August 2016

(Sponsored by Washington Chapter DoD Members)

Speaker: Ms. Alaleh Jenkins, Assistant Deputy Chief Financial Officer (ADCFO)



Topic:

"How the Financial Improvement & Audit Readiness (FIAR) Effort Supports the Warfighter with Solid Financial Information"

July 2016

(Sponsored by Washington Chapter Corporate Members)

ASMC/AGA Golf Classic

June 2016

(Sponsored by Washington Chapter Air Force Members)

Speaker: Ms. Gretchen Anderson, SES



Topic:

" New Officer Elections & Scholarship Awards"

May 2016

(Sponsored by Washington Chapter Navy Members)

Speaker: Mr. Joseph B. Marshall Jr, Principal Deputy Assistant Secretary of the Navy (Financial

Management & Comptroller).



Topic: "TBD"

April 2016

(Sponsored by Washington Chapter DoD Members)

Speakers: Speaker: Mr. David DeVries, Department of Defense Principal Deputy Chief Information Officer

(DoD PDCIO)



Topic: " Partnering to Information Technology (IT) Environment"

March 2016

(Sponsored by Washington Chapter Corporate Members)

2016 ASMC National Capital Region (NCR) PDI

February 2016

(Sponsored by Washington Chapter Coast Guard Members)

Speaker: Mark A. Rose, SES, U.S. Coast Guard Comptroller



Topic: "TBD"

January 2016

(Sponsored by Washington Chapter Corporate Members)

Speaker: The Honorable David Norquist, former CFO of DHS/DUSD – FM

Partner, Kearney & Company



Topic: "TBD"

December 2015

(Sponsored by Washington Chapter DoD Members)

Holiday Social - Army Navy Country Club

November 2015

(Sponsored by Washington Chapter Army Members)

Speakers: Speaker: MG Thomas Horlander, Deputy Assistant Secretary of Army for Budget



Topic: "TBD"

October 2015

(Sponsored by Washington Chapter Air Force Members)

Speakers: Speaker: Thomas J. Murphy, Deputy Assistant Secretary for Financial Operations U.S. Air Force



Topic: "Stewardship and Management Changes"

September 2015

(Sponsored by Washington Chapter Navy Members)

Speakers: Speaker: Ms. Karen L. Fenstermacher, Deputy Assistant Secretary of the Navy (Financial

Operations)

Topic: "TBD"

August 2015

(Sponsored by Washington Chapter USMC Members)

Speaker: Mr. Josh Glazer from the Office Of Management & Budget



Topic: "TBD"

July 2015

(Sponsored by Washington Chapter Corporate Members)

ASMC/AGA Washington Chapter Golf Tournament

June 2015

(Sponsored by Washington Chapter DoD Members)

Speaker: Ms. Ariane Whittemore, ASMC Washington Chapter President



Topic: "Scholarships/Inauguration of New Leadership"

May 2015

(Sponsored by Washington Chapter Army Members)

Speaker: The Honorable McCord, Undersecretary of Defense, Comptroller



Topic: "TBA"

April 2015

(Sponsored by Washington Chapter Coast Guard Members)

Speaker: RDML Todd Sokalzuk, Assistant Commandant for

Resources, CFO



Topic: "The Financial Dynamics of a 21st Century Coast Guard"

March 2015

ASMC NCR PDI

February 2015

(Sponsored by Washington Chapter Air Force Members)

Speaker: Honorable Jamie M. Morin, Director of Cost Assessment and Program Evaluation

Department of Defense

Topic: "How do we strengthen our national defense in this time of fiscal uncertainty?"

Presentation Available

January 2014

(Sponsored by Washington Chapter DoD Members)

Speaker: Vice Admiral Frank Pandolfe

Director for Strategic Plans and Policy Joint Staff, J-5



Topic: "TBD"

December 2014

Holiday Social

November 2014

(Sponsored by Washington Chapter Navy Members)

Speakers: Speaker: The Honorable David Mader, Controller, OMB



Topic: "TBD"

October 2014

(Sponsored by Washington Chapter Corporate Members)

Speakers: Speaker: VADM Lou Crenshaw USN (Ret.)

Founder and President of Crenshaw Consulting Associates LLC, a Service Disabled, Veteran Owned Small Business

Topic: "Where you stand depends on where you sit"

Presentation Available



September 2014

(Sponsored by Washington Chapter Army Members)

Speakers: Speaker: LTG Karen Dyson

Military Deputy for Budget, Assistant Secretary of the Army,

Financial Management & Comptroller

Topic: "Challenge of Change"



August 2014

(Sponsored by Washington Chapter Coast Guard Members)

Speakers: Speaker: ASMC Panel

Presenters:

Mr. Al Runnels, CDFM, ASMC Executive Director

Mr. Dennis Taitano, CDFM, DASN-FO Mr. Doug Bennett, CDFM, DASAF-FO Ms. Ann McDermott, Fiscal Director, USMC

Topic: ASMC Annual Survey of FY15 DoD FM Priorities, Challenges, Concerns

July 2014

(Sponsored by Washington Chapter D0D Members)

Speaker: Ms. Kellie O'Mara-Gordon

Financial Analyst, OSD Comptroller



Topic: DoD Financial Management Certification Program

Presentation Available

June 2014

Installation of new Officers

May 2014

(Sponsored by Washington Chapter US Navy members

Speakers: Mr. Charles E. Cook, III

Principal Deputy Assistant Secretary of the Navy (Financial Management and

Comptroller)

Topic: "It's 2014 and we've had 5 years of clean audit opinions...so what are we

doing about it then...what should we be doing about it now?!"

Presentation



April 2014

Speakers: Mrs. Ann-Cecile M. McDermott, SES

Assistant Deputy Commandant, Resources and Fiscal Director

of the Marine Corps

Mr Kenneth W. Bible, SES

Chief Technology Advisor(C4) and Chief Architect

Topic: "Beyond Audit -- Partnering with CIO to Improve Business

Processes and Systems"



February 2014

Speaker: CDR Colin E. Campbell Chief, Audit

Remediation Division (CG-845) in the Office of Financial Policy, Reporting, & Property (CG-84) at

Coast Guard Headquarters

Topic: US Coast Guard's Audit Success

Presentation slides (10MB)



January 2014 (Sponsored by Washington Chapter US Army members)

Speaker: Mr. Thomas Steffens Director of Accountability

& Audit Readiness

Assistant Secretary of the Army, Financial

Management & Comptroller

Topic: "TBD"



November 2013 (Sponsored by Washington Chapter US Marine Corps members

Speaker: The Honorable Susan J. Rabern

Assistant Secretary of the Navy for Financial Management and Comptroller [Website]

Topic: "TBD"



October 2013 (Sponsored by Washington Chapter U.S. Navy Members)

Speaker: The Honorable Robert F. Hale Under

Secretary of Defense (Comptroller) and

Chief Financial Officer

Topic: "TBD"



September 2013 (Sponsored by Washington Chapter Corporate Members)

Speaker: The Honorable Ms. Elizabeth (Beth) A.

McGrath

Deputy Chief Management Officer for Department of

Defense



Topic: "Managing in Times of Fiscal Constraint."

August 2013 (Sponsored by Washington Chapter US Air Force Members)

Speaker: Topic:

Ms. Rebecca
(Becky) L.
Allen
Technical
Director for Audit
Readiness in the
Office of
Financial
Operations,
Office of the
Assistant
Secretary for
Financial
Management
and Comptroller



Air Force Audit Readiness"

The Washington Chapter's August luncheon was held on the 21st at the Crystal City Sheraton. The Air Force sponsored this month's event. We were excited to have in Ms. Rebecca (Becky) L. Allen, Technical Director for Audit Readiness in the Office of Financial Operations, Office of the Assistant Secretary for Financial Management and Comptroller. Ms. Allen spoke to a capacity crowd the increased significance of change management, in regards to being audit ready. During her presentation Ms. Allen emphasized that it will be a culture change and we'd need to be sure we're testing the right things, supplying the proper support to an audit request, and learning the differences between policy requirements and financial statement audit requirements.

This month's raffle winner was Mr. Mike Wagner.

July 2013 (Sponsored by Washington Chapter US Army Members)

Speaker: Mr. Todd L . Schafer Senior Executive Service

Director of Management and Control

Office of the Assistant Secretary of the Army for Financial Management and Comptroller

Topic: "Declining Resources Means Leadership Matters for

All Organizations"





June 2013 (Sponsored by Washington Chapter USMC Members)

Presentation followed by Q&A of the 2013 ASMC Annual Survey with principals Al Runnels, Lou Crenshaw, James Watkins, Dennis Taitano, and Doug Bennett.

Introductions of 2013 ASMC Washington Chapter Scholarship Winners

Presentation of the ASMC Washington Chapter 2013 Distinguished Service Award to Ms Rita Finney

Introduction of the new Washington Board; Administration of the Oath of Office by ASMC Executive Director Al Runnels

Remarks from New ASMC Washington Chapter President Doug Bennett

Membership vote on Chapter Constitution Amendment

May 2013 (Sponsored by Washington Chapter USCG Members)

Speaker: Mr. Marty Rajk, Deputy Assistant Commandant for

Resources (CG-8d) and Deputy Chief Financial Officer

US Coast Guard]

Topic: "Growing Proficient Professional Financial

Managers."

Presentation



April 2013 (Sponsored by Washington Chapter OSD/DoD Members)

Speaker: Ms. Cynthia Beck, Defense

Agencies Initiative Program Manager

(DAI PM)

Topic: Defense Agencies Initiative (DAI)



February 2013 (Sponsored by U.S. Marine Corps Members)

Speaker: Mr. David Clifton, Deputy Assistant Deputy

Commandant

Installations and Logistics (Facilities)
Headquarters, U.S. Marine Corps and
Deputy, Marine Corps Installations Command

Topic: Ministry of Defense Advisors' Training

Presentation <a> Image: Presentation



January 2013 (Sponsored by USN Members)

Speaker: The Honorable Gladys J. Commons,

Assistant Secretary of the Navy (Financial

Management and Comptroller)



Topic: DOD Financial Management: Pressing Issues -

What's Most Important Today?

November 2012 (Sponsored by DoD/OSD Members)

Speaker: Ms. Gretchen Anderson, SES, Director for Revolving

Funds Office of the Under Secretary Of Defense

(Comptroller)

Topic: "Managing Fuel Cost Volatility in Execution"

Presentation <a>E



October 2012 (Sponsored by US Army Members)

Speaker: Mr. Stephen G. Barth, SES, Deputy Assistant Secretary

of the Army for Cost and Economics

Topic: "Costing in a Resource Constrained Environment"

Presentation <a>E



September 2012 (Sponsored by Corporate Members)

Speaker: Ms. Debra S. Del Mar,]

Managing Partner Vanguard Advisors, LLC

Topic: "Reflections from My OSD-C Tour in

the Pentagon"



August 2012 (Sponsored by US Navy Members)

Speaker: Mr. Dennis J. Taitano,]

Deputy Assistant Secretary (Financial

Operations)

Office of the Assistant Secretary of the Navy

(Financial Management and Comptroller

Topic: "Achieving Auditability"

Video Presentation



July 2012 (Sponsored by US Coast Guard Members)

Speaker: Ms. Margo Sheridan, USCG Director of

Financial Operations/ Comptroller

Topic: The USCG Audit Successes & Challenges

Presentation <a>B



June 2012 (Sponsored by OSD/Defense Agencies Members)

Installation of Chapter Officers for the 2012-13 term

May 2012 (Sponsored by USMC Members)

Speaker: Mrs. Ariane L. Whittemore, Assistant Deputy

Commandant Programs and Resources,

Headquarters Marine Corps

Topic: "The Value of a Financial Management

Career: A Discipline that can take you

anywhere!"



April 2012 (Sponsored by USAF Members)

Speaker: Mr. Dennis M. Savage, Joint Staff

Comptroller

Topic: "The role of the Joint Staff and how they

interact with the Services"

Presentation <a>



February 2012 (Sponsored by Corporate Members)

Speaker: Leif C. Ulstrup, President, Federal Consulting, CSC

Topic: "Are large enterprises obsolete in a world powered by

social media, mobile devices, and the cloud?"

Presentation (835 KB)



January 2012 (Sponsored by U.S. Coast Guard Members)

Speaker: RDML Metruck, USCG CFO

Topic: "DHS Audit and Financial Management Workforce

Changes"

Presentation <a>E



November 2011 (Sponsored U.S. Army Members)

Speaker: Mr. Joseph O. Quinn, Director for Financial

Improvement and Audit Readiness (FIAR) in the Office of the Under Secretary of Defense

(Comptroller)

Topic: "Secretary of Defense's Accelerated

Timeline for Audit"

Presentation <a>©



October 2011

Ms. Sandra A. Gregory, CDFM Special Assistant Speaker:

to the Under Secretary of Defense (Comptroller)/Chief Financial Officer

Topic: "The Proposed DoD FM Certification Program"

Presentation <a>E



September 2011

Mr Charles E. Cook, III Principal Deputy Speaker:

Assistant Secretary of the Navy

(Financial Management and Comptroller)

Topic: The Debt Crisis and its Impact on Military

Spending



August 2011

Mr. Richard Voigt, Comptroller, Naval Installations Speaker:

Command

Topic: "Commander, Navy Installations Command Financial

Management Process Improvements."

Presentation <a>



July 2011

Speaker: Mr Jim Watkins, Director of Audit Readiness,

ASA(FM&C)

Topic:



May 2011

Speaker: Ms. Bonnie Hammersley,

OASD (NII)/DoD CIO, DASD Resources

Topic: Her topic will be the DoD Information

Technology Budget.

Presentation

Note: She will also be a guest instructor at the National PDI Workshop #79 - My IT Budget Just

doesn't Buy What It Used To Buy



April 2011

Speaker: LCDR Bobby Hart,

CPA, USCG

Topic: He will speak on Completeness and

Existence.

These are two of the three management assertions. Bobby will discuss CG efforts, successes and challenges. He will make Floor to Record and Record to Floor as fascinating as it can possibly be.

Presentation (6.3MB)



February 2011

Speaker: Lt. Gen. Mark D. "Shack" Shackelford,

Military Deputy, Office of the Assistant Secretary

of the Air Force for Acquisition

Topic: Air Force Acquisition Update

Presentation not released.



January 2011

Speaker: Alex Hardisson, Marine Corps Program Engagement Manager

for the Statement of Budgetary Resources Audit

[Website]

Topic: Lessons Learned from the Audit:

Marine Corps' perspective

Presentation 7



November 2010

Speaker: Ms. Krystin Jones, HQDA, Director of Financial

Information Management [Website]

Topic: Fund Enterprise Business System (GFEBS) -

Working within Cost and Schedule

Presentation <a>



October 2010

Speaker: Mr. Marty Rajk,

Deputy Assistant Commandant for Resources (CG-8d)

and Deputy Chief Financial Officer

US Coast Guard [Website]

Topic: Completeness and Existence for PPE

Presentation



September 2010

Speaker: The Honorable Mike McCord, Principal Deputy Under

Secretary of Defense (Comptroller)

[Website]

Topic: TBD



August 2010

Speaker: Ms. Teresa (Terri) McKay, Director,

Defense Finance and Accounting Service [Website]

Topic: CUSTOMER SERVICE – IS IT REALLY A LOST ART?



July 2010

Speaker: Ms. Raquel Escribano Budget Execution Section of the Programs and

Resources (P&R) Department, HQUSMC [Website]

Topic: Financial Management in a Contingency Environment

June 2010

Speaker: DR. JAMIE M. MORIN Assistant Secretary of

the Air Force for Financial Management and

Comptroller [Website]

Topic: "Secretary Gates' Efficiency Agenda"



May 2010

Topic:

Speaker: Mr. James Watkins

Director, Army Audit Readiness,

Office of the Deputy Assistant Secretary of the

Army for Financial Operations,

Office of ASA(FM&C)

[Website]

"Army Audit Readiness-Where we're at and

Where we're going."

Presentation



April 2010

Speaker: CAPT Tom Jones,]

Chief of CG-82, Office of Budget and Programs

CDR Tom Harker, Deputy of CG-85, Office of Financial

Transformation and Compliance

United States Coast Guard

(Regretfully RDML Taylor who was scheduled, will not be able to speak due to short fuse commitments with

the Prospective Commandant)

Topic: "Coast Guard Financial Imperatives"

Adopt PDF

Presentation



February 2010

Speaker: Mr. Joseph Doyle, Accountant, Deputy Chief Financial Officer, Business

Integration Office in the Office of the Under Secretary of Defense

(Comptroller). [Web Site]

Topic: "DoD and American Recovery and Reinvestment Act"

Mr. Doyle's Presentation

January 2010

Speaker: Mr. Thomas B. Modly Director, PricewaterhouseCoopers

National Security Practice]

Topic: "The Power of Progress: Lessons from Iraq... and the

Pentagon"



November 2009

Speaker: Mr. Alex Hardisson Marine Corps Program Engagement

Manager for the Statement of Budgetary Resources Audit [Web

Site]



Topic: "Clean Audit Review"

Mr. Hardisson's presentation (1.24 MB

October 2009

Speaker: VADM John M. Mateczun, MC, USN Commander,

Joint Task Force National Capital Region Medical

Topic: "Integrated Healthcare in the National Capital Area"

Vadm Mateczun's presentation:



September 2009

Speaker: Mr. Timothy Prince, Staff Member, House Appropriations

Committee - Defense,



Topic: "Today's Appropriations Process"

August 2009

Mr. Christopher Johns, Senior Advisor to the Deputy Associate Speaker:

Director for National Security, Office of Management and Budget

(OMB).



"OMB's role in the 2010 Presidential Transition" Topic:

July 2009

Robert F. Hale Under Secretary of Defense Speaker:

(Comptroller) and Chief Financial Officer of the U.S.

Department of Defense

Topic: **Outlook for Defense Financial Management**



May 2009

Mr. Richard D. Davis, Deputy Director, Compliance, Speaker:

Standards & Compliance, DFAS

"Managing DFAS Operations like a Business." Topic:

(1.6MB)



April 2009

Speaker: Vice Admiral Lewis W. Crenshaw Jr. USN (Ret.) Executive

Director of the Defense and Intelligence sector of Grant

Thornton Global Public Sector

Topic: Rules of Engagement for the Upcoming Battle of the DoD

Budget! (7.3MB)

"In any conflict it is good to know the Rules of Engagement (ROE) before the conflict begins. What are the ROE for the

"Battle of the Budget" and are they changing?

VADM Lou Crenshaw USN(Ret), will provide insights into the DoD budget process, past, present and future, that is sure to

stimulate a lively conversation."

February 2009

Speaker: Mr John G. Vonglis

Acting Assistant Secretary of the Air Force for Financial

Management and Comptroller

Topic: The Role of the Chief Management Officer and its

Relationship to Financial Management (218KB)

Relationship to Financial Management (218KB)

January 2009

Speaker: Cutler Dawson President and CEO, Navy Federal Credit

<u>Union</u>

Topic: Credit Unions in the Current Unstable Economic

Environment



November 2008

Speaker: Mr. David F. Bice, MajGen USMC (Ret)

Executive Director, JGPO

David Bice was appointed Executive Director, Joint Guam Program Office in January 2007. In this position, Mr. Bice is responsible for all planning, integration of the Department of Defense infrastructure capabilities, master plan development, program and budget synchronization, construction oversight, government

and business coordination, and strategic communications for the realignment of military forces to

Guam. David Bice retired from the US Marine Corps in

2002.

Topic: The Uniqueness of Joint DOD Financing



October 2008

Speaker: Marilyn M. Thomas, Deputy Commander for Resource

Marine Corps Systems Command

Topic: A Systems Command Perspective on the Current

Fiscal Environment (4.5MB)



September 2008

Speaker: Ms. Teresa (Terri) McKay, Principal Deputy Director,

Defense Finance and Accounting Service

Topic: <u>"Stepped Up Enterprise Risk Management"</u> [3](6.2MB)



August 2008

Ms. BJ White-Olson, Director for Budget Speaker:

Management and Execution,

Office of the Deputy Assistant Secretary for Budget

(SAF/FMBM)

Topic: TBD - The Budget Dilemma (420KB)



July 2008

Mr. Fred D. Finke Deputy Comptroller, Speaker:

Mid-Size Community Banks

Office of the Comptroller of the Currency]

Topic: How a Bank Examiner Views the Current State of the Financial

Markets.

June 2008

Rear Admiral Keith A. Taylor Assistant Speaker:

Commandant for Resources/Chief Financial Officer,

United States Coast Guard

[Website]

Modernization, Resource Management Topic:

Transformation and Audit Remediation in the

Coast Guard.



May 2008

Speaker: Mr. Joseph A. Fasching Chief Financial Executive

Defense Intelligence Agency (DIA)

[Website]

Topic: Achieving Auditability for the Defense Intelligence

Agency and the Intelligence Community

April 2008

Speaker: William H. Campbell III, Deputy Director and Senior

Advisor for Army Budget

Army, Assistant Secretary of the Army (Financial Management and Comptroller)

Topic: Hooked on Supplementals. Can DoD and the

Congress Break the Supplemental Habit?



February 2008

Speaker: Mike Gaffney, President of Business Development for

CSC's Federal Sector business unit

Topic: Industry's Critical Role in Getting DoD Business

Transformation "Over the Goal Line!

January 2008

Speaker: Mr. Ronald J. Rosenthal, SES, Program Manager for the

Navy ERP Program

Mr. Rosenthal's presentation 4MB

Topic: Navy ERP



November 2007

Speaker: Mr. John G. Vonglis Principal Deputy Assistant Secretary of

the Air Force for Financial Management and Comptroller,

Headquarters U.S. Air Force



Topic: Air Force Financial Management Challenges and

Solutions

October 2007

Speaker: Mr. John J. Argodale, SES, Deputy Assistant Secretary of

the Army (DASA), Financial Operations

Mr. Argodale's presentation 122KB

Topic: Management Controls



September 2007

Speaker: Ms. Teresa (Terri) McKay Principal Deputy Director,

Defense Finance and Accounting Service

Topic: "DFAS Support and Outlook: Today and into the

Future"

Ms. McKay's presentation 2MB



August 2007

Speaker: Mr. J. David Patterson, Principal Deputy Under

Secretary of Defense (Comptroller)

Topic: "Over Cost, Behind Schedule, Not Performing:

What's a Budgeteer to do?"



July 2007

Speaker: RADM Robert S. Branham, Assistant Commandant for

Resources and Chief Financial Officer, United States

Coast Guard

Topic: Coast Guard Financial Management Transformation

Radm Branham's Presentation 1.5MB



June 2007

Speaker: Mr. Mark Erath, CPA, [Bio]
PricewaterhouseCoopers LLP,



Topic: Through the Looking Glass: Real Audit Readiness Under

the Auditor's Lens

Mr. Erath's Presentation

May 2007

Speaker: Mr. Nicholas Kunesh, Special Assistant to the

Secretary of the Navy LEAN SIX SIGMA

Topic: Department of Navy's Lean Six Sigma Program

Mr. Kunesh's Presentation



April 2007

Speaker: Colonel Fuhrer, Branch Head for the Train, Sustain and Organize

(Operations and Maintenance Appropriation) Branch at the Programs and

Resources Department of Headquarters Marine Corps.

Major Thomas F. Osterhoudt, Budget analyst, HQMC, P&R

Topic: Deployed Financial Manager

Col Fuhrer's and Maj Osterhoudt's Presentation

February 2007

Speaker: Mr. James E. Short, Deputy Assistant Secretary for

Financial Operations,

Office of the Assistant Secretary for Financial

Management and Comptroller, Headquarters U.S. Air Force

Mr. Short's Presentation (7.2 MB)

Topic: "Got Change?"

Transforming Financial Management

What is the future of financial management? How does transformation impact our people, processes, and systems? How can change impact every aspect of an organization? Come to the luncheon and find out!

January 2007

Speaker: Mr. John L. Miller, Deputy Assistant Secretary of the

Army (DASA), Financial Information Management (FIM)

for the ASA (FM&C)

Topic: "General Fund Enterprise Business System (GFEBS)'

Mr. Miller's Presentation (1.1 MB)



November 2006

Speaker: Mr. Jeffery G. Orner, Deputy Assistant

Commandant for Engineering & Logistics

U. S. Coast Guard

Topic: Coast Guard Logistics Transformation and How it

Supports CFO Audit Compliance

Mr Orner's Presentation (7.6 MB)



October 2006

Speaker: Mr. Mark Easton, Director, Navy Office of Financial

Operations

Topic: DoN's implementation of A123

Mr. Easton's Presentation (822 KB)



September 2006

Speaker: Mr. Eric Stange, President and Chief Executive Officer of

Accenture National Security Services LLC

Topic: Accenture's critical DoD business modernization engagements include:

GFEBS, DEAMS, Air Force FIRST, BSM, and NSA Financial ERP. Eric shared his insights on critical success factors regarding these crucial DoD

business transformation initiatives.

Mr. Stange's Presentation (1.4MB)

August 2006

Speaker: Mr. Al Runnels Director, Standard and Compliance

Defense Finance and Accounting Service (DFAS)

[Website]

Topic: DFAS Update

Mr. Runnels' Presentation (849KB)



July 2006

Speaker: Mr. David (Dave) Clifton

Director Marine Corps Business Enterprise Office

Topic: Balanced Resource Management

Mr. Clifton's Presentation (664KB)



June 2006

Speaker: Honorable Robert F. Hale, CDFM Executive Director,

ASMC

Topic:

What's New at ASMC



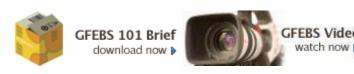
May 2006

Speaker: Mr. Charles Calhoun

GFEBS Program Director, ASA(FM&C)

Topic:

General Fund Enterprise Business System (GFEBS)





April 2006

Speaker: Robert P. McNamara

Director, FIAR, OUSD (Comptroller/CFO)

Topic:

Are you ready for an Audit?



February 2006

Speaker: The Honorable Richard Greco, Jr. Assistant Secretary of the

Navy

Topic: [ASN(FM&C) Website]

Defense Finance



January 2006

Speaker: Rear Admiral Patrick M. Stillman Program Executive

Officer of the Integrated Deepwater System

Topic:

"A Marriage of Common Interests--Performance,

Affordability, and Accountability"

The \$24-billion/25-year Deepwater Program entails the progressive modernization, conversion, and recapitalion of the Coast Guard's aging legacy assets and systems. For an enterprise of Deepwater's scope and complexity, sound

business intelligence and system-of-systems thinking are indispensable. Acquisition, program execution, and financial management are woven together in this paradigm-with transaction cycles and total-ownership-cost accountability providing the glue that binds. In this sense, the acquisition community, the chief financial officer, and the operator form a marriage of common interests guided by performance, affordability, and

accountability.

November 2005

Speaker: Charles E. Cook III Assistant Deputy Commandant for Programs

and Resources for financial matters and the Director, Fiscal

Division "The Future of Marine Corps Financial Management

Topic: in the Shadows of 230 Years of Tradition"

Mr Cook's presentation 1MB



October 2005

Speaker: BGen (r) Wilma Vaught President, Women's Memorial

Foundation

Topic:

Comptrollership and Leadership



September 2005

Speaker: Mr. Michael Kirby, [Bio]

Executive Director of Institutional Army Transformation

Topic:

Army Business Transformation

Mr. Kirby's Presentation 25KB



August 2005

Speaker: Mr. Jeffrey E. Giangiuli,



Vice President,

CALIBRE Systems, Inc.

Topic: Leveraging financial management tools and lessons learned, Mr. Giangiuli will

address current and previous Base Realignment and Closure (BRAC) issues facing the Department of the Army, and how these efforts have led to new business

initiatives in the Army.

Mr. Giangiuli's Presentation 85KB

July 2005

Speaker: Mr. John C. McNamara,

Director,

Office of Financial Management, Office of the Chief Financial Officer, Department of Homeland Security

[Bio]

U.S. Department of Homeland Security



Topic: Financial Management Challenges in Starting a New

Department

June 2005

Speaker: Ms. Margaret Maguire Deputy Comptroller, SEA-01B,

Naval Sea Systems Command

Topic: Lean Initiatives at NAVSEA

Ms. Maguire's Presentation 809KB

May 2005

Speaker: Mr. Thomas Modly Deputy Under Secretary of Defense for Financial Management,

Office of the Under Secretary of Defense, Comptroller

Update on the **Business Management Modernization Program (BMMP)** and its

Impact on business Transformation throughout the Department of Defense

Topic: Mr. Modly's Presentation 194KB

April 2005

Speaker: Mr. Zack E. Gaddy Director, Defense Finance and

Accounting Service

Topic: "The DFAS Story"

Mr. Gaddy's Presentation 49KB



February 2005

Speaker: Mr Dennis Savage, JCS Comptroller

JCS Financial Management

Topic: Mr. Savage's presentation (1.6MB)

January 2005

Speaker: Mr. David Addison Senior VP for Wealth Management,

BB&T Bank

Planning Your Financial Future in Uncertain Times

Topic:

November 2004

Mr. Rob Fitzgerald Executive Director, Defense Speaker:

Programs

Northrop Grumman IT, DES

Should I ERP or integrate? Topic:

Mr. Fitzgerald's presentation (5.1MB)



October 2004

Ms. Jo Decker Assistant Chief of Naval Personnel Speaker:

(ACNP) for Military Personnel, Director of Financial

Management

Rising manpower costs in the Department of Defense Topic:

and the Challenge of Total Force Management.

Jo Decker's presentation 195KB



September 2004

Gwen Sykes Speaker:

During Gwen Brown's employment in DoD she was an active member of the Washington Chapter and the OSD Assistant Secretary from 1999(?) to

"Implementing New Financial Management Systems:

Challenges and Opportunities"

Topic: Gwen Sykes' presentation 361KB



August 2004

Speaker: Mr. Dan Porter, Senior Vice President,

CACI Enterprise Solutions, Inc

He talked about his transformational and reform

Topic: experiences within the Department of Defense.



July 2004

Speaker: Mr. Darren Gomez, Chief of Staff, Office of the

Chief Financial Officer, General Services

Administration

Topic:Capitalizing on many years instituting change

throughout the Government, Mr. Gomez shared his experiences, tools and techniques for managing change – either at work or at home – in a positive

and fun manner.

Mr. Gomez's Presentation 130KB



June 2004

Installation of 2004-05 Chapter Officers

May 2004

Speaker: Brig. Gen. Jan D. Eakle Deputy Director, Defense Finance and

Accounting Service

Transformation Update

Topic: Contact Bryan Hubbard, Chief, Strategic Communications,

for copy of presentation bryan.hubbard@dfas.mil



April 2004

Speaker: VADM Thad W. Allen Chief of Staff, U. S. Coast

Guard

Topic: Strategic Direction of the Coast Guard Since 9/11 and Its Impact on Planning, Budgeting,

Financial Management and Acquisition

February 2004

Speaker: Ms. Sharie J. Bourbeau

Command Information Officer, Naval Sea Systems Command

Topic: Navy/Marine Corp Intranet (NMCI) Centric and

Other Navy IT Business Process Initiatives

(1.2MB)



January 2004

Speaker: LtCol Kevin King,

Head Contingency Cell

Program and Resources Department, USMC

Topic: "A Marine Comptroller's experience in Kabul, Afghanistan in support of

raising and funding an Afghanistan National Army"

November 2003

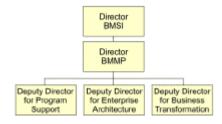
Speaker: Marilyn Fleming

Deputy Director for Enterprise Architecture,

OSD Business Modernization and Systems Integration

Office. [Web]

Topic: An update on BMSI implementation (582KB)



October 2003

Speaker: MG Lynn Hartsell, Director of Army Budget

Topic: FY03/FY04 SitRep



September 2003

Speaker: Mr. Thomas Bloom, Director, Defense Finance and

Accounting Service

Topic: DFAS' Road to Transformation

[Mr. Bloom's presentation] [658KB)



August 2003

Speaker: Mr. Robert Horowitz, Chief Financial Officer, USCG

Topic: Coast Guard's Transition to DHS from the CFO

perspective

Summary of Speaker's Comments



At the Chapter's August luncheon, Mr. Bob Horowitz, USCG CFO, provided an educational and entertaining talk on "The Coast Guard's Transition to DHS from a CFO Perspective." He presented a brief history of the transition to show how rapidly events changed.

Background. Initially, these events resulted in changes to major financial system development decisions. In the years 1998 – 2002, the CG was in the process of obtaining its own accounting system, CG Oracle Financials (CGOF). However, during this time, DOT continued to lobby the CG to join its new DOT Oracle financial system, DELPHI. On 5 June 2002, the decision was made to move the CG to DELPHI. On 6 June 2002, President Bush made his announcement to establish DHS. Because this put the move to DELPHI on hold, the CG went back to developing CGOF. On 30 July 2002, OMB directed that work on all IT projects over \$500K for DHS agencies must get their approval. Development on CGOF was again at risk of being suspended. However, the CG was able to obtain approval to continue work on CGOF. This shows the extremely fast paced and often chaotic nature of events. Mr. Horowitz, wearing his DOT hat, likened the transition to the stages of life.

Prenatal Stage. In the early or prenatal days from June 2002 to November 2002, Mr. Horowitz joined the CFOs of other bureaus slated to become part of DHS in a working group whose goal was to serve a proactive role in establishing the new department. The task of joining together 21 separate financial systems is a real challenge.

Infant Stage. The infant stage began on 25 November 2002 when President Bush signed the legislation establishing DHS. Ms. Janet Hale was named Under Secretary for Management soon thereafter. A transition planning office was established and staffed by detailees from agencies, including the Coast Guard. By January 2003, the informal CFO group had expanded to over 50 people. Secretary Ridge was sworn in on 24 January 2003. At this point, Mr. Horowitz doffed his DHS hat. The DHS CFO was appointed in late January 2003 and focused on preparing a departmental budget. Coast Guard procurement personnel helped the new Secretary buy pens, pencils, computers, etc.

Toddler Stage. The toddler phase began on 1 March 2003 when most bureaus transferred from their parent departments to DHS. The CG provided finance, accounting and operational contracting support to the Office of the Secretary and is working with TSA to support them. Through all of this, the CG Finance Center successfully implemented the Coast Guard's new core accounting system, Coast Guard Oracle Financials (CGOF), in June 2003, closed old Treasury budget accounts and transferred balances to new DHS accounts while undergoing the annual financial statement audit with a new audit firm.

The transition is still not over. It continues with the need for flexibility to deal with additional changes.

Lessons Learned. Several lessons learned have been identified from the transition. The four elements for successful major transitions are personnel, preparation, intact nature of the transition, and an active role by senior management in the transition. The CG financial and procurement communities met all of these. Dedicated people, commitment to preparation, and early engagement in the transition process paid many dividends. We learned that good, dedicated people get the job done even in a chaotic environment. The CG finance and procurement communities have a real sense of accomplishment in helping to establish the new department.

July 2003

Speaker: Mr. Rob Fitzgerald, Executive Director, Defense

Programs

Northrop Grumman IT, DES

Topic: The "Real-Time" Enterprise: Building Strategic

Agility in Government



June, 2003

Topic: Installation of 2003-04 Chapter Officers

May, 2003

Speaker: Brigadier General Jay Paxton, U.S. Marine Corps

Director, Programs Division

Program and Resources Department,

Headquarters, USMC

Topic: "Supporting the Warfighter"

Student Scholarship Presentations



April 24, 2003 Corporate Breakfast

SPEAKER: The Honorable Mr. Michael Montelongo Assistant Secretary of the Air Force for Financial Management and Comptroller



ASMC UPDATE: LTG James E. McCall, U S Army (Ret.),

ASMC Executive Director

SPONSOR: CALIBRE SYSTEMS, INC.

Host: Bank of America

April 2003

Speaker: Maj Gen Leroy Barnidge Jr Director, Legislative

Liaison

Office of the Secretary of the Air Force

Topic: Legislative Affairs



February 2003

Speaker: MG (Ret) CLAIR F. GILL Chief of Staff and Resources/Planning Director for

the Office of Facilities Engineering and Operations (OFEO),

Smithsonian Institution

Topic: Challenges & Lessons in Transforming the Smithsonian's Resource

Management Process in Facilities and Engineering & Operations



January 2003

Speaker:

Steve Worton Director, Business Modernization and

Systems Integration

Office of Undersecretary of Defense (Comptroller)



Topic: An Update on the Financial Management Modernization Program

[Presentation] 288KB file

November 2002

Speaker:

Ms Karen C. Alderman Executive Director, Joint Financial Management Improvement Program (JFMIP)



Topic: "Joint Financial Management Improvement Program Update" [Presentation] 1MB file

LtGen Robert Magnus

Deputy Commandant for Programs and Resources

Introduced the video <u>"Enduring Freedom - The Opening Chapter"</u> (requires Windows Media Player)



October 24, 2002 **Corporate Breakfast**

Mr. Lawrence J. Lanzillotta,

Principal Deputy and Deputy Under Secretary of Defense for Management Reform

FM Transformation/New Architecture

[Presentation] [Link to FMEA Products]

LTG James E. McCall, U S Army (Ret.),

ASMC Executive Director

ASMC Update

Breakfast Sponsor and Host:



October 2002

Ms. Ariane Whittemore Speaker:

Assistant Deputy Chief of Naval Operations (Fleet

Readiness and Logistics)



Topic: The Value of a Career in Financial Management

September 2002

JoAnn Boutelle Deputy Chief Financial Officer Speaker: Office of the UnderSecretary (Comptroller)

August 2002

Speaker: Ernest J. Gregory

Principal Deputy to the Assistant Secretary of the

Army

(Financial Management and Comptroller)



Topic: Financial Management Modernization Program

July 2002

Speaker: Hon. Michael Montelongo

Assistant Secretary of the Air Force for Financial Management and Comptroller

[Website]



June 2002

Welcome "new" Corporate Members, and present Corporate Plaques

Outgoing President's Remarks

Installation of New Executive Board

Incoming President's Address Ms. Audrey Y. Davis, 2002-2003 Chapter President



May 2002

Speaker: CDR John D. Hooper, USCGR

Office of Defense Operations

Topic: U. S. Coast Guard Operations in support of Home

Land Security



Handouts: U. S. Coast Guard Goals and Missions

USCG's Involvement in Homeland Defense

"The More Things Change"

John A. Gaughan

April 2002

Speaker: Colonel Larry Schaefer, USAF

Program Director, PMO-DTS

Topic: Defense Travel System

The Defense Travel System promises to streamline everything involved in taking a business trip, from the number of approval signatures required to the process of auditing and processing vouchers. It will also enable employees to request authorization to travel, make arrangements and submit claims from their desktop

computers.

The paperless system was conceived in 1994. The initial launch was set for December 2000, but has

been delayed several times.





February 2002

Speaker: Steven Titunik, Communications Director, VDOT

Springfield Interchange Project

Larry Cloyed, Senior Project Manager in charge of construction oversight of the Springfield Interchange

Improvement Project.

Topic: Springfield Interchange Improvement Project]

January 2002

Speaker: Mr. Jack O'Toole, OSD Comptroller, Revolving

Fund Directorate

Topic: "New Revolving Funds Web Site" http://www.dtic.mil/comptroller/dwcficenter

November 2001

Speaker: Mr. Ron Speer, Auditor General, US Air Force

Topic: The Internal Auditors' Role in Financial Reform



]

October 2001

Speaker: Gerald W. Thomas,

Associate Director, OUSD(C)

Topic: Management Modernization Program



September 2001

Speaker: LCDR Waddell

U. S. Navy Chaplain Corp

SPRINT Team

Topic: Attack on the Pentagon: dealing with emotions

August 2001

Speaker: Charles J. Maloney, Jr.

Executive Director, Financial Management Division,

MANAGEMENTCONCEPTS

Topic: Training Organizations for Successful Transformation

July 2001

Speaker: Lieutenant General William L. Nyland,

Deputy Commandant for Programs and Resources,

Headquarters, U. S. Marine Corps



]

]



June 2001

Installation of new officers

May 2001

Speaker: Nelson Toye,

Deputy Chief Financial Officer

Topic: First 100 Days

April 2001

Speaker: Mr. Matt Reres

U.S. Army Deputy General Counsel (Ethics and Fiscal)

Topic: Fiscal and ETHICS - "C Y A"

March 2001

Speakers: Michael A. Halpert & Ramonia T. Joiner

IRS Stakeholder, Partnership, Education & Communications Division

TOPIC: Tax Info!

February 2001

Speaker: Mr. Tom Bloom,

Director DFAS

TOPIC: DFAS Your Financial Partner @ Work



November 2000

Speaker: Alice C. Maroni

Principal Deputy USD (Comptroller)



October 2000

Speaker: Sid Davis,

Former Vice-President and Washington Bureau Chief, NBC News;

Former Program Director, Voice of America

TOPIC: The Media and the Military: Its Impact on Policy, Issues and Operations

September 00

Speaker: **Roger Scearce**, Vice President DoD Financial Enterprise Solutions Practice American Management

Systems

TOPIC: DOD FINANCIAL MANAGEMENT -- BEING ALL

IT CAN BE??





August 00

Speaker: Col. Robert M. Weidert, Deputy for Financial Oversight, <u>Headquarters Marine</u>

Corps

TOPIC: "The Impact of Service Level Decisions on Operational Commands"

July 00

Speaker: Lawrence J. Lanzillotta, Senate Armed Services Committee

Professional Staff member

TOPIC: A Legislative Perspective of National Security Issues

June 00

Speaker: Lieutenant General James F. McCall (USA), Retired

TOPIC: Installation of New Chapter Officers



May 00

Speaker: ALICE C. MARONI, Principal Deputy USD (Comptroller)



Apr 00

Speaker: Mr. Charles Nemfakos, Deputy Under Secretary of the Navy and the Department's Senior Civilian Offical for the Office of the Assistant Secretary of the Navy for Financial Management and Comptroller (FM&C)



TOPIC: "Investing in the Future....Gradualism or High Stakes Poker?"

Mar 00

Speaker: Adrian Cronauer, Washington DC Attorney and inspiration for the Film "Good Morning Viet Nam"

Feb 00

Speaker: MG JERRY L. SINN, Deputy Assistant Secretary of the Army (ASA) for Budget TOPIC: Working Next to Wall Street

Jan 00

Cancelled due to snow

Speaker: James P. Goodridge, Chief Operating Officer, SOZA TOPIC: "Partnering with Industry: A Current Perspective"

Jan 00 Newsgram

Dec 99

Holiday Social at Ft McNair

Nov 99

Speaker: Mr. Edward Kufeldt, Deputy Director of Resource Management for Plans Topic: DFAS Y2K Preparations, Readiness and Contingencies

Oct 99

Speaker: Mr. Robert F. Hale, Assistant Secretary of the Air Force for Financial Management and

Comptroller [SAF/FM site]

TOPIC: "Do You Trust Your Government"

Sep 99

Speaker: LTG James McCall, USA- Ret. LTG McCall is the Executive Director of the <u>American Society</u> of Military Comptrollers (ASMC).

TOPIC: "Future Initiatives for ASMC" and will cover <u>certification</u> and other relevant topics to our organization

Aug 99

Speaker: RADM Louis M. Smith is the Commander of Naval Facilities Engineering Command (NAVFAC) and the Chief of the Navy's Civil Engineer Corps. NAVFAC manages the planning, design and construction of facilities for U.S. Navy activities around the world.

TOPIC: The Future of Defense Facilities...Paying for Tomorrow. RADM Smith will address innovations in acquisition, PPV challenges, competitive sourcing, BRAC, regionalization, and and other facilities initiatives that impact on the Defense mission.

Link to Photos

Jul 99

Speaker: Carol Bruckner Coles, B.A. degree in Economics from New York University and an M.A. in Economics and Education from Columbia University.

TOPIC: The 2,000 Percent Solution

Carol Coles is co-author of The 2,000 Percent Solution, a book to help companies make faster progress in these competitive times. She has spent twenty-one years designing management processes for major corporations to support strategy, helping companies develop the strategic potential of their businesses, and helping corporations improve their market value.

Link to Photos

Jun 99

Speaker: Gail Howerton, MA * CLP CEO (Chief Energizing Officer) of Fun*cilitators

TOPIC: Hit Any Key to Energize your Worksite.

Gail promotes peak performance through playful professionalism. Her upbeat presentation has lots of ideas, techniques and props to relieve stress in the workplace.

LINK to our Photo Album

April 99

Col David Clifton USMC; Director Installation Reform Office, <u>Installation & Logistics Department, HQ</u> USMC

TOPIC: BUSINESS REFORM IN THE MARINE CORPS

March 99

Mr. Steve Freeman, DFAS-HQ, Director for Human Resources

TOPIC: Compentency-based Personnel Programs

February 99

Mr. Robert Goldberg, Executive Office of the President, Office of Management and Budget, National Security Division

TOPIC: "FY00 President's Budget"

January 99

RADM James Hull, Director of Operations Policy, US Coast Guard "Contemporary Coast Guard Operations"

November 98

BG (ret) Jack Kelly, Jr., Assistant Administrator for Weather Services and Director of the National Weather Service for the National Oceanic and Atmospheric Administration: Financial Management In The National Weather Service.

October 98

Bill Woods, Vice President of the Bank of America, Government Services Division: <u>The Bank of America/Nations Bank Merger.</u>

John Arnell, Vice President of Bank of America Cash Management Services, (212) 503-7356, john.arnell@bankamerica.com: Are the EURO implications bigger than Y2K?.