



AMERICAN SOCIETY OF MILITARY COMPTROLLERS

To Promote Education, Training and Professional Development in All Aspects of Military Comptrollership

May 2017

Washington Chapter



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President's Message

Mats A. Persson



Summer is rapidly approaching

Kids coming back from colleges and K-12's having a few weeks left. This is also my last newsletter for this term year.

I have thoroughly enjoyed being an active part of ASMC Washington Chapter and daily FM professionalism to ensure our national security mission. The dedicated folks who volunteer on our chapter board are truly exceptional and worthy of special call out!

Facing unexpected board vacancies early in the term, we were most fortunate to have long time USCG Assistant Secretary Stacy Spadafora agree to add on responsibilities as Executive Secretary throughout the year. She runs our monthly meetings, produces the agendas, writes and publishes the notes and ensures all actions are followed upon. Stacy is always on top of her game and I have no idea what this year would have been without her. She will be retiring from civil service as well as leaving the board on June 30.

In the same group of rock stars is Steve Birk. He has taken over the critical two year commitment as Chapter Treasurer and has put us and the Finances in a completely different state. I had a sense when my year started that we did not have full knowledge about the budget and the spend plan or all we do. Through Steve's continued digging, we now have implemented internal controls and visibility into our expenses, very detailed understanding of costs, training classes, scholarships, lunches, and golf tournaments. Based on his work, we can now fully support regular audit committee oversight, as well as very accurate budget and measure actuals against it throughout the year. Steve is staying in his role for another year and it is terrific that we will be able to keep him in that role. Exceptional work ethic and always prepared.

Finally I would like to recognize Deb Delmar. I am sure you all know her. She is not only behind everything we do, she is also doing more behind the scenes than everyone I have met. Agree, she has been ASMC Leadership for a while. But that is just the beginning. The effort she puts in on a daily basis is nothing short of amazing. To be candid about our local chapter, we are incredibly dependent on her and there would not be a PDI at the Reagan Building without her. But, that is not all. There may not be a Holiday Party, or a luncheon speaker, or a corporate sponsor or..... without Deb. It has been a true honor to work side by side with you! I don't know how you do it so well.

Lastly, I want to thank Krystyna Kolesar. She will become the new President on July 1, 2017. She has followed me and our work throughout the year and she is stepping into the President's role with full knowledge of all work and all the players on the board. I could not be more comfortable in the handoff.

We as a professional community have had a tremendous year coming up to move to audit, receive new leadership and "keep the trains running!." I know each of you are personally committed and up to the tasks at hand. Together we will ensure fiscal readiness for the Department. Thank you for allowing me to be your chapter President this year! - Mats

Quick Links:

ASMC:

- [ASMC Local Chapter](#)
- [ASMC National Chapter](#)
- [CDFM Information](#)
- [EDFMT/DoD Cert](#)
- [Get Member #](#)
- [Join ASMC Today](#)
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- [Renew Membership](#)

Comptroller:

- [Air Force](#)
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- [Joint Staff J8](#)
- [Navy & USMC](#)
- [OSD](#)
- [US Coast Guard](#)

Congressional:

- [CBO](#)
- [House Appropriations](#)
- [House Armed Services](#)
- [Senate Appropriations](#)
- [Senate Armed Services](#)
- [Congress.gov](#)

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Date	Upcoming Events / Sponsor / Speaker / CPEs	Location
18 May 17	Monthly Meeting, Mr David Fisher, former BTA Director and IRS Chief Risk Officer	Westin, Crystal City
20 May 17	ASMC Community Service Event—Honor Flight	WWII Memorial, DC
31 May 17	National PDI (31 May – 2 June)	San Diego, CA
15 Jun 17	Monthly Meeting, Swearing in New Officers, Scholarship Awards	Westin, Crystal City
19 Jul 17	ASMC Golf Tournament	Ft. Belvoir Golf Club

April Monthly Meeting Recap

20 April 2017 Luncheon Synopsis – Mrs. Bonnie Hammersley



Everyone knows what a stressful world we are currently living in and Mrs. Hammersley gave an invigorating speech on Stress Management. She started off by providing a list of the 10 most stressful jobs of 2017 and then compared a Fire Fighter (2nd most stressful) to the DoD FM community. There were a number of similarities and at the top of the list was the need for success: firefighter must extinguish fires and DoD must win the war. The symptoms of stress can be physical (elevated blood pressure & breathing rate), emotional, and behavioral.

Why should you reduce your stress one might question, well that is easy... You Only Live Once (YOLO). Mrs. Hammersley gave us three tools to add to our toolkit; 1. Belly Breathing (breathing in a manner which raises your diaphragm), 2. Laugh, and 3. Imagine going to your happy place. The easiest of these three new tools is to laugh, she prescribed laughing every day and at the very least if you cannot work up to a full laugh then smile as you think of the place that makes you feel happy.

Mrs. Hammersley is the Deputy Chief Information Officer for Resources & Analysis within the office of the DoD Chief Information Officer (DoD CIO). Key responsibilities include serving as the DoD CIO focal point for the Planning, Programming, Budgeting and Execution process, Congressional issues, Information Management issues and for CIO Administration & Management. This position was formerly the Deputy Assistant Secretary of Defense for Resources within the Office of the Assistant Secretary of Defense (Networks & Information Integration)/DoD Chief Information Officer).



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May Meeting Guest Speaker



David Fisher has been successfully leading business transformation programs in both the public and private sectors for nearly 20 years. Currently he is leading the Public Sector Risk Consulting Practice for PricewaterhouseCoopers (PwC), with a particular focus on assisting Federal agencies to design, implement, and fully operationalize Enterprise Risk Management (ERM) programs. As a former Chief Risk Officer at the Internal Revenue Service (IRS) who stood up the organization's first ERM program, Mr. Fisher recognizes that ERM solutions require cultural adaptation around the mindsets and behaviors that are essential to enabling enterprise-wide risk transparency, along with the mechanisms that must be established to enable efficient and effective identification and management of the organization's highest priority portfolio of risks.

At the IRS, Mr. Fisher's office established ERM governance and operating models that provided the means for senior leaders to engage with ongoing top-down guidance, prioritization, and critical decision-making, while also fostering a bottom-up set of capabilities to capture, socialize, and analyze risks as they were being identified throughout the organization. He led the Agency through its first enterprise risk assessment, including actions items directed by the Executive Risk Committee for which he served as the Chair.

Mr. Fisher spent nearly ten years as a senior executive in the Federal government, leading transformation efforts across at the Department of Defense (DoD), the Government Accountability Office (GAO), and the IRS. At DoD, he served as the first permanent Director of the newly established Business Transformation Agency (BTA). In this capacity, Mr. Fisher served as a direct report to DoD's Deputy Chief Management Officer, with an agency budget of ~\$350 million, and oversight responsibility for more than \$2 billion in DoD's annual IT modernization spending. He served as the chief executive for the agency which included directorates focused on DoD-wide process and functional business requirements, data standards, IT investment management, enterprise integration, unique warfighter business requirements for contingency operations, and a business systems acquisition portfolio that consisted of more than 20 DoD-wide IT programs. In recognition of his service and accomplishments, Mr. Fisher was awarded the Secretary of Defense Medal for Exceptional Civilian Service.

Mr. Fisher's government service followed to the Legislative Branch where he served as the Chief Administrative Officer / Chief Financial Officer at GAO. Working directly for the Comptroller General and as a member of the Agency's four-person Executive Committee, his management responsibilities encompassed all internal operations, including budget (~\$500 million), financial management and audit, internal controls, human resources, IT, business process reengineering (BPR), procurement, publishing, facilities, security, and field operations. As the agency's Co-Performance Improvement Officer, he led an end-to-end BPR initiative that identified 31 recommendations to improve mission efficiency without compromising quality, and led the implementation of many of those recommendations. Mr. Fisher was a recipient of the Comptroller General Award (the Agency's highest honor) in only his second year at GAO.

In addition to his duties at each of these agencies, Mr. Fisher also served on the initial Financial Systems Advisory Board, which was chartered to provide recommendations to the Office of Management & Budget on financial system modernization projects from across the entire Federal government. The Board reviewed all current or planned federal financial system modernization projects, taking a risk-based approach to yield recommendations on how best to achieve desired outcomes. These recommendations, as adopted by OMB and Federal Agencies, yielded savings of approximately \$1.6 billion for the government.

Mr. Fisher is a graduate of Stanford University, and received his MBA from Santa Clara University's Leavey School of Business and Administration where he earned the Dean's Award for Scholarship. He is the author of the book, *Optimize Now (or else!): How to Leverage Processes and Information to Achieve Enterprise Optimization (and Avoid Enterprise Extinction)*.



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Save the Date:

ASMC & AGA Annual Golf Tournament

July 19, 2017

Ft. Belvoir Golf Club

We have both the Woodlawn and Gunston Courses

The event begins with a **shotgun start at 0800** and concludes with a catered lunch at the clubhouse.
The format is Captain's Choice (Scramble).

ENTRY FEES: (includes catered lunch, cart, greens fee & prizes)

Individual Golfer Registration:

\$50 for current government/Military Personnel
\$110 for Corporate/Retiree participants.

Foursome Golfer Registration:

ALL Current Government/Military: \$180
ALL Corporate/Retiree: \$400

2017 Tournament Online Registration link:

<https://secure3.rhq.com/ireg/public/index.cgi?evid=R17-07>

This event is organized by the ASMC Washington Chapter: <http://www.washington-asmc.org>

For event or sponsorship information, please contact:

Rita Finney (rfinney@savantage.net) / 301-938-8198 or
Vonetta Vaughan (vvaughan@savantage.net)

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May Community Service Opportunity



ASMC Community Service Event

Saturday, May 20, 2017

10:30 AM – 2:30 PM

WWII Memorial

1750 Independence Ave SW, DC



We are supporting the Honor Flight Network and need your help and grateful hearts to honor our heroes as they arrive in Washington DC!

We invite you to join your fellow ASMC Washington Chapter members and their families as we greet our amazing veterans and honor them for their tremendous sacrifice! The Honor Flight Network was created solely to honor America's veterans and transports these heroes from 127 cities around the US to Washington DC to visit their memorials at no cost to them. The group is made-up of 100% volunteers who simply donate their time to greet them as they arrive in DC.

We need you and at least 20 or more volunteers to join us as we welcome 240 veterans at the WWII Memorial. Families (including children) and your friends are welcome—the more the merrier! Feel free to make/bring posters!!

This will be an incredible opportunity to thank the men and women of our nation and honor their service to our nation!

To sign up, please send an email with your name, email address, and phone number to Chantele Dow (chanteledow@gmail.com) or Jeff Norris (jnorris@kpmg.com), both fellow ASMC Washington Chapter members.

Additional info about the Honor Flight Network can be found at <https://www.honorflight.org/> and the DCA Honor Flight at <https://honorflightdca.com>. A short video about the Honor Flight Network is located at https://youtu.be/_VoWKh_T6aA



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Training & Education



Professional Development, Training & Education Survey Summary

Training

developing the skills, experience, and employees need to perform better, improve their performance, skills, and abilities, specific

Thank you to all our members who took our professional development, training and education survey. Here are the highlights of the responses:

Professional development, training and education opportunities preferences:

Classroom 76.81%
Seminars 68.12%
Lectures 60.87%

Our DC/Regional PDI is well attended because:

Excellent presentations
Networking opportunities
CPEs awarded
Cost (i.e., free to gov't)

Factors preventing members from attending monthly ASMC luncheons/mtgs:

Time away from the office 63.64%
Work interference 50.00%
Location (Crystal City) 31.82%

Factors preventing members attendance at chapter sponsored mini courses/webinars:

Work interference
Unaware

Top 3 factors impacting training decisions the most:

Subject matter 53.52%
Convenience/logistics 46.48%
Date of training 42.25%

Respondents provided numerous comments and suggestions on how our chapter can add value to members and the federal financial management community. Our chapter Executive Board is reviewing these and will determine the way ahead on how the chapter can meet the professional development, training and education needs of our membership.



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Achievement Awards

Congratulations to the Winners of the ASMC National Essay Contest!

This year's ASMC National Essay Contest winners wrote essays on the current topic of:

"If the President nominated you to service as Comptroller/CFO for the Department of Defense, what would you target as your three most important financial management goals and why?"

Congratulations to our Washington Chapter members - **Mr. Scott Bauer** (First place) and **Ms. Megan Graves** (Third place). Please watch for their winning essays in Armed Forces Comptroller Magazine.



Chapter National Awards



Your Washington Chapter was again recognized as a **Five-Star Chapter!** The *Five Star Chapter Program* was established to set a standard for a well-rounded professional chapter which supports the mission of the society. To qualify, a local chapter must meet minimum points criteria in meetings, communication and administration - and submit materials on a quarterly basis through the online portal.

Your Washington Chapter was also recognized as the **Distinguished Chapter** in the A-1 (large) Category as well as having the **highest absolute growth** of all chapters. *Membership Growth Awards* are presented to the chapters that obtain the highest absolute and percentage net growth during the competition year. All chapters are considered for these awards, based upon membership count in the national database.

Overall Chapter Competition

A-1 Category

- Distinguished – Washington
- Meritorious – Alamo City

A Category

- Distinguished – Buckeye
- Meritorious – Gulf Coast

B Category

- Distinguished – Sequoyah
- Meritorious – Utah

C Category

- Distinguished – Great River
- Meritorious – Greater Omaha



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Corporate Corner

Congratulations to KPMG LLP for being recognized as the ASMC Corporate Member of the Year!

This award recognizes Corporate Members for outstanding contributions made to a local Chapter and the National Organization in the furtherance of the goals of the chapter and the society. To be nominated for this award a Corporation must have been a corporate member for two consecutive years



KPMG LLP, the U.S. member firm of KPMG international, the audit, advisory, and tax firm, is being recognized this year as the Corporate Member of the Year. Since joining ASMC in 1998, KPMG has increased the level of educational assistance, volunteers, and financial support to help chapters and the national headquarters further their goals. KPMG's involvement with the ASMC goes "beyond the Beltway" to include membership and educational assistance to Quantico, Rock Island, Southside Virginia, Keystone, Buckeye, and Indianapolis chapters.

In addition to active participation by more than 100 employees, KPMG employees were presenters of three workshops at PDI 2016, have been selected to present three workshops at PDI 2017, and are contributors to Corporate Advisory Group (CAG) thought leadership pieces on DoD issues (PP&E and Cost Management) CY 2015 to present (CY 2017). KPMG employees this past year also served in key volunteer roles within the Washington chapter, as well as lending financial support as a sponsor to both the National PDI and Washington chapter Mini-PDI.

KPMG has been a leader in partnering with ASMC National Headquarters staff to develop the Early Careerist Initiative.

For more information, go to their web site:

www.kpmg.com/us/federal

Washington DC Location

1801 K Street NW
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ASMC National News



American Society of Military Comptrollers

To promote education, training and professional development in all aspects of military comptrollership.

[Click here to access the National ASMC home page](#)

ASMC Online Learning Center

Members earn continuing professional education credits by viewing and testing recorded educational sessions and the Armed Forces Comptroller.



Upcoming Training Events

[CDFM Module 2 Onsite Refresher Course](#)

Begin Date: June 26 2017

End Date: June 27 2017

Location: Tyson's Corner, VA

[CDFM Module 3 Onsite Refresher Course](#)

Begin Date: June 28 2017

End Date: June 29 2017

Location: Tyson's Corner, VA

[Open Enrollment Enhanced Defense Financial Management Training Course \(EDFMTC\)](#)

Begin Date: August 14 2017

End Date: August 18 2017

Location: Washington, DC (Graduate School USA)

Register at least three weeks before the first day of the class.

If you have any questions, please contact Amanda Alter at (202) 314-3346 or amanda.alter@graduateschool.edu

[Open Enrollment Enhanced Defense Financial Management Training Course \(EDFMTC\)](#)

Begin Date: August 14 2017

End Date: August 18 2017

Location: Rosslyn, VA (Archway Training Associates)

Registration form must be submitted no later than 30 days prior to course start date.

If you have any questions, please contact Rich Arns at (636) 685-6060 or ArchwayTraining@aol.com



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ASMC National News

PDI 2017

MAY 31 - JUNE 2 | SAN DIEGO

*catching the wave:
audit ready*

REGISTER NOW!

FAQ

The **National Professional Development Institute (PDI)** is the premier training event of the American Society of Military Comptrollers (ASMC), and will take place on **May 31-June 2 in San Diego, California** (with Pre-PDI May 29-30). Defense financial managers in the public and private sectors will converge for the three-day event to enhance their resource management knowledge and skills, as well as share best practices toward meeting the complex challenges of today's fiscal environment.

The PDI 2017 program included general and Service Day sessions, mini-courses, and workshops focused on defense financial management competency areas. Speakers discussed current issues in DoD and US Coast Guard financial management operations. Most importantly, the Mini-courses provided participants the opportunity to obtain direct credit toward meeting certain DoD FM Certification requirements at Levels 2 and 3 of the program.

Beyond the 21 CPE credits available to attendees, the PDI provided a valuable forum for participants from Service HQs, major commands, and installation levels to collaborate with leadership, peers, vendors, and clients. This event also showcased individuals and teams who have been recognized by ASMC for their excellent contributions to the field of defense financial management.

Are you ready to catch the wave? Be audit ready and join us in San Diego!

How to Register:

Registration for PDI 2017 is now available! Payment is required at the time of registration so please be sure you have obtained authorized funding and understand your organization's regulations for payment. Please note that the deadline for early-bird registration has been extended; the registration rate now changes at 11:59 pm EST on 10 May.

[Online Registration: click here to register online!](#)

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ASMC offers the Certified Defense Financial Manager (CDFM) educational program and certification designation to those persons desiring to demonstrate proficiency in the core aspects of Defense Financial Management.

For more information, visit: <http://www.asmonline.org/certification/cdfm-information/>

Congratulations!

Terrell Banks
Behailu Berhe
Karl Bronk
Bong Chi
Helder Depina
Eurydice Donaldson
Gladstone Etienne
Carlos Guerra
Simon Kamuiru
Stephanie Maenza
Andrea Mendieta



Maura Mitchell
Jennifer Montgomery
Phuongthao Phan
Harper Phillips
Jennifer Strawn
Haiig Topjian
Eric Travis
Keyhana Wakefield
Lisa Waller-Givens
Jonathan White

While most candidates in the CDFM program are civilian or military/reserve members of the Department of Defense, U.S. Coast Guard, U.S. Army, U.S. Air Force, U.S. Navy, U.S. Marine Corps or employees of defense contractors or suppliers, the CDFM program is open to all candidates who have a high school diploma (or equivalent) and meet the following work experience qualifications:

Have the required number of years of defense-related financial management experience outlined below:

- **Two (2) years if you hold an Associate's degree or higher;** or
- **Three (3) years if you do not have a degree.**

OR

Do not have defense-related financial management experience, but can meet the following criteria outlined below:

- **Four (4) years of Federal government-related financial management experience;** and
- **An Associate's degree or higher.**

There are three steps involved with earning your CDFM:

- 1. [Enroll in the CDFM Program.](#)** Your enrollment is valid for two (2) years, during which time you must take, and successfully pass, the three CDFM module examinations.
- 2. [Submit Your Verification of Financial Management Experience Form.](#)** This form, which must be signed by a supervisor who can verify your work experience, must be returned to ASMC after enrolling in the CDFM program. You do not have to submit this form prior to taking a CDFM examination, but it is required prior to the awarding of the CDFM designation.
- 3. [Purchase and Schedule the CDFM Examinations.](#)** Be sure to carefully – and completely – read the criteria associated with each testing option for the CDFM examinations. Failure to do so can result in the purchase of the wrong CDFM examination and/or the inability to test at your preferred location



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571-372-7167

President Elect Ms. Krystyna Kolesar

krystyna.m.kolesar.civ@mail.mil

703-697-1805

Secretary Ms. Stacy Spadafora

Stacy.e.Spadafora@uscg.mil

202-372-3610

Treasurer Mr. Steven Birk, Steven.A.Birk.Civ@mail.mil, 703-693-7336

DoD Vice President Ms. Cynthia L. Curry, cynthia.l.curry.civ@mail.mil 703-697-4542

DoD Assistant Secretary Mr. Gregory Little, gregory.b.little2.civ@mail.mil 703-614-7496

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Army Assistant Secretary Mr. Hairo Ortiz, hairo.r.ortiz.civ@mail.mil 703-692-7868

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Navy Assistant Secretary Ms. Veronica Trent-Walton veronica.trent@navy.mil 703-695-2913

Marine Corps Vice President Mr. Jonathan R. Newell, jonathan.r.newell@usmc.mil 571-256-8740

Marine Corps Assistant Secretary Mr. Astrid Diaz, astrid.diaz@usmc.mil 703-614-3435

Air Force Vice President Mr. Benjamin J Yarish, benjamin.j.yarish.civ@mail.mil 703-695-4442

Air Force Assistant Secretary Ms. Chantele Dow, chantele.m.dow.civ@mail.mil 703-697-0950

Coast Guard Vice President LT Mark Sanchez, CDMF-A mark.m.sanchez@uscg.mil 202-475-5450

Coast Guard Assistant Secretary Ms. Stacy Spadafora, stacy.e.spadafora@uscg.mil 202-372-3610

Corporate/Retiree Vice President Ms. Deb Del Mar, debra.delmar@vanguard-llc.com 703-593-6667

Corporate/Retiree Secretary Ms. Rita Finney, rfinney@savantage.net 301-938-8198



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Committee Chairs

Training and Education

Chair: Terry Placek and Millie Thompson

Dick Reed	CDFM	orangedad44@gmail.com	
Wendy Pouliot	Awards/Essay Chair	wendy.pouliot.civ@mail.mil	703-697-0156
Janice Hill	Scholarship	Janice.hill@usmc.mil	571-256-8810
Milford E. Thompson	Luncheon	milford.thompson@navy.mil	202-685-1524
Terry Placek	Training & Education	terryplacek@yahoo.com	703-599-4514

PDI

Chair: Deb Delmar

Deb Delmar	NCR PDI & PDI Silent Auction	debra.delmar@vanguard-llc.com	703-593-6667
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Outreach and Publicity

Chair: Wayne Whiten and Jeff Norris

Veniceza "Vee" Critton	Competition	veniceza.g.critton.civ@mail.mil	703-695-6458
Jeff Norris	Community Service	jnorris@kpmg.com	202-533-4024
Dan Olden	Membership	dolden@kpmg.com	202-533-5183
Rocky Wilber	Photographer	rocky.wilber@dfas.mil	571-372-7190
Michael Monson	Newsletter Editor	monsonm@get-integrated.com	703-795-6086
Wayne Whiten	Webmaster	wayne.whiten@calibresys.com	703-797-8831

Audit

Chair: David Zavada, dzavada@kearneyco.com / 703-931-5600



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