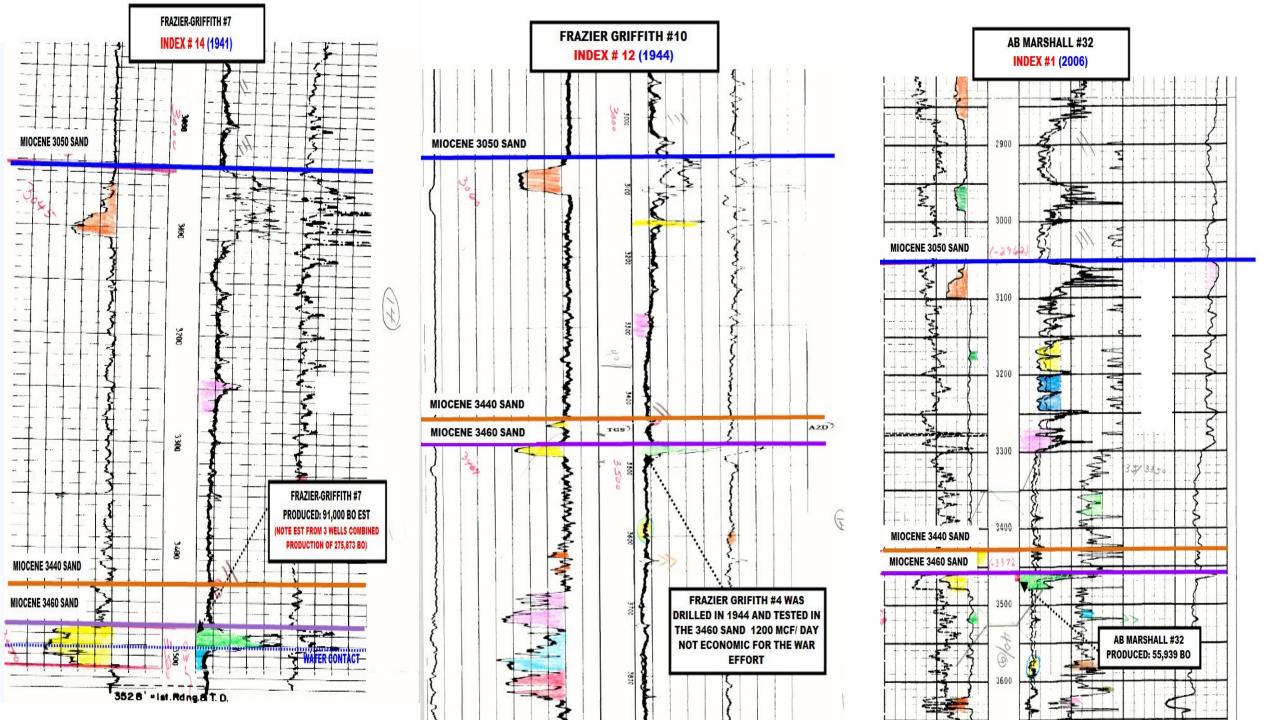


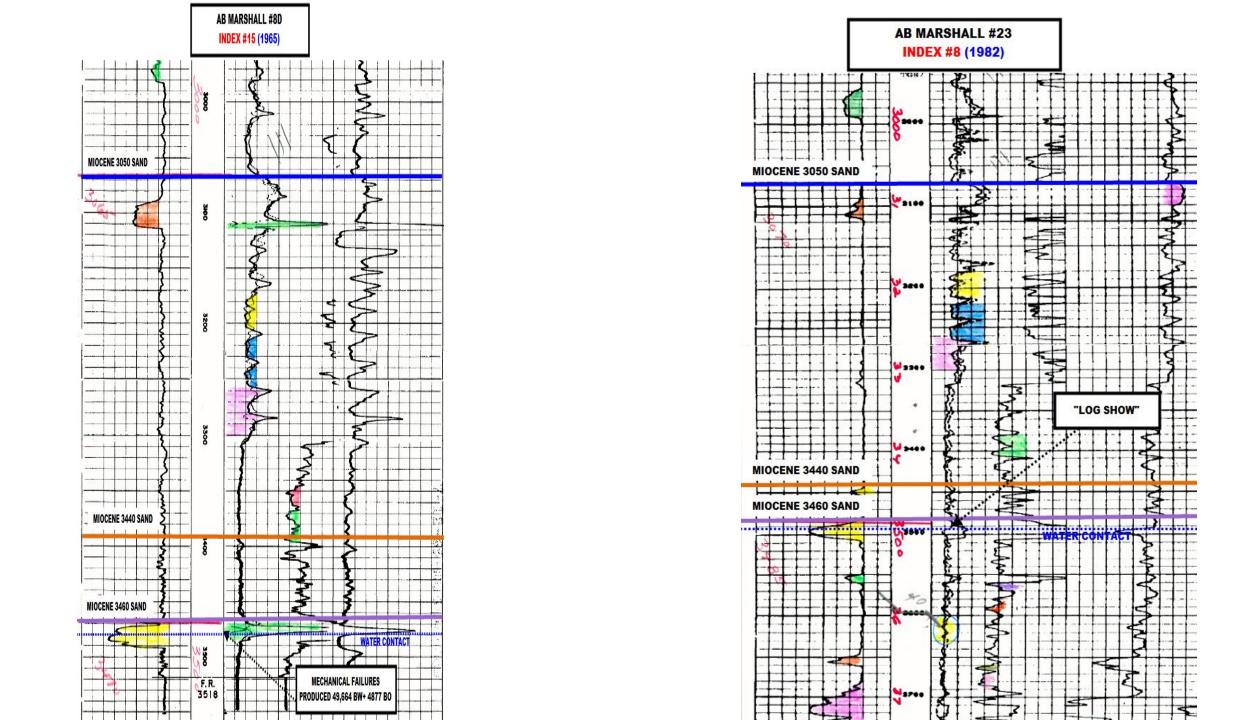


NET SAND MAP 3460 SAND

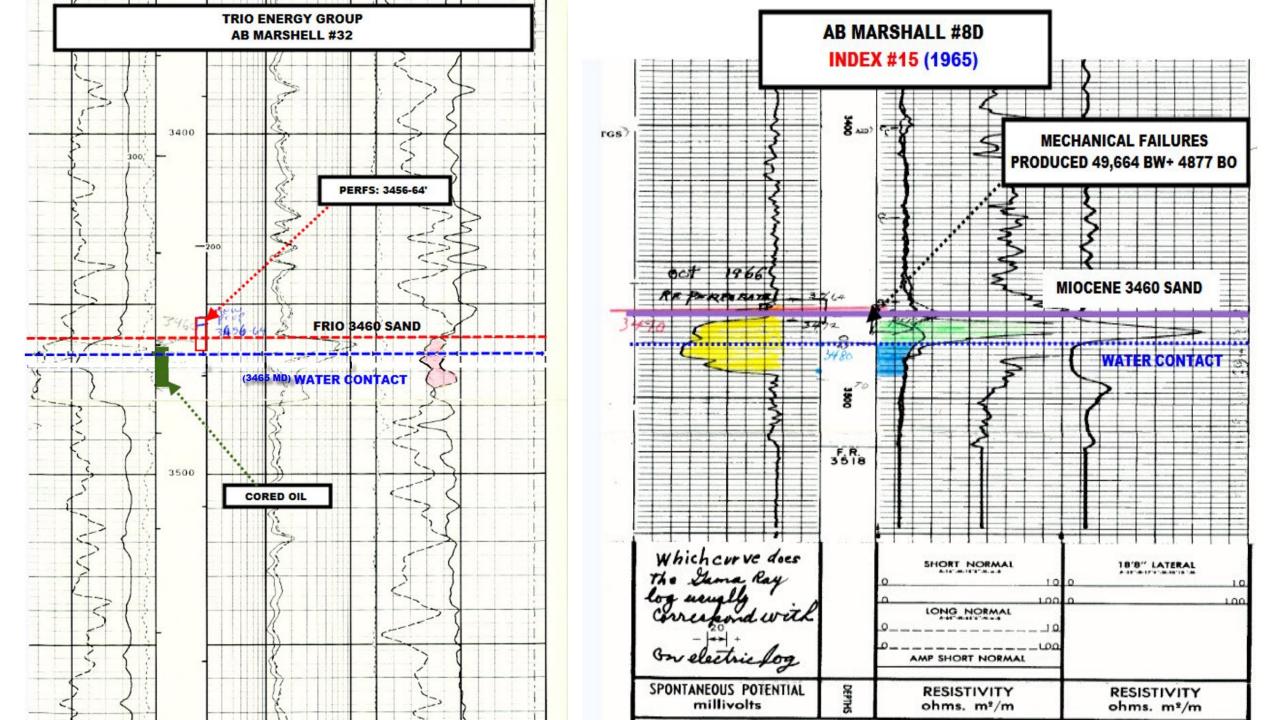


KEY 1 INCH LOGS





KEY 5 INCH LOGS



Project Summary

- This project is on an established, Proven Un-Developed field (Reserve Potential 233,000 BOE)
- All Facilities are already onsite. See Map on second slide.
- Very low Cost and Very Low Risk project.
- Risked 162,000 BOE above 3,500 Ft.
- 2 target formations Totaling: 3440 ft 40,000 BOE 3460 ft 193,000 BOE